

Free Application for Federal Student Aid



OMB 1840-0110

July 1, 1999 — June 30, 2000 school year

Use this form to apply for federal student grants, work-study money, and loans.

You can also apply over the **internet** at: <http://www.fafsa.ed.gov> instead of using this paper form. In addition to federal student aid, you may also be eligible for a **Hope** or a **Lifetime Learning** income tax credit, both of which you claim when you file your taxes. For more information on these tax credits, this application, and the U.S. Department of Education's student aid programs, call 1-800-4FED-AID (1-800-433-3243) Monday through Friday between 8:00am and 8:00pm eastern time or look on the internet at <http://www.ed.gov/offices/OPE>. If you are hearing impaired, call TDD 1-800-730-8913.

Your answers on this form will be read by a machine. Therefore,

- use black ink or #2 pencil and fill in ovals completely, like this:
- print clearly in CAPITAL letters and skip a box between words:
- report dollar amounts (such as \$12,356.00) like this:
- write numbers less than 10 with a zero (0) first:

●

I	5		E	L	M	S	T
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\$

1	2
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3	5	6
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 (no cents)

0	7
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Yellow is for students and purple is for parents.

- If you are filing a **1998 income tax return**, we recommend that you fill it out before completing this form. However, you do not need to send your income tax return to the IRS before you fill out this form.
- After you complete this application, make a copy of it. Then **send the original of pages 3 through 6** in the attached envelope or send it to Federal Student Aid Programs, P.O. Box 4008, Mt. Vernon, IL 62864-8608.
- Send in this application—pages 3 through 6—only between **January 1, 1999, and June 30, 2000**.
- You should hear from us within four weeks. If you do not, please call 1-319-337-5665.
- If you or your family has **unusual circumstances** (such as loss of employment or major medical expenses) that might affect your need for student financial aid, check with the financial aid office at the college you plan to attend.
- With this form you may also be able to apply for student **aid from other sources, such as your state or college**. The deadlines for states (see below) or colleges may be as early as January 1999, and you may be required to complete additional forms.

Now go to page 3 and begin filling out this form. Refer to the notes as needed.

Deadline dates for state aid. Generally, state aid comes from your state of legal residence. **Check with your high school guidance counselor** or the financial aid administrator at your college about state and college sources of student financial aid. State deadlines are below.

AZ	June 30, 2000 (date received)	MD	March 1, 1999 (date postmarked)	ND	April 15, 1999 (date processed)
*^CA	March 2, 1999 (date postmarked)	^ MA	For priority consideration – May 1, 1999 (date received)	OH	October 1, 1999 (date received)
DE	April 15, 1999 (date received)	MI	High school seniors – February 21, 1999 College students – March 21, 1999 (date received)	OK	April 30, 1999 (date received)
* DC	June 24, 1999 (date received by state)	MN	June 30, 2000 (date received)	OR	May 1, 2000 (date received)
FL	May 15, 1999 (date processed)	MO	April 1, 1999 (date received)	* PA	All 1998-99 State grant recipients – May 1, 1999 Non-1998-99 State grant recipients in degree programs – May 1, 1999 All other applicants – August 1, 1999 (date received)
HI	March 1, 1999	MT	For large schools – March 1, 1999 For small schools – April 1, 1999	PR	May 2, 2000 (date application signed)
IL	First-time applicants – September 30, 1999 Continuing applicants – May 31, 1999 (date received)	NH	May 1, 1999 (date received)	RI	March 1, 1999 (date received)
^ IN	For priority consideration – March 1, 1999 (date postmarked)	NJ	1998-99 Tuition Aid Grant Recipients – June 1, 1999 All other applicants – October 1, 1999, for fall and spring terms. – March 1, 2000, for spring term only (date received)	SC	June 30, 1999 (date received)
^ IA	June 1, 1999 (date received)	^ NY	May 1, 2000 (date postmarked)	TN	May 1, 1999 (date processed)
* KS	For priority consideration – April 1, 1999 (date processed)	NC	March 15, 1999 (date received)	*^ WV	March 1, 1999 (date received)
KY	For priority consideration – March 15, 1999 (date received)				
^ LA	For priority consideration – April 15, 1999 (date postmarked)				
ME	May 1, 1999 (date received)				

* Additional form may be required ^ Applicants encouraged to obtain proof of mailing.

