



U.S. Department of Education
1998 Electronic Access Conferences



Session #35

INTRODUCTION TO NSLDS



Overview of NSLDS

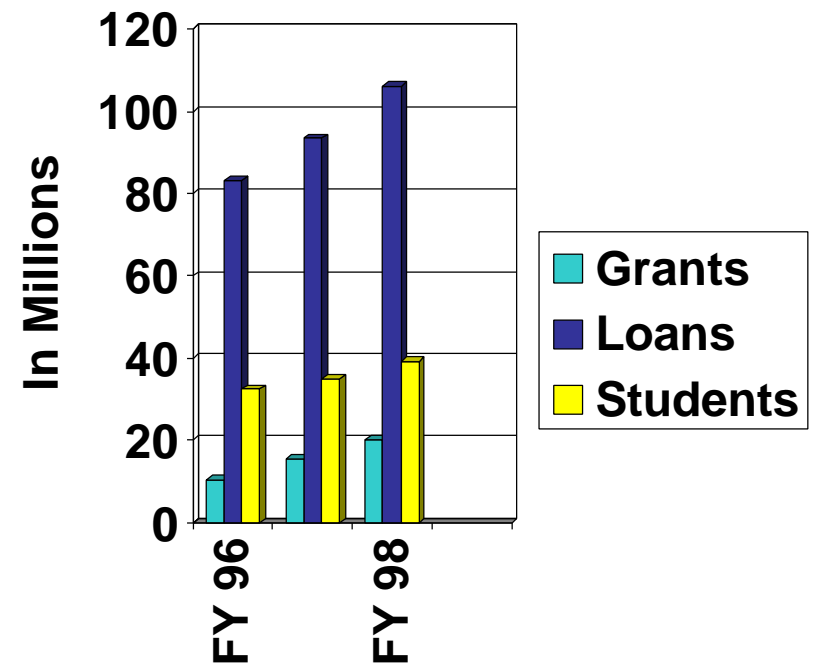
- What is NSLDS?
- NSLDS Volume
- NSLDS Goals



NSLDS Volume

38,572,699 Students
107,599,780 Loans
20,779,054 Pell Grants
29,209 School Branches
17,747 Schools
30,848 Lenders
66 GAs

Footnote: As of 11/01/98





NSLDS Goals

- Improve the quality and accessibility of data
- Reduce burden
- Award aid to eligible students only



What are NSLDS data sources?

- **Guaranty Agencies (or their servicers)**
- Direct Loan Servicer
- Schools (or their servicers)
- Other Title IV Systems, Including:
 - Pell System (RFMS)
 - Debt Collections (DCS)
 - Postsecondary Education Participants System (PEPS)
 - Central Processing System (CPS)



