

## DO NOT MAIL THIS WORKSHEET.

You must complete and submit a *Free Application for Federal Student Aid* (FAFSA) to apply for federal student aid and to apply for most state and college aid. Applying online with *FAFSA on the Web* at [www.fafsa.ed.gov](http://www.fafsa.ed.gov) is faster and easier than using a paper FAFSA.

For state or college aid, the deadline may be as early as January 2007. See the table to the right for state deadlines. Check with your high school counselor or your college's financial aid administrator about other deadlines.

- **Complete this Worksheet only if you plan to use *FAFSA on the Web* to apply for federal student aid.**
- Sections in purple are for parent information.
- In parentheses after each question is the number that is used on *FAFSA on the Web* and the paper FAFSA.
- **Submit your FAFSA early, but not before January 1, 2007.**

### Apply Faster—Sign your FAFSA with a Federal Student Aid PIN.

If you do not have a PIN, you can apply for one at [www.pin.ed.gov](http://www.pin.ed.gov) before beginning *FAFSA on the Web*. You will receive your PIN within a few days, and then you can electronically sign your FAFSA when you submit your information. If you are providing parent information, one parent must sign your FAFSA. To sign electronically, your parent should also apply for a PIN at [www.pin.ed.gov](http://www.pin.ed.gov).

### You will need the following information to complete this Worksheet:

- Your Social Security Number and your parents' Social Security Numbers if you are providing parent information;
- Your driver's license number if you have one;
- Your Alien Registration Number if you are not a U.S. citizen;
- 2006 federal tax information or tax returns (including IRS W-2 information) for yourself (and spouse if you are married) and for your parents if you are providing parent information. If you have not yet filed a 2006 income tax return, you can still submit your FAFSA but you must provide income and tax information.
- Records of untaxed income, such as Social Security benefits, welfare benefits (e.g., TANF), and veterans benefits, for yourself, and your parents if you are providing parent information; and
- Information on savings, investments, and business and farm assets for yourself, and your parents if you are providing parent information.

#### WARNING!

Be wary of organizations that charge a fee to submit your application or to find you money for school. In general, the help you pay for can be obtained for free from your school or from the U.S. Department of Education.

#### NOTE:

If you or your family have unusual circumstances (such as loss of employment), complete *FAFSA on the Web* to the extent you can, then submit the application and consult the financial aid office at the college you plan to attend.

### STATE AID DEADLINES

Check with the school's financial aid administrator for these states and territories: AL, \*AS, CO, \*CT, \*FM, GA, \*GU, \*HI, ID, \*MH, \*MP, MS, \*NE, \*NM, \*NV, PR, \*PW, \*SD, \*TX, UT, \*VA, \*VI, \*VT, WA, WI, and \*WY

AK	April 15, 2007 ( <i>date received</i> )
AR	For Academic Challenge - June 1, 2007 ( <i>date received</i> ). For Workforce Grant - Contact your financial aid administrator
AZ	June 30, 2008 ( <i>date received</i> )
* CA	For initial awards - March 2, 2007 For additional community college awards - September 2, 2007 ( <i>date postmarked</i> )
* DC	June 30, 2007 ( <i>date received by state</i> )
DE	April 15, 2007 ( <i>date received</i> )
FL	May 15, 2007 ( <i>date processed</i> )
IA	July 1, 2007 ( <i>date received</i> )
# IL	First-time applicants - September 30, 2007 Continuing applicants - August 15, 2007 ( <i>date received</i> )
IN	March 10, 2007 ( <i>date received</i> )
# *KS	April 1, 2007 ( <i>date received</i> )
# KY	March 15, 2007 ( <i>date received</i> )
LA	July 1, 2007 ( <i>date received</i> )
# MA	May 1, 2007 ( <i>date received</i> )
MD	March 1, 2007 ( <i>date received</i> )
ME	May 1, 2007 ( <i>date received</i> )
MI	March 1, 2007 ( <i>date received</i> )
MN	30 days after term starts ( <i>date received</i> )
MO	April 1, 2007 ( <i>date received</i> )
# MT	March 1, 2007 ( <i>date received</i> )
NC	March 15, 2007 ( <i>date received</i> )
ND	March 15, 2007 ( <i>date received</i> )
NH	May 1, 2007 ( <i>date received</i> )
NJ	June 1, 2007, if you received a Tuition Aid Grant in 2006-2007 All other applicants - October 1, 2007, for fall and spring terms; March 1, 2008, for spring term only ( <i>date received</i> )
* NY	May 1, 2008 ( <i>date received</i> )
OH	October 1, 2007 ( <i>date received</i> )
# OK	April 15, 2007 ( <i>date received</i> ) for best consideration
# OR	March 1, 2007 ( <i>date received</i> ). Final deadline - contact your financial aid administrator
* PA	All 2006-2007 State Grant recipients & all non-2006-2007 State Grant recipients in degree programs - May 1, 2007 All other applicants - August 1, 2007 ( <i>date received</i> )
# RI	March 1, 2007 ( <i>date received</i> )
SC	June 30, 2007 ( <i>date received</i> )
# TN	For State Grant - March 1, 2007 For State Lottery-September 1, 2007 ( <i>date received</i> )
* WV	March 1, 2007 ( <i>date received</i> )

