

2002-2003

The **FAFSA**<sup>SM</sup>

July 1, 2002 — June 30, 2003

Free Application for Federal Student Aid



OMB # 1845-0001

**Use this form to apply for federal and state\* student grants, work-study, and loans.**

Apply free with

**FAFSA** on the Web [www.fafsa.ed.gov](http://www.fafsa.ed.gov)

1

If you are filing a **2001 federal income tax return**, we recommend that you complete it before filling out this form. However, you do not need to file your income tax return with the IRS before you submit this form.

If you or your family has **unusual circumstances not shown on this form** (such as loss of employment) that might affect your need for student financial aid, submit this form and then consult with the financial aid office at the college you plan to attend.

You may also use this form to apply for **aid from other sources, such as your state or college**. The deadlines for states (see table to right) or colleges may be as early as January 2002 and may differ. You may be required to complete additional forms. Check with your high school guidance counselor or a financial aid administrator at your college about state and college sources of student aid and deadlines.

2

Your answers on this form will be read electronically. Therefore:

- use black ink and fill in ovals completely:
- print clearly in CAPITAL letters and skip a box between words:
- report dollar amounts (such as \$12,356.41) like this:

Correct ☒ Incorrect ☐ ☐ ☐

1	5		E	L	M		S	T
\$		1	2	,	3	5	6	no cents

Blue is for students and purple is for parents.

If you have questions about this application, or for more information on eligibility requirements and the U.S. Department of Education's student aid programs, look on the Internet at [www.ed.gov/studentaid](http://www.ed.gov/studentaid). You can also call 1-800-4FED-AID (1-800-433-3243) seven days a week from 8:00 a.m. through midnight (Eastern time). TTY users may call 1-800-730-8913.

3

After you complete this application, make a copy of it for your records. Then **mail the original of only pages 3 through 6** in the attached envelope or send it to: Federal Student Aid Programs, P.O. Box 4001, Mt. Vernon, IL 62864-8601.

You should submit your application as early as possible, but no earlier than January 1, 2002. We must receive your application **no later than June 30, 2003**. Your college must have your correct, complete information by your last day of enrollment in the 2002-2003 school year.

You should hear from us within four weeks. If you do not, please check on-line at [www.fafsa.ed.gov](http://www.fafsa.ed.gov) or call 1-800-433-3243.

4

**Now go to page 3 and begin filling out this form.**  
**Refer to the notes as instructed.**

## STATE AID DEADLINES

- A R April 1, 2002 (*date received*)  
 A Z June 30, 2003 (*date received*)  
 \*^C A For initial awards – March 2, 2002  
     For community college awards – September 2, 2002 (*date postmarked*)  
 \* DC June 28, 2002 (*date received by state*)  
 DE April 15, 2002 (*date received*)  
 FL May 15, 2002 (*date processed*)  
 ^ I A July 1, 2002 (*date received*)  
 IL For priority consideration, first-time applicants – September 30, 2002  
     For priority consideration, continuing applicants – August 15, 2002 (*date received*)  
 ^ I N March 1, 2002 (*date postmarked*)  
 \* K S For priority consideration – April 1, 2002 (*date received*)  
 K Y For priority consideration – March 15, 2002 (*date received*)  
 ^ L A For priority consideration – May 1, 2002  
     Final deadline – July 1, 2002 (*date received*)  
 ^ M A For priority consideration – May 1, 2002 (*date received*)  
 M D March 1, 2002 (*date postmarked*)  
 M E May 1, 2002 (*date received*)  
 M I High school seniors – February 21, 2002  
     College students – March 21, 2002 (*date received*)  
 M N June 30, 2003 (*date received*)  
 M O April 1, 2002 (*date received*)  
 M T For priority consideration – March 1, 2002 (*date postmarked*)  
 N C March 15, 2002 (*date received*)  
 N D April 15, 2002 (*date processed*)  
 N H May 1, 2002 (*date received*)  
 ^ N J June 1, 2002 if you received a Tuition Aid Grant in 2001-2002  
     All other applicants  
     – October 1, 2002, for fall and spring terms  
     – March 1, 2003, for spring term only (*date received*)  
 \*^N Y May 1, 2003 (*date postmarked*)  
 O H October 1, 2002 (*date received*)  
 O K For priority consideration – April 30, 2002  
     Final deadline – June 30, 2002 (*date received*)  
 O R For priority consideration – March 1, 2002 (*date received*)  
 \* P A All 2001-2002 State Grant recipients and all non-2001-2002 State Grant recipients in degree programs – May 1, 2002  
     All other applicants – August 1, 2002 (*date received*)  
 P R May 2, 2003 (*date application signed*)  
 R I March 1, 2002 (*date received*)  
 S C June 30, 2002 (*date received*)  
 T N May 1, 2002 (*date processed*)  
 \*^W V March 1, 2002 (*date received*)

