



2003-2004 FAFSA on the Web Pre-Application Worksheet

www.fafsa.ed.gov

Complete this worksheet only if you plan to use *FAFSA on the Web* to apply for financial aid.
Please **DO NOT** mail in this worksheet.

Instructions:

1. Use this worksheet to collect your (and your parents') information before beginning your 2003-2004 online Free Application for Federal Student Aid (FAFSA). The worksheet does not include all questions asked on the online FAFSA, just the ones that you might not know off the top of your head.
2. Questions on this worksheet are in the same order as they appear on the online FAFSA; however, because the online FAFSA allows you to skip some questions based on your answers to earlier questions, you may not have to answer all of the questions on this worksheet.
3. The numbers in parentheses to the right of each question correspond to the question numbers on the paper FAFSA.
4. In addition to completing the Pre-Application Worksheet, you might want to complete student (and parent) Worksheets A, B, and C before beginning your online FAFSA. To print Worksheets A, B, and C, go to www.fafsa.ed.gov/worksheet.htm.
5. Do not use this worksheet if you plan to fill out a paper FAFSA.

Question

Answer

<i>The first part of the online FAFSA will ask you some basic questions about you, the student, such as your name, address, and Social Security Number (SSN).</i>	
Student's Citizenship Status (13)	<input type="checkbox"/> U.S. Citizen <input type="checkbox"/> Eligible Noncitizen <input type="checkbox"/> Neither See notes on page 4
Student's Alien Registration Number (14)	A _ _ _ _ _ See notes on page 4
Student's Marital Status (15)	<input type="checkbox"/> Single, Divorced or Widowed <input type="checkbox"/> Married/Remarried <input type="checkbox"/> Separated
Student's Date of Marital Status (16)	(Month and Year; e.g., 05/1995)
Student's Enrollment Summer 2003 (17)	<input type="checkbox"/> Full time/Not sure <input type="checkbox"/> ¾ time <input type="checkbox"/> Half time <input type="checkbox"/> Less than half <input type="checkbox"/> Not attending
Student's Enrollment Fall 2003 (18)	<input type="checkbox"/> Full time/Not sure <input type="checkbox"/> ¾ time <input type="checkbox"/> Half time <input type="checkbox"/> Less than half <input type="checkbox"/> Not attending
Student's Enrollment Winter 2003-2004 (19)	<input type="checkbox"/> Full time/Not sure <input type="checkbox"/> ¾ time <input type="checkbox"/> Half time <input type="checkbox"/> Less than half <input type="checkbox"/> Not attending
Student's Enrollment Spring 2004 (20)	<input type="checkbox"/> Full time/Not sure <input type="checkbox"/> ¾ time <input type="checkbox"/> Half time <input type="checkbox"/> Less than half <input type="checkbox"/> Not attending
Student's Enrollment Summer 2004 (21)	<input type="checkbox"/> Full time/Not sure <input type="checkbox"/> ¾ time <input type="checkbox"/> Half time <input type="checkbox"/> Less than half <input type="checkbox"/> Not attending
Student's Father's Educational Level (22)	<input type="checkbox"/> Middle school/Jr. High <input type="checkbox"/> High school <input type="checkbox"/> College or beyond <input type="checkbox"/> Other/unknown
Student's Mother's Educational Level (23)	<input type="checkbox"/> Middle school/Jr. High <input type="checkbox"/> High school <input type="checkbox"/> College or beyond <input type="checkbox"/> Other/unknown
What is the student's state of legal residence? (24)	
Did you, the student, become a legal resident of this state before January 1, 1998? (25)	<input type="checkbox"/> Yes <input type="checkbox"/> No
If no, what date did you become a legal resident of your state? (26)	(Month and Year; e.g., 05/1995)
If you, the student, are male, age 18-25, and not already registered with the Selective Service, if you answer "Yes" to this question on the online FAFSA, the Selective Service will register you. (28)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Student's type of degree or certificate (29)	<input type="checkbox"/> 1 (1 st Bachelor's degree) <input type="checkbox"/> 2 (2 nd Bachelor's degree) <input type="checkbox"/> 3 (Associate degree - occupational/technical program) <input type="checkbox"/> 4 (Associate degree - general education or transfer program) <input type="checkbox"/> 5 (Certificate or diploma for completing an occupational, technical, or educational program of less than two years) <input type="checkbox"/> 6 (Certificate or diploma for completing an occupational, technical, or educational program of at least two years) <input type="checkbox"/> 7 (Teaching credential program nondegree) <input type="checkbox"/> 8 (Graduate or professional degree) <input type="checkbox"/> 9 (Other/Undecided)

