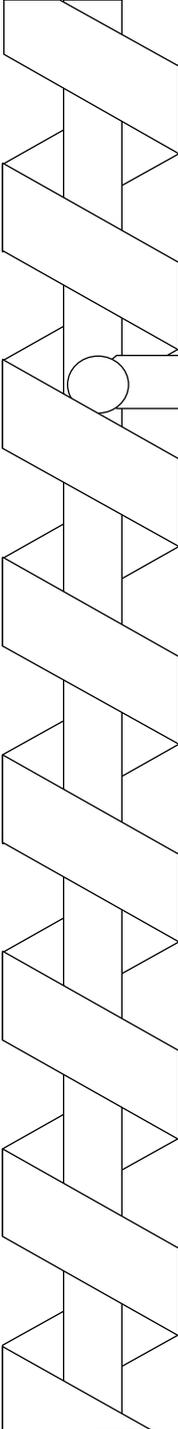# *NSLDS: Linking It All Together*

Lynn Alexander - Director of NSLDS

Don Holec - NSLDS Data Integrity Manager

Natala Hart - Director of Financial Aid

Ohio State University

Agenda

- Alexander
  - NSLDS Status
  - SSCR Process
  - Postscreening
- Holec
  - Data Integrity Program
  - Aid Overpayments
  - Organization Contact Screens
- Hart
  - Innovative Uses of NSLDS
- Alexander
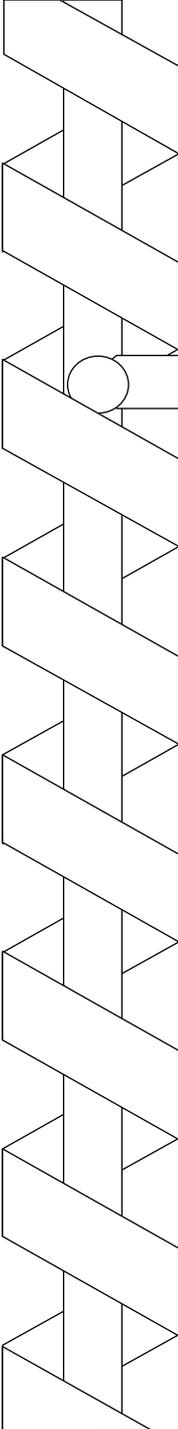 - On The Horizon
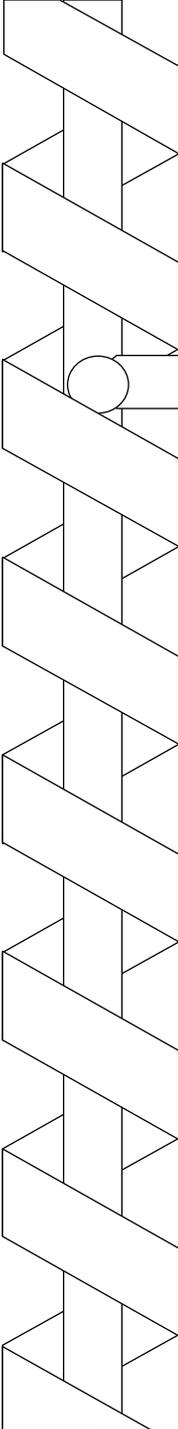
NSLDS Status

- ✴ **Data center operations relocated**
- ✴ **Database fully populated**
- ✴ **Loans updated monthly**
- ✴ **Pell Grant initiates daily updates**
- ✴ **Data accuracy significantly improved**
- ✴ **New functions implemented**
- ✴ **10,000+ users**

NSLDS Size and Shape

1,861,616,458	Total Number of Records
37,457,811	Students
102,973,009	Loans (FFEL, Direct, Perkins)
18,483,493	Pell Grants (1993-current)
29,117	Schools and Locations
30,821	Lenders
66	Guaranty Agencies