Check with your financial aid administrator for these states: AK, AL, \*AS, \*CT, CO, \*FM, GA, \*GU, \*HI, ID, \*MH, \*MP, MS, \*NE, \*NM, \*NV, \*PW, \*SD, \*TX, UT, \*VA, \*VI, \*VT, WA, WI, and \*WY.

^ Applicants encouraged to obtain proof of mailing.

\* Additional form may be required.

STATE AID DEADLINES

## Notes for questions 13–14 (page 3)

If you are an eligible noncitizen, write in your eight- or nine-digit Alien Registration Number. Generally, you are an eligible noncitizen if you are: (1) a U.S. permanent resident and you have an Alien Registration Receipt Card (I-551); (2) a conditional permanent resident (I-551C); or (3) an other eligible noncitizen with an Arrival-Departure Record (I-94) from the U.S. Immigration and Naturalization Service showing any one of the following designations: “Refugee,” “Asylum Granted,” “Indefinite Parole,” “Humanitarian Parole,” or “Cuban-Haitian Entrant.” If you are in the U.S. on only an F1 or F2 student visa, or only a J1 or J2 exchange visitor visa, or a G series visa (pertaining to international organizations), you must fill in oval c. If you are neither a citizen nor eligible noncitizen, you are not eligible for federal student aid. However, you may be eligible for state or college aid.

## Notes for questions 17–21 (page 3)

For undergraduates, full time generally means taking at least 12 credit hours in a term or 24 clock hours per week. 3/4 time generally means taking at least 9 credit hours in a term or 18 clock hours per week. Half time generally means taking at least 6 credit hours in a term or 12 clock hours per week. Provide this information about the college you plan to attend.

## Notes for question 29 (page 3) — Enter the correct number in the box in question 29.

- |   |  |
|---|--|
| Enter 1 for 1 <sup>st</sup> bachelor’s degree   | Enter 6 for certificate or diploma for completing an occupational, technical, or educational program of at least two years |
| Enter 2 for 2 <sup>nd</sup> bachelor’s degree   | Enter 7 for teaching credential program (nondegree program)  |
| Enter 3 for associate degree (occupational or technical program)  | Enter 8 for graduate or professional degree  |
| Enter 4 for associate degree (general education or transfer program)  | Enter 9 for other/undecided  |
| Enter 5 for certificate or diploma for completing an occupational, technical, or educational program of less than two years |  |

## Notes for question 30 (page 3) — Enter the correct number in the box in question 30.

- |  |  |
|--|--|
| Enter 0 for never attended college & 1st year undergraduate  | Enter 4 for 4th year undergraduate/senior              |
| Enter 1 for attended college before & 1st year undergraduate | Enter 5 for 5th year/other undergraduate               |
| Enter 2 for 2nd year undergraduate/sophomore                 | Enter 6 for 1st year graduate/professional             |
| Enter 3 for 3rd year undergraduate/junior                    | Enter 7 for continuing graduate/professional or beyond |

## Notes for questions 37 c. and d. (page 4) and 71 c. and d. (page 5)

If you filed or will file a foreign tax return, or a tax return with Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau, use the information from that return to fill out this form. If you filed a foreign return, convert all figures to U.S. dollars, using the exchange rate that is in effect today.

