

# Software Developers Webinar

FSA Electronic Processing  
Update

March 31, 2016

The Central Processing System (CPS) update will include an overview of the *expected changes to the system* for programmers and data processing staff including the 2017-2018 CPS enhancements, changes to the Institutional Student Information Record (ISIR) layout, and Verification.

**NOTE:** *As of the date of this webinar all 2017-2018 requirements have not been finalized, therefore potential impacts and additional changes can occur. FSA CPS delivers information when it is finalized to guarantee our developers the most accurate and complete information.*

# AGENDA

- CPS Enhancements
  - Income Threshold Auto Zero EFC
  - New Identity Verification results value
- Prior- Prior Year and Early Start Up Impacts
- CPS Test System
- Important Dates

# INCOME THRESHOLD AUTO ZERO EFC

- Income Threshold for Automatic Zero EFC is remaining the same amount from 2016-2017 at **\$25,000**

***NOTE:*** As of the date of this webinar the rest of the EFC tables have not been published in the Federal Register Notice. Watch for announcement on the federal register and IFAP.

# VERIFICATION

Added an additional selection in FAA Access to CPS Online for the Identity Verification Results where FAAs can select the option that the applicant was selected for Identity Verification at the school in a previous year and was verified.

- ✓ FYI in case software developers utilize a function that creates a file that can import the Identity Verification Results function into FAA Access

2008 – CPS Identity Verification Results Record

Field	Length	Start Position	End Position	Data Type	CPS Name	Valid Value Reference
Identity Verification Result	1	18	18	A/N	ID-VERIF-RESULT	5 – No response from applicant or unable to locate 6 – Verification attempted, issues found with both identity and HS completion

# Prior-Prior and Early Start Up Impacts

- Currently operating under 'business as usual' mode-Watch IFAP for PPY impacts and changes

For more information, refer to the

<http://ifap.ed.gov/eannouncements/031816EarlyFAFSAEA4DeterminingFAFSAPriorPriorItems.html>

**"Early FAFSA" mailbox as a way for the community to contribute ideas and concerns that they believe we should consider for the 2017-2018 Early FAFSA. The email address of the mailbox is [EarlyFAFSAFedback@ed.gov](mailto:EarlyFAFSAFedback@ed.gov).**

# Early Start Impacts to User Documentation

*Due to this project schedule shift all User Documentation are on an accelerated schedule including:*

EDE Technical Reference, ISIR Guide, SAR Comment Codes and Text, Software Developer Specifications user documentation, Summary of Changes Summary for the Application Processing guide, and the EFC Formula Guide.

# 2016-2017 CPS Test System

**2016-2017 Application Processing System  
Specifications for Software Developers posted  
February 5, 2016 (FINAL)**

Updates will be provided, as needed



# 2017-2018 CPS Test System

Slated to become available mid to late September and will remain available through the end of the processing cycle

User Guide scheduled to be posted to Federal Student Aid Download Web site ([FSAdownload.ed.gov](http://FSAdownload.ed.gov)) around August 2016

An Electronic Announcement will be posted when the test system goes live

# 2017-2018 CPS Test System

Test files will be available at  
[FSAdownload.ed.gov](http://FSAdownload.ed.gov)

Separate input and output files will be posted  
for testing specifications

**Reminder:** CPS is *still* in test until FSA accepts  
the system and production starts on October 1,  
2016 so we appreciate your patience.

# Important *Potential* Dates for 2017-2018

## June 2016

- ***2017-2018 Application Processing System Specifications for Software Developers (Draft)***

## November 2016

- ***2017-2018 Application Processing System Specifications for Software Developers (FINAL)***

## June 2016

- ***2017-2018 Electronic Data Exchange (EDE) Technical Reference (DRAFT)***

## August 2016

- ***2017-2018 Electronic Data Exchange (EDE) Technical Reference (FINAL)***

# Important *Potential* Dates for 2017-2018

August 2016

- ***2017-2018 EFC Formula Guide***

August 2016

- ***2017-2018 SAR Comment Codes and Text***

August 2016

- ***2017-2018 ISIR Guide***

September 2016

- ***2017-2018 CPS Test System User Guide to be posted on the FSADownload website.***

# Important *Potential* Dates for 2017-2018

## October 1, 2016

- 2017-2018 *FAFSA on the Web* site available to students
- 2017-2018 *FAA Access to CPS Online* Web site available

## October 2, 2016

- CPS to begin accepting and processing 2017-2018 *FAFSA*® applications

# Contact Information

We appreciate your feedback and comments

**Erika Hutko**

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See you next update!

# EDESuite



# DL Tools Release 15.0

- Rebuild record layout updates
  - ✓ New fields
    - CIP Code (2014-2015 and 2015-2016)
    - Enrollment Status (2013-2014, 2014-2015, and 2015-2016)
    - PLUS and Grad PLUS CRM and Endorser Approved (2015-2016)
    - Additional COD-Calculated fields (2014-2015 and 2015-2016)
  - ✓ Anticipated disbursements moved from origination (O) record to the disbursement (D) record

# 2016-2017 EDExpress Release 1.0

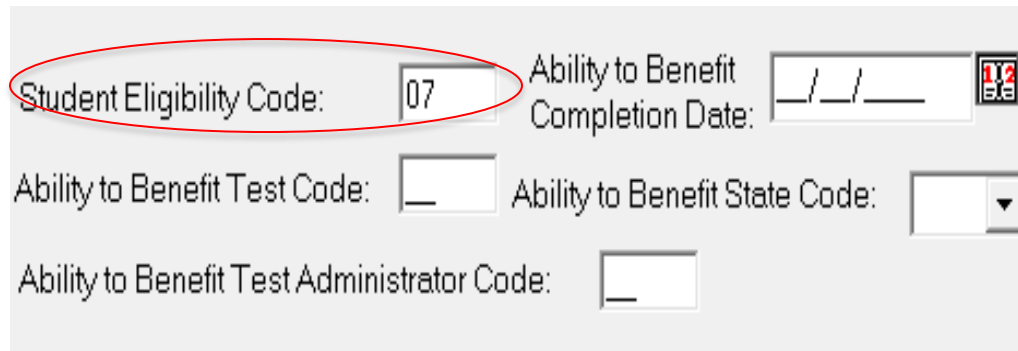
- Posted Compatibility Test findings for Windows 8 Pro (32 bit) EA and Installation Guide posted Jan 2016.
- Modified how School Codes are reported on ISIR.
  - ✓ Updated ISIR import to import multiple ISIR records for the same ISIR transaction.
  - ✓ Updated Print to only print one School Code per ISIR record
    - Added School Code to Print dialog

# 2016-2017 EDExpress Release 1.0



- ISIR Verification changes
  - ✓ Verification Tracking Flag V3 relabeled to FSA Use Only
  - ✓ New Transaction Data Source/Type code of 5Y
    - ISIR Import, ISIR Review - View – FAA Information, ISIR Print, and File Formats
  - ✓ New Verification Selection Flag value of C
    - ISIR Import, ISIR Review - View – FAA Information, ISIR Print, Query, Browse, and File Formats

# 2016-2017 EDEExpress Release 1.0

- Updated the ISIR Import for the Student Eligibility Code (SEC) Field
  - ✓ Set the SEC on Demo tab to **07** (GED or State Authorized HS Equivalent Certificate) when the HS Diploma or Equivalent value on the ISIR is **2** (GED/State Equivalent Test) and the field is blank on the Demo tab.



