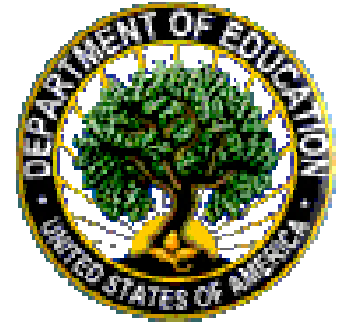




# **The School Portal and New and Improved IFAP Tools for Our Partners**



Today's Focus:

- **What is a Portal? (general definitions)**
- **What is the School Portal?**
- **How can I benefit from the School Portal?**
- **What does the future hold for the School Portal?**
- **How can I provide feedback on this version of the Portal and future enhancements?**
- **What's New and Improved in IFAP?**

## *What is a portal?*

- A portal is an aggregation point for content, functions, and features using web-based technology with a unifying theme
- Portals typically have the following functionality:
  - User-friendly
  - Aggregate content into categories
  - Provide content: news and other information
  - Powerful search features
  - Communications applications -- email, chat, discussion forums
  - Personalization services
  - Integration with other web applications and back-end legacy systems
  - Re-usability for future development needs

# What Is The School Portal?

A doorway, an entrance, or a gate, especially one that is large and imposing.

An entrance or a means of entrance: the local library, a portal of knowledge.



# Introducing the SFA Portal for Schools.....



## Schools Channel

U.S. Department of Education  
Student Financial Assistance

Thursday, May 17

"We Help Put America Through School"

[Home](#)

[Portal Help](#)

[FAQs](#)

[Contacts](#)

[Got a Question?](#)

[Portal Feedback](#)

Optimized for 4.X Browsers and Above - [Download Here](#)

### SFA Links\*

#### Reference Library

- [IFAP Home Page](#)
- [SFA Publications By Title \(IFAP\)](#)
- [SFA Publications By Topic \(IFAP\)](#)

#### Student Data

- [Direct Loan Consolidation - School Services](#)
- [Direct Loan Entrance Counseling](#)
- [Direct Loan Home Page](#)
- [Direct Loan: Loan Origination](#)
- [Direct Loan Servicing On-line](#)
- [National Student Loan Data System \(NSLDS\) for FAAs](#)
- [Pell/RFMS](#)

#### Book Store

- [SFA Publications and How to Order](#)
- [SFA Technical Support \(technical references and assistance\)](#)
- [Student Aid Internet Gateway \(SFA software downloads\)](#)

#### Participation & Funding

- [Application for Approval to Participate in SFA Programs \(E-App and recertification\)](#)
- [Grants Administration and Payment](#)

### SFA Headlines

[More Headlines](#)

#### SFA News

- [Read All About the Upcoming "SFA to the Internet" Project](#)

### SFA Search Tool

SFA Links & IFAP Database



[Advanced Search](#) [About this Search](#)

### My SFA- Sign Up Now!

USERNAME:

[Privacy Statement](#)

PASSWORD:



[CUSTOMIZE YOUR LINKS!](#)

### SFA Calendar

[Events](#)

[Deadlines](#)

[Training](#)

[NPRMs](#)

< May 2001 >						
Su	Mo	Tu	We	Th	Fr	Sa
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6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26


Monday, May 21

- [EASFAA Annual Conference](#)

<http://sfa4schools.sfa.ed.gov>

# Portal Priorities

## Content Management... Links to SFA Web Enabled Systems... User Customization

**Schools Channel**  
U.S. Department of Education  
Student Financial Assistance

Thursday, May 17  
*"We Help Put America Through School"*

[Home](#) [Portal Help](#) [FAQs](#) [Contacts](#) [Got a Question?](#) [Portal Feedback](#)

Optimized for 4.X Browsers and Above - [Download Here](#)

**SFA Links\***  
**Reference Library**

- [IFAP Home Page](#)
- [SFA Publications By Title \(IFAP\)](#)
- [SFA Publications By Topic \(IFAP\)](#)

**Student Data**

- [Direct Loan Consolidation - School Services](#)
- [Direct Loan Entrance Counseling](#)
- [Direct Loan Home Page](#)
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- [PelI/RFMS](#)

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- [Grants Administration and Payment](#)

**SFA Headlines** [More Headlines](#)

- SFA News**
  - [Read All About the Upcoming "SFA to the Internet" Project](#)

**SFA Search Tool**

SFA Links & IFAP Database

[Advanced Search](#) [About this Search](#)

**My SFA- Sign Up Now!**

USERNAME:  [Privacy Statement](#)

PASSWORD:   [CUSTOMIZE YOUR LINKS!](#)

**SFA Calendar**

Events		Deadlines		Training		NPRMs																																									
<div>&lt; May 2001 &gt;</div> <table><tr><td>Su</td><td>Mo</td><td>Tu</td><td>We</td><td>Th</td><td>Fr</td><td>Sa</td><td></td></tr><tr><td>29</td><td>30</td><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td><td></td></tr><tr><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td><td>11</td><td>12</td><td></td></tr><tr><td>13</td><td>14</td><td>15</td><td>16</td><td>17</td><td>18</td><td>19</td><td></td></tr><tr><td>20</td><td>21</td><td>22</td><td>23</td><td>24</td><td>25</td><td>26</td><td></td></tr></table> <div><b>Monday, May 21</b><ul style="list-style-type: none"><li><a href="#">EASFAA Annual Conference</a></li></ul></div>								Su	Mo	Tu	We	Th	Fr	Sa		29	30	1	2	3	4	5		6	7	8	9	10	11	12		13	14	15	16	17	18	19		20	21	22	23	24	25	26	
Su	Mo	Tu	We	Th	Fr	Sa																																									
29	30	1	2	3	4	5																																									
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13	14	15	16	17	18	19																																									
20	21	22	23	24	25	26																																									

## Five (5) Portal Areas

- SFA Links - all SFA web-enabled systems
- SFA Headlines - categorized as either “SFA News” or “SFA Policy and Rule Changes”
- SFA Search Tool - across the “links” and/or within IFAP publications
- My SFA - customize the look of Your Portal Home Page
- SFA Calendar - Deadline dates, Training/Conference dates, Events and NPRM comment due dates.