## Notes for questions 38 (page 4) and 72 (page 5)

In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$50,000, does not itemize deductions, does not receive income from his or her own business or farm, and does not receive alimony. A person is not eligible if he or she itemizes deductions, receives self-employment income or alimony, or is required to file Schedule D for capital gains.

## Notes for questions 41 (page 4) and 75 (page 5) — only for people who filed a 1040EZ or Telefile

On the 1040EZ, if a person answered “Yes” on line 5, use EZ worksheet line F to determine the number of exemptions (\$2,900 equals one exemption). If a person answered “No” on line 5, enter 01 if he or she is single, or 02 if he or she is married.

On the Telefile, use line J(2) to determine the number of exemptions (\$2,900 equals one exemption).

## Notes for questions 47–48 (page 4) and 81–82 (page 5)

**Net worth** means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

**Investments include** real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, education IRAs, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investments.

**Investments do not include** the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), or the value of prepaid tuition plans.

**Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

## Notes for question 58 (page 4)

Answer “No” (you are not a veteran) if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently an ROTC student or a cadet or midshipman at a service academy, or (3) are a National Guard or Reserves enlistee activated only for training. Also answer “No” if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2003.

Answer “Yes” (you are a veteran) if you (1) have engaged in active duty in the U.S. Armed Forces (Army, Navy, Air Force, Marines, or Coast Guard) or as a member of the National Guard or Reserves who was called to active duty for purposes other than training, or were a cadet or midshipman at one of the service academies, **and** (2) were released under a condition other than dishonorable. Also answer “Yes” if you are not a veteran now but will be one by June 30, 2003.



**Step One:** For questions 1-34, leave blank any questions that do not apply to you (the student).

**1-3. Your full name (as it appears on your Social Security card)**

1. LAST  
NAME

2. FIRST  
NAME

3. MIDDLE  
INITIAL

**4-7. Your permanent mailing address**

4. NUMBER AND  
STREET (INCLUDE  
APT. NUMBER)

5. CITY (AND  
COUNTRY IF  
NOT U.S.)

6. STATE

7. ZIP CODE

**8. Your Social Security Number**

**9. Your date of birth**

**10. Your permanent telephone number**

**11-12. Your driver's license number and state (if any)**

11. LICENSE  
NUMBER

12. STATE

**13. Are you a U.S. citizen?**  
Pick one. **See page 2.**

- a. Yes, I am a U.S. citizen. **Skip to question 15.** ..... ☐ 1  
b. No, but I am an eligible noncitizen. **Fill in question 14.** ..... ☐ 2  
c. No, I am not a citizen or eligible noncitizen. .... ☐ 3

**14.**

ALIEN REGISTRATION NUMBER

**15. What is your marital  
status as of today?**

- I am single, divorced, or widowed ..... ☐ 1  
I am married/remarried ..... ☐ 2  
I am separated ..... ☐ 3

**16. Month and year you  
were married, separated,  
divorced, or widowed**

MONTH YEAR

For each question (17 - 21), please mark whether you will be full time, 3/4 time, half time, less than half time, or not attending. **See page 2.**