The screenshot shows a form with several fields. The 'Student Eligibility Code' field is highlighted with a red circle and contains the value '07'. Other fields include 'Ability to Benefit Completion Date' (with a calendar icon), 'Ability to Benefit Test Code', 'Ability to Benefit State Code' (a dropdown menu), and 'Ability to Benefit Test Administrator Code'.

Student Eligibility Code:	<input type="text" value="07"/>	Ability to Benefit Completion Date:	<input type="text" value="__/__/__"/>	
Ability to Benefit Test Code:	<input type="text" value="__"/>	Ability to Benefit State Code:	<input type="text" value="__"/>	
Ability to Benefit Test Administrator Code:	<input type="text" value="__"/>			

# 2016-2017 EDExpress Release 2.0

- Credit Requirements Met (CRM) now used as the driver for whether or not a PLUS borrower has met the credit requirements for the loan instead of the Credit Decision field.
  - ✓ CRM changed to updateable entry field including External Add & Change files as well as added to Multiple Entry.
  - ✓ Credit Decision is now a read-only field and will be removed from External Add and Change files .

# 2016-2017 EDExpress Release 2.0

- Additional CRM-related functions updated:
  - ✓ Reports will be updated to now show CRM instead of Credit Decision
    - List Loans, List Status, and Disclosure Statements
  - ✓ Removed Credit Decision Override Common Record (CRCO)
  - ✓ Predefined Queries will be updated to use CRM instead of Credit Decision Loan MPN Credit Disb Status and Disb Number and LAA Not Equal to Endorser Amount

# 2016-2017 EDExpress Release 2.0

- Additional CRM-related functions updated:
  - ✓ Credit Decision “F” has been removed throughout software
  - ✓ Online credit checks
    - Removed PLUS Counseling Expiration Date field
  - ✓ Removed from Origination Entry, Print-Direct Loan Origination Report, Query, Browse

# 2016-2017 EDExpress Release 2.0

- Financial and non-financial changes for actual disbursements can now be in the same sequence number in all entry points including External Change for Direct Loan (DL) and TEACH.
  - ✓ Removed DL Disbursement Type:
    - Manual Entry, Multiple Entry, External Change, Origination Record Report, List Actual Disbursement Report, List Anticipated Disbursement Report, List Status Report, List Loan Eligibility Report, Query, File Formats
  - ✓ Updated TEACH edits to allow financial and non-financial in the same sequence number:
    - Manual Entry, Multiple Entry, External Add/Change



# 2016-2017 EDExpress Release 2.0

- SULA Changes for TEACH and DL
  - ✓ Modified to inform users when the sum of actual & pending actual disbursements are less than the Award Amount for the Entire School year and Loan Amount Approved (LAA).
    - Common Record Import, Manual Entry, Multiple Entry, and External Add/Change

# 2016-2017 EDExpress Release 2.0

- The Direct Loan 30 day Warning Report to Direct Loan Booking Warning Report.
  - ✓ Updated File Management and Direct Loan Import
- Financial Aid Shopping Sheet Updates:
  - ✓ IPEDS Unit ID is now used as the key to identifying the institution
  - ✓ Updated the printed template to reference 2016-2017
  - ✓ Updates institution data from NCES added
- Pell Schedule and Disbursement table updated in the Packaging and Pell modules.

- PLUS Counseling Expiration Date field
  - ✓ Release 2.0:
    - Removed from Origination Entry, Print-Direct Loan Origination Report, Query, Browse
  - ✓ DL Tools:
    - Removed from Rebuild Import and Import Compare

# DL Tools Release 16.0

- DL Tools:
  - ✓ Rebuild compare will now use CRM instead of Credit Decision Status.
  - ✓ Updated to allow for financial and non-financial changes in same sequence number:
    - Rebuild, Disbursement Measurement Tools Report, SAS Loan detail Comparison, Disbursement Detail Comparison, Internal Ending Cash Balance report.

# 2017-2018 EDExpress Release 1.0

- FAFSA Early Startup

- ✓ Release 1.0 will be moved from January 2017 to October 2016

- Updated validate date ranges:

- ❖ Packaging valid date range for Transaction Processed Date and Application Received Date

- ❖ Apps Express valid date range for Application Completed, Transaction Receipt Date, and Application Receipt Date

- Prior-Prior Year Tax

- ✓ 2017-2018 will use the 2015 tax year information throughout the software.

# COD Changes for Award Year 2016-2017

## COD Changes for Award Year 2016 – 2017

# COD 15.0 – New Award Year Setup

COD Release 15.0 was implemented on March 14th

- New Award Year Setup included the normal “award year to award year” changes
  - ✓ Award year designator in IDs changed from ‘16 to “17”
  - ✓ Award year specific options incremented one year
- No change to the XML Schema
- COD no longer returns the Common Record Receipt
  - ✓ Message class CRRCxxOP is retired
  - ✓ No impact on Common Record Responses sent via Message Class COMRECxxOP

# COD 15.1

## COD Release 15.1 is scheduled for Summer

- StudentLoans.gov will be modified to enhance the user experience for those accessing the website via a mobile device
  - ✓ Data will display in a format appropriate to the mobile device used to access the website
- Will offer a new Direct Consolidation Loan landing page
  - ✓ Enhanced Direct Consolidation Loan application
- Login using an FSA ID will be at each “function”
  - ✓ For example, Login to the MPN screens to complete an MPN



# COD 15.2

## COD Release 15.2 is scheduled for Fall

- TEACH-ATS website will be integrated into StudentLoans.gov
  - ✓ Creates a single “Applicant” website
- COD will return a borrower’s default status on the system generated “SP” response
  - ✓ Status will be determined from NSLDS data

# COD 15.2

COD Release 15.2 is scheduled for Fall

- **Modification to existing Edit #046 – Incorrect Academic Year Dates**

- ✓ Award Year 2016 – 2017 and forward
- ✓ Schools are reporting Academic Year Start/End Dates that are less than the required minimum number of weeks
- ✓ Edit #046 will be modified to trigger when submitted Academic Year Start/End Dates do not equal at least 26 weeks

# COD 15.2

COD Release 15.2 is scheduled for Fall

- **Modification to existing Edit #205 – Payment Period Start Date is outside the award Start/End Dates**
  - ✓ Modified to NOT trigger on a \$0 disbursement that has a Payment Period Start Date ***OUTSIDE*** the loan period even when the disbursement date remains ***INSIDE*** the loan period