As of 6/26/98
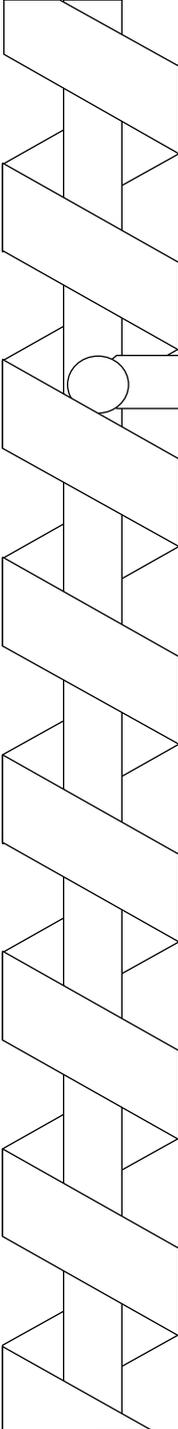
SSCR Progress

* Rosters returned improved from 81% (July) to 93% (May)
* Edit passage rate at 93%
* 99% of schools have signed up
* 95% of schools received blue ribbon letters
* New reasonability and YR2K edits
* Refined selection criteria
* Modified output files to agencies
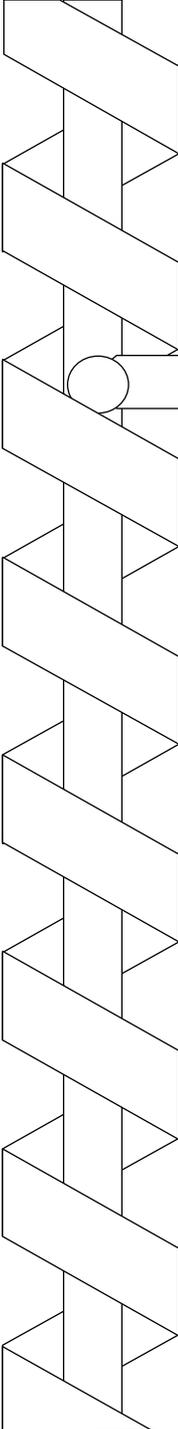
SSCR Vision

* School is sole source of enrollment data
* Community based edits to be developed and implemented
* Reduce volume of data
* NSLDS distributes data directly to major loan holders
* Loan holders use SSCR data as the authoritative source and without peril
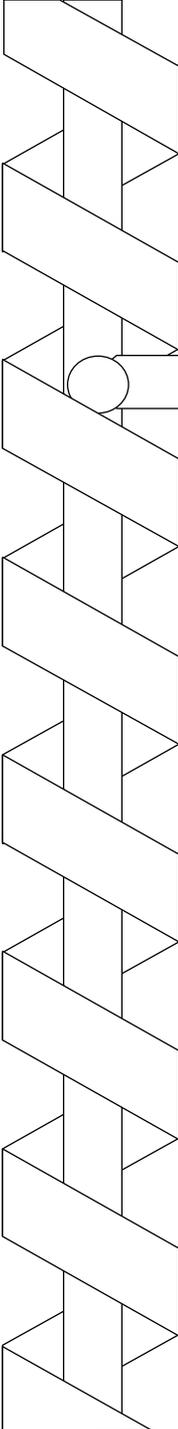
Postscreening

- ☀ Identify applicants with a change in eligibility
- ☀ Focused on defaults and overpayments
- ☀ Implemented March 1998
- ☀ Twice as many applicants regain eligibility than lose eligibility
- ☀ School must review ISIR/SAR, but few cases per school expected
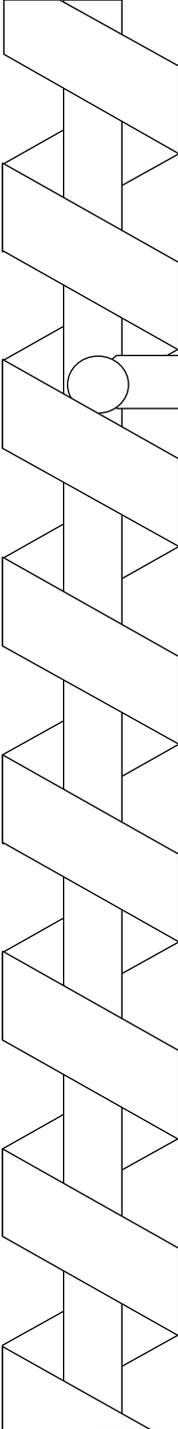
Aid Overpayments