- |   |  |                                     |   |   |                                       |
|---|--|-------------------------------------|---|---|---------------------------------------|
| <b>17. Summer 2002</b>                          | Full time/Not sure <input type="radio"/> 1     | 3/4 time <input type="radio"/> 2    | Half time <input type="radio"/> 3         | Less than half time <input type="radio"/> 4 | Not attending <input type="radio"/> 5 |
| <b>18. Fall 2002</b>                            | Full time/Not sure <input type="radio"/> 1     | 3/4 time <input type="radio"/> 2    | Half time <input type="radio"/> 3         | Less than half time <input type="radio"/> 4 | Not attending <input type="radio"/> 5 |
| <b>19. Winter 2002-2003</b>                     | Full time/Not sure <input type="radio"/> 1     | 3/4 time <input type="radio"/> 2    | Half time <input type="radio"/> 3         | Less than half time <input type="radio"/> 4 | Not attending <input type="radio"/> 5 |
| <b>20. Spring 2003</b>                          | Full time/Not sure <input type="radio"/> 1     | 3/4 time <input type="radio"/> 2    | Half time <input type="radio"/> 3         | Less than half time <input type="radio"/> 4 | Not attending <input type="radio"/> 5 |
| <b>21. Summer 2003</b>                          | Full time/Not sure <input type="radio"/> 1     | 3/4 time <input type="radio"/> 2    | Half time <input type="radio"/> 3         | Less than half time <input type="radio"/> 4 | Not attending <input type="radio"/> 5 |
| <b>22. Highest school your father completed</b> | Middle school/Jr. High <input type="radio"/> 1 | High school <input type="radio"/> 2 | College or beyond <input type="radio"/> 3 | Other/unknown <input type="radio"/> 4       |                                       |
| <b>23. Highest school your mother completed</b> | Middle school/Jr. High <input type="radio"/> 1 | High school <input type="radio"/> 2 | College or beyond <input type="radio"/> 3 | Other/unknown <input type="radio"/> 4       |                                       |

**24. What is your state of  
legal residence?**

STATE

**25. Did you become a legal resident of this state  
before January 1, 1997?**

Yes ☐ 1 No ☐ 2

MONTH YEAR

**26. If the answer to question 25 is "No," give month and year you became a legal resident.**

**27. Are you male? (Most male students must register with Selective Service to get federal aid.)**

Yes ☐ 1 No ☐ 2

**28. If you are male (age 18-25) and not registered, answer "Yes" and Selective Service will register you.**

Yes ☐ 1 No ☐ 2

**29. What degree or certificate will you be working  
on during 2002-2003? **See page 2** and enter  
the correct number in the box.**

**30. What will be your grade level when you begin  
the 2002-2003 school year? **See page 2** and  
enter the correct number in the box.**

**31. Will you have a high school diploma or GED before you enroll?**

Yes ☐ 1 No ☐ 2

**32. Will you have your first bachelor's degree before July 1, 2002?**

Yes ☐ 1 No ☐ 2

**33. In addition to grants, are you interested in student loans (which you must pay back)?**

Yes ☐ 1 No ☐ 2

**34. In addition to grants, are you interested in "work-study" (which you earn through work)?**

Yes ☐ 1 No ☐ 2

**35. Do not leave this question blank.** Have you ever been convicted of possessing or selling illegal drugs? If you have, answer "Yes," complete and submit this application, and we will send you a worksheet in the mail for you to determine if your conviction affects your eligibility for aid.

No ☐ 1  
Yes ☐ 3

**DO NOT LEAVE  
QUESTION 35  
BLANK**

**Step Two:** For questions 36-49, report your (the student's) income and assets. If you are married today, report your and your spouse's income and assets, even if you were not married in 2001. Ignore references to "spouse" if you are currently single, separated, divorced, or widowed.

36. For 2001, have you (the student) completed your IRS income tax return or another tax return listed in **question 37**?

- a. I have already completed my return. ☐ 1    b. I will file, but I have not yet completed my return. ☐ 2    c. I'm not going to file. (Skip to question 42.) ☐ 3

37. What income tax return did you file or will you file for 2001?

- a. IRS 1040 ..... ☐ 1    d. A tax return for Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau. See page 2. .... ☐ 4  
b. IRS 1040A, 1040EZ, 1040Telefile ..... ☐ 2  
c. A foreign tax return. See page 2. .... ☐ 3

38. If you have filed or will file a 1040, were you eligible to file a 1040A or 1040EZ? See page 2.

- Yes ☐ 1    No ☐ 2    Don't Know ☐ 3

For questions 39-51, if the answer is zero or the question does not apply to you, enter 0.

