



U.S. Department of Education
1998 Electronic Access Conferences



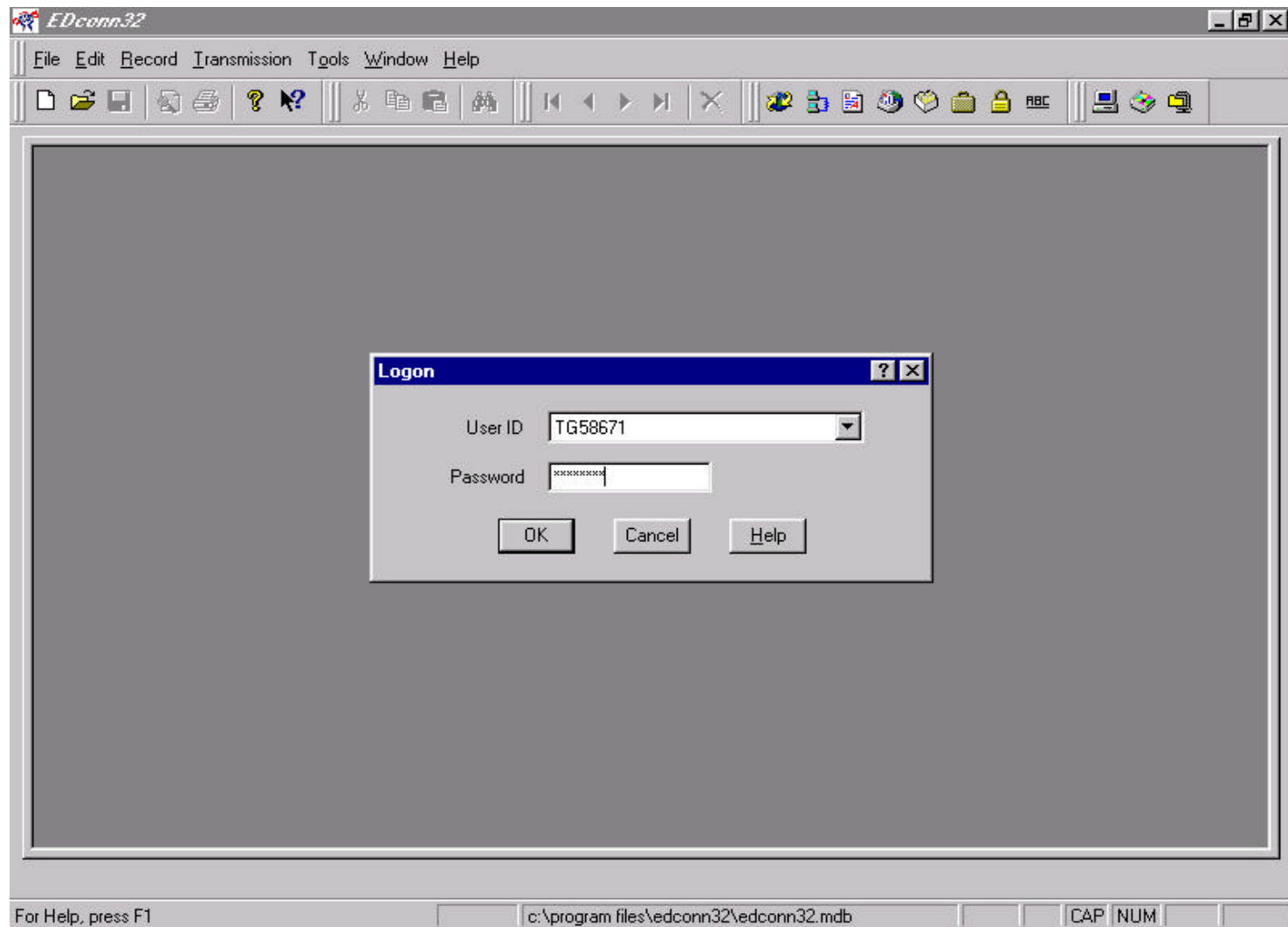
See It For Yourself



NSLDS Live