* FSEOG, PELL and Perkins overpayments
* Enter overpayments and repayments online
* Use same student identifiers when assigning debt to ED
* Generate postscreening ISIR/SAR
* Action Letter outlines requirements
* "How to" detailed in CBT and <u>Paperless Link</u> <u>(Chapter 7)</u>

RC1D __ Overpayment Detail(OD)
_____

School Code: 00100700   School Name: CENTRAL ALABAMA COMMUNITY COLL
SSN: 008562803 Name: JEFFREY   DOWLING   DOB: 07-07-1979
                                                         MORE: +

Sel	Disbursement Date (MM - DD - CCYY)	Type	Ovrpmt Indr	Date Repaid (MM - DD - CCYY)	School/Br Code	Source	Reg Code	Inact Flg
_	05 - 07 - 1995	PK	Y	00 - 00 - 0000	00100700	SCH	__	
_	04 - 04 - 1994	PE	Y	00 - 00 - 0000	00122600	SCH	__	
_	01 - 01 - 1996	SE	Y	00 - 00 - 0000	00122600	SCH	__	
_	06 - 06 - 1996	SE	R	07 - 07 - 1996	00122600	SCH	__	
_	03 - 12 - 1978	PK	R	05 - 05 - 1979	00217500	EDR	05	
_	02 - 02 - 1995	PK	R	04 - 04 - 1959	00217500	TRF	__	

Valid Types are: Pell (PE), FSEOG (SE), Perkins (PK)
Valid Overpayment Indicators are: Overpayment (Y), Repaid (R),
                                  Satisfactory arrangement made (S)
Valid Sources are: School (SCH), Transfer to/from ED (TRF), ED DCS (EDR)
                   PRIVACY ACT OF 1974(AS AMENDED)

 F3=EXIT   F7=BACKWARD   F8=FORWARD

```
RC0N       __  Organization Contact (OC)
_____

                              NSLDS                           09-27-1997
                   Aid Overpayment Detail Information          07:52:19

 School Code: 00100700      School Name: CENTRAL ALABAMA COMMUNITY COLL
 SSN: 008562803 Name: JEFFREY          DOWLING              DOB: 07-07-1959


Disbursement Date....: 05-07-1995   Inactive Flag:    (Y=Inactive/Blank=Active)
Overpayment Type.....: PK           Create Date..:  06-30-1996
Overpayment Indicator: Y            Update Date  :
Date Repaid..........:
Source...............: SCH
ED Region............:


Originating School Information
School/Branch Code: 00100700
Name...............: CENTRAL ALABAMA COMMUNITY COLLEGE
Street Address.....: 908 CHEROKEE ROAD, P.O. BOX 699
City...............: ALEXANDER CITY       State: AL Zip Code: 35010



                    PRIVACY ACT OF 1974 (AS AMENDED)


F3=EXIT
```

```
RC0M    __   Add Student Overpayment (AO)
_____
                              NSLDS                        09-26-1997
                         Student Addition                  07:47:16



Social Security Number. . . . . . .   222337836
Last Name . . . . . . . . . . . . .   FRANKLIN
First  Name . . . . . . . . . . . .   DAWN
Middle Initial. . . . . . . . . . .   L
Date of Birth . . . . . . . . . . .   08-16-1971 (MM-DD-CCYY)






                   PRIVACY ACT OF 1974 (AS AMENDED)


F3=EXIT
```
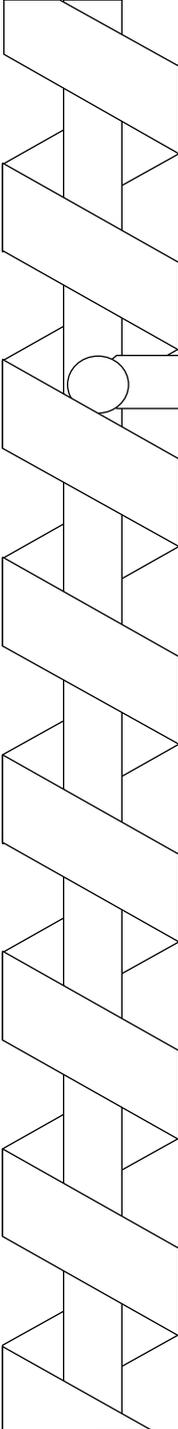
Organization Contact Screens