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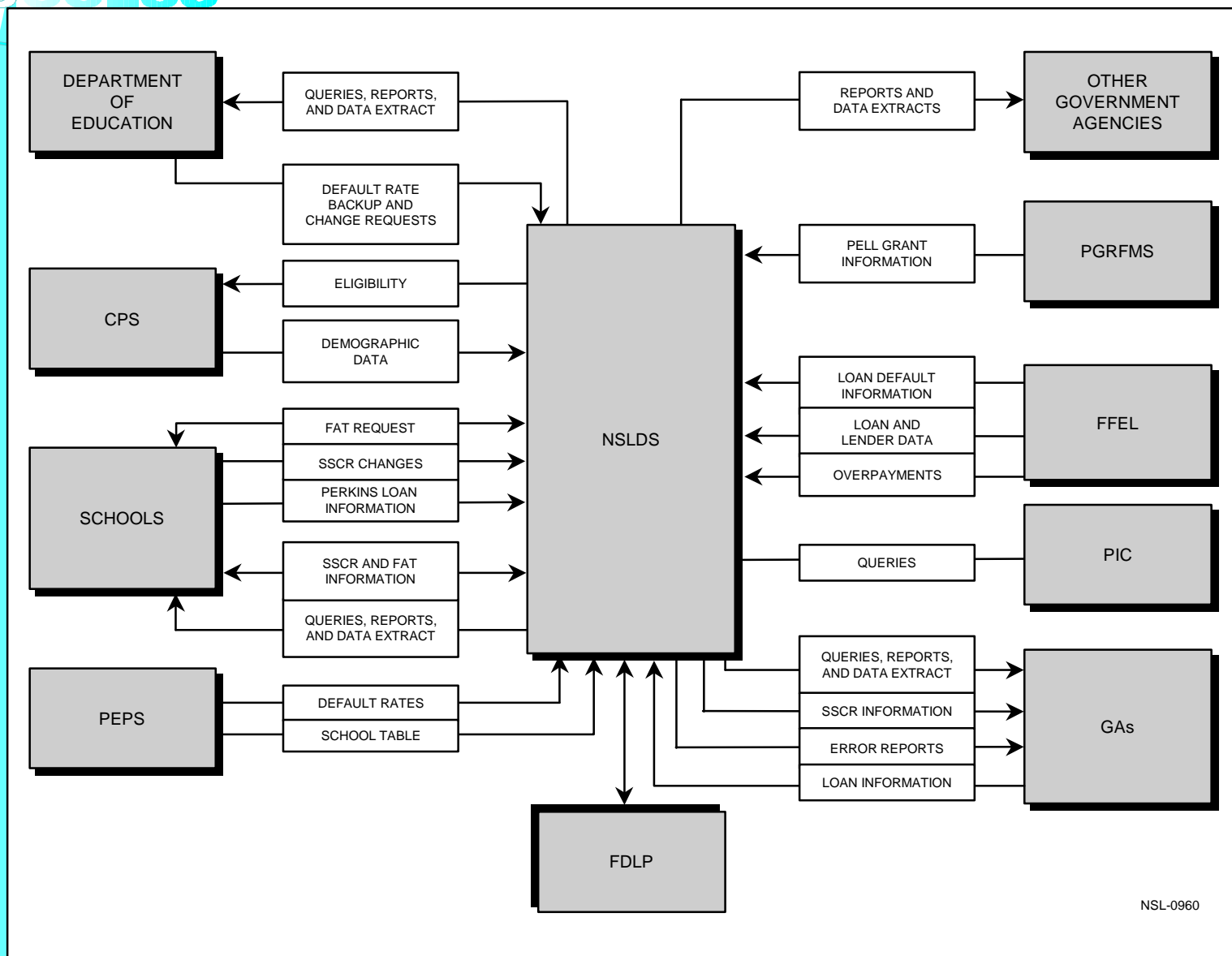


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NSLDS Data Sources

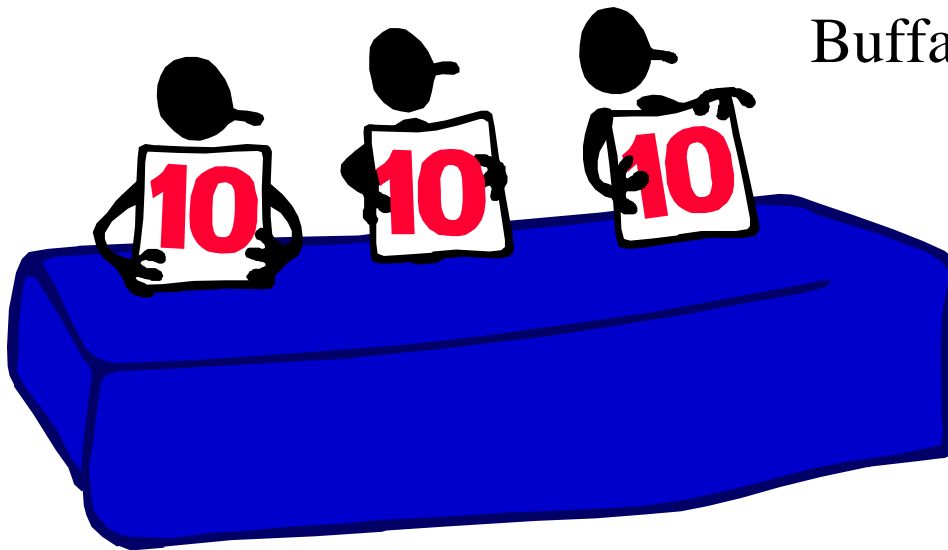




From The Community

“The value of the system is evident in the many tasks that it can help us accomplish, making our work easier and more effective in helping our students.”