# For priority consideration, submit application by date specified.

\* Additional form may be required.

## SECTION 1 – STUDENT INFORMATION

- Use of this Worksheet is optional. It should not be submitted to the U.S. Department of Education or to your school.
- Not all of the questions from *FAFSA on the Web* appear in this Worksheet, but questions are generally ordered as they appear online.
- Once you are online, you may be able to skip some questions based on your answers to earlier questions.

<p><b>Your Social Security Number (Q8)</b></p> <p><b>Your last name (Q1)</b></p> <p><b>Your state of legal residence (Q18)</b></p> <p><b>Your driver's license number (optional) (Q11)</b></p>	<table border="1"> <tr> <td></td><td></td><td></td><td>-</td><td></td><td></td><td>-</td><td></td><td></td><td></td><td></td> </tr> <tr> <td colspan="11"> </td> </tr> <tr> <td colspan="11"> </td> </tr> <tr> <td colspan="11"> </td> </tr> </table>				-			-																																					
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<p><b>Are you a U.S. citizen? (Q14)</b></p> <p>If you are neither a citizen nor an eligible noncitizen, you are not eligible for federal student aid. However, you should still complete the application, because you may be eligible for state or college aid.</p> <p>If you are in the U.S. on an F1 or F2 student visa, or a J1 or J2 exchange visitor visa, or a G series visa (pertaining to international organizations), you must answer "Neither citizen nor eligible noncitizen."</p>	<p><input type="checkbox"/> U.S. citizen (U.S. national)</p> <p><input type="checkbox"/> Eligible noncitizen Generally you are an eligible noncitizen if you are:</p> <ul style="list-style-type: none"> <li>• A U.S. permanent resident with a Permanent Resident Card (I551);</li> <li>• A conditional permanent resident (I-551C); or</li> <li>• The holder of an Arrival-Departure Record (I-94) from the Department of Homeland Security showing any of the following designations: "Refugee," "Asylum Granted," "Parolee" (I-94 confirms paroled for a minimum of one year and status has not expired), or "Cuban-Haitian Entrant."</li> </ul> <p><input type="checkbox"/> Neither citizen nor eligible noncitizen</p>																																												
<p><b>Your Alien Registration Number (Q15)</b> If you are an eligible noncitizen, enter your eight- or nine-digit Alien Registration Number.</p>	<table border="1"> <tr> <td>A</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table>	A																																											
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<p><b>Your marital status as of today (Q16)</b> "As of today" refers to the day that you sign your FAFSA.</p> <p><b>Month and year you were married, separated, divorced or widowed (Q17)</b> (Example: Month and year: 05/1996)</p> <p><b>Did you become a legal resident of your state before January 1, 2002? (Q19)</b></p> <p><b>If "No," when did you become a legal resident of your state? (Q20)</b> (Example: Month and year: 05/2003)</p>	<p><input type="checkbox"/> Single, divorced, or widowed</p> <p><input type="checkbox"/> Married/remarried    <input type="checkbox"/> Separated</p> <table border="1"> <tr> <td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table> <p><input type="checkbox"/> Yes                      <input type="checkbox"/> No</p> <table border="1"> <tr> <td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>	M	M	Y	Y	Y	Y	M	M	Y	Y	Y	Y																																
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<p>Most male students must register with the Selective Service System to get federal aid. If you are a male between the ages of 18 and 25 and <b>NOT</b> already registered with Selective Service, answer "Yes" and Selective Service will register you. (Q22)</p>	<p><input type="checkbox"/> Yes                      <input type="checkbox"/> No</p>																																												