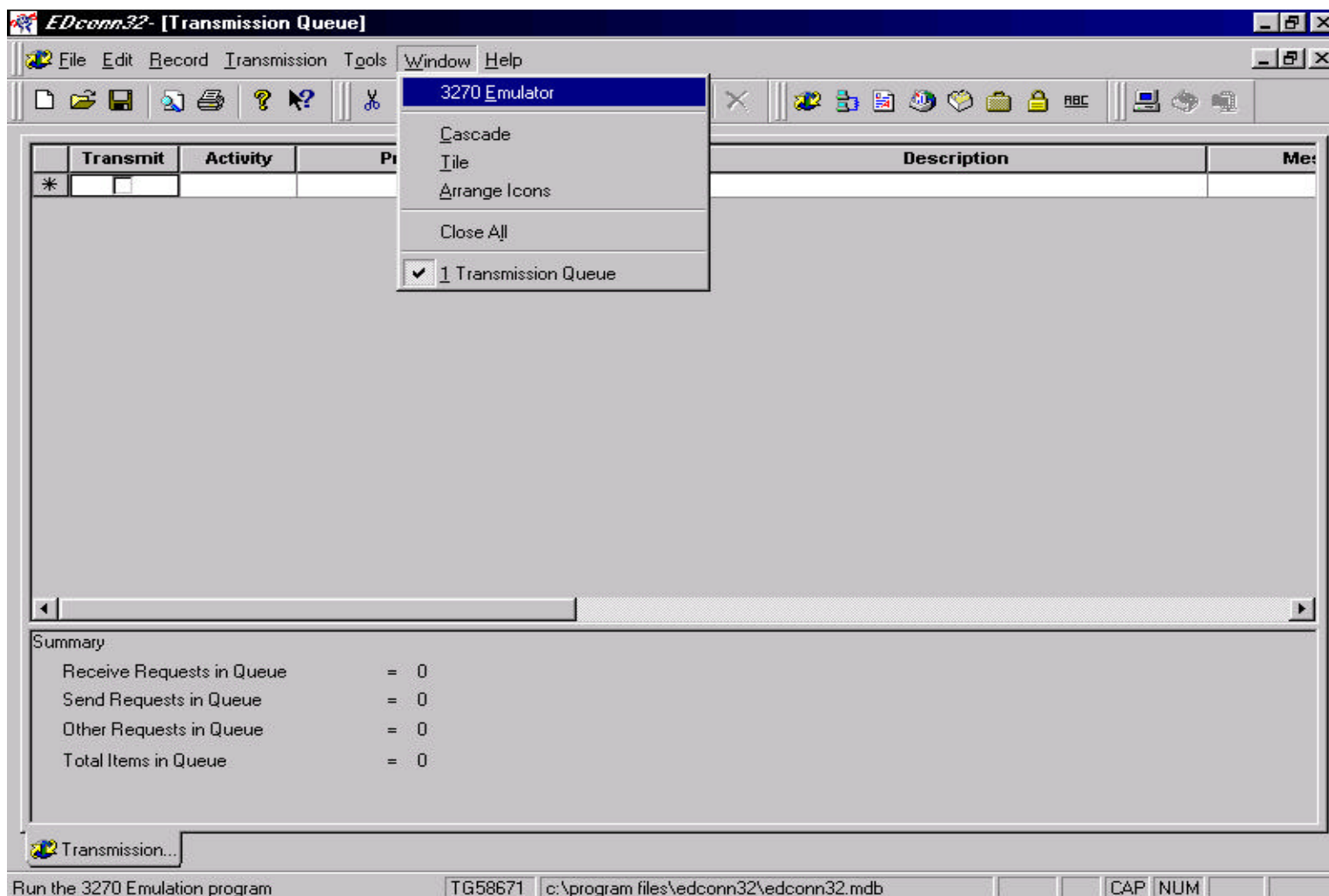


How To Get To NSLDS [I]



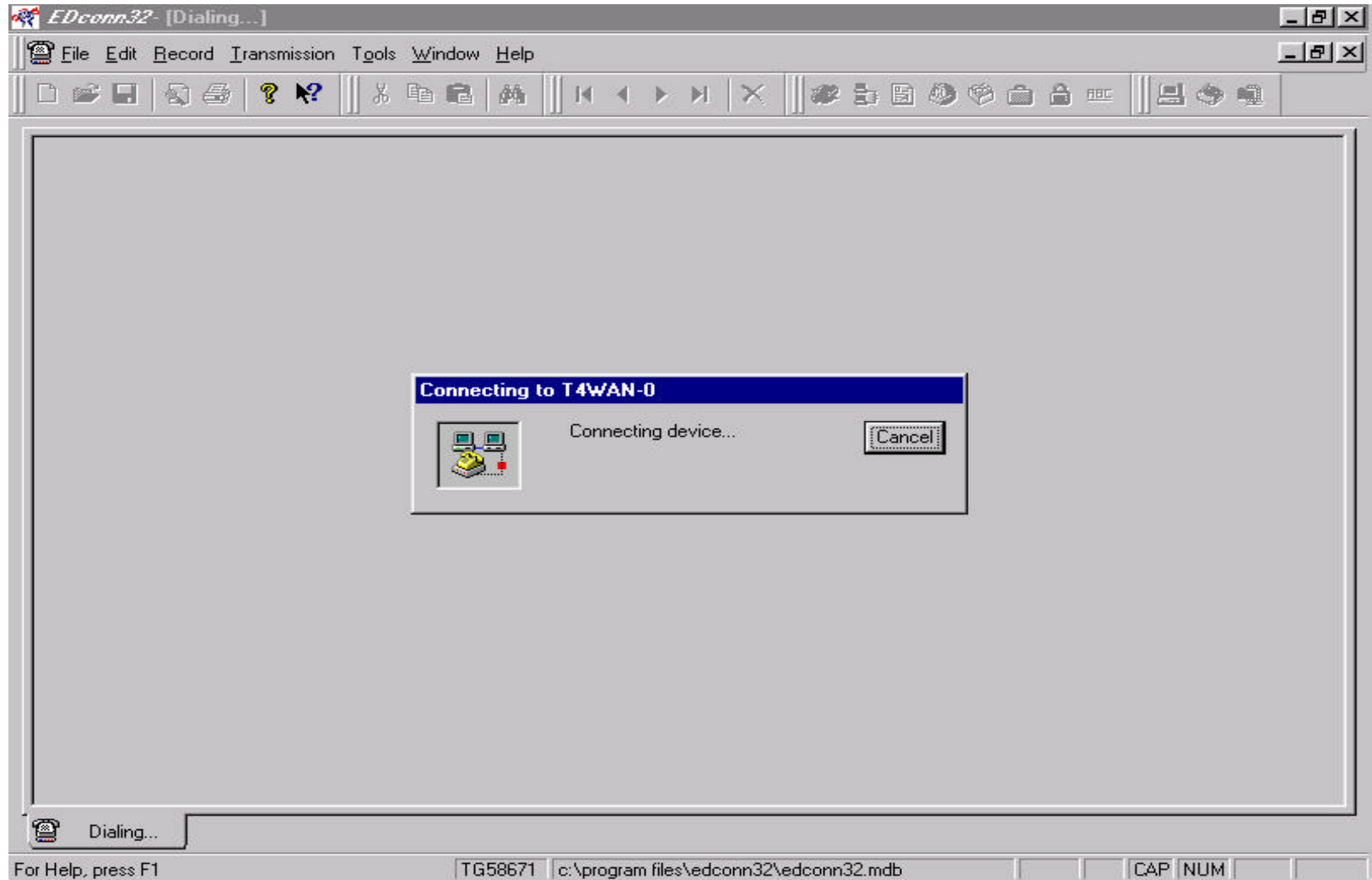


How To Get To NSLDS [II]