# COD 15.2

COD Release 15.2 is scheduled for Fall

- **New SULA Warning Edit #219**

- ✓ Award Year 2016 – 2017 and forward
- ✓ Will **CORRECT** an award amount down to equal the sum of the actual and anticipated disbursements on a maintenance submission when the loan amount exceeds the sum of the disbursement amounts
- ✓ The changed loan amount will be returned to the school in the response

# COD 15.2

COD Release 15.2 is scheduled for Fall

- **New SULA Warning Edit #220 – Zero Disbursement Inside Loan Period**

- ✓ Award Year 2014 – 2015 and forward
- ✓ Will trigger at the disbursement level when a disbursement is reduced to \$0 but the Payment Period Start Date remains inside the loan period
- ✓ Will trigger at the award level when the award Begin and/or end date is changed so a disbursement reduced to \$0 has a Payment Period Start Date that remains inside the loan period

# COD 15.2

## COD Release 15.2 is scheduled for Fall

- “Zero Disbursement Exception Logic” will be modified to use Payment Period Start Date instead of Disbursement Date
  - ✓ When a disbursement is reduced to \$0 and has a Payment Period Start Date outside the loan period, COD will exclude the disbursement from the Subsidized Usage calculation

# COD 15.2

## COD Release 15.2 is scheduled for Fall

- COD will exclude a Direct Subsidized Loan from a Subsidized Usage Period calculation if it has an Earliest Disbursement Date (EDD) in a period during which the borrower had an outstanding balance on a Federal Title IV loan and was exempt from SULA

# COD 15.2 – Grant Data Element Changes

Both the <EnrollmentDate> and <PaymentPeriodStartDate> tags for grants:

- Will no longer be “correcting” for correcting schools.
- If data is supplied that is outside the valid date range, the record will be rejected
- This will be applicable for 2015-2016 and forward.



# COD 15.2 – Grant Data Element Changes

The <EnrollmentDate> and <PaymentPeriodStartDate> tags for grants will have their valid date range redefined:

- Field values will be expanded from January 1 to October 1 of the year prior.
  - ✓EXAMPLE: For the 2016-2017 AY, the valid date range is 10/1/2015 through 6/30/2017
  - ✓The end date will not change, and remains June 30.
- This will be applicable for 2015-2016 and forward.

# COD 15.x - Presenter Contact Data



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# NSLDS Enrollment Reporting

Randy Bowman and Jim Yoder | March 2016

U.S. Department of Education

*Software Developers Conference*

# Agenda

- Common Enrollment Reporting Issues
- Recent Enrollment Enhancements
- Upcoming Enrollment Enhancements
- Report and Layout Changes

# Common Enrollment Reporting Issues

# Published Program Length (PPL)

- If the PPL reported to COD differs from NSLDS, it will generate a new unique program on NSLDS.
- To correct the data on NSLDS, report the incorrect length program as Never Attended ('X') with Effective Date = Program Begin Date, and it will be removed from the Enrollment Roster.

**Unique Program = OPEID, CIP Code, Credential Level,  
and Published Program Length**

# Published Program Length (PPL)

Some schools have been improperly reporting the Published Program Length. Correct examples below:

- Example #1: 10 weeks
  - ✓ Published Program Length = 10 weeks → 010000 \*
  - ✓ Published Program Length Measurement = Weeks → W
  - ✓ Weeks in Title IV Academic Year = 26 weeks → 026000 \*
    - NSLDS will convert to years =  $10/26$  → 0.3846 years
- Example #2: 1.5 years
  - ✓ Published Program Length = 1.5 years → 001500 \*
  - ✓ Published Program Length Measurement = Years → Y
  - ✓ Weeks in Title IV Academic Year = Not required when reporting in years

\* Note: There is an “implied decimal” between the 3<sup>rd</sup> and 4<sup>th</sup> digits of Published Program Length and Weeks in Title IV Academic Year

# Program Length Guidelines

- For traditional programs, report length in Years:
  - Bachelor's Degree = 4 Years (not 48 months etc.)
  - Associate's Degree = 2 Years
- Report the length of program, not the student's remaining time in the program (e.g. for transfer students).



# Program Begin Date

The date the student actually started in the program of study. This does *not* change based on a new term date.

- NSLDS uses the Payment Period Begin Date from COD as the Program Begin Date for all program-level enrollment data reported by COD.
- Schools should correct this date if incorrect.

# Program Enrollment Effective Date

The effective date of the enrollment status being reported for that program. This date only changes when enrollment status changes

- Cannot certify future enrollment, i.e., for a term that has not already begun
- Report changes of program status using the date your system uses

# Student Address Reporting

- NSLDS Enrollment Reporting Rosters now include student address data from the Common Origination and Disbursement (COD) System and the Central Processing System (CPS)
- If an address is unknown or not available for a student, report “UK” (for Unknown) in any of the address fields. The address will not be edited or stored. Schools should continue to report “UK” in future rosters until the address information becomes available.

# Error/Acknowledgement File

- If after sending a roster to NSLDS you do *not* receive an Error/Acknowledgement file, verify the header and trailer of the file as a File-level error may have occurred.
  - ✓ Contact the Customer Support Center for assistance 800-999-8219
- Please see the Enrollment Reporting Guide for error codes and reporting instructions.

# Error Response

Schools must correct errors ***within 10 days*** of receipt of an Error Acknowledgement file.

- Errors must be corrected - some schools return the same data that errored in their initial submittal without making corrections.
- Errors not corrected will count against the school's Enrollment Reporting Statistics and may result in program compliance action.

# New Enrollment Enhancements

# Enrollment Reporting Statistics

 Return To Enrollment Reporting Profile

Name: NORTH SOUTH UNIVERSITY  
Code: 06789900 Type: School



Percent certified with program enrollment by this location falls beneath minimum threshold, and the most recent roster for this location has not been returned and is late.

## Enrollment Reporting Statistics



### Display Options

School Code: 067899  
School Location Code: 06789900   
Display Statistics For:  School  School Location

Apply




### Late Roster Notification History

	Roster Date	Letter Date
1	04/24/2015 	06/01/2015



### Certification Statistics for Location

Start Date	Evaluation Date	Students in Portfolio	Students Certified	Students Certified With Program Enrollment	Percent Certified	Percent Certified with Program Enrollment	Roster Records Returned	Roster Records in Error Returned	Roster Error Percent
03/28/2015	06/01/2015	20,000	18,000	16,995	90.00%	84.98% 	19,010	1,010	5.31%
02/25/2015	05/01/2015	20,000	18,000	18,000	90.00%	90.00%	18,500	500	2.70%
01/26/2015	04/01/2015	20,000	18,000	18,000	90.00%	90.00%	18,500	500	2.70%
12/26/2014	03/01/2015	20,000	18,000	18,000	90.00%	90.00%	19,000	1,000	5.26%

# Enrollment Statistics Report

The Enrollment Statistics Report (ENLST1) includes information about completeness and quality of the enrollment reporting provided by schools participating in Federal Student Aid programs.

The report is displayed on-demand in a browser window using MS Excel™ format.