<p><b>What degree or certificate will you be working on during the 2007-2008 school year? (Q23)</b></p>	<table border="0"> <tr> <td><input type="checkbox"/> 1st bachelor's degree</td> <td><input type="checkbox"/> Certificate or diploma for completing an occupational, technical, or educational program of at least two years</td> </tr> <tr> <td><input type="checkbox"/> 2nd bachelor's degree</td> <td><input type="checkbox"/> Teaching credential—nondegree program</td> </tr> <tr> <td><input type="checkbox"/> Associate degree—occupational/technical program</td> <td><input type="checkbox"/> Graduate or professional degree</td> </tr> <tr> <td><input type="checkbox"/> Associate degree—general education or transfer program</td> <td><input type="checkbox"/> Other/Undecided</td> </tr> <tr> <td><input type="checkbox"/> Certificate or diploma for completing an occupational, technical, or educational program of less than two years</td> <td></td> </tr> </table>	<input type="checkbox"/> 1st bachelor's degree	<input type="checkbox"/> Certificate or diploma for completing an occupational, technical, or educational program of at least two years	<input type="checkbox"/> 2nd bachelor's degree	<input type="checkbox"/> Teaching credential—nondegree program	<input type="checkbox"/> Associate degree—occupational/technical program	<input type="checkbox"/> Graduate or professional degree	<input type="checkbox"/> Associate degree—general education or transfer program	<input type="checkbox"/> Other/Undecided	<input type="checkbox"/> Certificate or diploma for completing an occupational, technical, or educational program of less than two years																																			
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<p><b>What will be your grade level when you begin the 2007-2008 school year? (Q24)</b></p>	<table border="0"> <tr> <td><input type="checkbox"/> 1st year/never attended college before</td> <td><input type="checkbox"/> 4th year/senior</td> </tr> <tr> <td><input type="checkbox"/> 1st year/attended college</td> <td><input type="checkbox"/> 5th year/other undergraduate</td> </tr> <tr> <td><input type="checkbox"/> 2nd year/sophomore</td> <td><input type="checkbox"/> 1st year graduate/professional</td> </tr> <tr> <td><input type="checkbox"/> 3rd year/junior</td> <td><input type="checkbox"/> Continuing graduate/professional or beyond</td> </tr> </table>	<input type="checkbox"/> 1st year/never attended college before	<input type="checkbox"/> 4th year/senior	<input type="checkbox"/> 1st year/attended college	<input type="checkbox"/> 5th year/other undergraduate	<input type="checkbox"/> 2nd year/sophomore	<input type="checkbox"/> 1st year graduate/professional	<input type="checkbox"/> 3rd year/junior	<input type="checkbox"/> Continuing graduate/professional or beyond																																				
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<input type="checkbox"/> 3rd year/junior	<input type="checkbox"/> Continuing graduate/professional or beyond																																												
<p><b>At the start of the 2007-2008 school year, what do you expect your enrollment status to be? (Q25)</b> (Enrollment definitions refer to undergraduate study.)</p>	<p><input type="checkbox"/> Full time—at least 12 credit hours in a term or 24 clock hours per week</p> <p><input type="checkbox"/> 3/4 time—at least 9 credit hours in a term or 18 clock hours per week</p> <p><input type="checkbox"/> Half time—at least 6 credit hours in a term or 12 clock hours per week</p> <p><input type="checkbox"/> Less than half time—fewer than 6 credit hours in a term or less than 12 clock hours per week</p> <p><input type="checkbox"/> Not sure</p>																																												

