

Session # 13

EDESuite Hands-On Exercises

Bob Martin
Kim Schreck

Ginger Klock
Jody Sears

U.S. Department of Education



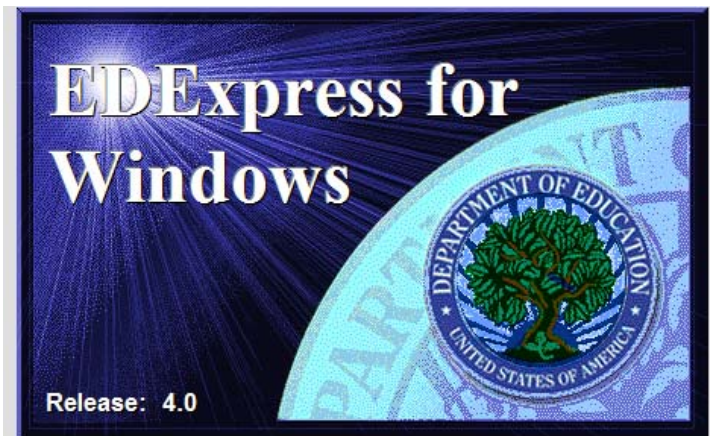
START HERE
GO FURTHER
FEDERAL STUDENT AID®

Agenda

- Introductions
- What is EDESuite?
- Where Can I Obtain Help?
- Contact Information
- Exercises

What is EDESuite?

- **EDESuite** is a set of three software products provided free of charge to assist schools in managing their grant and loan aid
 - Those products are
 - EDEExpress
 - Direct Loan Tools
 - SSCR/Enrollment Reporting



What is EDESuite?

- EDEExpress modules
 - **Global:** Includes student demographic record, reporting, and default EDEExpress settings
 - **App Express:** Interfaces with the FAA Access to CPS Online website; imports, stores, views, and print ISIRs
 - **Packaging:** Packages student financial aid awards

What is EDESuite?


- EDEExpress modules (cont.)
 - **TEACH Grant:** Create TEACH Grant records and process data through COD
 - **Direct Loan:** Create Direct Loan records and process data through COD
 - **Pell:** Create Pell Grant records and process data through COD. Note: Includes minimal Iraq and Afghanistan Service Grant functionality



What is EDESuite?

- **Direct Loan Tools**
 - Enables schools to compare and print the SAS in a readable format, track cash receipts, and rebuild the EDExpress Direct Loan module if needed
- **SSCR/Enrollment Reporting**
 - Import, update and export the Student Status Confirmation Report

Where to find EDExpress?

 U.S. DEPARTMENT OF EDUCATION
FSA DOWNLOAD - SOFTWARE & MANUALS

Skip navigation link Search: Go [Information for Financial Aid Professionals](#) | [Help Center](#) | [Feedback](#) | [Privacy](#)

Site Navigation :: [What's New](#) :: [Tips on downloading](#)

- Home
- Site Map
- Software
- References
- Privacy Act
- Help

Related Services

- [FSA Enrollment \(SAIG Mailbox\)](#)
- [Subscribe to the FSATECH Listserv](#) to join our on-line discussion of systems issues.

Other Web Sites for FSA Student Data

- [FAA Access to CPS Online](#)
- [E-Campus Based/FISAP](#)
- [COD](#) (separate enrollment required)
- [NSLDS for FAAs](#) (separate enrollment required)
- [Other Dept. of ED Links](#)

Software and Associated Documents

Select this link to download current software and associated installation guides, cover letters, and desk references.
[For archived software and associated documents, click here.](#)

Technical References and Guides

Select this link to download current application system technical references for programmers, ISIR guides/comment codes and text/XML ISIR, TEF Files, summary of changes, & sources of assistance.
[For archived technical references and guides, click here.](#)

Recent Postings

- [EDExpress Packaging Technical Reference \(2011-2012\)](#) 09/22/10
- [EDconnect Message Class File](#) 09/17/10
- [Customer Service Centers](#) 09/15/10
- [EDconnect Message Class File](#) 08/16/10
- [Application Processing System Specifications for Software Developers 2011-2012 \(Draft\)](#) 08/13/10
- [COD Technical Reference \(2010-2011\) Update](#) 08/13/10

Where Can I Find EDExpress?