Notes for questions 14–15 (page 3)

If you are an eligible noncitizen, write in your eight or nine digit Alien Registration Number. Generally, you are an eligible noncitizen if you are: (1) a U.S. permanent resident and you have an Alien Registration Receipt Card (I-151 or I-551); (2) a conditional permanent resident (I-151C); or (3) an other eligible noncitizen with an Arrival-Departure Record (I-94) from the U.S. Immigration and Naturalization Service showing any one of the following designations: “Refugee,” “Asylum Granted,” “Indefinite Parole,” “Humanitarian Parole,” or “Cuban-Haitian Entrant.” If you are in the U.S. on only an F1 or F2 student visa, or only a J1 or J2 exchange visitor visa, or a G series visa (pertaining to international organizations), you must fill in oval c. If you are neither a citizen nor eligible noncitizen, you are not eligible for federal student aid. However, you may be eligible for state or college aid, and, thus, you should still consider filling out this form.

Notes for questions 18–22 (page 3)

For undergraduates, full time generally means taking at least 12 credit hours in a term or 24 clock hours per week. 3/4 time generally means taking at least 9 credit hours in a term or 18 clock hours per week. Half time generally means taking at least 6 credit hours in a term or 12 clock hours per week. Provide this information about the college you plan to attend.

Notes for question 30 (page 3) — Enter the correct number in the box in question 30.

- | | |
|--|---|
| Enter 1 for 1 st bachelor’s degree | Enter 6 for certificate or diploma for completing an occupational, technical, or educational program of at least two years |
| Enter 2 for 2 nd bachelor’s degree | Enter 7 for teaching credential program (nondegree program) |
| Enter 3 for associate degree (occupational or technical program) | Enter 8 for graduate or professional degree |
| Enter 4 for associate degree (general education or transfer program) | Enter 9 for other/undecided |
| Enter 5 for certificate or diploma for completing an occupational, technical, or educational program of less than two years | |

Notes for question 31 (page 3) — Enter the correct number in the box in question 31.

- | | |
|---|--|
| Enter 1 for 1st year/never attended college | Enter 5 for 4th year/senior |
| Enter 2 for 1st year/attended college before | Enter 6 for 5th year/other undergraduate |
| Enter 3 for 2nd year/sophomore | Enter 7 for graduate/professional or beyond |
| Enter 4 for 3rd year/junior | |

Notes for questions 39 c. and d. (page 4) and 62 c. and d. (page 5)

If you filed or will file a foreign tax return, use the information from your foreign tax return to fill out this form. Convert all figures to U.S. dollars, using the exchange rate that is in effect today.

If you filed or will file a tax return with Puerto Rico, Guam, American Samoa, the Virgin Islands, Marshall Islands, the Federated States of Micronesia, or Palau, use the information from these tax returns to fill out this form.

Notes for questions 40 (page 4) and 63 (page 5)

In general, a person is eligible to file a 1040A or 1040EZ if the person makes less than \$50,000, does not itemize deductions, does not receive income from his or her own business or farm, and does not receive alimony or capital gains. The person is not eligible if the person receives self-employment income, alimony, capital gains, or itemizes deductions.

Notes for questions 43 (page 4) and 66 (page 5) — only for people who filed a 1040EZ

On the 1040EZ, if a person answered “Yes” on line 5, use worksheet line F to determine the number of exemptions (\$2700 equals one exemption). If a person answered “No” on line 5, enter 01 if the person is single, or 02 if the person is married.

Notes for questions 50–52 (page 4) and 73–75 (page 5)

Net worth means current value minus debt.

Investments include real estate (other than your home), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments. Do not include the value of life insurance and retirement plans (pension funds, annuities, IRAs, Keogh plans, etc.) or the value of prepaid tuition plans. Investment debt means only those debts that are related to the investments.

