

Session 13



FSA Assessments: An opportunity to improve compliance with Title IV Requirements

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Session Agenda

- Introduction
- Navigation of the FSA Assessments
- Two Scenarios showing how to use the Verification and Fiscal Management Assessments to improve compliance efforts
- Wrap-up

Session Objectives

In this session you will learn...

- ❑ Where to find and how to navigate the Assessments
- ❑ How to use the Verification Assessment to assist with verification requirements
- ❑ How to use the Fiscal Management Assessment to assist with reconciliation activities

Getting Started With the FSA Assessments

- Instructor
Demonstration

Scenario 1

Verification Dilemma....

Introducing the FSA Verification Assessment

Instructor Demonstration

Scenario 2

Fiscal Management Dilemma....

Introducing the Fiscal Management Assessment

Instructor Demonstration

Reconciliation Activity

- Review the Fiscal Worksheet and background information on both the Pell and Perkins funds (Pages 19, 20 and 21).
- Answer questions on Page 22.

In Summary

- ❑ The more effort you put in to the FSA Assessment process, the more you get out of it
- ❑ Financial Aid is a school wide effort
- ❑ The Assessments can be used in a variety of ways
- ❑ Hyperlinks are very useful
- ❑ Complete Assessments related to Audit or Program Review Deficiencies
- ❑ Consider Completing two assessments per year

Next Steps

- Please review Appendix A and B that includes more helpful information about using the FSA Assessments.
- What Assessments will you begin when you get back to your campus?

Technical Assistance

We appreciate your feedback and comments. We can be reached at:

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