<https://www.fsadownload.ed.gov/>

EDExpress:

- Desk References
- Cover Letters
- Installation Guides
- Help Text

FSAdownload.ed.gov

U.S. DEPARTMENT OF EDUCATION
FSA DOWNLOAD - SOFTWARE & MANUALS

Skip navigation link Search: Go Information for Financial Aid Professionals | Help Center | Feedback | Privacy

Site Navigation

- Home
- Site Map
- Software
- References
- Privacy Act
- Help

Related Services

- FSA Enrollment (SAIG Mailbox)
- Subscribe to the FSATECH Listserv to join our on-line discussion of systems issues.

Other Web Sites for FSA Student Data

- FAA Access to CPS Online
- E-Campus Based/FISAP
- COD (separate enrollment required)
- NSLDS for FAAs (separate enrollment required)

Direct Loan Tools Release 10.0

Student Aid Internet Gateway Software and Documentation

Description: Direct Loan (DL) Tools for Windows, Release 10.0 is a multi-year Windows-based application designed to provide the following functionality related to all Direct Loan schools' software:

- Compare the School Account Statement (SAS) to loans and actual disbursements recorded in EDEExpress or an file, and/or compare the SAS to the DL Tools Cash database.
- Print the SAS in a readable format.
- Track Cash Receipts (drawdowns) and Refunds of Cash
- Rebuild your Direct Loan origination and disbursement records in EDEExpress using an automated process.
- Run the Disbursement Measurement Tool Report to help monitor Direct Loan records in your EDEExpress data

DL Tools processes data for multiple 2010-2011 cycles.

All Direct Loan schools can use the C to rebuild accepted Direct Loan records from a rebuilt EDEExpress database

• Select the software you want to download

• Select the item you need—Installation Guide, Cover Letter, Technical Reference, etc.

U.S. DEPARTMENT OF EDUCATION
FSA DOWNLOAD - SOFTWARE & MANUALS

Skip navigation link Search: Go Information for Financial Aid Professionals | Help Center | Feedback | Privacy

EDEExpress 2010-2011

[EDEExpress Technical Support](#) Telephone: 800-330-5947

[Click here to download a free Adobe or Word viewer.](#)

[Click here for general help instructions on downloading files.](#)

Release 4.0

Document Title	Document Format	Date Posted	File Size	Download Time
Documentation				
Installation Guide	PDF Format	01/04/2010	303 KB	54 sec. @56kbps
Release 4.0 Cover Letter	PDF Format	07/12/2010	46 KB	8 sec. @56kbps
Release 2.0 Desk Reference	PDF Format	07/12/2010	1.3 MB	4 min. @56kbps
Release 2.0 Desk Reference HERA Addendum	PDF Format	03/29/2010	144 KB	26 sec. @56kbps

[Technical Reference](#)

Where Can I Obtain Help?

- Visit the PC Lab at the conference
 - www.ifap.ed.gov:
 - Webinar Training
 - EDEExpress Online Training (WBT)
 - Publications
 - FSAtech (Listserv for technical discussions and questions)
- <http://www.ed.gov/offices/OSFAP/services/fsatechsubscribe.html>

Where Can I Obtain Help?

CPS/SAIG Technical Support:

- Phone: 800-330-5947
- TDD/TTY services: 800-511-5806
- Email: CPSSAIG@ed.gov
- Representatives are available Monday through Friday, 8 a.m. to 8 p.m. ET

Contact Information

We appreciate your feedback and comments. We can be reached at:

- Phone: 214-661-9454
- E-mail: Bob.Martin@ed.gov

Let's Get Into the Exercises

- Different Tracks
 - Pick tracks that interest you
 - Work at your own pace
- Read directions carefully
 - **many steps need to be preformed in proper sequence**
- Raise your hand for assistance
- Feel free to return throughout the Conference to complete additional exercises