



Electronic Access Conference **2000 GET CONNECTED**



We Help Put America
Through School

Student Financial Assistance

Session 19

EDExpress Packaging: What's New and Q&A

Introduction

- Who the Session is geared for?
- Evaluations
- Questions

Agenda

- Setup
- Entry
- Process
- Import
- Browse



Setup

■ New Fields

- Added New funds to Fund Maintenance
 - Direct Unsubsidized Loan-Need Based (Aid Type D)
 - Grant, Non-need Based (Aid Type R)
 - Chapter 30 VA Benefits/AmeriCorps (Aid Type V)
- Added a “Do Not Unpackage” field to Fund Maintenance
- Can enter Remaining Need Values for loan funds



Setup (cont.)

■ New Features

- Added new Loan Fees to Budget
- Housing Status now Housing Plans
- Budget Codes can now contain spaces

Setup (cont.)

■ New Features

- Award Letter greeting modifiable
- Document Tracking Letter greeting and closing modifiable



Entry

■ New Fields

- Added Loan Aggregates fields to the Packaging Record
 - Aggregate Subsidized Loan Amount
 - Aggregate Unsubsidized Loan Amount
 - Aggregate Perkins Loan Amount



Entry (cont.)

■ New Fields

– New valid values for grade levels are **0-7**:

- **0** = 1st year undergraduate/never attended college
- **1** = 1st year undergraduate/attended college before
- **2** = 2nd year undergraduate/sophomore
- **3** = 3rd year undergraduate/junior
- **4** = 4th year undergraduate senior
- **5** = 5th year/other undergraduate
- **6** = 1st year graduate/professional
- **7** = continuing graduate/professional



Entry (cont.)

■ New Features

- Can view Fund Totals without scrolling
- Entered transaction # now used as trankey for manual records

Entry (cont.)

■ New Features

- Federal Subsidized Stafford Loan and Federal Unsubsidized Stafford Loan names now Direct Subsidized Loan and Direct Unsubsidized Loan

Print

■ New Features

- Print Packaging records with no funds from Awards tab
- Federal School Code suppressed on Award Letter

Print (cont.)

■ New Features

- Sort Order option added to List - Students by Fund Code
- New reporting options for List - Students by Fund Code
 - Packaged
 - Not Packaged
 - Both



Print (cont.)

■ New Features

- Funds Measurement Report - Need Based Loans now Other Need Based Loans
- FISAP Reports - new income grids and field labels match those in Part II of the FISAP 3.0 software

Process

■ New Features

- Process | Package allowed on “N” records
- Dialog to give reasons why record could not package
- Doc Status “D” prevents record from being packaged

Process (cont.)

■ New Features

- PLUS Loans not awarded if Dependency Status blank
- Process Package/Unpackage/Repackage Priority Deadline Date changed to Priority Deadline Date Range

Process (cont.)

■ New Features

- User Defined Formulas calculates funds awarded multiple times
- Chapter 30 VA Benefits/Americorps not included when determining Stafford eligibility

Process (cont.)

■ New Features

- Multiple Entry - Award Letter Received, Received Date, and Print Letter updateable only when the Pack status is P, H, or M

Import

■ New Features

- Import last year's setup
- Add Budget option selected as default



Import (cont.)

■ New Features

- Two progress bars during ISIR import
 - ISIR data import
 - Add Budgets function



Browse

■ New Features

- New Browse grid added for Awarded Funds by Term



Further Assistance

We appreciate your feedback and comments. We can be reached:

Phone: 800-330-5947

Email: CPS@ncs.com

or SFATECH@inet.ed.gov



We Help Put America
Through School



Electronic Access Conference
2000 GET CONNECTED

Questions?



We Help Put America
Through School