# SFA Links

**Reference Library** - Links to the IFAP Publications

**Student Data** - Links to Direct Loan Consolidation School Services, DL Entrance Counseling, DL Home Page, DL Origination, DL Servicing, NSLDS and Pell/RFMS

**Book Store** - Order publications, download software and technical pubs

**Participation & Funding** - GAPS, PEPS data, E-App and QAP

**Training/Conferences** - SFA University

The screenshot shows a web portal titled "SFA Links\*" with a blue header. The main content area has a yellow background and is organized into several sections, each with a bold heading and a list of links. The sections are: Reference Library, Student Data, Book Store, Participation & Funding, and Training/Conferences. At the bottom, there is a note about returning to the portal from an SFA Link.

**SFA Links\***

- Reference Library**
  - [IFAP Home Page](#)
  - [SFA Publications By Title \(IFAP\)](#)
  - [SFA Publications By Topic \(IFAP\)](#)
- Student Data**
  - [Direct Loan Consolidation - School Services](#)
  - [Direct Loan Entrance Counseling](#)
  - [Direct Loan Home Page](#)
  - [Direct Loan: Loan Origination](#)
  - [Direct Loan Servicing On-line](#)
  - [National Student Loan Data System \(NSLDS\) for FAAs](#)
  - [Pell/RFMS](#)
- Book Store**
  - [SFA Publications and How to Order](#)
  - [SFA Technical Support \(technical references and assistance\)](#)
  - [Student Aid Internet Gateway \(SFA software downloads\)](#)
- Participation & Funding**
  - [Application for Approval to Participate in SFA Programs \(E-App and recertification\)](#)
  - [Grants Administration and Payment Systems \(GAPS and E-payments\)](#)
  - [PEPS - Postsecondary Education Participants System](#)
  - [SFA Quality Assurance Program](#)
- Training/Conferences**
  - [SFA Conferences](#)
  - [SFA University \(training\)](#)

\*To return to the portal from an SFA Link, close the browser window.

## SFA Headlines presented as either:

- SFA News (Announcements, Dear Partner Letters, etc.)
- SFA Policy and Rule Changes (Federal Registers, Regulation Compilations, etc.)
- “Old” Headlines are archived

### SFA Headlines

[More Headlines](#)

#### **SFA News**

- [Read All About the Upcoming "SFA to the Internet" Project](#)



Click on “More Headlines” to see the list  
of archived headlines

SPRINGER 10/1/01

### Headline Archives

#### MAY 07, 2001

- [Read All About the Upcoming "SFA to the Internet" Project](#)

#### MAY 02, 2001

- [New SFA Handbook Vols. 3-4, 7-9 Posted](#)
- [Preview new SFA Handbook Vols. 2, 5](#)

#### APRIL 26, 2001

- [Review New Cohort Default Rate Guide](#)

#### APRIL 25, 2001

- [May 10, 2001 SFA Satellite Videoconference](#)

#### APRIL 19, 2001

- [2001-2002 Application and Verification Guide](#)
- [SFA Customer Survey coming soon](#)

#### MARCH 30, 2001

- [Single Phone Number for CPS/TTV WAN click here](#)

#### MARCH 22, 2001

- [2001-02 Drug Conviction Question Processing Change](#)

#### MARCH 16, 2001

- [SFA Schools Channel is Pleased to Present SFA4Schools!](#)

#### MARCH 13, 2001

- [ANPRM for Electronic Signatures](#)

# SFA Search

Powerful natural language queries

- Search across the SFA links **and** within the IFAP publications
- Search only across the SFA Links (up to security pages)
- Search the IFAP publications

## SFA Search Tool

SFA Links & IFAP Database

go

[Advanced Search](#) [About this Search](#)

## SFA Search Tool

SFA Links & IFAP Database

SFA Links & IFAP Database

SFA Links

IFAP Database

[Advanced Search](#) [About this Search](#)

Perform a Basic Search against IFAP,  
across the SFA Links OR All of the above



The image shows a web-based search interface titled "SFA Search Tool". It features a dropdown menu set to "SFA Links & IFAP Database", a text input field containing "drug question", and a blue "go" button. At the bottom, there are two underlined links: "Advanced Search" and "About this Search".

**SFA Search Tool**

SFA Links & IFAP Database ▼

drug question go

[Advanced Search](#) [About this Search](#)

# With the Advanced Search...Choose Number of Results, and Result Threshold

**SFA Advanced Site Search**

1) Search the SFA related site by entering the search term(s)

drug question

Show short summary ☒

Number of results: 50

Minimum result threshold: 90%

2) Check the boxes next to the SFA Site(s) against which you wish to conduct your search :

**Student Data**

- ☐ [NSLDS-National Student Loan Data System](#)
- ☐ [Pell-RFMS](#)

**Search Resources**

- [hotbot](#)
- [go](#)
- [google](#)

# And...Select Which Sites to Search and/or Use Another Search Tool

2) Check the boxes next to the SFA Site(s) against which you wish to conduct your search :

## Student Data

- ☐ [NSLDS-National Student Loan Data System](#)
- ☐ [Pell-RFMS](#)
- ☐ [LO-Direct Loan Origination System](#)
- ☐ [DLSS-Direct Loan Servicing System](#)
- ☐ [FAFSA](#)
- ☐ [Loan Consolidation](#)

## Book Store

- ☐ [Bulk Publication Ordering System](#)
- ☐ [SFA Download Site](#)
- ☐ [Technical Publications](#)