Daniel Hunter
Director of Financial Aid
Buffalo State College





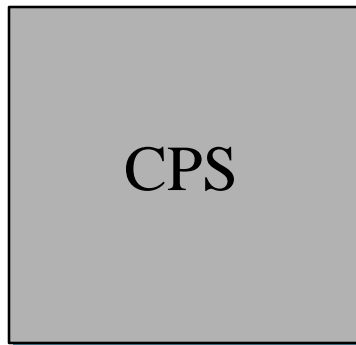
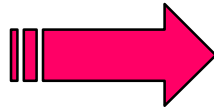
What are the NSLDS functions?

- Prescreening of Federal Student Aid applicants
- Postscreening of Federal Student Aid applicants
- Financial Aid Transcript (FAT)
- Loan Tracking
- Overpayments
- Contact Screens
- Student Status Confirmation Reporting (SSCR)
- Cohort Default Rate Calculation
- Support for Policy Analysis and Research

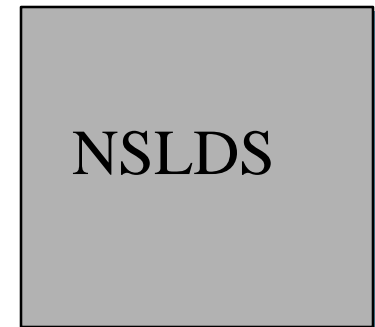
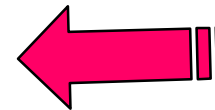
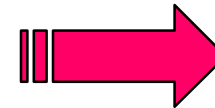


NSLDS Prescreening

Aid Application



Student Identifiers



Match / Student Data
OR
No Match
OR
CPS code 138



NSLDS Prescreening changes for 99/00

- Addition of academic level
- Aggregate changes
- Elimination of the Expanded Lending option (ELO) reporting



What are the NSLDS functions?

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NSLDS Postscreening

- The Postscreening process executes on two week intervals.
- Currently only a change in default status or overpayment triggers a Postscreened flag.

GOOD TO BAD.....BAD TO GOOD



How to identify a Postscreened NSLDS ISIR/SAR?

- **NEW** Beginning with 1999/00, a separate msg. class
- Indicator school use only of the ISIR will include a “N.”
- Additionally, will include a CPS comment 004.



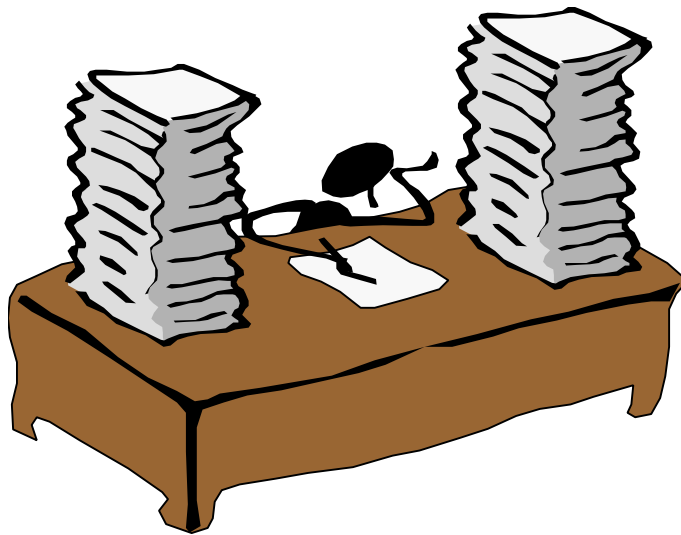
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From The Community

“I believe the data I get is more accurate than (paper) FAT data and I like the fact that I have more control over when I receive data. ... I have eliminated the majority of my incoming FATs and feel very comfortable replacing them with NSLDS data.”