Question

Answer

Student's grade level in college in 2003-2004 (30)	<input type="checkbox"/> 0 (1 st yr, Never Attended) <input type="checkbox"/> 1 (1 st yr, Previously Attended) <input type="checkbox"/> 2 (2 nd yr/Sophomore) <input type="checkbox"/> 3 (3 rd yr/Junior)	<input type="checkbox"/> 4 (4 th yr/Senior) <input type="checkbox"/> 5 (5 th yr or More) <input type="checkbox"/> 6 (1 st Year Graduate/Professional) <input type="checkbox"/> 7 (Continuing Graduate/Professional)
Will you, the student, have a high school diploma or GED before you enroll? (31)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Will you, the student, have your first bachelor's degree by July 1, 2003? (32)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Are you, the student, interested in student loans? (33)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Are you, the student, interested in work-study? (34)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Does the student have a drug conviction that will affect eligibility for aid? (35)	See notes on page 4	
Were you, the student, born before January 1, 1980? (52)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
In 2003-2004, will you, the student, be working on a master's or doctorate program? (53)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
As of today, are you, the student, married? (54)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Do you, the student, have children who receive more than half of their support from you? (55)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Do you, the student, have dependents other than your children/spouse? (56)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Is the student an orphan, or are you or were you (until age 18) a ward/dependent of the court? (57)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Are you, the student, a veteran of the U.S. Armed Forces? (58)	<input type="checkbox"/> Yes <input type="checkbox"/> No See notes on page 4	
Has the student completed a 2002 IRS or other income tax return? (36)	<input type="checkbox"/> Have already completed <input type="checkbox"/> Will file, have not yet completed <input type="checkbox"/> Not going to file	
What income tax return did you, the student, file or will you file for 2002? (37)	<input type="checkbox"/> 1 – IRS 1040 <input type="checkbox"/> 2 – IRS 1040A, 1040EZ, or 1040 Telefile <input type="checkbox"/> 3 – A Foreign tax return	<input type="checkbox"/> 4 – A tax return for Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau
If you, the student, filed a 1040, were you eligible to file a 1040A or 1040EZ? (38)	<input type="checkbox"/> Yes <input type="checkbox"/> No See notes on page 4	
What was the student's (and spouse's) 2002 adjusted gross income from IRS form? (39) (Adjusted Gross Income is on IRS form 1040-line 35; 1040A-line 21; 1040EZ-line 4; or Telefile-line I.)	\$	
What was the amount of the student's (and spouse's) income tax for 2002? (40) (Income tax amount is on IRS form 1040-line 55; 1040A-line 36; 1040EZ-line 10; or Telefile-line K(2).)	\$	
Enter the student's (and spouse's) exemptions for 2002. (41) (Exemptions are on IRS form 1040-line 6d or 1040A-line 6d. For Form 1040EZ, if a person answered "Yes" on line 5, use EZ worksheet line F to determine the number of exemptions (\$3,000 equals one exemption). If a person answered "No" on line 5, enter 01 if he or she is single, or 02 if he or she is married. For Form Telefile, use line J(2) to determine the number of exemptions (\$3,000 equals one exemption).)		
How much did you the student (and spouse) earn from working (wages, salaries, tips, etc.) in 2002? (42 and 43) (Answer these questions whether or not you, the student, filed a tax return. This information may be on your W-2 forms, or on IRS Form 1040-lines 7+12+18; 1040A-line 7; or 1040EZ-line 1. Telefilers should use their W-2 forms.)		Student (42) \$ Spouse (43) \$
Student's household size (85)	See notes on page 4	
Student's number in college (86)	See notes on page 4	
Who is considered a Parent? Read the notes listed on page 4 to determine who is considered a parent for the purpose of the form. You must answer questions about your parent(s) if you answered "No" to all dependency questions (questions 52-58 on the paper FAFSA) listed on page 2 of this worksheet, even if you did not live with them. Please note: all questions related to your parent(s) are shaded. (Note that grandparents and legal guardians are not parents.)		
What is your parents' marital status as of today? (59)	<input type="checkbox"/> Married/Remarried <input type="checkbox"/> Single <input type="checkbox"/> Divorced/Separated <input type="checkbox"/> Widowed	
Month and year your parents were married, separated, divorced, or widowed (60)	(Month and Year; e.g., 05/1995)	
Have your parents completed a 2002 IRS or other income tax return? (71)	<input type="checkbox"/> Have already completed <input type="checkbox"/> Will file, have not yet completed <input type="checkbox"/> Not going to file	