The screenshot shows the NSLDS web interface for the Enrollment Statistics Report. At the top, it identifies the system as the 'National Student Loan Data System (NSLDS)' and 'PROUD SPONSOR of the AMERICAN MIND™'. The user is logged in as 'TEST USER from NORTH SOUTH UNIVERSITY / TG54560 / SCTST2'. The report parameters are as follows:


SCHOOL CODE:	067899
SCHOOL LOCATION CODE:	* 99999999
SUMMARY LEVEL:	SCHOOL CODE
EVALUATION DATE END:	MM/DD/CCYY
PRIOR WEEKS IN RANGE:	01
Sort By:	1 SCHOOL CODE, SCHOOL LOCATION CODE
Output Medium:	XLS

A 'Submit' button is located below the parameters. A detailed help text box explains that the report provides enrollment statistics for a specific school code or location code, allowing users to filter by summary level (School Code or School Location Code) and evaluation date. It also notes that the report is sorted by School Code and then School Location Code, and is available in MS Excel format.

At the bottom of the page, there is a 'PRIVACY ACT OF 1974 (AS AMENDED)' notice and links for FOIA, Privacy, Security, Notices, WhiteHouse.gov, USA.gov, and ED.gov.




# Enrollment Submittal File Tracking



Return To Enrollment Reporting Profile

**Name:** NORTH SOUTH UNIVERSITY  
**Code:** 06789900      **Type:** School

## Enrollment Submittal Tracking



### Display Options

**School Code:** 067899


**School Location Code:**  ▼

**Organization Level:**  School  School Location

**File Types:**  Roster  Submittal  Web

**Date Processed Begin:**  (MMDDCCYY)

**Date Processed End:**  (MMDDCCYY)



### Submittal Details

File-Level Information						School Information								
	Date Sent / Received	Date Processed	Type	Total Records	SAIG Mailbox	OPEID	Total Bundles	Valid Bundles	Bundles in Error	Percent Valid	Campus Records	Program Records	Email Records	Unique Borrowers
1	01/08/2016	01/08/2016	Web	2	N/A	06789900	2	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2	01/07/2016	01/07/2016	Web	2	N/A	06789900	2	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3	12/07/2015	12/08/2015	Submittal	602,787	TG00000	06789900	265	177	88	66.79%	796	265	79	79
4	12/03/2015	12/04/2015	Submittal	3,661,375	TG00000	06789900	13,264	8,843	4,421	66.67%	39,794	13,264	3,979	3,979

# Enrollment Submittal File Tracking

The Enrollment Submittal File Tracking Report (SCHET1) allows school users to track enrollment submittal processing for school locations associated with their administration group.

The report is displayed on-demand in a browser window using MS Excel™ format.

The screenshot displays the NSLDS web interface. At the top, it identifies the user as 'TEST USER from NORTH SOUTH UNIVERSITY / TG54560 / SCTST2'. The report title is 'ENROLLMENT SUBMITTAL FILE TRACKING'. The 'Report Parameters' section includes the following fields:

<b>SCHOOL CODE:</b>	067899
<b>SCHOOL LOCATION CODE:</b>	* <input type="text"/> 99999999
<b>INCLUDE ROSTERS:</b>	<input type="checkbox"/> Y <input type="checkbox"/> N
<b>INCLUDE SUBMITTALS:</b>	<input type="checkbox"/> Y <input type="checkbox"/> N
<b>INCLUDE WEB:</b>	<input type="checkbox"/> Y <input type="checkbox"/> N
<b>DATE PROCESSED - BEGIN:</b>	<input type="text"/> 01/01/0001 <small>MM/DD/CCYY</small>
<b>DATE PROCESSED - END:</b>	<input type="text"/> 12/31/2998 <small>MM/DD/CCYY</small>
<b>Sort By:</b>	--Select--
<b>Output Medium:</b>	XLS

A 'Submit' button is located below the parameters. A detailed 'REPORT DESCRIPTION' is provided at the bottom of the form area. The footer includes 'PRIVACY ACT OF 1974 (AS AMENDED)' and navigation links for FOIA, Privacy, Security, Notices, WhiteHouse.gov, USA.gov, and ED.gov.

# Late Enrollment Certifications

The Late Enrollment Certifications report (SCHLC1) allows authorized school users to request a list of students who have not had an enrollment certification reported after a specified date.

File types:

- Comma Separated Values (CSV)
- Fixed-Width

The screenshot shows the NSLDS web interface. At the top, it says "Federal Student National Student Loan Data System (NSLDS)" and "An OFFICE of the U.S. DEPARTMENT of I". Below that is the NSLDS logo and a navigation menu with buttons for "Menu", "Aid", "Enroll", "Org", "Report", and "Tran". The "Report" button is highlighted. To the right of the menu are icons for a phone, a question mark, and a close button. Below the menu is a header bar with "Report List | Web Report List" and a user login status: "FSA ID: NSL.SCTST2.FSA logged on as: TEST USER from NORTH SOUTH UNIVERSITY / TG54560 / SCTST2". The main content area has a "Return to Report List" link on the left and a "Go to Report Log" link on the right. In the center, there is a box with "ID: SCHLC1" and "Type: Extract", and another box with "Name: LATE ENROLLMENT CERTIFICATIONS". Below this is the "Report Parameters" section, which contains a form with the following fields: "SCHOOL CODE: 067899", "SCHOOL LOCATION CODE: [input] 99999999", "NOT REPORTED AFTER DATE: [input] MM/DD/CCYY", "FILE TYPE: --Select--", "Sort By: --Select--", and "Output Medium: SAIG". A "Submit" button is located below the form. At the bottom of the form area is a "REPORT DESCRIPTION" box containing text about the report's purpose and availability. At the very bottom of the page is a footer with "PRIVACY ACT OF 1974 (AS AMENDED)".

# Late Enrollment Certifications

The user will indicate the *Not Reported After Date* which limits output to students that have not had certifications reported after that date.

The report will be delivered using message class **LTENCFOP** (Fixed-width) or **LTENCCOP** (CSV) to the SAIG mailbox (TG number) associated with the FSA User ID that requested the report.

The *detail* records are identical to the Enrollment Reporting Roster Layouts found in Appendix A of the NSLDS Enrollment Reporting Guide. See NSLDS Newsletter 53 for additional information.

# Upcoming Enrollment Enhancements

# New Reasonability Edits

- Reasonability edits will be added to the Enrollment Reporting process:
  - Minimum / maximum Published Program Length for each Credential Level
  - Program Begin Date not more than 20 years in the past.
- The edits will assist schools in ensuring they are reporting valid values, and prevent “decimal point errors” in program length
- Look for upcoming communications for edit values.

# New Error Report

## Open Enrollment Reporting Errors Report

- This report will assist schools in identifying errors that need to be corrected and reported to NSLDS.