- ☀ View contact information
- ☀ Search by organization name or code
- ☀ Answers "Who do I contact about X at X?"
- ☀ Users enter and maintain own data
- ☀ All users can access contact data
- ☀ "How to" detailed in CBT and <u>Paperless Link</u> <u>(Chapter 8)</u>

```
 NSLDS                            11-18-1997
                    Organization Contact Information              12:47:16


Organization Type..: Sch      + Name: School
Organization Code..: 001332   + Name: UNIV OF THE PACIFIC ST MICHAELS COL    +
Organization Branch: 00


For Detail Contact information make a Selection(S) and press ENTER.
For Update type in U at action code, make a Selection(S) and press ENTER.


Sel  Function                  First Name  Last Name            Phone        Extn
 _   Primary Contact           CLEM        KADDIDDLEHOPPER      319-336-3333 00001
 _   SSN/IS Issues             TOMMY       TUNE                 319-336-8998
 _   IS Technical Issues       TED         TECHFIELD            319-336-9990
 _   SSCR Issues               DEAN        WORMER               902-222-4613
 _   FAT/ISIR Issues           FRED        FATOVA               902-222-3444 09999
 _   Default Issues            DERRICK     SAFETYFIELD          319-336-9399
 _   Overpayment Issue         JASON       UNDERSTREET          319-336-9088
 _   Pell Grant Issues         PETER       PELLOSKI             319-336-9003
 _   Cohort Default Rate Iss   CALVIN      COFORTH              319-336-9099


 F3=EXIT F4=PROMPT F7=BACKWARD  F8=FORWARD
```

```
RC17              _     Organization address change support (O)  Update (U)
_____
                               NSLDS                              10-31-1997
                    Organization Contact Information Detail       11:00:57
Organization Code.: 0018306000Organization
Name.: T CASE SCHOOL
Address...........: 3535 TURKEY TROT LANE
City..............: YAHOO                     State.: VA  Zip Code.: 22204
Phone.............: 888-701-9798


Function..........:   PRIMARY NSLDS CONTACT         +
                                                Update User ID.......: XZU
Contact Name First: GLORIA                     Update Date..........: 10-31-97
            Last.: MCDONALD
Title.............: COUNSELOR
Phone.............: 888-701-9999               Ext.: 4444
Fax...............: 888-701-1721
E Mail............: GMCDONALD@TURKEYTROT.TCASE.EDU
Address...........: 3535 TURKEY TROT LANE
                    ROOM 568C
City..............: YAHOO                     State.: VA  Zip Code.: 22204-7394

F3= EXIT     F4 = PROMPT     F4 = RETURN
```