Business value includes the market value of land, buildings, machinery, equipment, and inventory. Business debt means only those debts for which the business was used as collateral.

Notes for question 57 (page 4)

Answer “**Yes**” (you are a veteran) if (1) you have engaged in active service in the U.S. Armed Forces (Army, Navy, Air Force, Marines, and Coast Guard), or were a cadet or midshipman at one of the service academies, and (2) you were released under a condition other than dishonorable. You should also answer “Yes” if you are not a veteran now but will be one by June 30, 2000.

Answer “**No**” (you are not a veteran) if (1) you have never served in the U.S. Armed Forces, or (2) you are an ROTC student, a cadet or midshipman at a service academy, or a National Guard or Reserves enlistee (and were not activated for duty). You should also answer “No” if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2000.

Free Application for Federal Student Aid

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July 1, 1999 — June 30, 2000 school year



Step One: For questions 1-37, leave blank any questions that do not apply to you (the student).

1-3. Your name

1. LAST NAME: **FOR INFORMATION ONLY**

2. FIRST NAME: **DO NOT SUBMIT**

3. M.I.:

4-7. Your permanent mailing address

4. NUMBER AND STREET (INCLUDE APARTMENT NUMBER):

5. CITY (AND COUNTRY, IF NOT U.S.):

6. STATE:

7. ZIP CODE:

8. Your Social Security Number: XXX-XX-XXXX

9. Your date of birth: / / 19

10. Your permanent telephone number: -

11. Do you have a driver's license? Yes 1 No 2

12-13. Driver's license number and state

12. LICENSE NUMBER:

13. STATE:

14. Are you a U.S. citizen? Pick one. See Page 2.

a. Yes, I am a U.S. citizen. 1

b. No, but I am an eligible noncitizen. Fill in question 15. 2

c. No, I am not a citizen or eligible noncitizen. 3

15. ALIEN REGISTRATION NUMBER: A

16. Marital status as of today

I am single, divorced, or widowed. 1

I am married. 2

I am separated. 3

17. Month and year you were married, separated, divorced, or widowed: /

For each question (18 - 22), please mark whether you will be full time, 3/4 time, half time, less than half time, or not attending. Mark "Full time" if you are not sure. See page 2.

18. Summer 1999: Full time 1 3/4 time 2 Half time 3 Less than half time 4 Not attending 5

19. Fall semester or quarter 1999: Full time 1 3/4 time 2 Half time 3 Less than half time 4 Not attending 5

20. Winter quarter 1999-2000: Full time 1 3/4 time 2 Half time 3 Less than half time 4 Not attending 5

21. Spring semester or quarter 2000: Full time 1 3/4 time 2 Half time 3 Less than half time 4 Not attending 5

22. Summer 2000: Full time 1 3/4 time 2 Half time 3 Less than half time 4 Not attending 5

23. Highest school your father completed: Middle school/Jr. High 1 High school 2 College or beyond 3 Other/unknown 4

24. Highest school your mother completed: Middle school/Jr. High 1 High school 2 College or beyond 3 Other/unknown 4

25. What is your state of legal residence? STATE: Did you become a legal resident of this state before January 1, 1994? Yes 1 No 2

26. If the answer to question 26 is "No," give month and year you became a legal resident: /

27. Most male students must register with Selective Service to get federal aid. Are you male? Yes 1 No 2

28. If you are male (age 18-25) and not registered, do you want Selective Service to register you? Yes 1 No 2

29. What degree or certificate will you be working towards during 1999-2000? See page 2 and enter the correct number in the box.

30. What will be your grade level when you begin the 1999-2000 school year? See page 2 and enter the correct number in the box.