# Report and Layout Changes





# Report and Layout Changes





Record layout changes to assist with identifying the methods of report requests (Ad-Hoc vs Scheduled reports)

- NSLDS adding 4 new scheduled reports
- Unique Report IDs with each report to help track the request method
- Report's output identified via unique message classes
- Late summer implementation with new/updated record layouts available on IFAP



# Report and Layout Changes

- Fixed Width (FW)
  - Header record already identifies the Report ID field- new values within that field on the output
- Comma Separated Values (CSV)
  -  • Adding headers and trailers with Report ID located in the header layout
- Borrower Demographic Report
  - Report ID: SCHBR1 - School Ad Hoc Version
  -  • Report ID: SCHBR4 - School Scheduled Version
  - FW & CSV unique message classes already exist

# Report and Layout Changes

- Borrower Default Summary Report
  - Report ID: SCHDF1 School Ad Hoc Version
  -  • Report ID: SCHDF3 School Scheduled Version
  - FW message class: SFWDF1OP 
  - CSV message class: SCDDDF1OP
- Date Entered Repayment Report
  - Report ID: DER001 - School Ad Hoc Version
  -  • Report ID: DER003 - School Scheduled Version
  - FW message class: SDERFWOP 
  - CSV message class: SDERCDDOP

# Report and Layout Changes

- 36 Month Repayment Info Loan Detail Report
  - Report ID: DRC016 - School Ad Hoc Version
  -  • Report ID: DRC017 - School Scheduled Version
  - FW message class: SHNOTEOP
  -  • CSV message class: SHNOTCOP

# QUESTIONS?



# NSLDS Contact Information

## Customer Support Center:

Phone: 1-800-999-8219

Toll: 785-838-2141

Fax: 785-838-2154

Web: [www.nslidsfap.ed.gov](http://www.nslidsfap.ed.gov)

E-mail: [nslids@ed.gov](mailto:nslids@ed.gov)

# Gainful Employment: Debt Measures Backup Data

Erik Melis | March 2016  
U.S. Department of Education  
*Software Developers Conference*

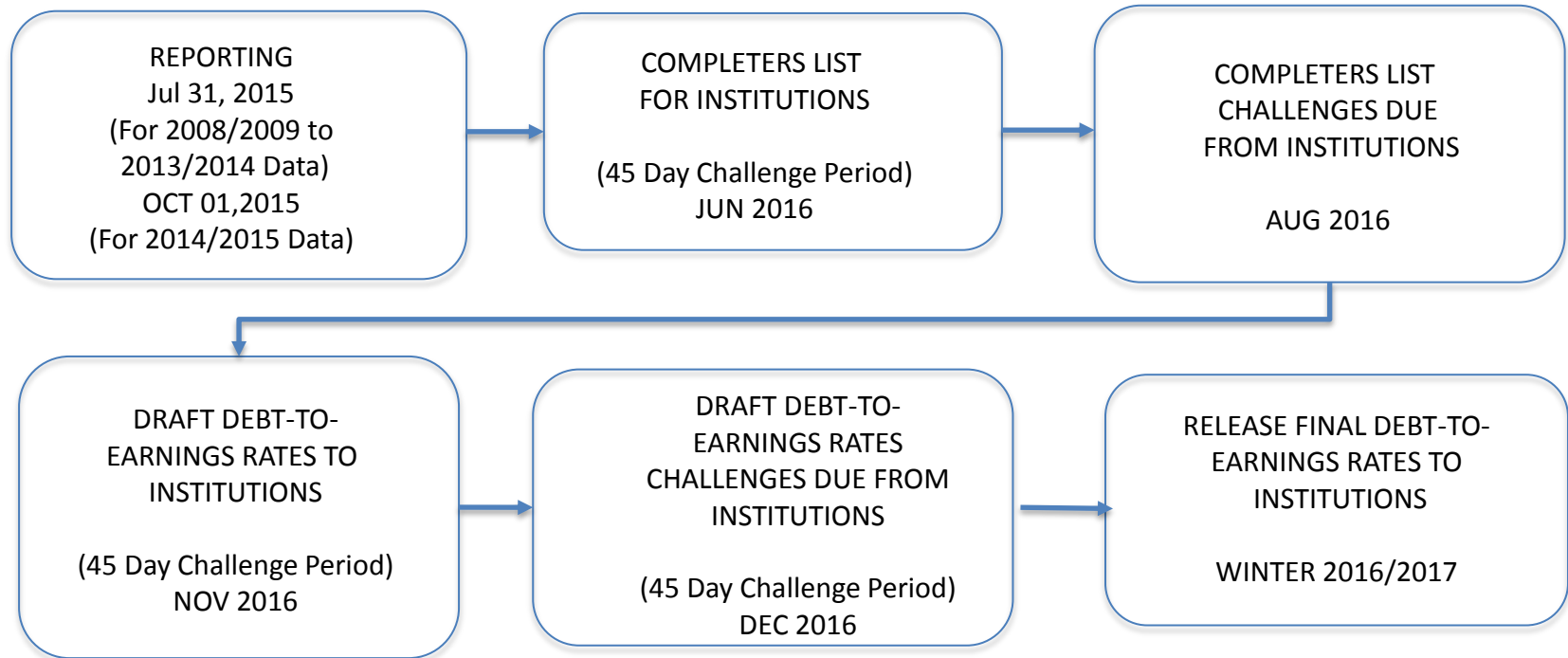
# Agenda

- Gainful Employment Introduction
- GE Process
- GE Debt Measures Backup Data
- GE Debt Measures Backup Data File Organization





# Debt-To-Earnings Timeline



# GE Process

- Draft GE Completers List
- Draft GE Completers List Challenge
- Final GE Completers List
- Request Earnings Data from SSA by Program
- Draft GE Debt-to-Earnings Calculation
- Draft GE Debt-to-Earnings Challenge
- Final GE Debt-to-Earnings Calculation
- GE Alternate Earnings Appeal

# GE Debt Measures

## What is a GE Debt Measure?

- A calculated measurement of the debt-to-earnings rates associated with a GE Program that had students who completed the program during the cohort period as reported to NSLDS

## Debt Measures Backup Data Use

- Institutions review the Debt Measures Backup Data for accuracy

# GE Debt Measures– Cohort Period

Students who completed a GE Program during the Cohort Period will be considered for Debt-to-Earnings Rates

- Cohort Period

- ✓ For 2014 – 2015 calculation year:

- 2-year (2YP) cohort = students graduating in 2010-2011 and 2011-2012 award years
    - 4-year (4YP) cohort = students graduating in 2008-2009, 2009-2010, 2010-2011, and 2011-2012 award years
    - 2-year (2YP-R) cohort = students in medical/dental residency programs graduating in 2007-2008 and 2008-2009 award years

# GE Debt Measures- Exclusions

Students are excluded from both the numerator and denominator of the Debt-to-Earnings rates for the following reasons:

- In School
- In Military
- Death
- Disabled
- SSA match limit
- Subsequently completed higher credential program

In school and/or in military exclusions are based on the calendar year (2014) of the earnings year from SSA