## SECTION 1 (CONTINUED) – STUDENT INFORMATION

**In addition to grants, indicate your interest in other types of student financial aid. (Q26)**

- Work-study (aid earned through work)  
 Student loans (which you must pay back)  
 Both work-study and student loans  
 Neither  
 Don't know

**Will you have your first bachelor's degree before July 1, 2007? (Q28)**

- Yes  No

**Highest school your father completed (Q29)**

Some states and schools offer aid based upon the level of schooling your parents have completed.

- Middle school/Jr. High  
 High school  
 College or beyond  
 Other/unknown

**Highest school your mother completed (Q30)**

Some states and schools offer aid based upon the level of schooling your parents have completed.

- Middle school/Jr. High  
 High school  
 College or beyond  
 Other/unknown

**Have you been convicted for the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid (grants, loans, and/or work-study)? (Q31)**

A federal law suspends eligibility for some students with drug convictions. Count only federal or state convictions for the possession or sale of illegal drugs if the offense occurred during a period of enrollment for which you were receiving federal student aid (grants, loans, and/or work-study). Do not count convictions that have been removed from your record, or occurred before you turned age 18, unless you were tried as an adult.

If you answer "Yes," you can use an interactive worksheet when completing the FAFSA online, or you can print a worksheet at [www.fafsa.ed.gov/q31wksht78.pdf](http://www.fafsa.ed.gov/q31wksht78.pdf). Based on your answers to the worksheet questions, you can determine if the conviction affects your eligibility for federal student aid.

- Yes  
 If you have a conviction for possessing or selling illegal drugs, you should submit your FAFSA anyway. You may be eligible for non-federal student aid from state or private sources.  
 No

## SECTION 2 – STUDENT DEPENDENCY STATUS

**Were you born before January 1, 1984? (Q48)**

- Yes  No

**At the beginning of the 2007-2008 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)? (Q49)**

- Yes  No

**As of today, are you married? (Q50) (Answer "Yes" if you are separated but not divorced.) "As of today" refers to the day that you sign your FAFSA.**

- Yes  No

**Do you have children who receive more than half of their support from you? (Q51)**

- Yes  No

**Do you have dependents other than your children/spouse who live with you and who receive more than half of their support from you, now and through June 30, 2008? (Q52)**

- Yes  No

**Are (a) both of your parents deceased, or (b) are you (or were you until age 18) a ward/dependent of the court? (Q53)**

- Yes  No

**Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? (Q54)**

- Yes  No

**Are you a veteran of the U.S. Armed Forces? (Q55)**

Answer "Yes," you are a veteran, if you (1) have engaged in active duty in the U.S. Armed Forces (Army, Navy, Air Force, Marines, or Coast Guard) or are a National Guard or Reserves enlistee who was called to active duty for purposes other than training, or were a cadet or midshipman at one of the service academies, and (2) were released under a condition other than dishonorable. Also answer "Yes" if you are not a veteran now but will be by June 30, 2008.

Answer "No," you are not a veteran, if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently an ROTC student or a cadet or midshipman at a service academy, or (3) are a National Guard or Reserves enlistee activated only for training. Also answer "No" if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2008.

- Yes  No

**If you answered "YES" to ANY of the previous questions, you do not have to provide parental information. Skip to Section 4 on page 6. If you answered "NO" to ALL of the previous questions, then you must provide parental information. Complete Section 3 on the next page.**

## SECTION 3 – PARENTAL INFORMATION

- If you answered “NO” to all the questions in Section 2, you must complete this section even if you do not live with your parents. Refer to your parents’ IRS tax return when necessary.
  - Answer the questions as of the date you will complete and sign your FAFSA.
  - Grandparents, foster parents and legal guardians are not considered parents on this form unless they have legally adopted you.
  - If both of your parents are living and married to each other, answer the questions about them.
  - If your parent is widowed or single, answer the questions about that parent. If your widowed parent is remarried as of today, answer the questions about that parent and the person to whom your parent is married (your stepparent).
  - If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months, or during the most recent year that you actually received support from a parent. If this parent is remarried as of today, answer the questions about that parent and the person to whom your parent is married (your stepparent).