Jill Palla
Assoc. Director of Financial Aid
University of Akron



Financial Aid Transcript

RC06 __ GA/School Information(GS)

NSLDS

11-05-1998

Loan Detail By Loan Begin Date, Outstanding Bal. (Descending) 11:41:31

SSN.....: 232882230 First Name: JEFF DOB: 03-14-1964 Name Hist: N

Curr SSN: 232882230 Last Name.: BUZZELLI MORE:

Loan Detail	Loan Amount	Loan Begin	Loan End	GA Code	School Code	--Contact-- Code	Type
_ FFEL STAFFORD SUB	\$ 2,500	01-21-1986	12-17-1986	742	00332300	831053	LEN
Status Cd RP as of 06-18-1987 Outst Bal. \$ 2,500 as of 09-30-1996 Acad Lvl: 4							
_ FFEL STAFFORD SUB	\$ 2,500	09-04-1984	05-24-1985	742	00332300	831053	LEN
Status Cd RP as of 06-18-1987 Outst Bal. \$ 2,500 as of 09-30-1996 Acad Lvl: 3							
_ FFEL STAFFORD SUB	\$ 2,500	09-07-1983	05-25-1984	742	00332300	831053	LEN
Status Cd RP as of 06-18-1987 Outst Bal. \$ 2,500 as of 09-30-1996 Acad Lvl: 2							
_ FFEL STAFFORD SUB	\$ 2,500	09-01-1982	05-30-1983	742	00332300	831053	LEN
Status Cd RP as of 06-18-1987 Outst Bal. \$ 2,500 as of 09-30-1996 Acad Lvl: 1							
PRIVACY ACT OF 1974(AS AMENDED)							

F3=EXIT F7=BACKWARD F8=FORWARD F9=STATUS CODE LIST F10=SELECT SORT ORDER

Session 35-20



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NSLDS Loan Tracking

- Assist in Student problem resolution.
- Differences between Borrower Tracking and FAT online screens.



Before NSLDS, this ability never existed. Now with NSLDS the task of loan tracking can be easily accomplished.



NSLDS Loan Tracking

RC87 — Aid profile 1(A1) Loan Detail(LD) Lender Br serv his(LB)
Guar agency His(GH) LOan history(LO)

NSLDS	11-24-1998
Lender History	07:32:56
Student Name: GREGORY T COLLINS	SSN: 043865160
PLUS Name...: LESLIE J BENKOVIC	SSN: 052727808
Loan Type.....: SU Amount: 5000 Certification/Guaranty Date: 01-26-1995	
Period Begin Date: 09-12-1994 Period End Date.....: 05-02-1995	
Sel MORE:	
_ Lender Code...: 829988 Lender Branch Code: 0000 Phone Number: 6178491325	
Lender Name...: NELLIE MAE - TREASURER	
Street Address: 50 BRAINTREE HILL PARK SUITE 300	
City.....: BRAINTREE State: MA Zip Code: 021840000	
Responsible Begin Date: 02-25-1995 Responsible End Date: 12-31-9999	
_ Lender Code...: 813478 Lender Branch Code: 0000 Phone Number: 5084521300	
Lender Name...: LOWELL FIVE CENT SAVINGS BANK	
Street Address: 34 JOHN STREET	
City.....: LOWELL State: MA Zip Code: 018520000	
Responsible Begin Date: 01-26-1995 Responsible End Date: 02-24-1995	
PRIVACY ACT OF 1974(AS AMENDED)	

F3=EXIT F7=BACKWARD F8=FORWARD F12=RETURN



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From The Community

“The process of inputting any overpayments into NSLDS is very easy and quick. ... The screens are very easy to navigate through. ... Very, Very Easy! Once I entered the overpayments into NSLDS, I was quite surprised as to how quickly I received postscreened ISIRs on the affected students...