## Participation & Funding

- ☐ [GAPS-Grants Administration and Payment System](#)
- ☐ [PEPS-Postsecondary Education Participants System](#)
- ☐ [Application to Participate and for Recertification](#)

## Training/Conferences

- ☐ [SFA Conferences](#)

## Search Resources

- [hotbot](#)
- [go](#)
- [google](#)
- [yahoo](#)

# Detailed Search Results

[Search Help](#)[Advanced Search](#)

## SFA Search

**Search Results 1 to 10 of 19620**[Weight](#) Title

- |   |     |   |                          |
|---|-----|---|--------------------------|
| <input type="checkbox"/>  | 95% | <a href="#">drugS1207.p65</a>                       | <a href="#">Suggest?</a> |
| WORKSHEET FOR QUESTION 28 DO NOT SUBMIT THIS WORKSHEET. KEEP IT FOR YOUR RECORDS. If you did not know how to fill out question 28 on the 2000-2001 FAFSA, this worksheet will help you determine your answer.   |     |   |                          |
| <input type="checkbox"/>  | 95% | <a href="#">drugS1207.p65</a>                       | <a href="#">Suggest?</a> |
| WORKSHEET FOR QUESTION 28 DO NOT SUBMIT THIS WORKSHEET. KEEP IT FOR YOUR RECORDS. If you did not know how to fill out question 28 on the 2000-2001 FAFSA, this worksheet will help you determine your answer.   |     |   |                          |
| <input checked="" type="checkbox"/>   | 94% | <a href="#">IFAP - Dear Colleague Action Letter</a> | <a href="#">Suggest?</a> |
| SFA Information for Financial Aid Professionals U.S. Department of Education Publication Date: March 2001 DCL ID: GEN-01-05 Award Year: 2001-2002 Change in 2001-2002 FAFSA processing for non-responses to the "Drug Conviction" question (Question 35).   |     |   |                          |
| <input type="checkbox"/>  | 92% | <a href="#">IFAP - Drug Worksheets</a>              | <a href="#">Suggest?</a> |
| SFA Information for Financial Aid Professionals U.S. Department of Education Drug Worksheets: The worksheets students use to determine their answers to the drug conviction eligibility question on the FAFSA or the SAR are available here.  |     |   |                          |
| <input type="checkbox"/>  | 92% | <a href="#">IFAP - Drug Worksheets</a>              | <a href="#">Suggest?</a> |
| SFA Information for Financial Aid Professionals U.S. Department of Education Drug Worksheets: The worksheets students use to determine their answers to the drug conviction eligibility question on the FAFSA or the SAR are available here.  |     |   |                          |
| <input type="checkbox"/>  | 92% | <a href="#">gen0023</a>                             | <a href="#">Suggest?</a> |
| SFA Information for Financial Aid Professionals U.S. Department of Education Publication Date: December 2000 DCL ID: GEN-00-23 Summary: The final drug worksheet titled "Worksheet for Question 35" is now available December 2000 GEN-00-23 Dear Partner: The final drug worksheet titled "Worksheet for Question 35" is now available on Information for Financial Aid Professionals (IFAP) on the Bookshelf. |     |   |                          |
| <input type="checkbox"/>  | 92% | <a href="#">4-ProcCodesSysRqmts Nov_237 H_</a>      | <a href="#">Suggest?</a> |



# Suggest Similar Documents

SFA Search		
Search Results 1 to 10 of 1722		
<a href="#">Weight</a>	Title	
<input type="checkbox"/> 37%	<b><a href="#">Reauthorization Training Spring 2000 Participant's Guide 2- 1 Session 2 ...</a></b> – Two years following the first conviction – Indefinitely after the second conviction Convictions for felony or misdemeanor offenses involving alcohol or tobacco are not considered when determining eligibility, nor are drug convictions that have been cleared from the student's record or convictions for which the student was prosecuted as a juvenile.	<a href="#">Suggest?</a>
<input type="checkbox"/> 36%	<b><a href="#">IFAP - Dear Partner, Colleague Letters</a></b> SFA Information for Financial Aid Professionals U.S. Department of Education DCLPublicationDate: 12/1/99 DCLID: GEN-99-39 AwardYear: Summary: SFA is posting a copy of the final "Drug Worksheet" to help explain question 28 on the Free Application for Federal Student Aid (FAFSA).	<a href="#">Suggest?</a>
<input type="checkbox"/> 35%	<b><a href="#">DRAFT: SAR/ISIR</a></b> You can view the final version of the 2000-2001 FAFSA by going to IFAP ( <a href="http://ifap.ed.gov">http://ifap.ed.gov</a> ) and clicking on the "Bookshelf" icon or by clicking on "Current SFA Publications." In the Bookshelf, scroll down and click on "FAFSAs and Renewal FAFSAs."	<a href="#">Suggest?</a>
<input type="checkbox"/> 34%	<b><a href="#">gen0023</a></b> SFA Information for Financial Aid Professionals U.S. Department of Education Publication Date: December 2000 DCL ID: GEN-00-23 Summary: The final drug worksheet titled "Worksheet for Question 35" is now available December 2000 GEN-00-23 Dear Partner: The final drug worksheet titled "Worksheet for Question 35" is now available on Information for Financial Aid Professionals (IFAP) on the Bookshelf.	<a href="#">Suggest?</a>
<input type="checkbox"/> 31%	<b><a href="#">IFAP - Dear Partner, Colleague Letters</a></b> SFA Information for Financial Aid Professionals U.S. Department of Education DCLPublicationDate:	<a href="#">Suggest?</a>



# Customizing My SFA

Click on “Sign Up Now” to obtain an ID and establish your password

**My SFA- Sign Up Now!**

USERNAME:

[Privacy Statement](#)

PASSWORD:

 [CUSTOMIZE YOUR LINKS!](#)

**Sign Up for My SFA**

Why sign up for My SFA? With our customizable Portal, you can:

**Customize Your Links:**

You can choose which SFA sites appear in your MY SFA Schools Portal.