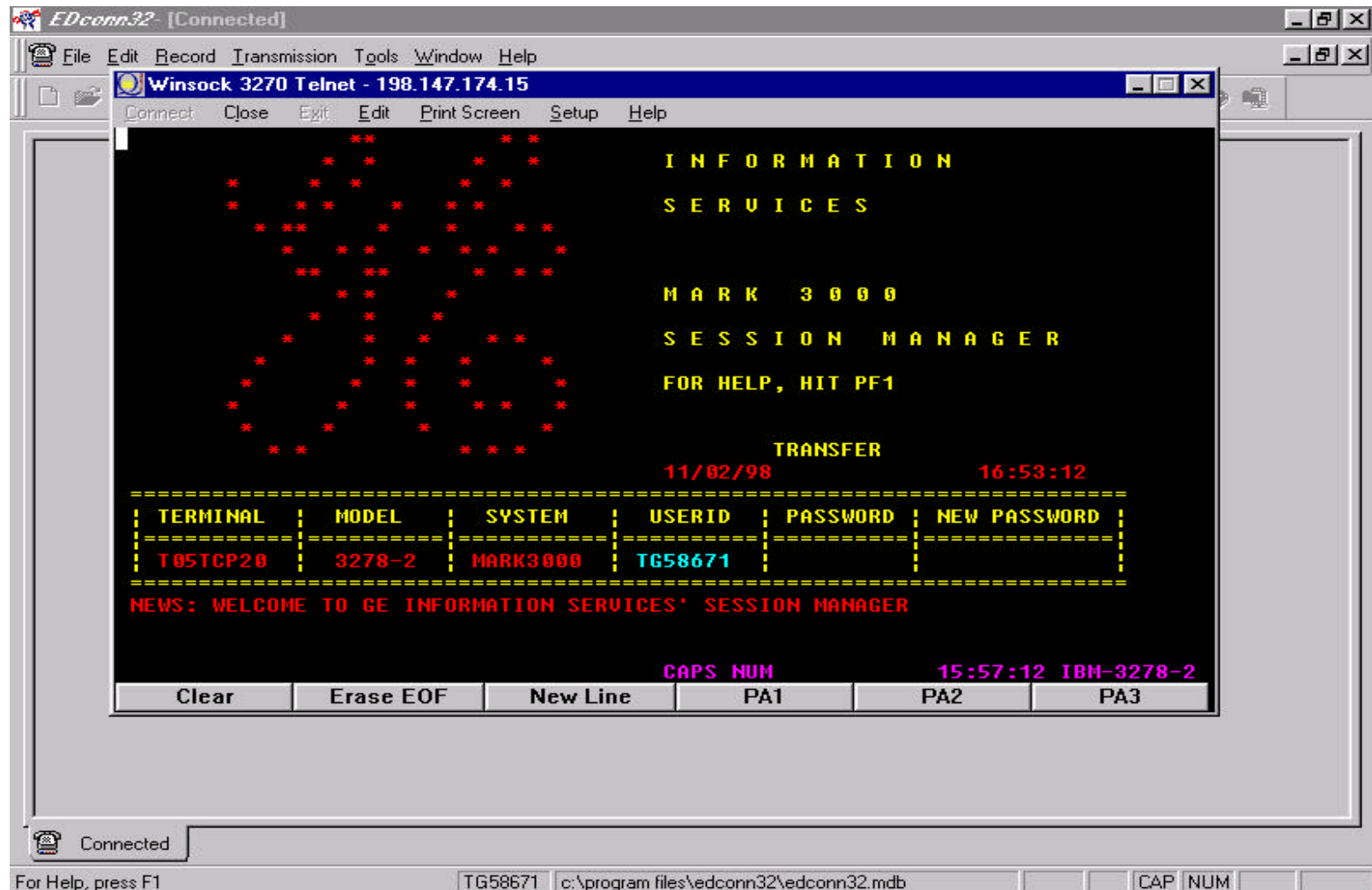


How To Get To NSLDS [III]





How To Get To NSLDS [IV]





How To Get To NSLDS [V]

The screenshot shows a Winsock 3270 Telnet window connected to 198.147.174.15. The main menu displays the following information:

```
*****  
TPX                                TITLE IV WIDE AREA NETWORK          11/02/98    ***  
                                MENU FOR USERID: TG58671  
  
    TERMINAL:  T05TCP20  MODEL:  3278-2    SYSTEM:  A06TPX  
  
-  WANQUERY   F 1  TITLE IV WAN QUERY  
-  NSLDSQRY   F 4  NSLDS ON-LINE TRANSACTIONS  
-  NSL/NAS    F 5  NSLDS MULTI-SESSION  
-  NSL/EDA    F 6  NSLDS EDA/SQL FOR PC  
-  NSL/RMDS   F 7  NSLDS REPORT DISPLAY  
-  NSL/TSO    F 8  NSLDS AD-HOC ENVIRONMENT  
-  NSLDSTRG   F 12 NSLDS TRAINING  
  
COMMAND ===>  
**** /F ENDS TPX                                JMP= PA3  
                                CAPS NUM          15:58:10 IBM-3278-2  
                                PA1          PA2          PA3  
Clear  Erase EOF  New Line
```

At the bottom of the window, a status bar shows the user ID 'TG58671', the file path 'c:\program files\edconn32\edconn32.mdb', and the command 'CAP NUM'.



NSLDS Log In

NSLP PRODUCTION CICS REGION VERSION 4.1 MIGRATE

CICSNSLP

TCPNS020

USERID: or "LOGOFF" to disconnect S020

PASSWORD: NEW PASSWORD (Optional):

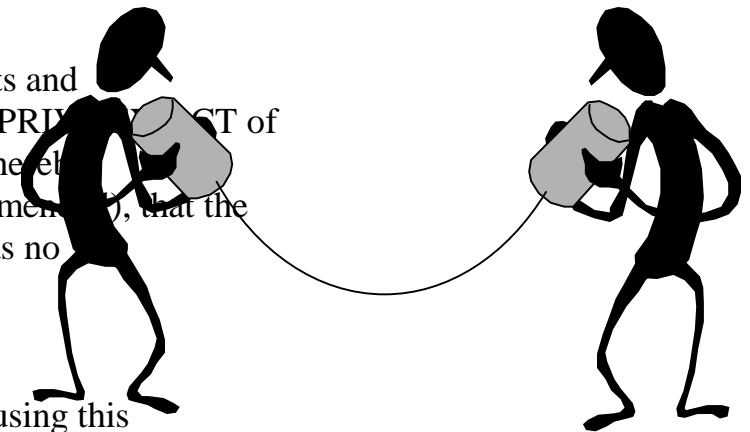
Disclosure Statement

The user understands that the Department of Education, its agents and sub-contractors have signed up to meet the requirements of the "PRIVACY ACT of 1974" (as amended). As such, by entering this system, the user hereby verifies that he/she has read the "PRIVACY ACT of 1974" (as amended), that the user understands the requirements of the act, and that the user has no remaining unanswered questions.

Monitoring Notice

This system is for the use of authorized users only. Individuals using this computer system without authority, are subject to having all of their activities on this system monitored and recorded by system personnel. In the course of monitoring individuals improperly using this system or in the course of system maintenance, the activities of authorized users may also be monitored. Anyone using this system expressly consents to such monitoring and is advised that if such monitoring reveals possible evidence of criminal activity, system personnel may provide the evidence of such monitoring to law enforcement officials.