39. What was your (and spouse's) adjusted gross income for 2001? Adjusted gross income is on IRS Form 1040–line 33; 1040A–line 19; 1040EZ–line 4; or Telefile–line I.

\$    ,

40. Enter the total amount of your (and spouse's) income tax for 2001. Income tax amount is on IRS Form 1040–lines 47 + 52; 1040A–lines 30 + 34; 1040EZ–line 11; or Telefile–line K(2).

\$    ,

41. Enter your (and spouse's) exemptions for 2001. Exemptions are on IRS Form 1040–line 6d or on Form 1040A–line 6d. For Form 1040EZ or Telefile, see page 2.

42-43. How much did you (and spouse) earn from working (wages, salaries, tips, etc.) in 2001?

Answer this question whether or not you filed a tax return. This information may be on your W-2 forms, or on IRS Form 1040–lines 7 + 12 + 18; 1040A–line 7; or 1040EZ–line 1. Telefilers should use their W-2 forms.

**You (42)**

\$    ,

**Your Spouse (43)**

\$    ,

#### Student (and Spouse) Worksheets (44-46)

44-46. Go to page 8 and complete the columns on the left of Worksheets A, B, and C. Enter the student (and spouse) totals in questions 44, 45, and 46, respectively. Even though you may have few of the Worksheet items, check each line carefully.

**Worksheet A (44)**

\$    ,

**Worksheet B (45)**

\$    ,

**Worksheet C (46)**

\$    ,

47. As of today, what is the net worth of your (and spouse's) current **investments**? See page 2.

\$    ,

48. As of today, what is the net worth of your (and spouse's) current **businesses and/or investment farms**? See page 2. Do not include a farm that you live on and operate.

\$    ,

49. As of today, what is your (and spouse's) total current balance of **cash, savings, and checking accounts**? Do not include student financial aid.

\$    ,

50-51. If you receive veterans' education benefits, for **how many months** from July 1, 2002 through June 30, 2003 will you receive these benefits, and **what amount** will you receive per month? Do not include your spouse's veterans education benefits.

**Months (50)**

**Amount (51)**

\$

### Step Three: Answer all seven questions in this step.

52. Were you born before January 1, 1979? ..... Yes ☐ 1    No ☐ 2
53. During the school year 2002-2003, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)? ..... Yes ☐ 1    No ☐ 2
54. As of today, are you married? (Answer "Yes" if you are separated but not divorced.) ..... Yes ☐ 1    No ☐ 2
55. Do you have children who receive more than half of their support from you? ..... Yes ☐ 1    No ☐ 2
56. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2003? ..... Yes ☐ 1    No ☐ 2
57. Are you an orphan, or are you or were you (until age 18) a ward/dependent of the court? ..... Yes ☐ 1    No ☐ 2
58. Are you a veteran of the U.S. Armed Forces? See page 2. .... Yes ☐ 1    No ☐ 2

If you (the student) answer "No" to every question in Step Three, go to Step Four.

If you answer "Yes" to any question in Step Three, skip Step Four and go to Step Five on page 6.

(If you are a health profession student, your school may require you to complete Step Four even if you answered "Yes" in Step Three.)





**Step Five:** Complete this step only if you (the student) answered "Yes" to any question in Step Three.

84. Go to page 7 to determine how many people are in your (and your spouse's) household.

85. Go to page 7 to determine how many in question 84 will be college students between July 1, 2002 and June 30, 2003.

**Step Six:** Please tell us which schools should receive your information.

Enter the 6-digit federal school code and your housing plans. Look for the federal school codes at [www.fafsa.ed.gov](http://www.fafsa.ed.gov), at your college financial aid office, at your public library, or by asking your high school guidance counselor. If you cannot get the federal school code, write in the complete name, address, city, and state of the college. For state aid, you may wish to list your preferred school first.