**Add Personal Links:**

You can create and save your own favorite links into the My SFA Schools Portal.

**To sign up, please fill out the form below. All fields are required.**

**Your First Name:**

(Max 50 characters)

**Your Last Name:**

(Max 50 characters)

**Your E-Mail:**

(Max 100 characters)

**Choose a password:**


(Max 16 characters)

**Confirm password:**

(Max 16 characters)

# Customizing My SFA

Enter your Username (ID) and password,  
then hit the “GO” button to see your choices  
for customization

USERNAME:	<input type="text" value="CKennedy"/>	<a href="#"><u>Privacy Statement</u></a>
PASSWORD:	<input type="password" value="*****"/>	<a href="#"><u>CUSTOMIZE YOUR LINKS!</u></a>
		

# Customizing My SFA

## Customize My SFA

Click on a button below to  
customize Your SFA!

[Change Password](#)

[SFA Links](#)

[My Bookmarks](#)

# Choose the SFA Links You Want to Display

## Customize your SFA Links

Please select the SFA links you wish to view.

### Reference Library

- ☒ IFAP Home Page
- ☒ SFA Publications By Topic
- ☒ SFA Publications By Title

### Student Data

- ☐ Direct Loan Consolidation - School Services
- ☐ Direct Loan Entrance Counseling
- ☐ Direct Loan Home Page
- ☐ Direct Loan: Loan Origination
- ☐ Direct Loan Servicing On-line
- ☐ National Student Loan Data System (NSLDS) for FAAs
- ☐ Pell/RFMS

### Book Store

- ☐ Bulk Publication Ordering System
- ☒ SFA Technical Support (technical references and assistance)
- ☒ Student Aid Internet Gateway (SFA software downloads)

### Participation and Funding

- ☐ Application for Approval to Participate in SFA Programs (E-App and recertification)
- ☐ Grants Administration and Payment Systems (GAPS and E-payments)
- ☒ PEPS - Postsecondary Education Participants System

# Only Your Chosen Links Appear under “SFA Links”



**Schools Channel**

U.S. Department of Education  
Student Financial Assistance

Sunday, May 20

*"We Help Put America Through School"*

[My SFA](#)

[Portal Help](#)

[FAQs](#)

[Contacts](#)

[Got a Question?](#)

[Portal Feedback](#)

[Log out and return to Home Site](#)

Optimized for 4.X Browsers and Above - [Download Here](#)

## SFA Links\*

### Reference Library

- [IFAP Home Page](#)
- [SFA Publications By Topic](#)
- [SFA Publications By Title](#)

### Book Store

- [SFA Technical Support \(technical references and assistance\)](#)
- [Student Aid Internet Gateway \(SFA software downloads\)](#)

### Participation and Funding

- [PEPS - Postsecondary Education Participants System](#)

### Training/Conferences

- [SFA Conferences](#)
- [SFA University \(training\)](#)

### Personal Bookmarks

- [SFA Intranet](#)
- [VRE](#)

\*To return to the portal from an SFA Link, close the browser window.

## SFA Headlines

[More Headlines](#)

### SFA News

- [Read All About the Upcoming "SFA to the Internet" Project](#)

## SFA Search Tool

SFA Links & IFAP Database



[Advanced Search](#)

[About this Search](#)

## Customize My SFA

Welcome back, CKennedy1!

Click on a button below to customize Your SFA!

[Change Password](#)

[SFA Links](#)

[My Bookmarks](#)

## SFA Calendar

[Events](#)

[Deadlines](#)

[Training](#)

[NPRMs](#)

< May 2001 >						
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13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2

Sunday, May 20

- [EASFAA Annual Conference](#)

# Add Personal Bookmarks to Your Customized SFA Portal Page



**Schools Channel**

U.S. Department of Education  
Student Financial Assistance

Sunday, May 20

*"We Help Put America Through School"*

[My SFA](#)

[Portal Help](#)

[FAQs](#)

[Contacts](#)

[Got a Question?](#)

[Portal Feedback](#)

[Log out and return to Home Site](#)

Optimized for 4.X Browsers and Above - [Download Here](#)

## Add New Bookmark

[Help](#)

Title

URL

[Add](#)

[Clear](#)

## Edit My Bookmarks

[Help](#)

Title	URL		
SFA Intranet	http://sfanet	<a href="#">Update</a>	<a href="#">Delete</a>
VRE	http://www.vre.org	<a href="#">Update</a>	<a href="#">Delete</a>

# An Example of a Customized “MY SFA” Page



**Schools Channel**

U.S. Department of Education  
Student Financial Assistance

Sunday, May 20

*"We Help Put America Through School"*

[My SFA](#)

[Portal Help](#)

[FAQs](#)

[Contacts](#)

[Got a Question?](#)

[Portal Feedback](#)

[Log out and return to Home Site](#)

Optimized for 4.X Browsers and Above - [Download Here](#)

## SFA Links\*

### Reference Library

- [IFAP Home Page](#)
- [SFA Publications By Topic](#)
- [SFA Publications By Title](#)

### Book Store

- [SFA Technical Support \(technical references and assistance\)](#)
- [Student Aid Internet Gateway \(SFA software downloads\)](#)

### Participation and Funding

- [PEPS - Postsecondary Education Participants System](#)

### Training/Conferences

- [SFA Conferences](#)
- [SFA University \(training\)](#)

### Personal Bookmarks

- [SFA Intranet](#)
- [VRE](#)

\*To return to the portal from an SFA Link, close the browser window.

## SFA Headlines

[More Headlines](#)

### SFA News

- [Read All About the Upcoming "SFA to the Internet" Project](#)

## SFA Search Tool

SFA Links & IFAP Database

go

[Advanced Search](#)

[About this Search](#)

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Welcome back, CKennedy1!