Johnathan Ortiz

Director of Financial Aid

Luna Vocational-Technical Institute



NSLDS Overpayment

RC0B UO Overpymt Detail(OD) Update Overpymt(UO) In/activate Overpymt(IO)

NSLDS 11-06-1998
Aid Overpayment Update 08:33:02

SSN: 043782588 Name: JEANNINE A MARULLO DOB: 01-08-1955

MORE: +

Sel	Disbursement	Date	Type	Ovrpmt	Date Repaid	School/Br	Source	Reg	Inact
	(MM - DD - CCYY)				(MM - DD - CCYY)	Code	Code	Flg	

*	09 - 30 - 1998	SE	Y	__ - __ - ____	00332900	SCH	__	__	
-	__ - __ - ____	__	-	__ - __ - ____	____	__	__	-	
-	__ - __ - ____	__	-	__ - __ - ____	____	__	__	-	
-	__ - __ - ____	__	-	__ - __ - ____	____	__	__	-	
-	__ - __ - ____	__	-	__ - __ - ____	____	__	__	-	
-	__ - __ - ____	__	-	__ - __ - ____	____	__	__	-	

Valid Types are: Pell (PE), FSEOG (SE), Perkins (PK)

Valid Overpayment Indicators are: Overpayment (Y), Repaid (R),
Satisfactory arrangement made (S)

Valid Sources are: School (SCH), Transfer to/from ED (TRF), ED DCS (EDR)

PRIVACY ACT OF 1974(AS AMENDED)

RC0B12-I: Aid Overpayment added successfully; Press enter to clear.

F3=EXIT F7=BACKWARD F8=FORWARD



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From The Community

“The new Organization Contact screens are also very beneficial.”



Traci L. Donat
Chief Fiscal Officer
Webster College, Webster Tech &
WV Junior College



Organization Contact Information

RC16 _ Display(D)

NSLDS	11-05-1998
Organization Contact Information	11:47:15

Organization Type... SCH + Name: SCHOOL

Organization Code... 001030 + Name. BISHOP STATE COMMUNITY COLLEGE +

Organization Branch. 00

For Detailed Contact information make a (s)election and press ENTER.

Sel Function	First Name	Last Name	Phone	Ext
--------------	------------	-----------	-------	-----

RC182-I: No contacts exist for this organization.

F3=EXIT F4=PROMPT F7=BACKWARD F8=FORWARD



Organization Contact Information

RC16 _ Display(D) Update (U)

NSLDS 05-15-1999
Organization Contact Information 13:22:01

Organization Type: GA + Guaranty Agency

Organization Code: 725 + Name: American Student Assistance 725 +

For Contact Address Please make a Selection(S) and press ENTER.

For Update Please type in U at action code, make a Selection (S) and press ENTER.

MORE: +

Sel	Function	FirstName	Last Name	Phone	Ext.
_	Primary Contact	Jennifer	Grubb	617-728-4580	123456
_	SSN/ID Issues	Wendy	Wagner	617-728-4607	
_	IS Technical Issues	Brian	Stearns	617-521-6121	562
_	SSCR Issues	Laurie	Caven	617-728-4230	
_	FAT / ISIR Issues	Pamela	Anderson	617-345-7896	3636

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Organization Contact Information

- Ease workload
- Facilitate communication





What are the NSLDS functions?