86.	1ST FEDERAL SCHOOL CODE <input type="text"/>	OR	NAME OF COLLEGE <input type="text"/>	STATE <input type="text"/>	<b>HOUSING PLANS</b> 87. on campus <input type="radio"/> 1 off campus <input type="radio"/> 2 with parent <input type="radio"/> 3 89. on campus <input type="radio"/> 1 off campus <input type="radio"/> 2 with parent <input type="radio"/> 3 91. on campus <input type="radio"/> 1 off campus <input type="radio"/> 2 with parent <input type="radio"/> 3 93. on campus <input type="radio"/> 1 off campus <input type="radio"/> 2 with parent <input type="radio"/> 3 95. on campus <input type="radio"/> 1 off campus <input type="radio"/> 2 with parent <input type="radio"/> 3 97. on campus <input type="radio"/> 1 off campus <input type="radio"/> 2 with parent <input type="radio"/> 3
88.	2ND FEDERAL SCHOOL CODE <input type="text"/>	OR	NAME OF COLLEGE <input type="text"/>	STATE <input type="text"/>	
90.	3RD FEDERAL SCHOOL CODE <input type="text"/>	OR	NAME OF COLLEGE <input type="text"/>	STATE <input type="text"/>	
92.	4TH FEDERAL SCHOOL CODE <input type="text"/>	OR	NAME OF COLLEGE <input type="text"/>	STATE <input type="text"/>	
94.	5TH FEDERAL SCHOOL CODE <input type="text"/>	OR	NAME OF COLLEGE <input type="text"/>	STATE <input type="text"/>	
96.	6TH FEDERAL SCHOOL CODE <input type="text"/>	OR	NAME OF COLLEGE <input type="text"/>	STATE <input type="text"/>	

**Step Seven:** Please read, sign, and date.

If you are the student, by signing this application you certify that you (1) will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education, (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it, (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, and (4) will notify your school if you default on a federal student loan.

If you are the parent or the student, by signing this application you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include your U.S. or state income tax forms. Also, you certify that you understand that **the Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service and other federal agencies.** If you purposely give false or misleading information, you may be fined \$20,000, sent to prison, or both.

98. Date this form was completed.

MONTH  / DAY  / 2002 ☐ or 2003 ☐

99. Student signature (Sign in box)

1

Parent signature (one parent whose information is provided in Step Four) (Sign in box)

2

If this form was filled out by someone other than you, your spouse, or your parent(s), that person must complete this part.

Preparer's name, firm, and address

100. Preparer's Social Security Number (or 101)

-  -

101. Employer ID number (or 100)

-

102. Preparer's signature and date

1

**SCHOOL USE ONLY:**

Federal School Code

D/O ☐ 1

FAA SIGNATURE

1

**MDE USE ONLY:**

Special Handle

-

**Notes for questions 59–83 (page 5) Step Four: Who is considered a parent in this step?**

Read these notes to determine who is considered a parent for purposes of this form. **Answer all questions in Step Four about them**, even if you do not live with them.

If your parents are both living and married to each other, answer the questions about them.

If your parent is widowed or single, answer the questions about that parent. If your widowed parent is remarried as of today, answer the questions about that parent **and** the person whom your parent married (your stepparent).

If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the last 12 months, or during the most recent year that you actually received support from a parent.) If this parent is remarried as of today, answer the questions on the rest of this form about that parent **and** the person whom your parent married (your stepparent).