Click on a button below to customize Your SFA!

[Change Password](#)

[SFA Links](#)

[My Bookmarks](#)

## SFA Calendar

Events							Deadlines							Training							NPRMs						
<							May 2001							>													
Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa
29	30	1	2	3	4	5	29	30	1	2	3	4	5	29	30	1	2	3	4	5	29	30	1	2	3	4	5
6	7	8	9	10	11	12	6	7	8	9	10	11	12	6	7	8	9	10	11	12	6	7	8	9	10	11	12
13	14	15	16	17	18	19	13	14	15	16	17	18	19	13	14	15	16	17	18	19	13	14	15	16	17	18	19
20	21	22	23	24	25	26	20	21	22	23	24	25	26	20	21	22	23	24	25	26	20	21	22	23	24	25	26
27	28	29	30	31	1	2	27	28	29	30	31	1	2	27	28	29	30	31	1	2	27	28	29	30	31	1	2

Sunday, May 20

- [EASFAA Annual Conference](#)



# What's Happening in SFA?

## Check the SFA Calendar!

- Title IV deadlines and due dates
- Training and conference opportunities
- Comment due dates for NPRMs
- SFA publication availability

### SFA Calendar

#### Events

#### Deadlines

#### Training

#### NPRMs

<

May 2001

>

Su	Mo	Tu	We	Th	Fr	Sa
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6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

**Monday, May 21**

- [EASFAA Annual Conference](#)

# Monthly Calendar View



## Schools Channel

U.S. Department of Education  
Student Financial Assistance

Thursday, May 17

*"We Help Put America Through School"*

[Home](#)

[Portal Help](#)

[FAQs](#)

[Contacts](#)

[Got a Question?](#)

[Portal Feedback](#)

Optimized for 4.X Browsers and Above - [Download Here](#)

### All Categories

[Events](#)

[Deadlines](#)

[Training](#)

[NPRMs](#)

### Tuesday, May 1

- [Comment on the New Cohort Default Rate Guide before publication](#)
- [2001-2002 SFA Handbook in PDF file format scheduled to be posted to IFAP the week of April 30](#)
- [Origination Records for the 2001-2002 Award Year](#)

### Wednesday, May 2

- [Comment on the New Cohort Default Rate Guide before publication](#)
- [2001-2002 SFA Handbook in PDF file format scheduled to be posted to IFAP the week of April 30](#)

### Thursday, May 3

- [Comment on the New Cohort Default Rate Guide before publication](#)
- [2001-2002 SFA Handbook in PDF file format scheduled to be posted to IFAP the week of April 30](#)

### SFA Calendar

< May 2001 >						
Su	Mo	Tu	We	Th	Fr	Sa
29	30	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2

# Monthly Calendar View of “Training”



## Schools Channel

U.S. Department of Education  
Student Financial Assistance

Thursday, May 17

*"We Help Put America Through School"*

[Home](#)

[Portal Help](#)

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Thursday, May 10

- [May 10, 2001 SFA Satellite Videoconference](#)

### SFA Calendar

< May 2001 >						
Su	Mo	Tu	We	Th	Fr	Sa
29	30	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2



# Training Event Links to Details



Publication Date: April 2001

DCL ID: ANN-01-02

Summary: May 10, 2001 SFA Satellite Videoconference

April 2001

ANN-01-02

SUMMARY: May 10, 2001 SFA Satellite Videoconference

Dear Partner:

SFA University is pleased to announce a new satellite videoconference:

*2001-2002 Pell System News.*

The upcoming program will highlight key features of the 2001-2002 Pell System.

**When is the videoconference?**

We will present this live program free of charge on Thursday, May 10, 2001, from 1:00 p.m. to 3:00 p.m. Eastern Time.

**What will the videoconference cover?**

# Monthly Calendar View of “NPRMs”



## Schools Channel

U.S. Department of Education  
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Thursday, May 17

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### NPRMs

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Friday, March 16

#### Electronic Signatures in Global and National Commerce Act (E-Sign Act), public law 106-229

- [Send comments about this NPRM](#)

#### Regulation Parts Affected:

- None

#### SFA Calendar

< March 2001 >						
Su	Mo	Tu	We	Th	Fr	Sa
25	26	27	28	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	<b>16</b>	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31



# NPRM Title Links to Text of NPRM



Posted on February 28, 2001

On February 27, 2001, Secretary of Education Rod Paige signed an Advance Notice of Proposed Rulemaking (ANPRM), which was forwarded to the Federal Register for publication. This advance notice announces that the Secretary will propose regulations to carry out the electronic record retention provisions of the Electronic Signatures in Global and National Commerce Act (E-Sign Act), public law 106-229.

The Regulations will set forth performance standards regarding the accuracy, integrity, and accessibility of electronic records and would apply to lenders, guaranty agencies, schools, and other parties administering any student financial assistance program authorized under Title IV of the Higher Education Act of 1965, as amended.

The notice invites comments, due by March 16, 2001.

The ANPRM, with Secretary Paige's signature, is attached in a pdf file, which can be opened with Adobe Acrobat Reader. The advance notice without signature appears as text below.