31. Will you have a high school diploma or GED before you enroll? Yes 1 No 2

32. Will you have your first bachelor's degree before July 1, 1999? Yes 1 No 2

33. In addition to grants, are you interested in student loans (which you must pay back)? Yes 1 No 2

34. In addition to grants, are you interested in "work-study" (which you earn through work)? Yes 1 No 2

35. If you receive veterans' education benefits, for how many months from July 1, 1999 through June 30, 2000 will you receive these benefits? 37. Amount per month? \$

For 38-52, if you are now married (even if you were not married in 1998), report both your and your spouse's income and assets. If you are not married, answer these questions about you and ignore the references to "spouse." If the answer is zero or the question does not apply to you, enter 0.

38. For 1998, have you filed your IRS income tax return or a tax return listed in **question 39**?

- a. I have already filed. 1 b. I will file, but I have not yet filed. 2 c. I'm not going to file. (Skip to question 45.) 3

39. What income tax return did you file or will you file for 1998?

- a. IRS 1040 1 c. A foreign tax return. **See Page 2.** 3
 b. IRS 1040A, 1040EZ, 1040Telefile 2 d. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, Marshall Islands, the Federated States of Micronesia, or Palau. **See Page 2.** 4

40. If you have filed or will file a 1040, were you eligible to file a 1040A or 1040EZ? **See page 2.**

- Yes 1 No/
don't know 2

41. What was your (and spouse's) adjusted gross income for 1998?

Adjusted gross income is on IRS Form 1040–line 33; 1040A–line 18; or 1040EZ–line 4.

\$,

42. Enter the total amount of your (and spouse's) income tax for 1998. Income tax amount is on IRS Form 1040–line 49; 1040A–line 32; or 1040EZ–line 10.

\$,

43. Enter your (and spouse's) exemptions. Exemptions are on IRS Form 1040–line 6d, and on Form 1040A–line 6d. For Form 1040EZ, **see page 2.**

44. Enter your Earned Income Credit from IRS Form 1040–line 59a; 1040A–line 37a; or 1040EZ–line 8a.

\$,

45-46. How much did you (and spouse) earn from working in 1998? Answer this question whether or not you filed a tax return. This information may be on your W-2 forms, or on IRS Form 1040–lines 7, 12, and 18; or on 1040A–line 7; or on 1040EZ–line 1.

You (45) \$,

Your Spouse (46) \$,

47. Go to page 8 of this form; complete the column on the left of **Worksheet A**; enter student total here.

\$,

48. Go to page 8 of this form; complete the column on the left of **Worksheet B**; enter student total here.

\$,

49. Total current balance of cash, savings, and checking accounts

\$,

For 50-52, if net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

50. Current net worth of investments (investment value minus investment debt) **See page 2.**

\$,

51. Current net worth of business (business value minus business debt) **See page 2.**

\$,

52. Current net worth of investment farm (Don't include a farm that you live on and operate.)

\$,

Step Two: If you (the student) answer "Yes" to any question in Step Two, go to Step Three.

If you answer "No" to every question, skip Step Three and go to Step Four.

53. Were you born before January 1, 1976?

- Yes 1 No 2

54. Will you be working on a degree beyond a bachelor's degree in school year 1999-2000?

- Yes 1 No 2

55. As of today, are you married? (Answer yes if you are separated, but not divorced.)

- Yes 1 No 2

56. Are you an orphan or ward of the court or were you a ward of the court until age 18?

- Yes 1 No 2

57. Are you a veteran of the U.S. Armed Forces? **See page 2.**

- Yes 1 No 2

58. Answer "Yes" if: (1) You have children who receive more than half of their support from you; or
 (2) You have dependents (other than your children or spouse) who live with you and receive more than half of their support from you, now and through June 30, 2000.

- Yes 1 No 2

Step Three: Complete this step only if you answered "Yes" to any question in Step Two.

59. How many people are in your (and your spouse's) household? **See page 7.**

60. How many in question 59 will be college students between July 1, 1999, and June 30, 2000? **See page 7.**

Now go to Step Five. (If you are a graduate health profession student, you may be required to complete Step Four even if you answered "Yes" to any questions in Step Two.)

Step Four: Please tell us about your parents. See page 7 for who is considered a parent. Complete this step if you (the student) answered "No" to all questions in Step Two.