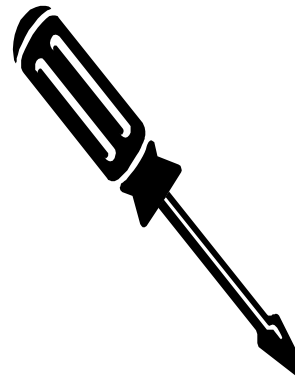
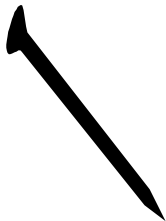
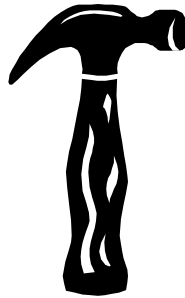
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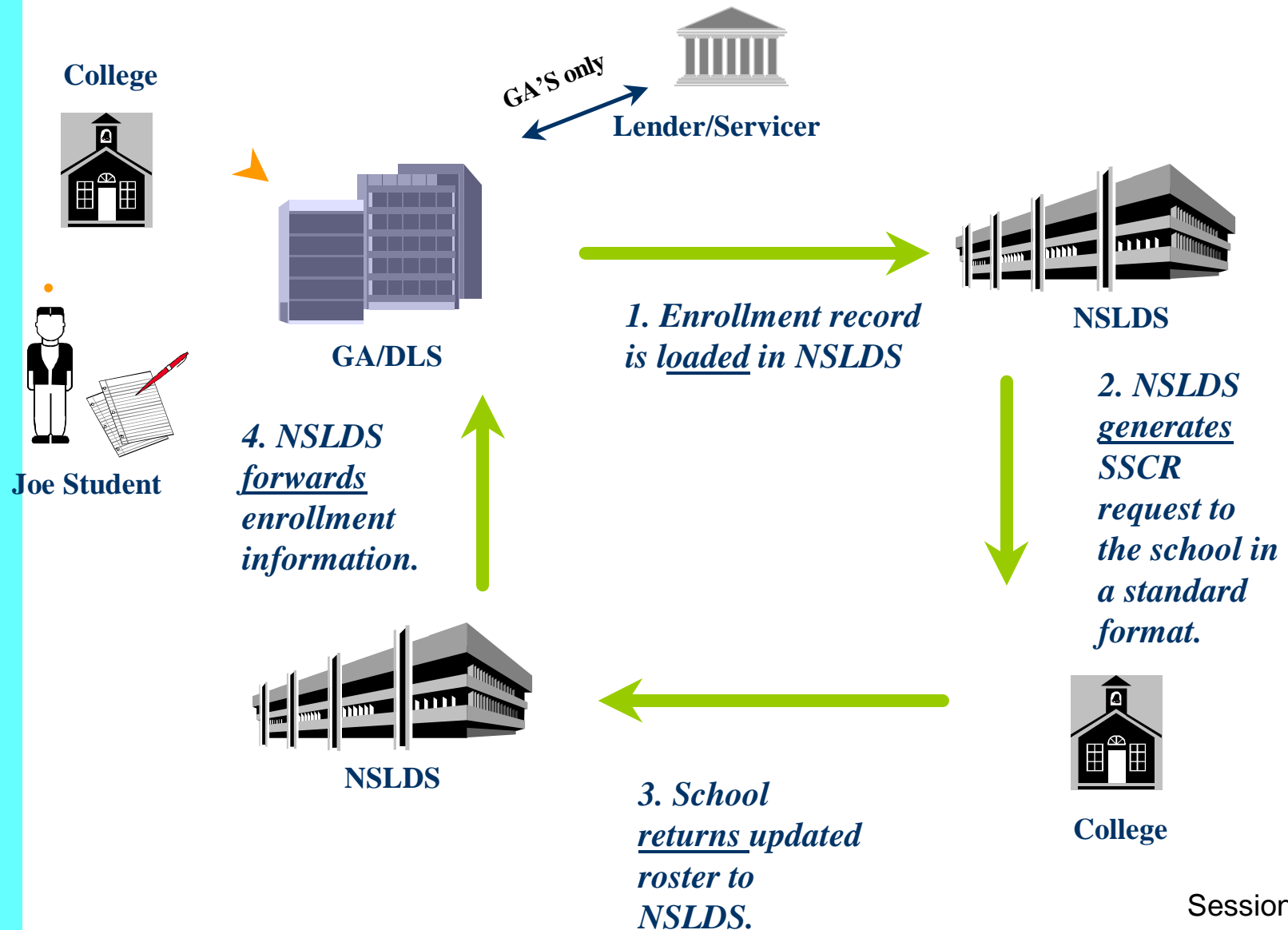
“The Student Status Confirmation Report (SSCR) function with NSLDS on-line is a wonderful tool! ... I can go on-line and update a student’s enrollment the day it changes.”

Jamie Hyatt
Financial Aid Coordinator
Paris Junior College





NSLDS SSCR Process Continuum





SSCR Roster Cycle Selection

- Why ED suggests every 60 days?
- Soon, schools will be able to synchronize their reporting cycle with their servicers' SSCR roster selection.