4000-O1-U

DEPARTMENT OF EDUCATION

34 CFR Part 50

# Monthly Calendar View of “NPRMs”



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Friday, March 16

#### Electronic Signatures in Global and National Commerce Act (E-Sign Act), public law 106-229

- [Send comments about this NPRM](#)

#### Regulation Parts Affected:

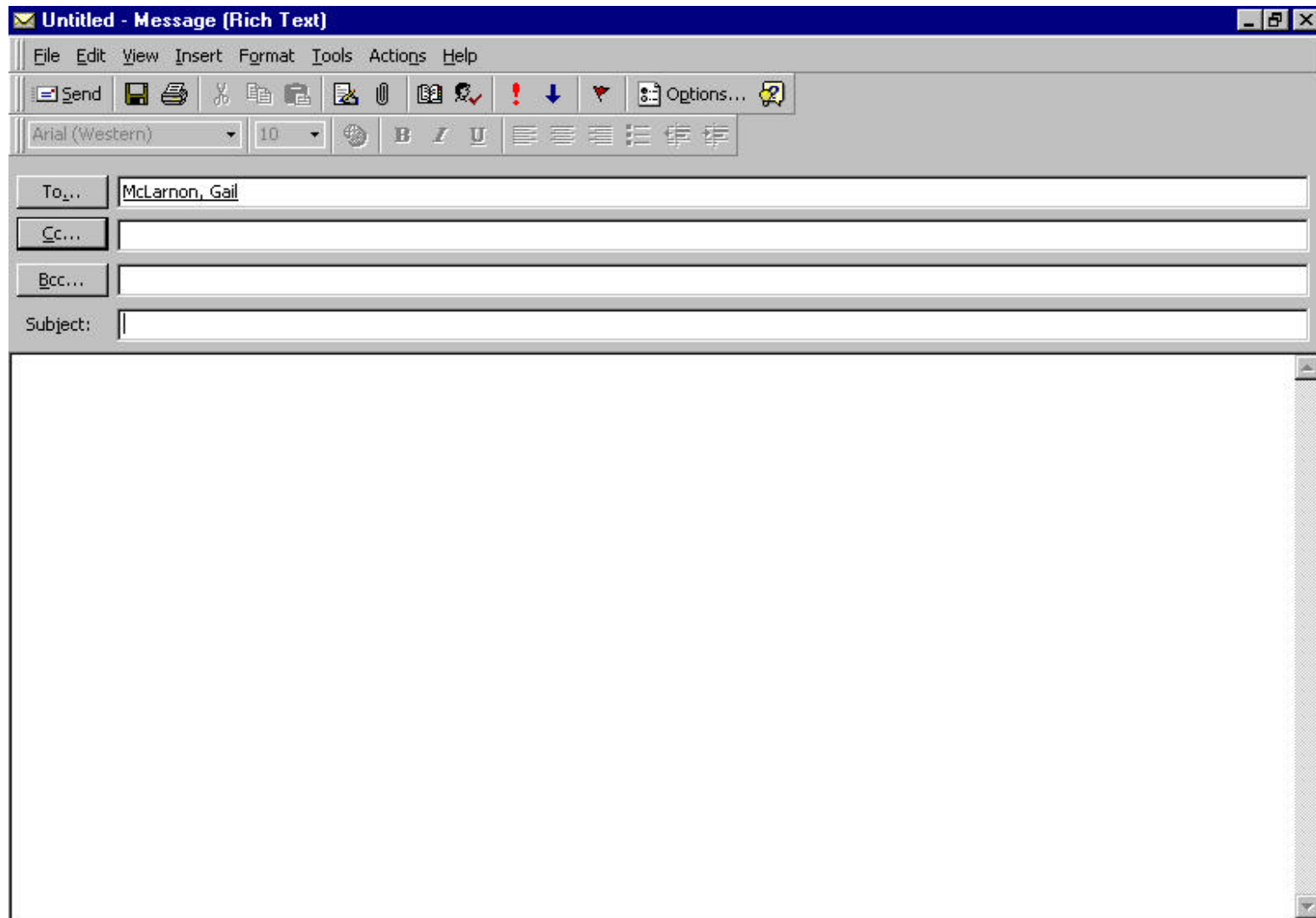
- None

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25	26	27	28	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
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25	26	27	28	29	30	31



# Send Your Comments on the NPRM Directly From the SFA Calendar



# Portal Help available on-line, by phone and/or by email!



## Schools Channel

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### SFA Schools Portal Help

Welcome to the SFA Schools Portal Help section. This section will guide you in the use of the SFA Schools Portal. You may also contact the SFA Customer Service Call Center at **1-800-433-7327**, or e-mail them at [sfa\\_customer\\_support@ed.gov](mailto:sfa_customer_support@ed.gov).

Please choose a topic below to receive help:

- **The SFA Schools Portal**
  - [Parts of the SFA Schools Portal](#)
- **SFA Schools Portal Calendar**
  - [Using the Calendar](#)
- **SFA Schools Portal Integrated Search**
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# Frequently Asked Questions On-Line



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## SFA Schools Portal Frequently Asked Questions

### Questions

- **General Questions**

- [What is SFA Schools Portal?](#)
- [What is My SFA?](#)
- [What can I customize in the SFA Schools Portal?](#)
- [Can I customize the appearance of the SFA Schools Portal?](#)
- [What browsers does the SFA Schools Portal support?](#)

- **Problems Logging In/User Issues**

- [What do I do if I forgot my username/password?](#)
- [Can I change my user information?](#)
- [I bookmarked my customized My SFA page. Why won't it load when I click on it?](#)

- **Other Issues**

- [Resizing problems with Netscape](#)

### General Questions

#### What is SFA Schools Portal?

SFA Schools Portal is the Department of Education's Student Financial Assistance Portal. It provides a gateway to other SFA sites, along with displaying SFA News headlines and a calendar of events.

#### What is My SFA?

My SFA is a customizable version of the SFA Schools Portal. By signing up for a My SFA account, you will be able to choose which SFA site links you see, as well as add your own bookmarks to the list of links.

#### What can I customize in the SFA Schools Portal?

If you create a My SFA account by clicking on the "Sign Up Now" link in the My SFA panel in the SFA Schools Portal, you can quickly and easily customize your SFA Links panel by choosing which links you see, or adding your own bookmarks.