For 61 - 75, if the answer is zero or the question does not apply, enter 0.

61. For 1998, have your parents filed their IRS income tax return or a tax return listed in **question 62**?

- a. My parents have already filed. 1 b. My parents will file, but they have not yet filed. 2 c. My parents are not going to file. (Skip to question 68.) 3

62. What income tax return did your parents file or will they file for 1998?

- a. IRS 1040 1 c. A foreign tax return. See Page 2. 3
 b. IRS 1040A, 1040EZ, 1040Telefile 2 d. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, Marshall Islands, the Federated States of Micronesia, or Palau. See Page 2. 4

63. If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? See page 2.

Yes 1 No/don't know 2

64. What was your parents' adjusted gross income for 1998?

Adjusted gross income is on IRS Form 1040–line 33; 1040A–line 18; or 1040EZ–line 4.

\$,

65. Enter the total amount of your parents' income tax for 1998. Income tax amount is on IRS Form 1040–line 49; 1040A–line 32; or 1040EZ–line 10.

\$,

66. Enter your parents' exemptions. Exemptions are on IRS Form 1040–line 6d and on Form 1040A–line 6d. For Form 1040EZ, see page 2.

67. Enter your parents' Earned Income Credit from IRS Form 1040–line 59a; 1040A–line 37a; or 1040EZ–line 8a.

\$,

68-69. How much did your parents earn from working in 1998? Answer this question whether or not your parents filed a tax return. This information may be on their W-2 forms, or on IRS Form 1040–lines 7, 12, and 18; or on 1040A–line 7; or on 1040EZ–line 1.

**Father/
Stepfather (68)**

\$,

**Mother/
Stepmother (69)**

\$,

70. Go to page 8 of this form; complete the column on the right of **Worksheet A**; enter parent total here.

\$,

71. Go to page 8 of this form; complete the column on the right of **Worksheet B**; enter parent total here.

\$,

72. Total current balance of cash, savings, and checking accounts

\$,

For 73–75, if net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

73. Current net worth of investments (investment value minus investment debt) See page 2.

\$,

74. Current net worth of business (business value minus business debt) See page 2.

\$,

75. Current net worth of investment farm (Don't include a farm that your parents live on and operate.)

\$,

76. Parents' marital status as of today? (Pick one.) Married 1 Single 2 Divorced/Separated 3 Widowed 4

77. How many people are in your parents' household? See page 7.

78. How many in question 77 will be college students between July 1, 1999, and June 30, 2000? See page 7.

79. What is your parents' state of legal residence?

STATE

80. Did your parents become legal residents of the state in question 79 before January 1, 1994?

Yes 1 No 2

81. If the answer to question 80 is "No," enter month/year for the parent who has been a legal resident the longest.

MONTH / YEAR /

82. What is the age of your older parent?

Step Five: Please tell us which schools should receive your information.

For each school (up to six), please provide the federal school code and indicate your housing plans. Look for the federal school codes at your college financial aid office, at your public library, on the internet at <http://www.ed.gov/offices/OPE>, or by asking your high school guidance counselor. If you cannot get the federal school code, write in the complete name, address, city, and state of the college.

	Federal school code OR	Name of college	College street address and city	State	Housing Plans
83.	<input type="text"/>			<input type="text"/>	84. on campus <input type="radio"/> 1 off campus <input type="radio"/> 2 with parent <input type="radio"/> 3
85.	<input type="text"/>			<input type="text"/>	86. on campus <input type="radio"/> 1 off campus <input type="radio"/> 2 with parent <input type="radio"/> 3
87.	<input type="text"/>			<input type="text"/>	88. on campus <input type="radio"/> 1 off campus <input type="radio"/> 2 with parent <input type="radio"/> 3
89.	<input type="text"/>			<input type="text"/>	90. on campus <input type="radio"/> 1 off campus <input type="radio"/> 2 with parent <input type="radio"/> 3
91.	<input type="text"/>			<input type="text"/>	92. on campus <input type="radio"/> 1 off campus <input type="radio"/> 2 with parent <input type="radio"/> 3
93.	<input type="text"/>			<input type="text"/>	94. on campus <input type="radio"/> 1 off campus <input type="radio"/> 2 with parent <input type="radio"/> 3

Step Six: Please read, sign, and date.