RC18

```
  Input Search criteria OR Select a School, then press ENTER
          Search Code : 001___
           Search Name: _____
  Sel     Code     Br Code    Name                                 MORE:
   _      001001     00       AIR UNIVERSITY
   _      001002     00       ALABAMA AGRICULTURAL & MECHANICAL UNIVERSITY
   _      001003     00       FAULKNER UNIVERSITY
   _      001003     01       ADDITIONAL LOCATION BIRMINGHAM CENTER
   _      001003     02       ADDITIONAL LOCATION FLORENCE CENTER
   _      001003     03       ADDITIONAL LOCATION HUNTSVILLE CENTER
   _      001003     04       ADDITIONAL LOCATION MOBILE CENTER
   _      001004     00       UNIVERSITY OF MONTEVALLO
```

```
  F3=EXIT   F7=BACKWARD   F8=FORWARD
```
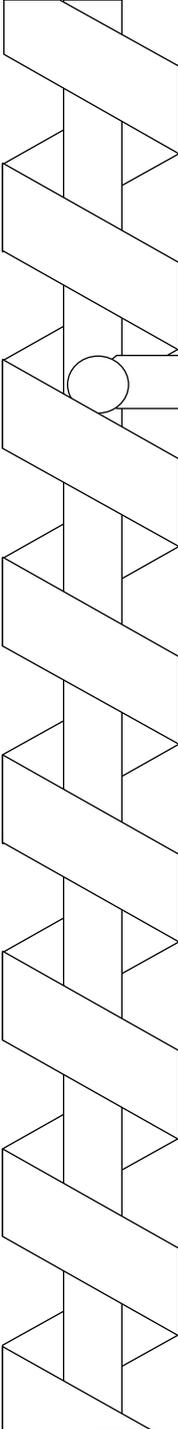
Data Integrity Program

- Data provider reconciliation projects
  - Guaranty agency edit passage rate now at 98%
  - 99% of Direct Loans added/updated monthly
  - Perkins duplicate loans being eliminated
  - Debt Collection System
- Student identifier conflicts reduced by 70%
- Update/correct old loans
- FFEL financial reasonability
- SSCR data accuracy

16
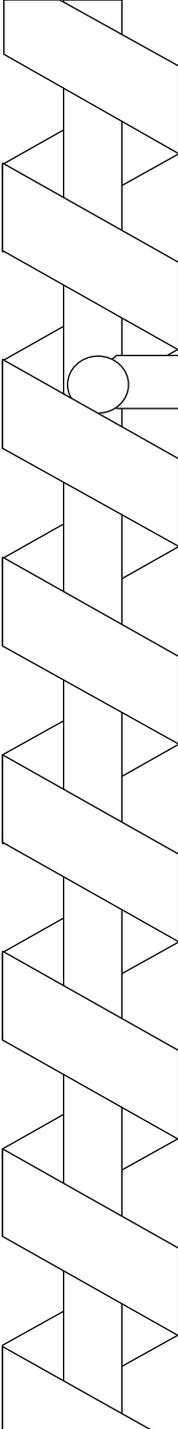
Innovative Uses of NSLDS

* Research on students in default
  * Develop profile of a defaulter
  * Understand student debt stress levels
* Discussion on how to extend use of NSLDS by schools
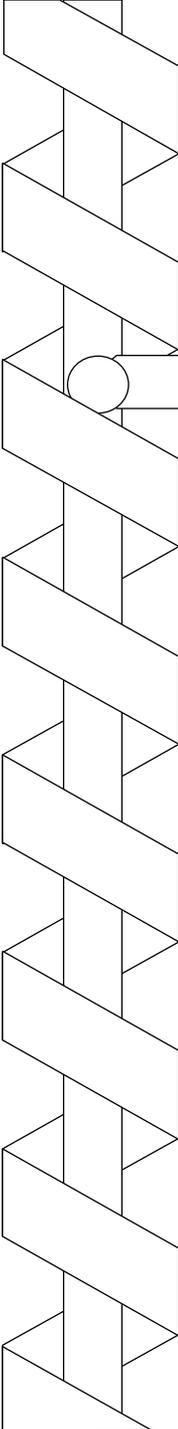
On The Horizon

- Implement SSCR vision
- Continued improvement in data accuracy
- Enhanced data provider process
- Payments to agencies based on NSLDS data
- Move to WEB based screens
- Expanded user access
- Default rate calculation online, on demand