Enter your RACF Userid and Password to sign onto CICS





NSLDS Main Menu (SS04)

SS04

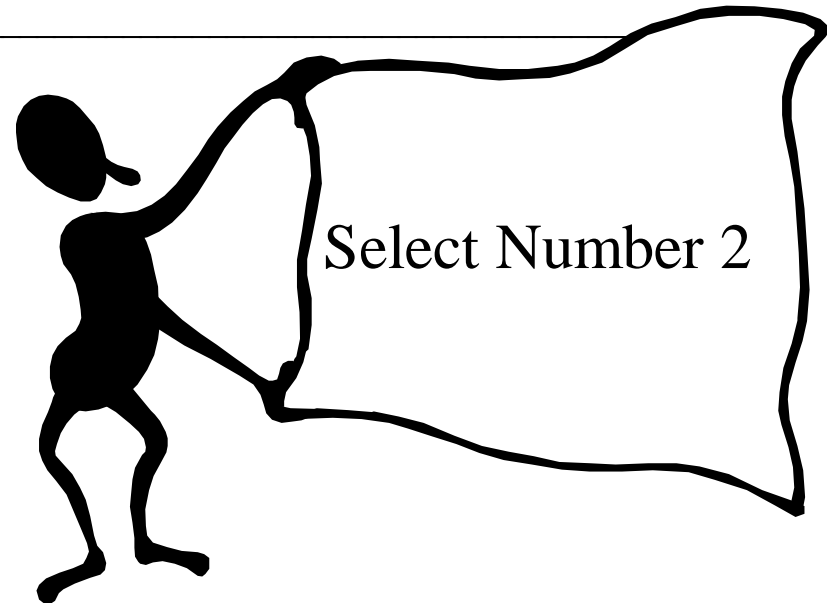
NSLDS
NSLDS Main Menu

11-06-1998
09:25:22

Input the number of your choice and press ENTER.

- _ 1. System Support Main Menu
- 2. Reporting Capabilities Main Menu
- 3. Exit NSLDS and LOGOFF

Msg# User Messages



F3=EXIT F7=BACKWARD F8=FORWARD



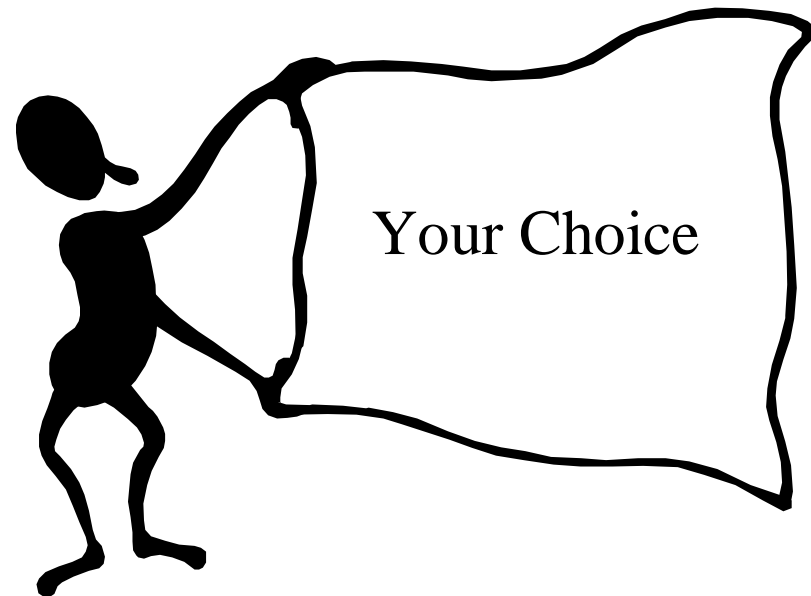
Reporting Capabilities Main Menu [RC00]

RC00

| | |
|----------------------------------|------------|
| NSLDS | 11-06-1998 |
| Reporting Capabilities Main Menu | 09:34:48 |

Input the number of your choice and press ENTER.

- _ 1. Aggregate Inquiry Main Menu
- 2. Default Rate Main Menu
- 3. Report Selection Menu
- 4. Borrower Tracking Security
- 5. Financial Aid Transcript Summary
- 6. Student Status Confirmation Menu
- 7. Aid Overpayment
- 8. Organization Contact



F3=EXIT



Financial Aid Transcript

- Redesigned for 1998.
- Shows all loans, aggregate amounts.
- Has overpayment and loan contact Information.
- Shows Pell Payment Data.
- New sort options.
- A “Loan Status Code” list is available.





Financial Aid Transcript Summary Part 1

```
RC05      _ FAT Summary Part 2(P2)  Loan Detail (LD)  Aggregate Detail (AD)
          Overpayment Summary (OS)  Name Hist (NH)  Attendance Hist (AH)

          NSLDS                                05-19-1999
          Financial Aid Transcript Summary Part 1          11:19:55
SSN.. 987654321  First Name..HAROLD      DOB.. 12 - 04 - 1972  Schl Yr..1999
Curr SSN: 987654321  Last Name:HAPPY      Name Hist: Y
For Overpayment Summary Info make a selection (S) and press ENTER
Sel Overpayment      Contact      Defaulted Loans.....: Y      Discharged.....: N
_ Pell.....: Y      04      Loan Sat. Repayment.: N      Active Bankruptcy.: Y
  FSEOG.....: N      N/A
_ Perkins...: Y      00217500      Perkins Cumulative Loan Amount...: $ 10,000

For Aggregate Detail make a selection (S) and press ENTER
Aggregate Amount for FFELP/Direct Loans
_ Subsidized Loans
  Outstanding Prin. Bal.: $ 6,113      Pending Disb.: $ 8,500      Total: $ 14,613
_ Unsubsidized Loans
  Outstanding Prin. Bal.: $ 6,500      Pending Disb.: $ 10,000      Total: $ 16,500
_ Consolidated Loans:
  Outstanding Prin. Bal.: $ 10,000      Total: $ 10,000

          PRIVACY ACT OF 1974 (AS AMENDED)

F3=EXIT
```



Session 37-13



Loan/Aggregate Detail

RC06 __ GA/School Information (GS)

```

                                NSLDS                                05-19-1999
      Loan Detail By Loan Begin Date, Outstanding Bal. (Descending) 11:19:55
SSN.. 987654321  First Name.. HAPPY      DOB.. 12 - 04 - 1972  Name Hist: Y
Curr SSN: 987654321  Last Name: HAROLD
Loan Detail      Loan      Loan      Loan      GA  School  --- Contact ---
                  Amount    Begin    End      Code  Code      Code   Type
- Direct Stafford Sub  $ 8,500 09-01-98 06-01-99 N/A 00132900 00100 DLS
  Status Code ID as of 05-01-98  Outst Bal. $ 8,500 as of 06-01-98  Acad Lvl:1

- FFEL Stafford Unsub  $ 1,000 09-10-94 05-31-95 705 00132300 705 GA
  Status Code DL as of 03-21-96  Outst Bal. $ 809 as of 02-18-96  Acad Lvl:2

- Federal Perkins      $ 900 09-10-94 06-01-95 N/A 00132600 00217500 SCH
  Status Code DU as of 05-01-96  Outst Bal. $ 681 as of 02-02-97  Acad Lvl:N

- FFEL Stafford Sub    $ 1,500 N/A      N/A      555 00132700 05 EDR
  Status Code DB as of 05-01-87  Outst Bal. $ 1,235 as of 02-02-88  Acad Lvl:4
  