By signing this application, you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include a copy of your U.S. or state income tax form. Also, you certify that you (1) will use federal student financial aid only to pay the cost of attending an institution of higher education, (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it, (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, and (4) will notify your school if you default on a federal student loan. If you purposely give false or misleading information, you may be fined \$10,000, sent to prison, or both.

95. Date this form was completed.

MONTH DAY / 1999 or 2000

96. Student signature

1 **FOR INFORMATION ONLY.**

Parent signature (one parent whose information is provided in Step Four.)

2 **DO NOT SUBMIT.**

If this form was filled out by someone other than you, your spouse, or your parent(s), that person must complete this part.

Preparer's Name and Firm _____

Address _____

97. Social Security # - -

OR

98. Employer ID # -

99. Signature and Date ¹ _____

SCHOOL USE ONLY

D/O 1 Federal School Code

FAA Signature

1

MDE USE ONLY

Special Handle -

Notes for question 59 (page 4)

Include in your household:

- yourself (and your spouse, if you have one), and
- your children, if you provide more than half of their support, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 1999 through June 30, 2000.

Notes for questions 60 (page 4) and 78 (page 5)

Count yourself as a college student even if you will attend college less than half time in 1999-2000. Include others only if they will attend at least half time in 1999-2000 in a program that leads to a college degree or certificate.

Notes for questions 61–82 (page 5) Step Four: Who is considered a parent in this Step?

If your parents are both living and married to each other, answer the questions about them. (You will be providing information about two people.)

If your parent is widowed or single, answer the questions about that parent. (You will be providing information about one person.) If your widowed parent has remarried as of today, answer the questions about that parent and the person whom your parent married. (You will be providing information about two people.)

If your parents have divorced or separated, answer the questions about the parent you lived with most during the past 12 months. If you did not live with one parent more than with the other, answer in terms of the parent who provided the most financial support during the last 12 months, or during the most recent year that you actually were supported by a parent. (You will be providing information about one person.) If this parent has remarried as of today, answer the questions on the rest of this form about that parent and the person whom your parent married. (You will be providing information about two people.)

Notes for question 77 (page 5)

Include in your parents' household:

- yourself and your parents, and
- your parents' other children if (a) your parents provide more than half of their support or (b) the children could answer "No" to every question in Step Two, and
- other people if they now live with your parents, your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 1999 through June 30, 2000.

Information on the Privacy Act and use of your Social Security Number.

We use the information that you provide on this form to determine if you are eligible to receive federal student financial aid and the amount that you are eligible to receive. Section 483 of the Higher Education Act of 1965, as amended, gives us the authority to ask you these questions and to collect your social security number.

State and institutional student financial aid programs may also use the information that you provide on this form to determine if you are eligible to receive state and institutional aid and the need that you have for such aid. Therefore, we will disclose the information that you provide on this form to each institution you list in questions 83–93, state agencies in your state of legal residence, and the state agencies of the states in which the colleges that you list in questions 83–93 are located.

If you are applying solely for federal aid, you must answer all of the following questions that apply to you: 1–9, 14–16, 25, 28–29, 32–33, 38–42, 44–65, 67–79, 82, and 95–96. If you do not answer these questions, you will not receive federal aid.

Without your consent, we may disclose information that you provide to entities under a published "routine use." Under such a routine use, we may disclose information to third parties that we have authorized to assist us in administering the above programs; to other federal agencies under computer matching programs, such as those with the Social Security Administration, Selective Service System, Immigration and Naturalization Service, and Veterans Administration; to your parents or spouse; and to members of Congress if you ask them to help you with student aid questions.