RC70

NSLDS
Student Status Confirmation Menu

04-10-1998
14:32:06

Input the number of your choice and press ENTER.

4

1. Student Status Confirmation Update
2. SSCR User Profile Update
3. SSCR Servicer Profile Update
4. SSCR Cycle Selection

RC74 U Update(U)

NSLDS

04-10-1998

SSCR Cycle Selection

15:00:20

School/Branch Code ... 02245400 KEENE BEAUTY ACDMY

Select the School Category

- 1 1. Quarter
2. Semester
3. Others

Cycle Number	Month	Last Generated	Required Indicator(Y)
1	JANUARY		Y
2	FEBRUARY		-
3	MARCH		-
4	APRIL		Y
5	MAY		-
6	JUNE		-
7	JULY		Y
8	AUGUST		-
9	SEPTEMBER		-
10	OCTOBER		Y
11	NOVEMBER		-
12	DECEMBER		-

AA022-I: Successfully UPDATED

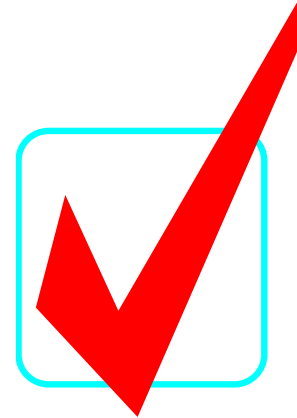
F3=EXIT

F3=

NSL-0994



SSCRs--



- **Reminder letters**
 - 34 day reminder letter to FAO, Registrar
 - 45 day reminder letter to FAO, Registrar
 - 58 day reminder letter to FAO, Registrar, President
- **Sanctions**
- **Why is it important?**



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NSLDS Cohort Default Rate

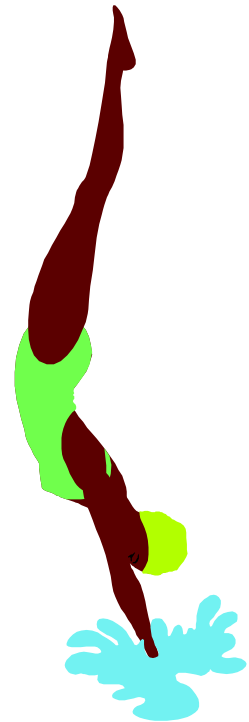
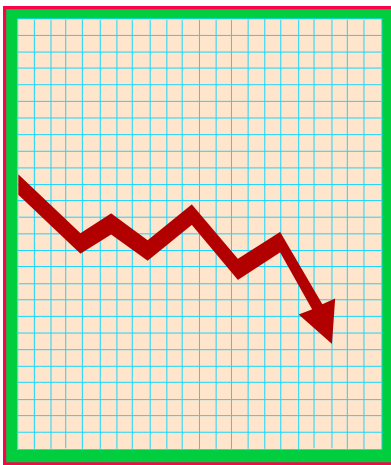
- Preliminary Cohort Default Rates reported in the Spring.
- Final Cohort Default Rate completed in the Fall.



NSLDS Cohort Default Rate Calculations

In recent years, Cohort Default Rates have taken a dive.

9.6 %





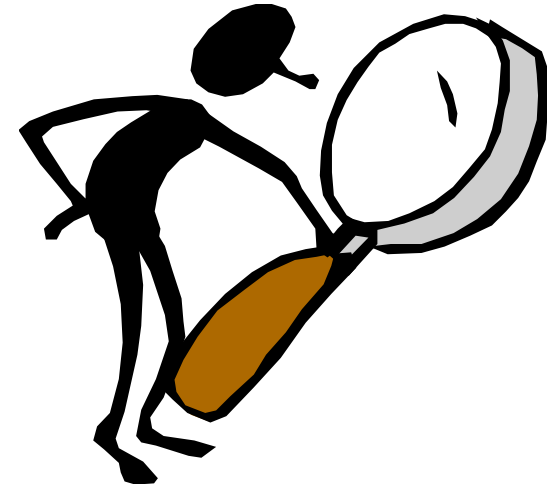
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NSLDS Supports Research Studies and Policy Development

