Electronic Access Conference

2000 GET CONNECTED

Student Financial Assistance

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Review of ISIR Changes and CPS Database Matches

Introduction

- Who is this session geared for?
- Evaluations
- Questions

Review of ISIR Changes and CPS Database Matches

- 2001-2002 ISIR Field Changes
- Changes to Database Matches
- Questions

2001-2002 ISIR Changes

- ■ ISIR record layout will follow order of questions on FAFSA

- ■ Draft ISIR record layout available on IFAP (http://ifap.ed.gov)

2001-2002 ISIR Changes

- **Deleted FAFSA Fields**
  - Do You Have a Driver's License?
  - Student's and Parent's Earned Income Credit
  - Student's and Parent's Assumed Earned Income Credit
  - Student's and Parent's Business Net Worth
  - Student's and Parent's Farm Net Worth

2001-2002 ISIR Changes

■ Added FAFSA/Web Fields

– Do You Have Children (55)

– Assumed Do You Have Children

– Student's and Parents' Income from Worksheet C (46 and 80)

– Student's and Parents' Business/Farm Net Worth (48 and 82)

– Student's E-mail address (FOTW/ROTW/COTW)

2001-2002 ISIR Changes

- ## New ISIR Fields

  - Source of Correction Flag (137)

    A = Applicant (SAR, PIC, or COTW)

    D = Dept. of Education (CPS System Generated)

    S = School (electronic correction)

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2001-2002 ISIR Changes

■ **New ISIR Fields (Cont.)**

   – EFC Change Flag (142)

      1 = EFC has increased from corrected transaction

      2 = EFC has decreased from corrected transaction

      Blank = No change

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2001-2002 ISIR Changes

- ## New ISIR Fields (Cont.)

  - Duplicate SSN Indicator (269)

    Y = SSN equal to transaction already on file but
    Name ID does not match
    (If SSN and Name ID match, Subsequent
    Application Flag is set to Y)

  - Secondary INS Match Flag (150)

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2001-2002 ISIR Changes

- **Modified Fields**
  - Batch Year: new value is 2
  - First Name: field length now 12
  - Address: field length now 35
  - Marital Status: 2 = Married/*Remarried*
  - Marital Status Date: 190001 to 200212
  - Enrollment Status: 1 = Full time/*Not Sure*
  - Legal Residence Date: 190001 to 200212

2001-2002 ISIR Changes

- ■ Modified Fields (Cont.)
  - – Grade Level: values changed
    - 0 = 1st year undergraduate/never attended college
    - 1 = 1st year undergraduate/attended college before
    - 2 = 2nd year undergraduate/sophomore
    - 3 = 3rd year undergraduate/junior
    - 4 = 4th year undergraduate/senior
    - 5 = 5th year/other undergraduate
    - 6 = 1st year graduate/professional
    - 7 = Continuing graduate/professional or beyond

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2001-2002 ISIR Changes

- ■ Modified Fields (Cont.)
  - – Drug question
    - 2000-2001 - "Aid Eligibility Response (Drug Conviction)"
      - – 1 = Eligible, 2 = Part Year Eligibility, 3 = Ineligible/Don't Know
    - 2001-2002 - "Drug Conviction Affecting Eligibility?"
      - – 1 = No
      - – 2 = Yes (Part-Year)
      - – 3 = Yes/Don't Know

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2001-2002 ISIR Changes

■ **Modified Fields (Cont.)**

– Tax Return Filed: 1 = Already Completed

– Eligible to file 1040A/1040EZ:

   1 = Yes, 2 = No, 3 = Don't know

– Date Fields (Date Completed, Application Receipt Date, Transaction Receipt Date): 20010101 to 20021231

2001-2002 ISIR Changes

- **Modified Fields (Cont.)**
  - Batch Number: modified cycle year to 2
  - Elec App Entry Source: 6 = Spanish FOTW; 8 = English FOTW
  - Sys Gen Indicator: I = Secondary INS Match; P = SSA Prisoner Post-Screening
  - Transaction Source/Site: 76 = NCS INS Secondary Match; 77 = NCS SSA Prisoner Post-Screening