If the federal government, the U.S. Department of Education, or an employee of the U.S. Department of Education is involved in litigation, we may send information to the Department of Justice, or a court or adjudicative body, if the disclosure is related to financial aid and certain conditions are met. In addition, we may send your information to a foreign, federal, state, or local enforcement agency if the information that you submitted indicates a violation or potential violation of law, for which that agency has jurisdiction for investigation or prosecution. Finally, we may send information regarding a claim that is determined to be valid and overdue to a consumer reporting agency. This information includes identifiers from the record; the amount, status, and history of the claim; and the program under which the claim arose.

State Certification.

By submitting this application, you are giving your state financial aid agency permission to verify any statement on this form and to obtain income tax information for all persons required to report income on this form.

The Paperwork Reduction Act of 1995

The Paperwork Reduction Act of 1995 says that no one is required to respond to a collection of information unless it displays a valid OMB control number, which for this form is 1840-0110. The time required to complete this form is estimated to be one hour per response, including time to review instructions, search data resources, gather the data needed, and complete and review the information collection. If you have comments about this estimate or suggestions for improving this form, please write to: U.S. Department of Education, Washington DC 20202-4651.

Worksheets – Even though you may have few of these items, check carefully.

Keep these worksheets with a copy of your application. Do **not** mail these worksheets in with your application.

Worksheet A

For question **47**: Enter and add together all of the following that apply to you (and your spouse) in the column on the left. Enter the total amount in question 47 on page 4 of this form.

For question **70**: Enter and add together all of the following that apply to your parents in the column on the right (if you are required to complete Step 4 of the application). Enter the total amount in question 70 on page 5 of this form.

For question 47

Student (and spouse)

Calendar Year 1998

For question 70

Parent(s)

\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) as reported on the W-2 Form. Include untaxed portions of 401(k) and 403(b) plans.	\$
\$	Deductible IRA and/or Keogh payments: IRS Form 1040—total of lines 23 and 29; or 1040A—line 15	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps.	\$
\$	Tax exempt interest income from IRS Form 1040—line 8b; or 1040A—line 8b	\$
\$	Foreign income exclusion from IRS Form 2555—line 43; or 2555EZ—line 18	\$
\$	Untaxed portions of pensions from IRS Form 1040—(line 15a minus 15b) plus (16a minus 16b); or 1040A—(line 10a minus 10b) plus (11a minus 11b) excluding rollovers	\$
\$	Credit for Federal tax on special fuels from IRS Form 4136—Part III – nonfarmers only	\$
\$	Social Security payments that were not taxed	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Workers' Compensation	\$
\$	Veterans' noneducation benefits, such as Death Pension or Dependency & Indemnity Compensation (DIC)	\$
\$	Any other untaxed income and benefits, such as VA Educational Work-Study allowances, untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, JTPA benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Cash or any money paid on your behalf, not reported elsewhere on this form	XXXXXXXXXX
\$	(Enter this amount in question 47.)	(Enter this amount in question 70.)

Student (and spouse) total

Parent(s) total

Worksheet B

For question **48**: Enter and add together all of the following that apply to you (and your spouse) in the column on the left. Enter the total amount in question 48 on page 4 of this form.

For question **71**: Enter and add together all of the following that apply to your parents in the column on the right (if you are required to complete Step 4 of the application). Enter the total amount in question 71 on page 5 of this form.

For question 48

Student (and spouse)

Calendar Year 1998

For question 71

Parent(s)

\$	Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040—line 44; or 1040A—line 29.	\$
\$	Child support you or your spouse (or your parents) paid because of divorce or separation. Do not include support for children in your (or your parents') household, as reported in question 59 (or question 77 for your parents).	\$
\$	Taxable earnings from Federal Work-Study or other need-based work programs	\$
\$	AmeriCorps awards — allowances and benefits	\$
\$	Student grant and scholarship aid in excess of the tuition, fees, books, and supplies that was reported in question 41 for students and 64 for parents	\$
\$	(Enter this amount in question 48.)	(Enter this amount in question 71.)

Student (and spouse) total

Parent(s) total