<b>What is your parents’ marital status as of today? (Q56)</b> “As of today” refers to the day that you sign your FAFSA.	<input type="checkbox"/> Married/remarried <input type="checkbox"/> Single <input type="checkbox"/> Divorced/separated <input type="checkbox"/> Widowed <div style="border: 1px solid black; display: inline-block; padding: 2px; margin-top: 5px;"> <table style="border-collapse: collapse; text-align: center;"> <tr> <td style="border: 1px solid black; width: 20px; height: 20px;">M</td> <td style="border: 1px solid black; width: 20px; height: 20px;">M</td> <td style="border: 1px solid black; width: 20px; height: 20px;">Y</td> <td style="border: 1px solid black; width: 20px; height: 20px;">Y</td> <td style="border: 1px solid black; width: 20px; height: 20px;">Y</td> <td style="border: 1px solid black; width: 20px; height: 20px;">Y</td> </tr> </table> </div>	M	M	Y	Y	Y	Y							
M	M	Y	Y	Y	Y									
<b>Month and year your parents were married, separated, divorced, or widowed (Q57)</b> (Example: Month and year: 05/1996)														
<b>In 2006, did you, your parents, or anyone in your parents’ household receive benefits from any of the federal benefit programs listed? (Q71-75)</b> Mark all the programs that apply. The federal benefit programs are listed in the answer column. Report benefits received for all of your parents’ household members. Include in your parents’ household: (1) your parents and yourself, even if you don’t live with your parents; (2) your parents’ other children if (a) your parents will provide more than half of their support from July 1, 2007, through June 30, 2008, or (b) the children could answer “No” to every question in Section 2 of this worksheet; and (3) other people only if they live with your parents, your parents provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2007, through June 30, 2008.	<input type="checkbox"/> Supplemental Security Income <input type="checkbox"/> Food Stamps <input type="checkbox"/> Free or Reduced Price School Lunch <input type="checkbox"/> Temporary Assistance for Needy Families (TANF) <input type="checkbox"/> Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)													
<b>Have your parents completed a 2006 IRS income tax return or other income tax return? (Q76)</b>	<input type="checkbox"/> Already completed <input type="checkbox"/> Will file <input type="checkbox"/> Will not file													
<b>What income tax return did your parents file or will they file for 2006? (Q77)</b>	<input type="checkbox"/> IRS 1040 <input type="checkbox"/> IRS 1040A, 1040EZ <input type="checkbox"/> A foreign tax return <input type="checkbox"/> A tax return with Puerto Rico, another U.S. territory or a freely associated state													
<b>If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? (Q78)</b> In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$100,000, does not itemize deductions, does not receive income from his or her business or farm, and does not receive alimony. A person is not eligible to file a 1040A or 1040EZ if he or she makes \$100,000 or more, itemizes deductions, receives income from his or her own business or farm, is self-employed, receives alimony, or is required to file Schedule D for capital gains. If you filed a 1040 only to claim Hope or Lifetime Learning tax credits, and would have otherwise been eligible for a 1040A or 1040EZ, you should answer “Yes.”	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don’t know													
<b>What was your parents’ adjusted gross income for 2006? (Q79)</b> Adjusted gross income is on IRS form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.	<div style="border: 1px solid black; padding: 2px; display: inline-block; width: 100%;">\$</div>													
<b>How much did your parents earn from working (wages, salaries, tips, combat pay, etc.) in 2006? (Q82, 83)</b> Answer this question whether or not your parents filed a tax return. This information may be on their W-2 forms, or on IRS Form 1040—lines 7+12+18+Box 14 of IRS Schedule K-1 (Form 1065); 1040A—line 7; or 1040EZ—line 1.	Father/Stepfather <span style="float: right;">\$</span> <div style="border: 1px solid black; display: inline-block; width: 150px; height: 20px;"></div> Mother/Stepmother <span style="float: right;">\$</span> <div style="border: 1px solid black; display: inline-block; width: 150px; height: 20px;"></div>													
<b>What is your parents’ e-mail address? (optional)</b>	<div style="border: 1px solid black; width: 100%; height: 20px;"></div>													
<b>What is your father’s (or stepfather’s) Social Security Number? (Q58)</b>	<table style="border-collapse: collapse; text-align: center; width: 100%;"> <tr> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;">-</td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;">-</td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> </tr> </table>					-				-				
				-				-						
<b>What is your father’s (or stepfather’s) last name? (Q59)</b>	<div style="border: 1px solid black; width: 100%; height: 20px;"></div>													