# Draft GE Debt Measures Backup Data

## Draft GE Debt Measures Back Up Data

- Sent to institution's TG mailbox associated with the Batch Gainful Employment Notification Package
- GE Debt Measures Backup Data Fixed Length
  - ✓ Delivered with message class: GEBFLEOP
- GE Debt Measures Rate Letter
  - ✓ Delivered with message class: GELFLEOP

# Final GE Debt Measures Backup Data

## Final GE Debt Measures Backup Data

- Contains data from the Draft Debt Measures Back Up Data and any updates provided by FSA based on approved challenges
- Sent to institution's TG mailbox associated with the Batch Gainful Employment Notification Package
- GE Debt Measures Backup Data Fixed Length
  - ✓ Delivered with message class: GEBFLEOP
- GE Debt Measures Rate Letter
  - ✓ Delivered with message class: GELFLEOP

# GE Debt Measures Backup Data (Draft and Final)

## Distributed through SAIG

- Institutions should sign up for the Batch Gainful Employment Notification Package at the SAIG Enrollment Web site
  - ✓ <https://fsawebenroll.ed.gov>
- Institutions must be signed up for Batch Gainful Employment Notification Package to receive the GE Debt Measures Backup Data
- If institutions are not signed up for the Batch Gainful Employment Notification Package, institutions will not receive the Debt Measures Backup Data
- ✓ If this occurs, institutions can request the GE Debt Measures Backup by Calculation Year Report on the NSLDSFAP Web site



# GE Debt Measures File Organization

# GE Debt Measures Backup Data File

Consists of multiple record types

- 1 File Header
- 11 Detail Record Types
- 1 File Trailer

All files will have Header and Trailer

Most files will have all 11 detail record types

# GE Debt Measures Backup Data File

## Header Record (Record type – 00)

- Program Header Record (Record type – 05)
- Program Student Record (Record type – 10)
- Program GE Record (Record type – 15)
- GE Debt Measures Backup Data Program Loan (Record type – 20)
- GE Debt Measures Backup Data Program Loan Other GE Record (Record type – 25)
- GE Debt Measures Backup Data Program Loan Consolidation Loan Record (Record type – 30)

# GE Debt Measures Backup Data File Cont.

- GE Debt Measures Backup Data Program Loan Enrollment Record(Record type – 35)
- Program Student Enrollment in Earnings Year Record (Record type – 40)
- Program Student Deferment in Earnings Year Record (Record type – 45)
- Program Student in GE Attendance Earnings Year Record (Record type – 50)
- Program Loan Holders Record (Record type – 55)

Trailer Record (Record type – 99)

# GE Debt Measures Backup Data Layout

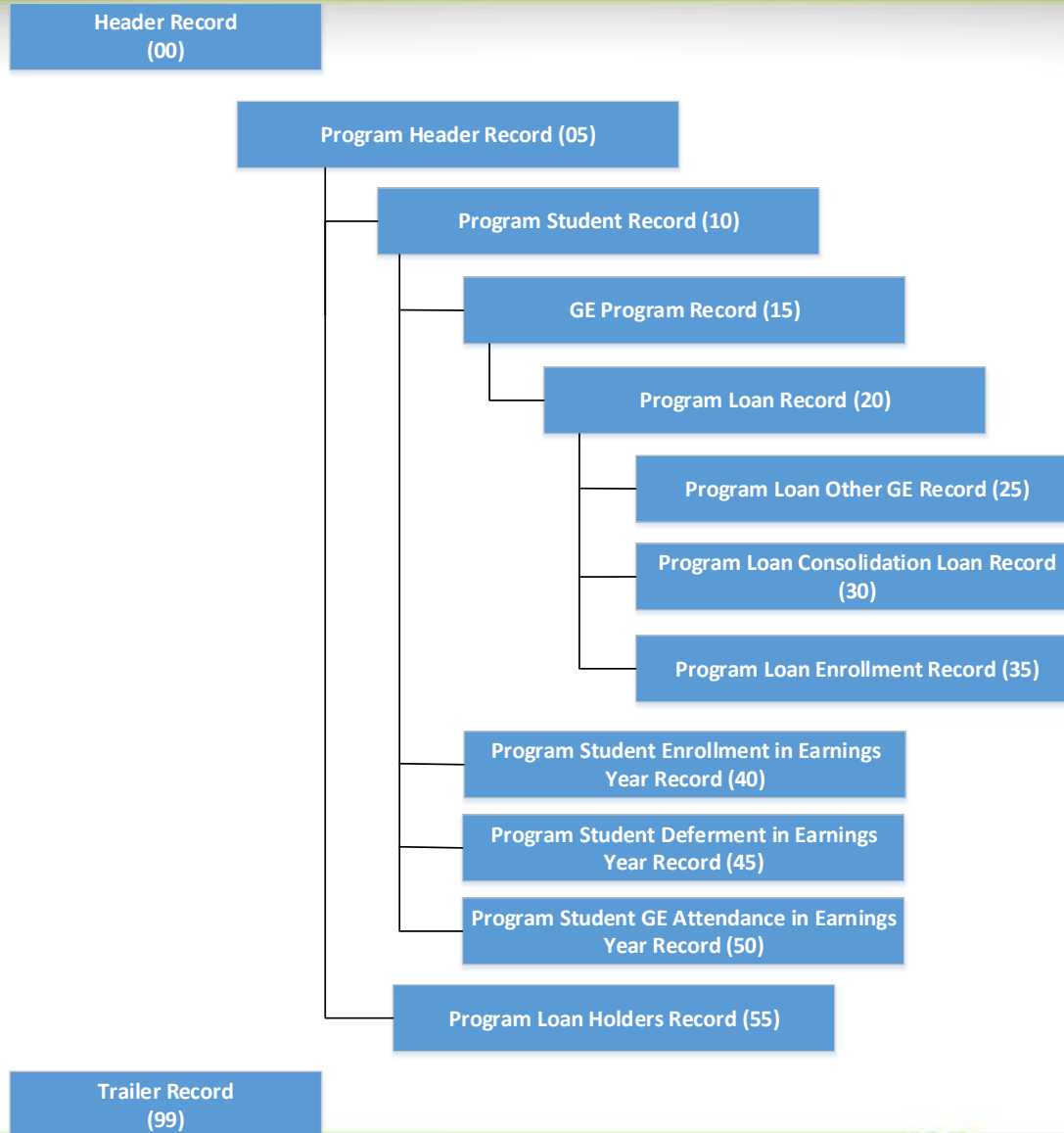
Position From	Position To	Field Name	Field Description	Field Format	Field Length
1	6	Institution Code (OPEID)	The six-digit OPEID code used to identify the institution	Character	6
7	31	Filler	Filler	Character	25
32	33	Record Type	Indicator used to identify the Header Record Record will be populated with 00	Character	2
34	98	Institution Name	The name of the Institution	Character	65
99	106	Requesting User	System identifier making the extract request	Character	8
107	114	Request Date	Date of extract request	Character	8
115	214	Request Parameters	Parameters of extract request	Character	100
215	350	Filler	Filler	Character	136

*Note: A red oval highlights the 'Record Type' field and its description. A blue callout box points to the '00' in the description, stating 'Equals Header Record'.*

# GE Debt Measures Backup Data

Beneath the File Header, the GE Debt Measures Backup Data is organized by Program with the associated records beneath the Program header.