#### Can I customize the appearance of the SFA Schools Portal?

# Contacts Listing with Phone #s, Email Addresses

## Customer Service Centers, Helpful Web sites,

## Search Pages, Software/Technical Support



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#### Section C – Department of Education Search Pages

# Link to Service Descriptions

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### 11. SFA Customer Service Call Center

**Phone:** 1-800-433-7327

**Fax:** 202-260-4199

**E-mail Address:** [sfa\\_customer\\_support@ed.gov](mailto:sfa_customer_support@ed.gov)

Contact the SFA Customer Support Call Center for assistance regarding SFA programs and application delivery issues, and the Information for Financial Aid Professionals (IFAP) web page. The SFA Customer Support Call Center serves as your advocate within ED's School Channel Student Financial Aid programs. Can't get the assistance you need? Contact us. We'll make sure that your concerns are addressed within SFA.

### 12. Closed School Branch

**Phone:** 1-800-256-7346

Contact the Closed School Branch at this number for information to assist students and student loan borrowers adversely affected by the closure of a school or by the false certification of their eligibility to borrow.

Problems that are addressed through an informative brochure available through this number include:

- Unpaid refunds
- Poor quality of education and/or student services
- School certification
- False certification
- Denial of further financial aid
- Unavailable school records

This information also includes other telephone numbers, at the state licensing agencies, which are also excellent sources of information on the proprietary, cosmetology and degree granting school that the agencies license to operate. The possible availability or relief through tuition recovery funds or bonds established by these agencies is also indicated.

By request through our receptionist at the above number, or by leaving a message, you can also obtain information, assistance

# Got a Question?



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## Got a Question?

Please send us any questions or feedback. To better process your request and to speed up the response, please provide your name and telephone number. This information will allow us to better serve your needs.

Thank you,

Customer Service Call Center  
1-800-433-7327

[Click here to send a Portal Question e-mail to the SFA Customer Service Call Center](#)



# We Want Your Feedback!

**What Do You Think?**

**Content/Functionality?**

**How can we improve?**

**Usability?**



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## Send Portal Feedback

Please send us any questions or feedback. To better process your request and to speed up the response, please provide your name and telephone number. This information will allow us to better serve your needs.

Thank you,

Customer Service Call Center  
1-800-433-7327

## *More Features to Come.....*

- Fine Tuning of Search Returns
- Integration of SFA and NASFAA Calendars
- Single SFA Log-on ID
- Your recommendations

# New and Improved!



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IFAP is a site for financial aid professionals, banks, lenders, institutions and guarantee agencies. The IFAP online library contains technical publications, regulations and policy guidance on the administration of the Student Financial Assistance (SFA) program.

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[Action Letters:](#) All Action Letters from the the last 3 award years to the present are available here.

[Audit Guides:](#) The January 2000 "Audit Guide for Schools" and much more is available here.

[Blue Books:](#) Accounting, recordkeeping and reporting by postsecondary educational institutions for federally funded student financial aid programs.

[Campus-Based Program Materials:](#) The FISAP Form and Instructions, the Perkins Cohort Default Rate Booklet, the Notification of Campus-Based Final Funding for Federal Work-Study (FWS), Federal Supplemental Educational Opportunity Grant (FSEOG), and Federal Perkins Loan Programs (FPLP) Default Status Report are available here.

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[Counselor's Handbooks:](#) The "Counselor's Handbooks for Postsecondary Schools" from the 1998-1999 award year are available here.

[Dear Partner/Colleague Letters:](#) All Dear Partner/Colleague Letters (DCLs) produced by SFA since the beginning of 1995. Or, go directly to the "type" of letter you are looking for by clicking on the appropriate link below:

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- [Campus-based Programs \(CB type\)](#)
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- [Guarantor Letters \("G" type\)](#)
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# “S” is for SAR

SSCR.org

[SAR/ISIR Reference Materials:](#) "SAR/ISIR Comment Codes", Draft SAR form, ISIR Record Layouts, and "A Guide to SARs & ISIRs" are available here.

SAR/ISIR Comment Codes/Text and Reject Codes/Reasons are distributed as part of **A Guide to SARs & ISIRs**. For easy retrieval, click on the entries below to access the appropriate award year comment codes/text or reject codes/reasons.

- [2000-2001 SAR/ISIR Comment Codes and Text](#)
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- [1999-2000 SAR/ISIR Comment Codes and Text](#)
- [1999-2000 SAR/ISIR Reject Codes and Reject Reasons](#)

[SFA Training Depot:](#) Included information on Training Announcements, Training Guides, and links to Computer Based Training, the SFA University Web Site and other Training Web Sites.

[SSCR User's Guides:](#) The SSCR User's Guide provides the information needed by school personnel in the Registrar's Office, Financial Aid Office, and computer or data processing department to participate in the Student Status Confirmation Report process.

[Student Financial Aid Handbooks:](#) All 'SFA Handbooks' produced by SFA from the 1995-96 award year to the present.

[Verification Guides and Worksheets:](#) This guide assists financial aid administrators in completing student application data verification. The "Verification Worksheets" (for independent and dependent students) are also available here.

Verification Worksheets were distributed as part of the "Verification Guides", until the 1999-2000 award year. For easy retrieval, click on the entries below to access the appropriate award year verification worksheets.