## SECTION 3 (CONTINUED) – PARENTAL INFORMATION

**What is your father's (or stepfather's) date of birth? (Q61)**

(Example: Month, day and year: 05/07/1960)

M	M	D	D	Y	Y	Y	Y
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**What is your mother's (or stepmother's) Social Security Number? (Q62)**

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**What is your mother's (or stepmother's) last name? (Q63)**

**What is your mother's (or stepmother's) date of birth? (Q65)**

(Example: Month, day and year: 05/07/1960)

M	M	D	D	Y	Y	Y	Y
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**What is your parents' state of legal residence? (Q68)**

**Did your parents become legal residents of the state before January 1, 2002? (Q69)**

Yes  No

**If "No," give month and year legal residency began for the parent who has lived in the state the longest. (Q70)** (Example: Month and year: 05/2003)

M	M	Y	Y	Y	Y
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**What was the amount your parents paid in income tax for 2006? (Q80)**

Income tax amount is on IRS Form 1040—line 57; 1040A—line 35; or 1040EZ—line 11.

**Enter your parents' exemptions for 2006. (Q81)**

Exemptions are on IRS Form 1040—line 6d or 1040A—line 6d. On the 1040EZ, if a person checked either the "you" or "spouse" box on line 5, use EZ worksheet line F to determine the number of exemptions (\$3,300 equals one exemption). If a person didn't check either box on line 5, enter 01 if he or she is single, or 02 if he or she is married.

**How many people are in your parents' household? (Q66)**

Include in your parents' household: (1) your parents and yourself, even if you don't live with your parents, (2) your parents' other children if (a) your parents will provide more than half of their support from July 1, 2007, through June 30, 2008, or (b) the children could answer "No" to every question in Section 2 of this worksheet, and (3) include other people only if they live with your parents, your parents provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2007, through June 30, 2008.

**How many people in the question above will be college students in 2007-2008? (Q67)**

Always count yourself. **Do not include your parents.** Include others only if they will attend college at least half time in 2007-2008 in a program that leads to a college degree or certificate.

**Parent FAFSA Worksheets A, B and C. Complete the Worksheets on page 8 to answer the questions below.**

**Your parents' amount from FAFSA Worksheet A (Q84)**

**Your parents' amount from FAFSA Worksheet B (Q85)**

**Your parents' amount from FAFSA Worksheet C (Q86)**

### Parent Asset Information

- Investments include real estate (do not include the family home), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting educational savings plans call 1-800-4-FED-AID. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.
- Do not include the value of life insurance, retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.) or cash, savings, and checking accounts already reported in Q43 and Q87.
- Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

**As of today, what is your parents' total current balance in cash, savings, and checking accounts? (Q87)**

**As of today, what is the net worth of your parents' investments, including real estate (not their home)? (Q88)** Net worth means current value minus debt.

**As of today, what is the net worth of your parents' current business and/or investment farms? (Q89)** Do not include the value of a family farm that you (your spouse and/or your parents) live on and operate. Do not include the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.



## SECTION 4 – STUDENT FINANCES

- Answer the questions as of the date you will complete and sign your FAFSA.
- This section asks about your income. Refer to your IRS tax return when necessary.
- If you filed a foreign tax return, convert all figures to U.S. dollars, using the exchange rate. To view the daily exchange rates, go to [www.federalreserve.gov/releases/h10/update](http://www.federalreserve.gov/releases/h10/update).
- If you are married as of today, report your and your spouse's income, even if you were not married in 2006. Ignore references to spouse if you are single, divorced, separated or widowed.