# GE Debt Measures Backup Data File



# File Contents

```
067899 9999 000000000 00NORTH SOUTH UNIVERSITY
067899 20150109030120000072528105 Animal Health.
067899 201501090301200000001911000011 Y555110105LESLIE
067899 20150109030123300500031150001120095 0678992008 200903
067899 2015010903012330050003120100032000330003 1013221120030103D2D2
067899 2015010903012330050003125100032000330003A1220205022003040320030503
067899 2015010903012330050003130100032000330003B220030403D2100330D1003311
067899 2015010903012330050003135100032000330003C2H 2003060320030703
067899 201501090301200005000114000011 067899 UNIVERSITY O
067899 201501090301200000001914500011 0678990020090901SFAE
067899 201501090301210005000115000011 010902COUNTY UNIVERSIT
067899 20150109030120000001011552800022BIRMINGHAM TRUST NATIONAL BANK
067899 2015010101012000000000105 AGRICULTURAL BUSINESS
067899 201501010101200000000011012345 2999001234JAMES
067899 201501010101200000000011512345A123Z 0678992012201320080515
067899 2015010101012000000000120100092000930009 0013220020080401BCD20090402
067899 2015010101012000000000125100092000930009A1220205022010050120100502
067899 2015010101012000000000130100092000930009B420100601CD000930E0009310009
067899 2015010101012000000000135100092000930009C4DE2010070120100702
067899 201501010101200000000014012345 064899 UNIVERISTY O
067899 201501010101200000000014512345 0678990020120815D0BEP
067899 201501010101200000000015012345 099867STATE UNIVERSITY
067899 20150101010120000000001552800022BIRMINGHAM TRUST NATIONAL BANK
067899 999999 000000000 99NORTH SOUTH UNIVERSITY
```

Record  
Type  
Indicator



# GE File Record Relationships

## Completers List Header Record – Type 00

OPE ID (6-digit)

Filler

Record Type

Institution Type

Institution Name

## Completers List Trailer Record – Type 99

OPE ID (6-digit)

Filler

Record Type

Institution Type

Institution Name

# GE Program Record Relationships

Program Header Record – Type 05	Program Student Record – Type 10	Program GE Record – Type 15
OPE ID (6-digit)	OPE ID (6-digit)	OPE ID (6-digit)
DMYR	DMYR	DMYR
CIP Code	CIP Code	CIP Code
Credential Level	Credential Level	Credential Level
Calculation Type	Calculation Type	Calculation Type
	Student ID	Student ID
	<i>SSN (not a key field – shown for info only)</i>	GE Record ID

Program Loan Record – Type 20	Program Loan – Other GE Record – Type 25	Program Loan – Consol Loan Record – Type 30
OPE ID (6-digit)	OPE ID (6-digit)	OPE ID (6-digit)
DMYR	DMYR	DMYR
CIP Code	CIP Code	CIP Code
Credential Level	Credential Level	Credential Level
Calculation Type	Calculation Type	Calculation Type
Student ID	Student ID	Student ID
GE Record ID	GE Record ID	GE Record ID
Loan ID	Loan ID	Loan ID

# GE Program Record Relationships

## Program Loan Enrollment – Type 35

OPE ID (6-digit)

DMYR

CIP Code

Credential Level

Calculation Type

Calculation Line Number

Student ID

GE Record ID

Loan ID

## Program Stu Enroll in Earn Yr – Type 40

OPE ID (6-digit)

DMYR

CIP Code

Credential Level

Calculation Type

Calculation Line Number

Student ID

## Program Stu Defer in Earn Yr – Type 45

OPE ID (6-digit)

DMYR

CIP Code

Credential Level

Calculation Type

Calculation Line Number

Student ID

## Program GE Attend in Earn Yr – Type 50

OPE ID (6-digit)

DMYR

CIP Code

Credential Level

Calculation Type

Student ID

## Program Loan Holder – Type 55

OPE ID (6-digit)

DMYR

CIP Code

Credential Level

Calculation Type

# Program Header Record

Institution Code (OPED)	Filler	Debt Measure Year	CIP Code	Credential Level	Calculation Type	Calculation Line Number	Line Revision Indicator	Record Type	Program Name	Medical or Dental Internship of Residency	Calculation Date	Borrower Count for 2 Year Period	Borrower Count Included in Calculation	Rate Evaluation Period	Rate Evaluation Period Start Year	Rate Evaluation Period End Year	Debt to Earnings Annual Numerator	Debt to Earnings Annual Denominator
067899		2015	010101	01	2	000000077	1	05	M	20161231	000000100	000000049	4	2006	2009	000000000	000000000	
Debt To Earnings Annual Rate (Two Decimals)	Debt To Earnings Annual Pass/Fail	Debt to Earnings with Discretionary Income Numerator	Debt to Earnings with Discretionary Income Denominator	Debt to Earnings with Discretionary Income Rate (Two Decimals)	Debt to Earnings with Discretionary Income Pass/Fail	Median SSA Earnings Amount	Mean SSA Earnings Amount	Transitional Debt-To-Earnings Annual Numerator	Transitional Debt-To-Earnings Annual Rate (Two Decimals)	Transitional Debt-To-Earnings with Discretionary Income Numerator	Transitional Debt-To-Earnings with Discretionary Income Rate (Two Decimals)	Transitional Debt-To-Earnings Annual Numerator	Transitional Debt-To-Earnings Annual Rate (Two Decimals)	Transitional Debt-To-Earnings with Discretionary Income Numerator	Transitional Debt-To-Earnings with Discretionary Income Rate (Two Decimals)	Transitional Debt-To-Earnings with Discretionary Income Pass/Fail	Filler	
00000		000000000	000000000	00000		000000000	000000000	000000000	00000	000000000	00000	000000000	00000	000000000	00000			

# Program Student Record

Institution Code (OPEID)	Filler	Debt Measure Year	CIP Code	Credential Level	Calculation Type	Calculation Line Number	Line Revision Indicator	Record Type	Student ID	Filler	Filler	Filler	Qualifying Evaluation Period	Student Social Security Number	Student First Name
067899		2015	010101	01	2	00000007	1	10	10ABP				2	966010046	JIMMY

Student Middle Name	Student Last Name	Student Date of Birth	Excluded From Rate Indicator	Excluded - In School Indicator	Excluded - In Military Indicator	Excluded - Death or Disabled Indicator	Excluded - Completed Higher Credential Program	Excluded - SSA match Limit	Excluded - DCAS	Filler	Default Flag	Filler	Filler	Debt Amount	Private Loans Amount	Institutional Debt	Title IV Loan Amount	Filler
EARL	SMIT	19660721	Y	Y	N	N	N	N	N					00000000	00000000	00000000	00000000	

