



Electronic Access Conference
2000 GET CONNECTED



We Help Put America
Through School

Student Financial Assistance

Session 44

OPEN FORUM ON COMMON ORIGINATION AND DISBURSEMENT

Presenter: Mary Haldane



SFA Modernization Blueprint

■ Initiatives

- Common Origination and Disbursement
- School Portal
- ETC

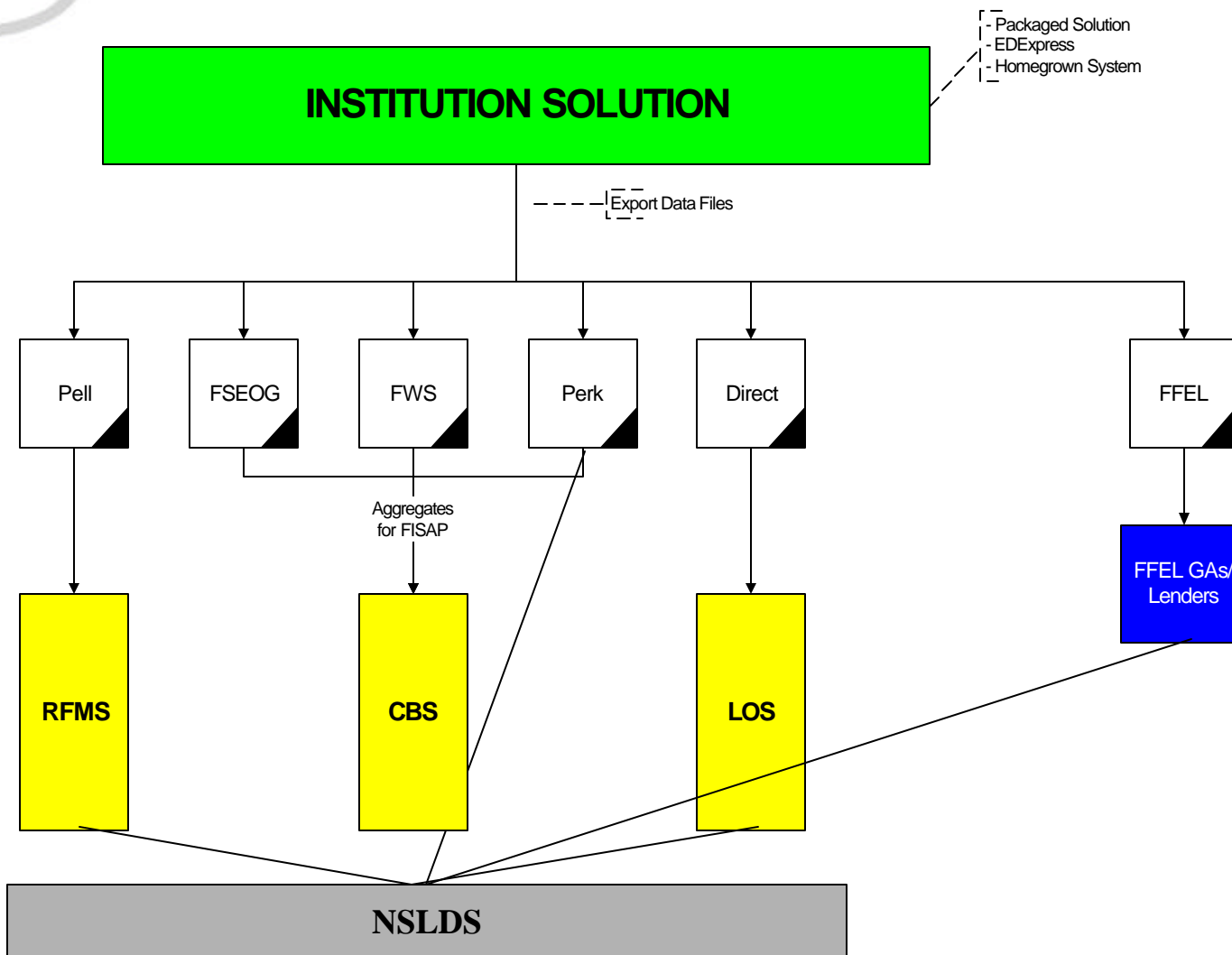
■ Process

- IPT

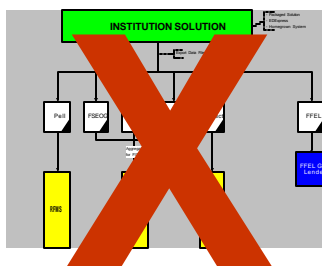




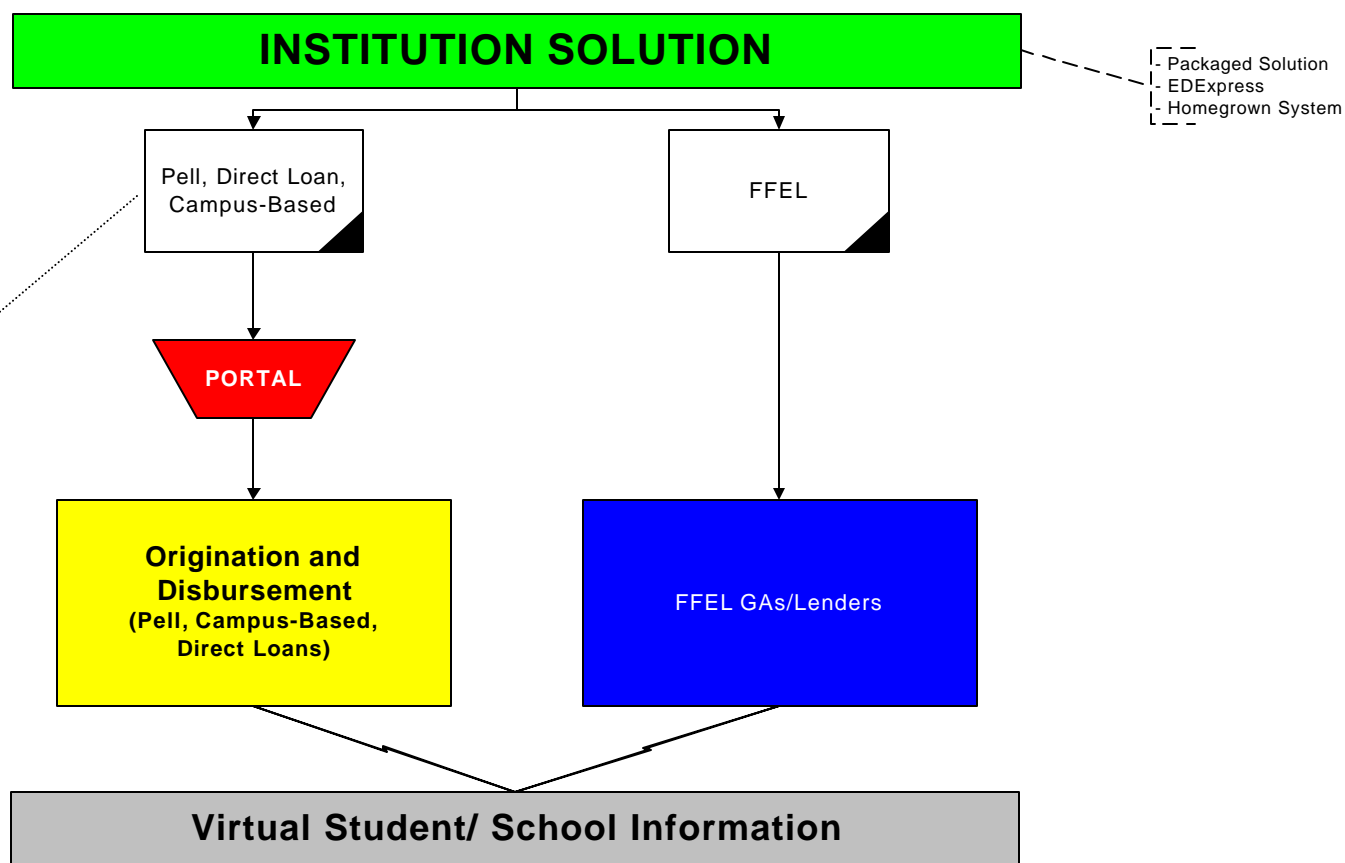
COD: Where we are now



COD: Where we are going



Common Process



Common Record

- common...
- data definitions
 - edits
 - business rules



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COD Objectives

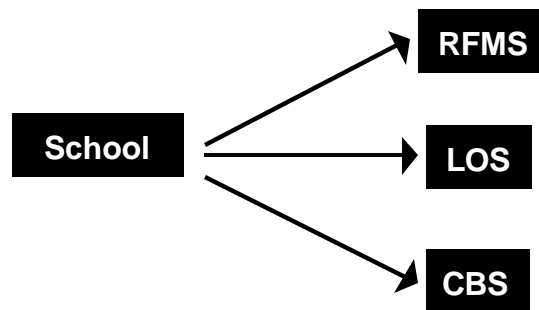
- **Common Process across all programs**
 - Shared data definitions
 - Common edits, where applicable
 - Common business rules, where applicable
- **Streamlined process**
- **Reduced costs**
- **Integrated customer service**