**Have you completed a 2006 IRS income tax return or other income tax return? (Q32)**

- Already completed  
 Will file  
 Will not file

**What income tax return did you file or will you file for 2006? (Q33)**

- IRS 1040  
 IRS 1040A or 1040EZ  
 A foreign tax return  
 A tax return with Puerto Rico, another U.S. territory or a freely associated state

**If you filed or will file a 1040, were you eligible to file a 1040A or 1040EZ? (Q34)**

In general, you are eligible to file a 1040A or 1040EZ if you make less than \$100,000, do not itemize deductions, do not receive income from your business or farm, and do not receive alimony. A person is not eligible to file a 1040A or 1040EZ if he or she makes \$100,000 or more, itemizes deductions, receives income from his or her own business or farm, is self-employed, receives alimony, or is required to file Schedule D for capital gains. If you filed a 1040 only to claim Hope or Lifetime Learning tax credits, and you would otherwise have been eligible for a 1040A or 1040EZ, you should answer "Yes."

- Yes  
 No  
 Don't know

**What was your (and your spouse's) adjusted gross income for 2006? (Q35)**

Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.

\$

**What was your (and your spouse's) income tax for 2006? (Q36)**

Income tax amount is on IRS Form 1040—line 57; 1040A—line 35; or 1040EZ—line 11.

\$

**Enter your (and your spouse's) exemptions for 2006. (Q37)**

Exemptions are on IRS Form 1040—line 6d or 1040A—line 6d. On the 1040EZ, if a person checked either the "you" or "spouse" box on line 5, use EZ worksheet line F to determine the number of exemptions (\$3,300 equals one exemption). If a person didn't check either box on line 5, enter 01 if he or she is single, or 02 if he or she is married.

**How much did you (and your spouse) earn from working (wages, salaries, tips, combat pay, etc.) in 2006? (Q38, 39)**

Answer this question whether or not you filed a tax return. This information may be on your W-2 forms or on IRS Form 1040—lines 7+12+18+Box 14 of IRS Schedule K-1 (Form 1065); 1040A—line 7; or 1040EZ—line 1.

Student \$

Spouse \$

- If you answered "YES" to ANY question in Section 2, answer the following questions.
- If you answer "NO" to all the questions in Section 2, skip these questions and go to "Student FAFSA Worksheets A, B and C."

**How many people are in your household? (Q90)**

Include in your household: (1) yourself (and your spouse, if you are married), (2) your children, if you will provide more than half of their support from July 1, 2007, through June 30, 2008, and (3) other people if they now live with you, you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2007, through June 30, 2008.

**How many people in the question above will be college students in 2007-2008? (Q91)**

Always count yourself. Include others only if they will attend college at least half time in 2007-2008 in a program that leads to a college degree or certificate.

**In 2006, did you (or your spouse) or anyone in your household (from Q90) receive benefits from any of the federal benefit programs listed? (Q92-96)**  
Mark all the programs that apply.

The federal benefit programs are listed in the answer column. Report benefits received for all of your household members. Use the instructions in Q90 to identify who is included in your household.

- Supplemental Security Income  
 Food Stamps  
 Free or Reduced Price School Lunch  
 Temporary Assistance for Needy Families (TANF)  
 Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

## SECTION 4 (CONTINUED) – STUDENT FINANCES

**Student FAFSA Worksheets A, B and C.** Complete the Worksheets on page 8 to answer the questions below.

Your amount from FAFSA Worksheet A (Q40)

Your amount from FAFSA Worksheet B (Q41)

Your amount from FAFSA Worksheet C (Q42)

**Student Asset and Veterans' Benefit Information** (See page 5 for instructions on reporting assets.)

As of today, what is your (and your spouse's) total current balance of cash, savings and checking accounts? (Q43)

As of today, what is the net worth of your (and your spouse's) investments, including real estate (not your home)? (Q44)

Net worth means current value minus debt.