- Federal Appropriations
- National Studies
- Risk Analysis



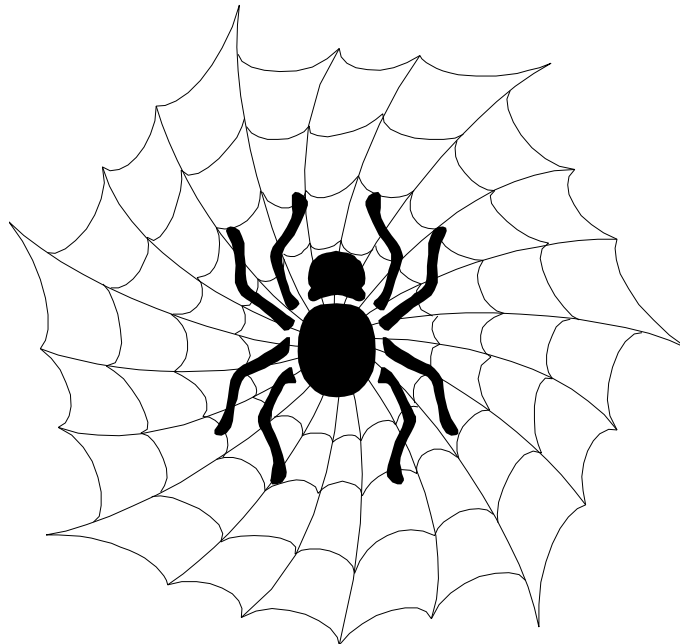
“NSLDS was used to verify and augment data collected in the ...National Postsecondary Student Aid Study (NPSAS) survey conducted by the National Center for Education Statistics (NCES). NSLDS provided a means to examine students’ complete borrowing histories.”

Lutz Berkner
Senior Research Associate
MPR Associates, Inc.



On the Horizon...

- Notional Rates
- SSCR Changes
- Student Access via the **Web**
- School Access via the **Web**





Title IV WAN Enrollment

- Each user will need an individual NSLDS User ID.
- Schools may have multiple NSLDS User IDs'.
- Title IV WAN enrollment assistance is available during the conference.
Marilyn Newborough from WAN will be helping user's enroll in the electronic services.



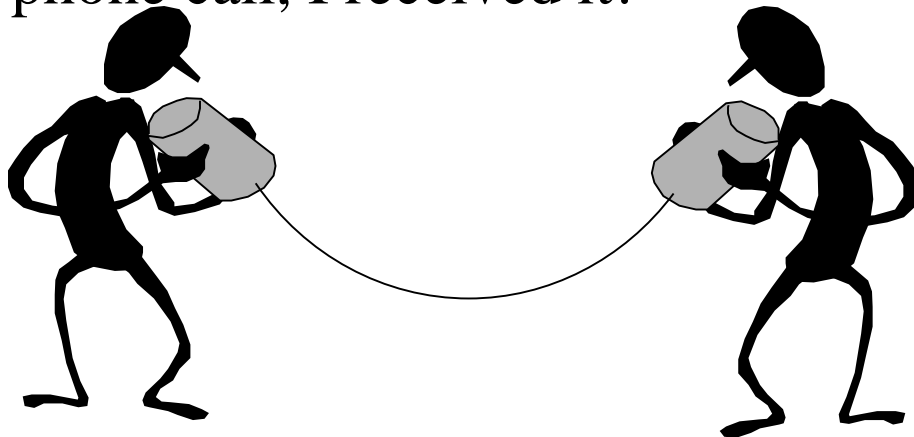


Need Help? Call...

NSLDS Customer Service Center **800-999-8219**

(M-F, 8am - 8pm EST, except Federal Holidays)

“...thank you and your colleagues at the NSLDS help desk. Every time I have needed assistance, I have received more than expected. ... Every time I was told I would get a follow up phone call, I received it!”



Noel Ortiz, Director of
Financial Aid, University
of Texas at San Antonio