- [2000-2001 Verification Worksheets](#)
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# Selecting “Cash Management” and “Administrative Capability”

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SFA Customer Support	<a href="#">07/01/1995</a> Disbursing Title IV Program Funds
	<a href="#">07/01/1995</a> Returning Funds
	<a href="#">07/01/1995</a> Department of Education Payment Management System (ED/PMS)
	<b>Direct Loan Bulletins</b>
	Copy of a Notice printed in the Federal register on Tuesday, October 8, 1996 (Vol. 61, No. 196), that established deadline dates for closure of all Year 1 (1994-95 academic year) and Year 2 (1995-96 academic year) Direct Loan processing. Be sure to read this Notice carefully.
	<a href="#">11/01/1996</a>
	<a href="#">06/01/1996</a> New 30-Day reporting requirement and Important Telephone Numbers
	<a href="#">10/01/1999</a> Return of Direct Loan Excess Cash
	<a href="#">04/01/1995</a> Draw down instructions for Year Two participants in the William D. Ford Federal Direct Student Loan Program
	<a href="#">08/01/1996</a> Returning Direct Loan Funds to the U.S. Department of Education
	<b>Direct Loan School Guides</b>
	<a href="#">1998-1999</a>
	<b>Dear Partner/Colleague Letters</b>
	<a href="#">09/01/1999</a> Guidance for helping Title IV participants affected by Hurricane Floyd.
	<a href="#">03/01/1998</a> Announcement of Rescheduled Transition from PMS to EDCAPS/GAPS
	<b>Federal Registers</b>
	The Secretary proposes to amend the regulations governing the student financial assistance programs authorized under title IV of the Higher Education Act of 1965, as amended (title IV, HEA programs). These programs include the campus-based programs (Federal Perkins Loan, Federal Work-Study (FWS), and Federal Supplemental Opportunity Grant (FSEOG) programs), the Federal Family Education Loan (FFEL) Programs, the William D. Ford Federal Direct Loan (Direct Loan) Program, the Federal Pell Grant Program, the State Student Incentive Grant (SSIG) Program, and the National Early Intervention Scholarship and Partnership (NEISP) Program. These proposed regulations further the implementation of Department of Education (Department) initiatives to reduce burden and improve program accountability. These proposed regulations clarify and consolidate current policies and requirements, make needed changes in the regulatory requirements for the Secretary to
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## IFAP User Registration

Please use the form below to register with IFAP. The requested information will enable us to better service our partners in the financial aid community.

First Name\*:

Last Name\*:

E-mail\*:

Institution/Organization\*:

City\*:

State\*:

Financial Aid  
Professional Group\*:

If you selected other for Financial Aid Professional Group, please specify your exact group classification.

Would you like to participate in discussion groups with users of similar interests? ☒ Yes ☐ No

\* Required Fields

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**The IFAP system currently has your email address as [colleen\\_miller@ed.gov](mailto:colleen_miller@ed.gov). Please go to [Change My Email Address](#) now if this is not your current email address. After your email address has been updated, you may continue with the subscription process.**

ALL registered IFAP customers will automatically receive an electronic mail message that summarizes the new additions to IFAP for the week. IFAP web site updates average 8-10 documents per week. You must visit the IFAP web site (<http://ifap.ed.gov>) to read, print and/or download the actual document. To accept the default IFAP Subscription press the submit button at the bottom of this form. If you need more timely updates for specific items choose options 2, 3 and/or 4. Click on the options listed below for further details and selection criteria. You can select more than one option. Even if there is overlap in your selection, the system is designed not to send you duplicate notifications of the same document.

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Choose this option to receive a weekly summary of ALL IFAP additions or deselect the default.

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Choose this option to receive your selection of IFAP additions by Publication Type approximately 48 hours after new documents are available.

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Choose this option to receive your selection of IFAP additions by Program/Service approximately 48 hours after new documents are available.

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<input type="checkbox"/> 96%	<a href="#">IFAP - Student Financial Aid Handbooks</a> AwardYear: 1998-1999 EnterChapterNo: 5 EnterChapterTitle: Campus-based Programs (Common Elements) SectionNumber: 2 SectionTitle: Resources and Overawards PageNumbers: 9-14 NEED-ANALYSIS FORMULAS ----- The Higher Education Act of 1965 (HEA), as amended, provides a single methodol for determining the Expected Family Contribution (EFC) and cost of attendance (COA) for all Student Financial Assistance (SFA) programs. Need-analysis and COA are discussed in Chapter 2,
<input type="checkbox"/> 96%	<a href="#">IFAP - Student Financial Aid Handbooks</a> AwardYear: 1995-1996 EnterChapterNo: 2 EnterChapterTitle: Student Eligibility an Financial Need SectionNumber: 2 SectionTitle: Overview of Financial Need PageNumbers: 39-56 With the exception of the unsubsidized loan programs (unsubsidized Federal Stafford, Direct Unsubsidized, Federal PLUS, Direct PLUS) student must demonstrate financial need to receive aid from the SFA programs. Unlike scholarship programs that may award funds based on academic merit or on the student's area of s
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<input type="checkbox"/> 96%	<a href="#">Ch10-need</a> 1B 215 CHAPTER 10 Financial Need and Packaging Once the school has the necessary information from the Department, it determines the student's fi-nancial need and packages the student's aid. In this chapter, we discuss how financial nee is determined, and some factors schools must keep in mind when packaging fede aid. FINANCIAL NEED A student must have financial need to receive all SFA fund: except for unsubsidized loans under the Direct Loan and FFEL Programs. These loans include
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# ***We're Here to Serve You!***

The **Customer Service Call Center** is a group of highly motivated, highly trained, totally committed group of Federal employees who have the following responsibilities:

- “One Call Does It All”
- Enhancing and maintaining IFAP
- Populating and maintaining the Schools Portal web site

# ***Our Mission Statement Says it All***

***Mission Statement.*** To foster an improved flow of information and promote customer service ideals in the student financial assistance community



# Let Us Assist You!

## Customer Service Call Center responsibilities

- Respond to calls, letters, and faxes on any Title IV related issue
- Maintain, update and enhance the IFAP and the School Portal websites



# **How to Reach the Customer Service Call Center**

**Call the Customer Service Call Center at  
1-800-433-7327**

**E-mail CSCC at  
[sfa.customer.support@ed.gov](mailto:sfa.customer.support@ed.gov)**

**Fax CSCC at  
1-202-260-4199**



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