```

PRIVACY ACT OF 1974 (AS AMENDED)

F3=EXIT F7=BACKWARD F8=FORWARD F9=STATUS CODE LISTING F10=SORT ORDER SELECTION



Aid Overpayment Summary

RC1D _ Overpayment Detail (OD)

NSLDS 05-19-1999

Aid Overpayment Summary 14:02:50

School Code: 00432100 School Name: St. Elizabeth University

SSN: 987654321 Name Happy S Harold DOB: 04-27-1972

MORE: + -

| Sel | Disbursement Date (MM-DD-CCYY) | Type | Ovrpmt Indr | Date Repaid (MM-DD-CCYY) | School/Br Code | Source | Reg Code | Inact Flg |
|-----|-----------------------------------|------|----------------|-----------------------------|-------------------|--------|-------------|--------------|
| _ | 09-15-1998 | PE | Y | 00-00-0000 | 00123400 | TRF | — | — |
| S | 09-15-1998 | PK | Y | 00-00-0000 | 00123400 | SCH | — | — |
| _ | 09-06-1996 | PK | Y | 00-00-0000 | 00567800 | SCH | — | Y |
| _ | 09-25-1995 | SE | S | 00-00-0000 | 00876500 | EDR | 09 | — |
| _ | 00-00-0000 | — | — | 00-00-0000 | — | — | 00 | — |
| _ | 00-00-0000 | — | — | 00-00-0000 | — | — | 00 | — |

Valid Types are: Pell (PE), SEOG (SE), Perkins (PK)

Valid Overpayment Indicators are: Overpayment (Y), Repaid (R),
Satisfactory Arrangement made (S)

Valid Sources are: School (SCH), Transfer to/from ED (TRF), ED DCS (EDR)

PRIVACY ACT OF 1974 (AS AMENDED)

F3=EXIT F7=BACKWARD F8=FORWARD



Status Code List

RC5B

NSLDS
Status Code List

05-19-1999
11:35:50

MORE: + -

Status
Code

Description

| | |
|----|--|
| AE | ASSIGNED TO U.S. DEPARTMENT OF EDUCATION |
| BC | BANKRUPTCY CLAIM, DISCHARGED |
| BK | BANKRUPTCY CLAIM, ACTIVE |
| CA | CANCELLED |
| DA | DEFERRED |
| DB | DEFAULTED, THEN BANKRUPT, ACTIVE, CHAPTER 13 |
| DC | DEFAULTED, COMPROMISE |
| DD | DEFAULTED, THEN DIED |
| DE | DEATH |
| DI | DISABILITY |
| DK | DEFAULTED, THEN BANKRUPT, DISCHARGED, CHAPTER 13 |
| DL | DEFAULTED, IN LITIGATION |
| DO | DEFAULTED, THEN BANKRUPT, ACTIVE, OTHER |

F3=EXIT F7=BACKWARD F8=FORWARD



Sort Order Selection

RC5C

NSLDS
Sort Order Selection

05-19-1999
11:40:10

Make a selection (S) and press Enter

Sel Sort Order

- By Contact
- By Defaulted/Non-Defaulted
- By Loan Begin Date, Outstanding Bal. (Descending)
- By Loan Type
- By Outstanding Bal. (Descending)
- By Status Code

F3=EXIT



GA/School Information

RC07

NSLDS
GA/School Information

05-19-1999
11:30:01

SSN.....: 987654321 First Name: HAROLD DOB: 12-04-72
Last Name : HAPPY

Originating School Information

School/Branch Code: 001329 00
Name.....: UNIVERSITY OF HOLLYWOOD
Street Address....: 3637 MARILYN MONROE MANOR
City.....: BOGARTVILLE State: CA Zip Code: 999990000

Current GA Information

GA Code.....: 705 Name: GALLANT GUARANTEE AGENCY
Street Address....: 1234 GIVEITTOME BOULEVARD
City.....: CLANDESTINE State: CO Zip Code: 899990000
Resp Begin Date...: 01-31-1999
PRIVACY ACT OF 1974 (AS AMENDED)

F3=EXIT



School Attendance History

RC0A

NSLDS 05-19-1999
School Attendance History 11:19:55
Student Name: HAROLD HAPPY SSN: 987654321
MORE: + -

Sch/Br Code: 00122600 Name: LOS ANGELES PIER ONE COLLEGE
Street Address: 6201 WINNIE THE POOH AVENUE
City.....: WOODLAND HILLS State: CA Zip Code: 91371

Sch/Br Code: 00217500 Name: SUNSET BEACH INSTITUTE OF MARINE BIOLOGY
Street Address: 77 SUNSET STRIP
City.....: MAUI State: HA Zip Code: 95501

Sch/Br Code: 00132900 Name: UNIVERSITY OF HOLLYWOOD
Street Address: 3245 MARILYN MONROE MANOR
City.....: BOGART VILLE State: CA Zip Code: 999990000

Sch/Br Code: 00132800 Name: TEST CASE SCHOOL
Street Address: 1858 RAYTHEON ROAD
City.....: ARLINGTON State: VA Zip Code: 22204

PRIVACY ACT OF 1974 (AS AMENDED)

F3= EXIT F7=BACKWARD F8=FORWARD



Aid Overpayment

- FSEOG, PELL and Perkins overpayments.
- Enter overpayments and repayments online.
- Generate postscreening ISIR/SAR.
- Action Letter #7, Gen-98-14 outlines requirements.
- “How to” detailed in CBT and Paperless Link (Chapter 7).