Question

Answer

What type of tax return did your parents file, or will they file in 2002? (72)	<input type="checkbox"/> 1 – IRS 1040 <input type="checkbox"/> 2 – IRS 1040A, 1040EZ, or 1040 Telefile <input type="checkbox"/> 3 – A Foreign tax return	<input type="checkbox"/> 4 – A tax return for Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau
If your parent filed a 1040, were they eligible to file a 1040A or 1040EZ? (73)	<input type="checkbox"/> Yes <input type="checkbox"/> No See notes on page 4	
What was your parents' adjusted gross income from IRS form? (74) (Adjusted Gross Income is on IRS form 1040-line 35; 1040A-line 21; 1040EZ-line 4; or Telefile-line 1.)	\$	
How much did your parents earn from working (wages, salaries, tips, etc.) in 2002? (77 and 78) (Answer these questions whether or not your parents filed a tax return. This information may be on their W-2 forms, or on IRS Form 1040-lines 7+12+18; 1040A-line 7; or 1040EZ-line 1. Telefilers should use their W-2 forms.)	Father (77) \$ Mother (78) \$	
Student's amount from FAFSA Worksheet A (44)	\$	See notes on page 4
Student's amount from FAFSA Worksheet B (45)	\$	See notes on page 4
Student's amount from FAFSA Worksheet C (46)	\$	See notes on page 4
As of today, student's (and spouse's) amount for net worth of current investments, including real estate (not your home) (47)	\$	Net Worth means current value minus debt
As of today, student's (and spouse's) amount for net worth of current business and/or investment farms (48)	\$	Net Worth means current value minus debt
As of today, student's (and spouse's) amount of cash, savings, and checking accounts (49)	\$	
Number of months student will receive veterans' education (VA) benefits (50)		Use 01 to 12
Student's monthly VA benefits amount (51)	\$	
Student's father's (or stepfather's) Social Security Number (61)		
Students father's (or stepfather's) last name (62)		
Student's mother's (or stepmother's) Social Security Number (63)		
Student's mother's (or stepmother's) last name (64)		
Student's parents' household size (65)		See notes on page 4
Student's parents' number in college (66)		See notes on page 4
Student's parents' state of legal residence (67)		
Did the student's parents become legal residents of the state before January 1, 1998? (68)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
If "No," date the student's parent became a legal resident of this state (69)		(Month and Year; e.g., 05/1995)
What is the age of the student's older parent? (70)		
What was the amount the student's parents paid in income tax for 2002? (75) (Income tax amount is on IRS form 1040-line 55; 1040A-line 36; 1040EZ-line 10; or Telefile-line K(2).)	\$	
Enter the student's parents' exemptions for 2002 (76) (Exemptions are on IRS form 1040-line 6d or 1040A-line 6d. For Form 1040EZ, if a person answered "Yes" on line 5, use EZ worksheet line f to determine the number of exemptions (\$3,000 equals one exemption). If a person answered "No" on line 5 enter 01 if he or she is single, or 02 if he or she is married. For Form Telefile, use line J(2) to determine the number of exemptions (\$3,000 equals one exemption).		
Student's parents' amount from FAFSA Worksheet A (79)	\$	See notes on page 4
Student's parents' amount from FAFSA Worksheet B (80)	\$	See notes on page 4
Student's parents' amount from FAFSA Worksheet C (81)	\$	See notes on page 4
As of today, student's parent's amount for net worth of current investments, including real estate (not your home) (82)	\$	Net Worth means current value minus debt
As of today, student's parent's amount for net worth of current business and/or investment farms (83)	\$	Net Worth means current value minus debt
As of today, student's parent's amount in cash, savings, and checking accounts (84)	\$	
<i>Near the end of the application, the online FAFSA will help you to list the schools you would like to receive your FAFSA information. In addition, if someone other than you, your spouse, or your parents completed the online FAFSA for you, you will be asked to report information about that person.</i>		

Notes Section:

Notes for Student's Citizenship Status and Alien Registration Number:

Generally you are an eligible noncitizen if you are: (1) a U.S. permanent resident and you have an Alien Registration Receipt card (I-551); (2) a conditional permanent resident (I-551C); or (3) an other eligible noncitizen with an Arrival-Department Record (I-94) from the U.S. Immigration and Naturalization Service showing any of the following designations: "Refugee", "Asylum Granted", "Indefinite Parole", "Humanitarian Parole", or "Cuban-Haitian Entrant". If you're not sure how to answer, FAFSA on the Web (www.fafsa.ed.gov/help.htm) provides additional information to help you answer these questions.