As of today, what is the net worth of your (and your spouse's) current business and/or investment farms? (Q45)

**Do not include** the value of a family farm that you (your spouse and/or your parents) live on and operate. Do not include the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.

If you receive veterans' education benefits, for how many months from July 1, 2007, through June 30, 2008, will you receive these benefits?

Use 01 to 12. (Q46)

What is the amount of your monthly veterans' education benefits? (Q47)

## SECTION 5 – SCHOOLS TO RECEIVE INFORMATION

<b>Federal School Codes</b> If you do not know the school code, write the school's name. You will have a chance online to search for the school code.	1st school code (Q97.a)	2nd school code (Q97.c)	3rd school code (Q97.e)	4th school code (Q97.g)	5th school code (Q97.i)	6th school code (Q97.k)
<b>For each school code, indicate the corresponding housing plan.</b>	1st school code (Q97.b) <input type="checkbox"/> on campus <input type="checkbox"/> off campus <input type="checkbox"/> with parent	2nd school code (Q97.d) <input type="checkbox"/> on campus <input type="checkbox"/> off campus <input type="checkbox"/> with parent	3rd school code (Q97.f) <input type="checkbox"/> on campus <input type="checkbox"/> off campus <input type="checkbox"/> with parent	4th school code (Q97.h) <input type="checkbox"/> on campus <input type="checkbox"/> off campus <input type="checkbox"/> with parent	5th school code (Q97.j) <input type="checkbox"/> on campus <input type="checkbox"/> off campus <input type="checkbox"/> with parent	6th school code (Q97.l) <input type="checkbox"/> on campus <input type="checkbox"/> off campus <input type="checkbox"/> with parent

**Go to [www.fafsa.ed.gov](http://www.fafsa.ed.gov) and enter the information from this Worksheet.**

Remember to apply for a PIN at [www.pin.ed.gov](http://www.pin.ed.gov).

Additional help is available online, or you can call 1-800-4-FED-AID.

TTY users (hearing impaired) may call 1-800-730-8913.

Visit [www.studentaid.ed.gov](http://www.studentaid.ed.gov) for more information on federal student aid.

Talk with your school's financial aid office about other types of aid.

**DO NOT MAIL THIS WORKSHEET.**

## FAFSA WORKSHEETS - CALENDAR YEAR 2006

**These worksheets are solely for completing the FAFSA Worksheet questions,  
on page 7 for the student and, on page 5 for the student's parents.**

### FAFSA Worksheet A—Report Annual Amounts

Student/Spouse For Page 7	Parents For Page 5
\$ <input style="width: 100px;" type="text"/> Earned income credit from IRS Form 1040—line 66a; 1040A—line 40a; or 1040EZ—line 8a	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Additional child tax credit from IRS Form 1040—line 68 or 1040A—line 41	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Social Security benefits received, for all household members as reported in question 90 (or 66 for your parents), that were not taxed (such as SSD). Report benefits paid to parents in the Parents' column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Enter in question 40 on Page 7.	Enter in question 84 on Page 5. \$ <input style="width: 100px;" type="text"/>

### FAFSA Worksheet B—Report Annual Amounts

Student/Spouse For Page 7	Parents For Page 5
\$ <input style="width: 100px;" type="text"/> Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Child support received for all children. Don't include foster care or adoption payments.	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Foreign income exclusion from IRS Form 2555—line 45 or 2555EZ—line 18	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Credit for federal tax on special fuels from IRS Form 4136—line 20 (nonfarmers only)	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in adjusted gross income (Q35 and Q79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form	XXXXXXXXXX
\$ <input style="width: 100px;" type="text"/> Enter in question 41 on Page 7.	Enter in question 85 on Page 5. \$ <input style="width: 100px;" type="text"/>

### FAFSA Worksheet C—Report Annual Amounts

Student/Spouse For Page 7	Parents For Page 5
\$ <input style="width: 100px;" type="text"/> Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 50 or 1040A—line 31	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 90 (or question 66 for your parents).	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ <input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/> Enter in question 42 on Page 7.	Enter in question 86 on Page 5. \$ <input style="width: 100px;" type="text"/>