Student Identification

| | | | | | |
|--|---|-----------|------------|------------|-------------|
| RC0L — Data Provider info(DP) Overpayment Update (OU) Add Student (AS) Overpayment Summary (OS) | | | | | |
| NSLDS | | | | 09-08-1997 | |
| Student Identification | | | | 11:19:55 | |
| SSN.. 987654321 First Name.. Happy DOB.. 04 - 27 - 1972 (MM-DD-YYYY) | | | | | |
| NAME HISTORY | | | | | |
| First Name | M | Last Name | DOB | State | Current SSN |
| Happy | S | Harold | 04-27-1972 | MO | 987654321 |
| Happy | | Harolds | 04-27-1972 | MO | 987654321 |
| PRIVACY ACT OF 1974(AS AMENDED) | | | | | |
| F3=EXIT F7=BACKWARD F8=FORWARD | | | | | |



Student Addition

RCOM __ Add Student Overpayment (AO)

NSLDS
Student Addition

01-06-1997
11:21:58

Social Security Number.: 987654321
Last Name.....Harold
First NameHappy
Middle Initial.....S
Date of Birth.....04-27-1972 (MM-DD-YYYY)

PRIVACY ACT OF 1974(AS AMENDED)

F3=EXIT



| RC0B - Overpayment Detail (OD) Update Overpayment (UO) In/Activate Overpayment (IO) | | | | | | | | | |
|---|-----------------------------------|---------------------------------------|----------------|-----------------------------|-------------------|-----------------|-------------|--------------|--|
| NSLDS | | | | | | | | 05-19-1999 | |
| Aid Overpayment Update | | | | | | | | 14:02:50 | |
| School Code: 00432100 | | School Name: St. Elizabeth University | | | | | | | |
| SSN: 987654321 | | Name Happy S | | Harold | | DOB: 04-27-1972 | | MORE: + - | |
| Sel | Disbursement Date (MM-DD-CCYY) | Type | Ovrpmt Indr | Date Repaid (MM-DD-CCYY) | School/Br Code | Source | Reg Code | Inact Flg | |
| - | 09-15-1998 | PE | Y | 00-00-0000 | 00123400 | TRF | — | — | |
| S | 09-15-1998 | PK | Y | 00-00-0000 | 00123400 | SCH | — | — | |
| - | 09-06-1996 | PK | Y | 00-00-0000 | 00567800 | SCH | — | Y | |
| - | 09-25-1995 | SE | S | 00-00-0000 | 00876500 | EDR | 09 | — | |
| - | 00-00-0000 | — | | 00-00-0000 | — | — | 00 | — | |
| - | 00-00-0000 | — | — | 00-00-0000 | — | — | 00 | — | |
| Valid Types are: Pell (PE), SEOG (SE), Perkins (PK) | | | | | | | | | |
| Valid Overpayment Indicators are: Overpayment (Y), Repaid (R), | | | | | | | | | |
| — Satisfactory Arrangement made (S) | | | | | | | | | |
| Valid Sources are: School (SCH), Transfer to/from ED (TRF), ED DCS (EDR) | | | | | | | | | |
| PRIVACY ACT OF 1974(AS AMENDED) | | | | | | | | | |
| F3=EXIT F7=BACKWARD F8=FORWARD | | | | | | | | | |



Aid Overpayment Summary

RC1D _ Overpayment Detail (OD)

NSLDS 05-19-1999
14:02:50

Aid Overpayment Summary

School Code: 00432100 School Name: St. Elizabeth University
 SSN: 987654321 Name Happy S Harold DOB: 04-27-1972
 MORE: + -

| Sel | Disbursement Date (MM-DD-CCYY) | Type | Ovrpmt Indr | Date Repaid (MM-DD-CCYY) | School/Br Code | Source | Reg Code | Inact Flg |
|-----|-----------------------------------|------|----------------|-----------------------------|-------------------|--------|-------------|--------------|
| _ | 09-15-1998 | PE | Y | 00-00-0000 | 00123400 | TRF | — | — |
| S | 09-15-1998 | PK | Y | 00-00-0000 | 00123400 | SCH | — | — |
| _ | 09-06-1996 | PK | Y | 00-00-0000 | 00567800 | SCH | — | Y |
| _ | 09-25-1995 | SE | S | 00-00-0000 | 00876500 | EDR | 09 | — |
| _ | 00-00-0000 | — | — | 00-00-0000 | — | — | 00 | — |
| _ | 00-00-0000 | — | — | 00-00-0000 | — | — | 00 | — |

Valid Types are: Pell (PE), SEOG (SE), Perkins (PK)
 Valid Overpayment Indicators are: Overpayment (Y), Repaid (R),
 Satisfactory Arrangement made (S)
 Valid Sources are: School (SCH), Transfer to/from ED (TRF), ED DCS (EDR)

PRIVACY ACT OF 1974 (AS AMENDED)

F3=EXIT F7=BACKWARD F8=FORWARD



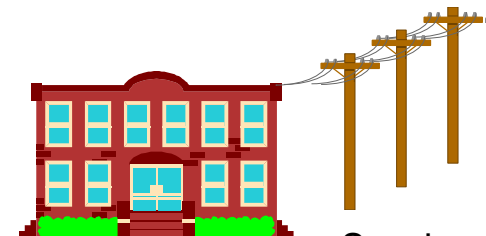
Overpayment Detail Information

| | |
|--|---|
| RCON _ Organization Contact (OC) | |
| <hr/> | |
| NSLDS | 09-16-1997 |
| Overpayment Detail Information | 13:53:41 |
| <hr/> | |
| School Code.: 00432100 | School Name: St. Elizabeth University |
| SSN: 987654321 | Name: Happy S. Harold |
| Disbursement Date.....: 09-15-1998 | |
| Overpayment Type.....: PK | Inactive Flag: Y (Y=Inactive, Blank=Active) |
| Overpayment Indicator.: Y | Create Date...: 09-06-1998 |
| Date Paid.....: . | Update Date...: 09-15-1998 |
| Source.....: SCH | |
| ED Region.....: . | |
| Originating School Information | |
| School/Branch Code: 00123400 | |
| Name.....: Baker State University | |
| Street Address.....: 1700 Policy Drive | |
| City.....: Washington | State: CA Zip: 999990000 |
| Phone.....: 999-555-6789 | |
| | |
| PRIVACY ACT OF 1974 (AS AMENDED) | |
| | |
| F3=EXIT | |



Organization Contact

- View contact information.
- Search by organization name or code.
- Answers “Who do I contact about X at X?”
- Users enter and maintain own data.
- All users can access contact data.
- “How to” detailed in CBT and Paperless Link (Chapter 8).