If you are an eligible noncitizen, enter your eight or nine digit Alien Registration Number.

Notes for Student's Drug Conviction Affecting Eligibility:

If you have a conviction for possessing or selling illegal drugs go to FAFSA on the Web (www.fafsa.ed.gov/worksheet.htm). The worksheet will walk you through a series of questions to help you figure out if your conviction affects your eligibility.

Notes for Was Student Eligible to File a 1040A or 1040EZ:

In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$50,000, does not itemize deductions, doesn't receive income from his or her business farm, does not receive alimony, and is not required to file Schedule D for capital gains. If you filed a 1040 only to claim Hope and Lifetime Learning credits, and you would have otherwise been eligible to file a 1040A or 1040EZ, you should answer "Yes."

Notes for Are You, the Student, a Veteran of the U.S. Armed Forces:

Answer "No" (you are not a veteran) if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently an ROTC student or cadet or midshipman at a service academy, or (3) are a National Guard or Reserves enlistee activated only for training. Also answer "No" if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2004.

Answer "Yes" (you are a veteran) if you (1) have engaged in active duty in the U.S. Armed Forces (Army, Navy, Air Force, Marines, or Coast Guard) or as a member National Guard or Reserves who was called to active duty for purposes other than training, or were a cadet or midshipman at one of the service academies, **and** (2) were released under a condition other than dishonorable. Also answer "Yes" if you are not a veteran now but will be one by June 30, 2004.

Notes for Student's Household Size:

Include in your (and your spouse's) household: (1) Yourself (and your spouse, if you have one), and (2) your children if you will provide more than half of their support from July 1, 2003 through June 30, 2004, and (3) other people if they now live with you, and you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2003 through June 30, 2004.

Notes for Student's Number in College:

Always count yourself as a college student. **Don't include your parents.** Include others only if they will attend at least half time in a 2003-2004 program that leads to a college degree or certificate.

Notes for Who is Considered a Parent:

If your parents are both living and married to each other, answer the questions about them.

If your parent is widowed or single, answer the questions about that parent. If your widowed parent is remarried as of today, answer the questions about that parent **and** the person to whom your parent is married (your stepparent).

If your parents are divorced or separated, answer the questions about the parent you lived with during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months, or during the most recent year that you actually received support from that parent.) If this parent is remarried as of today, answer the questions on the rest of this form about that parent **and** the person to whom your parent is married (your stepparent).

Notes for Were Your Parents Eligible to File a 1040A or 1040EZ:

In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$50,000, does not itemize deductions, doesn't receive income from his or her business farm, does not receive alimony, and is not required to file Schedule D for capital gains. If your parents filed a 1040 only to claim Hope and Lifetime Learning credits, and would have otherwise been eligible to file a 1040A or 1040EZ, they should answer "Yes" to this question.

Notes for Student's Worksheets A, B and C:

For help with answering these questions, go to www.fafsa.ed.gov/worksheet.htm. Print out copies of all Worksheets and complete them prior to filling out the online FAFSA.

Notes for Parents' Household Size:

Include in your parents' household: (1) Your parents and yourself, even if you don't live with parents, and (2) your parents' other children if (a) your parents will provide more than half of their support from July 1, 2003 through June 30, 2004, or (b) the children could answer "No" to all of the dependency questions listed on page 2 of this Worksheet (questions 52-58 on the paper FAFSA), and (3) other people if they live with your parents, and your parents provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2003 through June 30, 2004.

Notes for Parent's Number in College:

Always count yourself as a college student. **Don't include your parents.** Include others only if they will attend at least half time in a 2003-2004 program that leads to a college degree or certificate.

Notes for Parent's Worksheets A, B and C:

For help with answering these questions, go to www.fafsa.ed.gov/worksheet.htm. Print out copies of all Worksheets and complete them prior to filling out the online FAFSA.