COD Objectives...continued

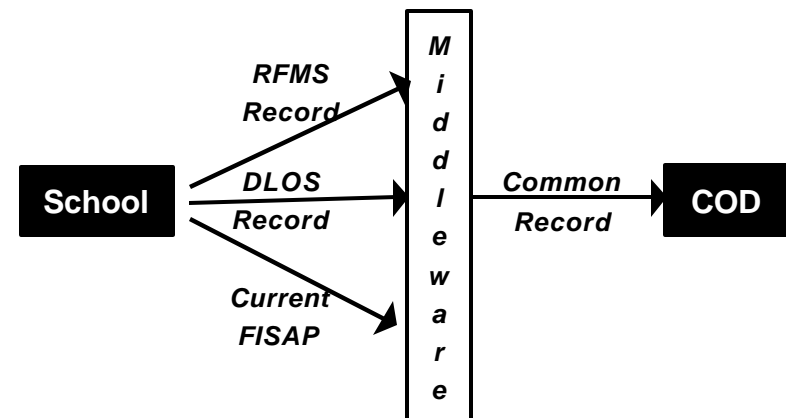
- Minimize required changes to schools' internal processes
- Real-time, single source sharing of data
- Full access to student historical data for those with the right to know

Along the way...

1) Current Process



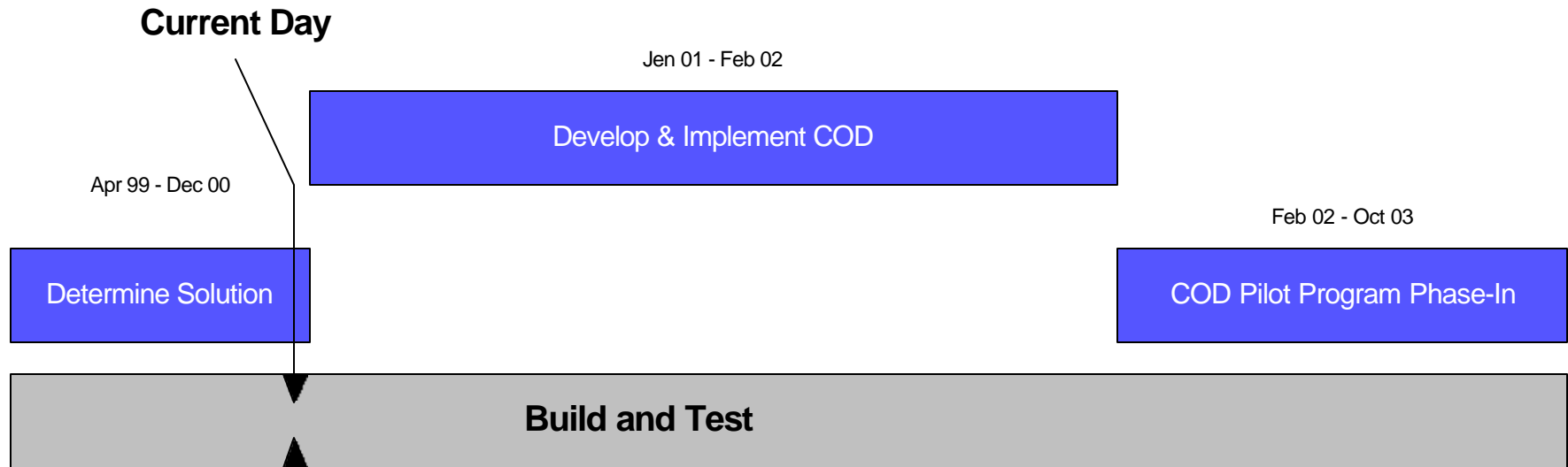
2) COD System



3) Common Process (COD System With Schools Sending Common Record)



Schedule



Define Business
Requirements;
Develop
Implementation
Plan

Develop &
Implement COD
System and Apply
Middleware
Wrapper

COD Year 1; Pilot
Schools Additional
Schools Using
Common Process



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WHAT CHALLENGES, SOLUTIONS OR STRATEGIES DO YOU SEE?



Benefits to the Financial Aid Administrator

Common Process means:

- One record layout to support
- Fewer edits, fewer rejects
- Student's access to aid information
- Professional mobility



Community Input

- User Steering Committee
- Open sessions at conferences and....



COD Point of Contact

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