Organization Contact Information

```
RC16      _  Display (D)    Update (U)
-----
                                NSLDS                                09-16-1997
                                Organization Contact Information        13:53:41

Organization Type: SCH          +   Name:
Organization Code: 00123400     +   Name: Baker State University      +
Organization Branch: 00

For Detail Contact Information, Please make a Selection (S) and press ENTER
For Update type in U at action code, make a Selection (S) and press ENTER.

Sel  Function                                First Name    Last Name    Phone    More: +
                                           Extn

-   Primary NSLDS Contact                    Jennifer     Grubb       999-555-4580  1234
-   SSN/ID Conflict Quest                    Wendy       Wagner       999-555-4607
-   Software SYS Tech Quest                  Brian       Stearns      999-555-6121  562
-   Telecommunication Quest                  Alycia      Parker       999-555-4231
-   SSCR Questions                          Laurie      Caven        999-555-4230
-   FAT/ISIR/SAR Questions                  Pamela      Anderson     999-555-7896  562
-   Overpayment Questions                   Jonathan    Parker       999-555-6122
-   Perkins Loan Questions                  Rosa        Callars      999-555-6222

F3=EXIT  F4=PROMPT  F7=BACKWARD  F8=FORWARD
```



Organization Contact Information Detail

```
RC17      _  Update (U)   Organization Address Change Support (O)

                                NSLDS                                09-16-1997
                                Organization Contact Information Detail    13:53:41

Organization Code.: 00123400
Organization Name.: Baker State University
Address.....: 1700 Policy Drive
Phone.....: 999-555-6789
City.....: Washington                State: CA  Zip Code: 999990000

Function.....: Primary Contact      Update Date: 09-15-1998

Contact Name First: Jennifer
                  Last.: Grubb
Title.....: Sr. Associate
Phone.....: 999-555-4444 Ext.: 1234
Fax.....: 999-555-4333
Email.....: grubb@bsu.com
Address.....: 1700 Policy Drive

City.....: Washington                State: CA  Zip Code: 999990000

F3=EXIT  F4=PROMPT
```



Organization Function Selection

RC1B

NSLDS 05-15-1999
Organization Function Selection 10:26:13

Please make a Selection(S) and press ENTER.

More: +

Sel Functions

- Primary NSLDS Contact
- SSN/ID Conflict Questions
- Software Systems Tech Questions
- Telecommunications Questions
- SSCR Questions
- FAT/ISIR/SAR Questions
- Overpayment Questions
- Perkins Loan Questions
- FFEL Loan Questions
- Direct Loan Questions
- Pell Grant Questions

PRIVACY ACT OF 1974 (AS AMENDED)

F3=EXIT F7=BACKWARD F8=FORWARD F12=RETURN



Organization Type Selection

RC18

NSLDS 05-15-1999
Organization Type Selection 10:18:25

Select Organization Type, then press ENTER.

More: +

| Sel | Code | Name |
|-----|------|------------------------------|
| — | DLS | Federal Direct Loan Servicer |
| — | EDR | ED Region |
| — | GA | Guaranty Agency |
| — | LEN | Lender |
| — | LNS | Lender Servicer |
| S | SCH | School |
| — | SCS | School Servicer |

F3=EXIT F7=BACKWARD F8=FORWARD



Organization Search Selection - School List

RC18

NSLDS 09-16-1997
School List 13:53:41

Input Search criteria or Select a School, then press ENTER

Search Code: _____ More: +
Search Name: ALA

| Sel | Code | Br Code | Name |
|-----|--------|---------|--|
| _ | 001002 | 01 | ALABAMA AGRICULTURAL & MECHANICAL UNIVERSITY |
| _ | 001005 | 01 | ALABAMA STATE UNIVERSITY |
| _ | 001465 | 02 | ALACHUA COUNTY JUNIOR COLLEGE |
| _ | 005729 | 02 | ALAMEDA ADULT SCHOOL |
| _ | 008137 | 03 | ALADDIN BEAUTY COLG #18 |
| _ | 001234 | 00 | BAKER STATE UNIVERSITY |

F3=EXIT F7=BACKWARD F8=FORWARD



Organization Address Change Support

RC1C

| | |
|-------------------------------------|------------|
| NSLDS | 11-06-1998 |
| Organization Address Change Support | 09:44:45 |

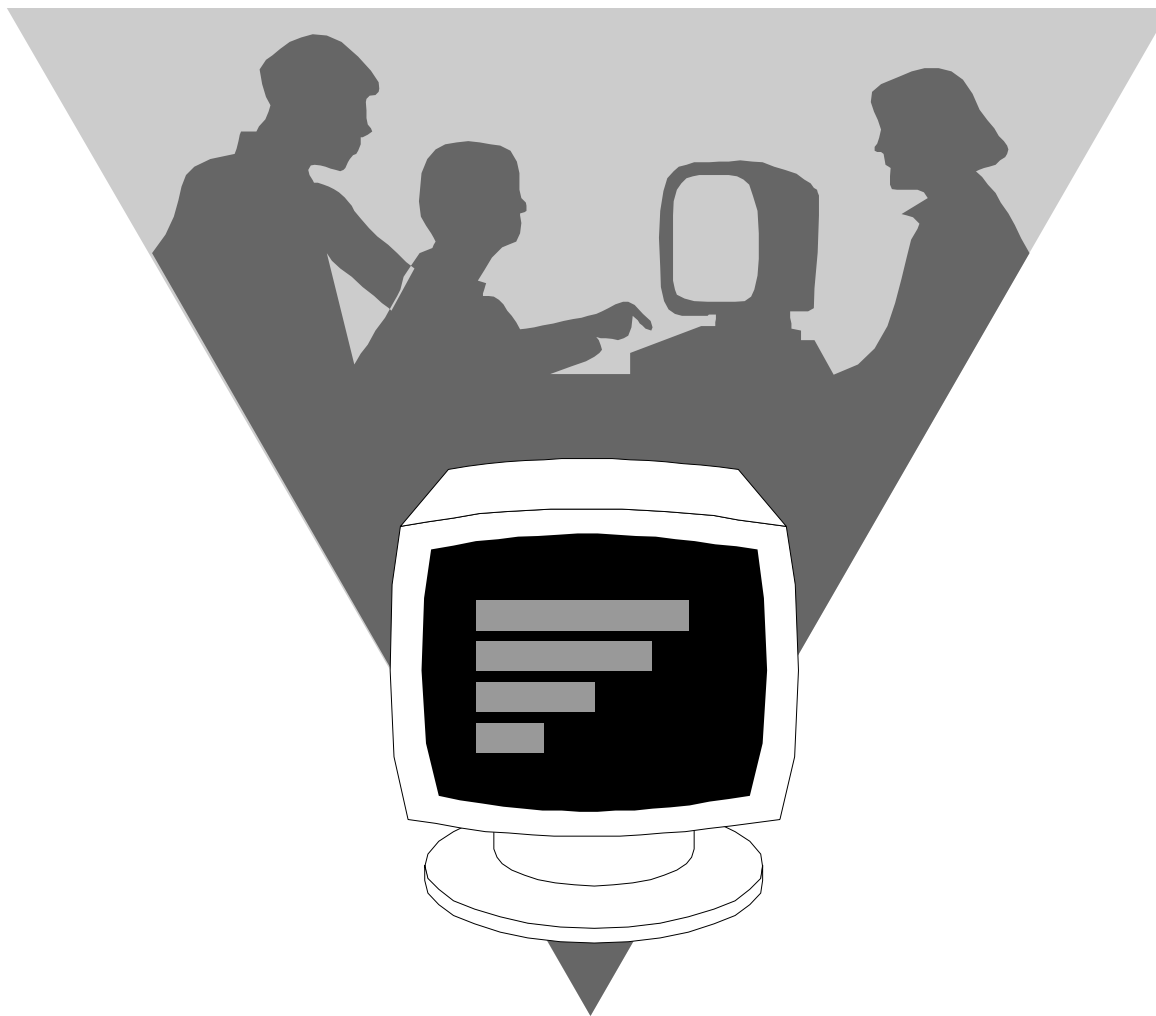
1. Guaranty Agencies send address changes to:
Lender Update Desk
P. O. Box 23457
Washington, DC 20026
2. Schools and School Branches send address changes to:

<http://www.eligcert.ed.gov>
3. Lenders send address changes to:
Lender Update Desk
P. O. Box 23457
Washington, DC 20026
4. Lender Servicers send address changes to:
Lender Update Desk
P. O. Box
Washington, DC 20026

F3=EXIT



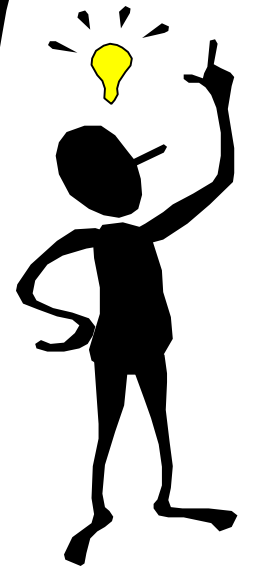
Hands-On Time





NSLDS Live

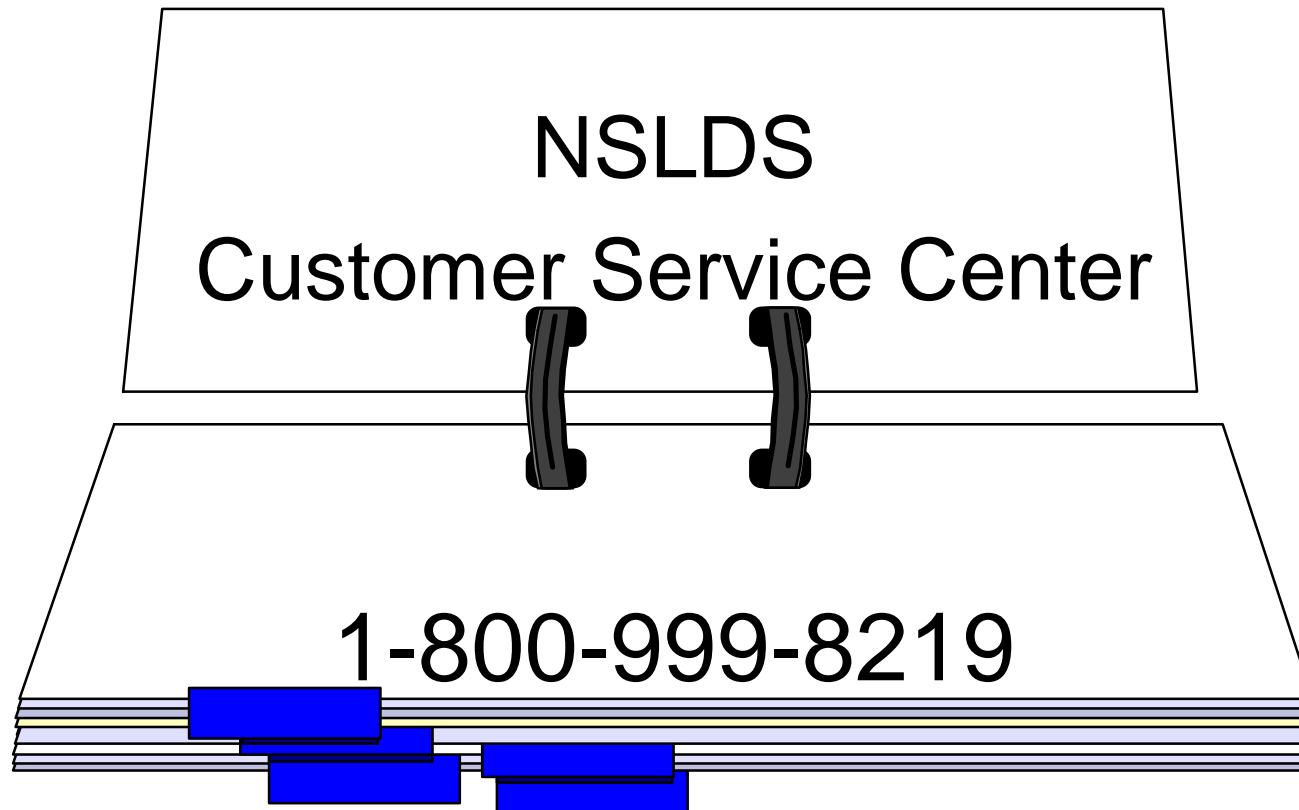
Case Study



Session 37-34



Where can I get more information?

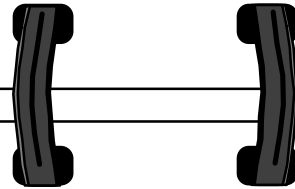


Call between the hours of 7 a.m. and 7 p.m. CST,
any weekday other than Federal holidays.

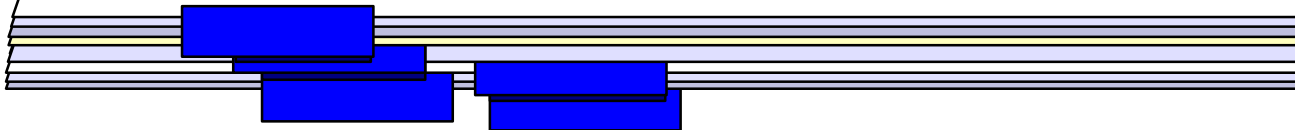


More information continued

Title IV WAN
Customer Service Center



1-800-615-1189





U.S. Department of Education
1998 Electronic Access Conferences