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2001-2002 ISIR Changes

- **Modified Fields (Cont.)**
  - Field Correction Flags: modified to identify corrections both by transaction and cumulatively (165)
    - 0 = Field has not been corrected
    - 1 = Field corrected on this transaction
    - 2 = Field corrected on previous transaction
  - Filler (between ISIR and NSLDS data): field length increased to 22

2001-2002 ISIR Changes

■ **New NSLDS History Fields**

   – DL Master Promissory Note (MPN) Flag:

       A = Active   C = Closed

       I = Inactive   N = No MPN on file

   – FFEL MPN Flag (A, I, C, N, U)

       U = Unavailable

   – FFEL Lender Code

       6-digit code or N/A if does not apply

       Y = more than one lender

2001-2002 ISIR Changes

■ **New NSLDS History Fields (Cont.)**

– Additional Unsubsidized Loan Flag: added at loan level

  P = PLUS denial

  H = Health Professional

  B = Both

  N = Neither

– Capitalized Interest Flag: added at loan level, Y or N

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2001-2002 ISIR Changes

- **Modified NSLDS History Fields**
  - "Outstanding Principle Balance" renamed to "Aggregate Principle Balance"
  - Overpayment Flags (Pell, SEOG, Perkins): values added
    - D = Deferred
    - W = Waived

2001-2002 ISIR Changes

■ **Modified NSLDS History Fields (Cont.)**

– Increased field lengths from 4 bytes to 6 bytes

Pell EFC

Scheduled Amount

Award Amount

Amount Paid

Remaining Amount Paid

2001-2002 ISIR Changes

- **Modified NSLDS History Fields (Cont.)**
  - Post Screening Reason Code: new reason added
    - 5 = DL or FFEL MPN (value has changed)
    - 9 = other

2001-2002 ISIR Changes

- **Message Class Changes**
  - Yearly update of Cycle Indicator to "02"

    For example, SARA02OP

  - Electronic Correction ISIR message class changed from SARR02OP to CORR02OP; error file changed to CORE02OP

  - State Agency Year-To-Date message class changed

    From YTDF to YTDN for Non-Resident data

    From YTDN to YTDR for Resident data

2001-2002 ISIR Changes

■ **Message Class Changes (Cont.)**

– New file sent daily that lists applicants in Signature Hold File - message class HOLD02OP

SSN

Name (First, MI, Last)

Date Added to Hold File

Application Source Code

Dependency Status

Signature Flag

Changes to Database Matches

- **Selective Service Match and Registration**
  - Change Are you Male from 'Yes' to 'No'; record **will not** be sent to SS
  - Change SSN, first name, last name or date of birth, on a previously confirmed or exempted transaction, the transaction **will be** sent to SS
  - If date of birth is blank, the transaction **will not** be sent to SS for matching

Changes to Database Matches

■ **Selective Service Match and Registration (cont.)**

  – No changes to match flag values

  – No changes to issue resolution procedures

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Changes to Database Matches

■ **SSA SSN/Citizenship Match**

  – No changes to match flag values
  – No changes to issue resolution procedures

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Changes to Database Matches

■ **SSA Prisoner Match**

  – Implementing as a post-screening match

  – Conducted with SSA approximately every two weeks

  – If results indicate student is incarcerated, another SAR/ISIR will be system generated with an indicator of 'P'

Changes to Database Matches

■ INS Primary Match

  – No changes to match flag values
  – No changes to issue resolution procedures

Changes to Database Matches

- ## INS Automated Secondary Confirmation
  - Anticipated start up early Spring 2001
  - Applicants not verified by INS primary verification match are automatically processed at INS for Secondary Confirmation
  - When INS Secondary Confirmation is complete another SAR/ISIR will be system generated with an indicator of 'I'

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Changes to Database Matches

■ VA Match

- – No changes to match flag values
- – No changes to issue resolution procedures

Changes to Database Matches

■ **NSLDS Match**

– No changes to match flag values
– No changes to issue resolution procedures

Further Assistance

IFAP

    http://www.ifap.ed.gov

SFA Technical Support website

    http://www.ed.gov/sfatech

CPS Customer Service

    Phone: 1-800-330-5947

    Email: cps@ncs.com

Questions?

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