# Program GE Record

067899	2015	010101	01	2	000000003	1	15	10ABP	0AABN			067899	20072008	20070701	20070701	20070701
Institution Code (OPEID)	Debt Measure Year	CIP Code	Credential Level	Calculation Type	Calculation Line Number	Line Revision Indicator	Record Type	Student ID	GE Record ID	Filler	Filler	GE Record Institution Code (OPEID)	Award Year	Program Attendance Begin Date	Program Attendance Begin Date	Program Attendance Status Date
Program Attendance Status During Award Year	Private Loans Amount	Institutional Debt	Title IV Loan Amount	Tuition and Fees Amount	Debt Amount Source Indicator	Debt Amount	Reported under CIP	Reported under Credential Level	Length of GE Program	Length of GE Program Measurement	Enrollment Status as of the 1st Day of Enrollment in Program	Allowance for Books, Supplies, and Equipment	Filler			
G	001000	002000	000000000	003001	000000000	010101	01	000012	M	F	000123					

# Program Loan

067899	2015	010101	01	2	000000243	1	20	10ABP	0AABN	30003	06789900	20030103	D2	D	20030203	20030303	1314	Y	
1315	N	Y	N		100316	20030403	100317	100318	100319	000320	100321	000322	Y	N	DB	20030503	Y	20030603	100323

# Program Loan Cont.

Filler	Loan Amount	Loan Cancellation Amount	Loan Refund Amount	Loan Debt	Loan Debt Attributed to Program	Excluded - Deferment Type	Excluded - Deferment Start Date	Excluded - Loan Status	Excluded - Loan Status Date	Excluded - Disability Assigned to ED	Current Lender Servicer Code	Current Lender Code	Current GA/ED Servicer Code	Data Provider External Id/Award Id	Filler
100325	100326	100327	100328	100329	EP	20030703	PD	20030803	N	946201	946301	583	946120003PG0377778101		



# Program Loan Other GE Record

Institution Code (OPEID)	Filler	Debt Measures Year (DMYR)	CIP Code	Credential Level	Calculation Type	Calculation Line Number	Line Revision Indicator	Record Type	Student ID	GE Record ID	Loan ID	Loan Record Support Type - Other CIP	Loan Record Support - Other CIP ID	CIP Code of Other Program	Credential Level of Other Program	Program Attendance Begin Date of Other Program	Program Attendance Status Date of Other Program	Filler
067899		2015	010101	01	2	000000243	1	25	10ABP	0AABN	30003	A	1	122020	02	20030403	20030503	

# Program Loan Consolidation Loan Record

Institution Code (OPEID)	Filler	Debt Measures Year (DMYR)	CIP Code	Credential Level	Calculation Type	Calculation Line Number	Line Revision Indicator	Record Type	Student ID	GE Record ID	Loan ID	Loan Record Support Type - Consolidation	Loan Record Support - Consolidation Level	Loan Date	Loan Type	Total Disbursement	Indicator of Separate Loan	OPB beginning of DMYR	OIB beginning of DMYR
067899		2015	010101	01	2	000000243	1	30	10ABP	0AABN	30003	B	2	20030403	D2	100330	D	100331	000335

OPB ending of DMYR	OIB ending of DMYR	Default Indicator	Default Status Code	Default Status Date	Paid Through Consolidation Indicator	Paid Through Consolidation Date	OPB at Consolidation	OIB at Consolidation	Current Lender Servicer Code	Current Lender Code	Current GA/ED Servicer Code	Data Provider External Id/Award Id	Filler
100332	000336	N	DC	20030503	Y	20030603	100333	000334	946101	946201	583	946120003PG0377778101	

# Program Loan Enrollment Record

Institution Code (OPEID)	Filler	Debt Measures Year (DMYR)	CIP Code	Credential Level Calculation Type	Calculation Line Number	Line Revision Indicator	Record Type	Student ID	GE Record ID	Loan ID	Loan Record Support Type - Enrollment	Loan Record Support Type - Enrollment	Enrollment Status	Enrollment Status Date	Filler	
067899		2015	010101	012	000000243	1	35	10ABP	0AABN	30003	C	2	H	20030603	20030703	

# Program Student Enrollment in Earnings Year Record

Institution Code (OPEID)	Filler	Debt Measure Year	CIP Code	Credential Level	Calculation Type	Calculation Line Number	Line Revision Indicator	Record Type	Student ID	Filler	Filler	Filler
067899		2015	010101	01	2	000000243	1	40	10ABP			

In-School OPEID	In-School School Name	Enrollment Status	Enrollment Status Date	Enrollment Certification Date	Filler
067899	NORTH SOUTH UNIVERSITY	F	20110101	20110216	

# Program Student Deferment in Earnings Year Record

Institution Code (OPEID)	Filler	Debt Measure Year	CIP Code	Credential Level	Calculation Type	Calculation Line Number	Line Revision Indicator	Record Type	Student ID	Filler	Filler	Filler	Loan School Location Code	Loan Date
067899		2015	010101	01	2	000000209	1	45	10ABP				067899	20110101

Loan Type	Indicator of Separate Loan	Excluded - Deferment Type	Excluded - Deferment Start Date	Excluded - Loan Status	Excluded - Loan Status Date	Excluded - Disability Assigned to ED	Filler	Current Lender Servicer	Current Lender	Current GA/ED Servicer	Data Provider External ID/Award ID	Filler
SF	A		00000000	IA	20110101	N		700191	813979	731	0000000015A0000000030	

# Program Student in GE Attendance Earnings Year Record

Institution Code (OPEID)	Debt Measure Year	CIP Code	Credentialed Level	Calculation Type	Line Revision Indicator	Record Type	Student ID	Institution Code of Other Program				
067899	2015	010101	01	2	000000233	1	50	10ABP				067890
Institution Name of Other Program	CIP of Other Program	Credentialed Level of Other Program	Program Attendance Begin Date of Other Program	Program Attendance Status Date of Other Program	Filler							
CAREER UNIVERSITY	010101	01	20100701	20110101								

# Program Loan Holders Record

Institution Code (OPEID)	Filler	Debt Measure Year	CIP Code	Credential Level	Calculation Type	Calculation Line Number	Line Revision Indicator	Record Type	Holder Type	Holder Code	Holder Name
067899		2015	010101	01	2	000000351	1	55	2	900123	BANK OF STUDENT LOANS

Holder Street Address	Holder City	Holder State	Holder Zip	Holder Phone	Holder Email	Filler
123 SW FEDERAL PARKWAY	SPRINGFIELD	DC	123456789	7778889999	email@bank.com	

# QUESTIONS?



Gainful Employment Information Page:

<http://www.ifap.ed.gov/GainfulEmploymentInfo/indexV2.html>



# NSLDS Contact Information

Customer Support Center:

Phone: 1-800-999-8219

Toll: 785-838-2141

Fax: 785-838-2154

Web: [www.nslidsfap.ed.gov](http://www.nslidsfap.ed.gov)

E-mail: [nslids@ed.gov](mailto:nslids@ed.gov)