**Notes for question 64 (page 5)**

Include in your parents' household (see notes, above, for who is considered a parent):

- your parents and yourself, even if you don't live with your parents, and
- your parents' other children if (a) your parents will provide more than half of their support from July 1, 2002 through June 30, 2003 or (b) the children could answer "No" to every question in Step Three on page 4 of this form, and
- other people if they now live with your parents, your parents provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2002 through June 30, 2003.

**Notes for questions 65 (page 5) and 85 (page 6)**

Always count yourself as a college student. **Do not include your parents.** Include others only if they will attend at least half time in 2002–2003 a program that leads to a college degree or certificate.

**Notes for question 84 (page 6)**

Include in your (and your spouse's) household:

- yourself (and your spouse, if you have one), and
- your children, if you will provide more than half of their support from July 1, 2002 through June 30, 2003, and
- other people if they now live with you, and you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2002 through June 30, 2003.

**Information on the Privacy Act and use of your Social Security Number**

We use the information that you provide on this form to determine if you are eligible to receive federal student financial aid and the amount that you are eligible to receive. Sections 483 and 484 of the Higher Education Act of 1965, as amended, give us the authority to ask you and your parents these questions, and to collect the Social Security Numbers of you and your parents. We use your Social Security Number to verify your identity and retrieve your records, and we may request your Social Security Number again for those purposes.

State and institutional student financial aid programs may also use the information that you provide on this form to determine if you are eligible to receive state and institutional aid and the need that you have for such aid. Therefore, we will disclose the information that you provide on this form to each institution you list in questions 86–97, state agencies in your state of legal residence, and the state agencies of the states in which the colleges that you list in questions 86–97 are located.

If you are applying solely for federal aid, you must answer all of the following questions that apply to you: 1–9, 13–15, 24, 27–28, 31–32, 35, 36–40, 42–49, 52–66, 69–74, 76–85, and 98–99. If you do not answer these questions, you will not receive federal aid.

Without your consent, we may disclose information that you provide to entities under a published "routine use." Under such a routine use, we may disclose information to third parties that we have authorized to assist us in administering the above programs; to other federal agencies under computer matching programs, such as those with the Internal Revenue Service, Social Security Administration, Selective Service System, Immigration and Naturalization Service, and Veterans Administration; to your parents or spouse; and to members of Congress if you ask them to help you with student aid questions.

If the federal government, the U.S. Department of Education, or an employee of the U.S. Department of Education is involved in litigation, we may send information to the Department of Justice, or a court or adjudicative body, if the disclosure is related to financial aid and certain conditions are met. In addition, we may send your information to a foreign, federal, state, or local enforcement agency if the information that you submitted indicates a violation or potential violation of law, for which that agency has jurisdiction for investigation or prosecution. Finally, we may send information regarding a claim that is determined to be valid and overdue to a consumer reporting agency. This information includes identifiers from the record; the amount, status, and history of the claim; and the program under which the claim arose.

**State Certification**

By submitting this application, you are giving your state financial aid agency permission to verify any statement on this form and to obtain income tax information for all persons required to report income on this form.

**The Paperwork Reduction Act of 1995**

The Paperwork Reduction Act of 1995 says that no one is required to respond to a collection of information unless it displays a valid OMB control number, which for this form is 1845-0001. The time required to complete this form is estimated to be one hour, including time to review instructions, search data resources, gather the data needed, and complete and review the information collection. If you have comments about this estimate or suggestions for improving this form, please write to: U.S. Department of Education, Washington DC 20202-4651.

We may request additional information from you to process your application more efficiently. We will collect this additional information only as needed and on a voluntary basis.

# Worksheets

Calendar Year 2001

**Do not mail these worksheets in with your application.**  
Keep these worksheets; your school may ask to see them.

Student/Spouse

## Worksheet A

Parent(s)

For question 44

For question 78

\$	Earned income credit from IRS Form 1040—line 61a; 1040A—line 39a; 1040EZ—line 9a; or Telefile—line L(2).	\$
\$	Additional child tax credit from IRS Form 1040—line 63 or 1040A—line 40	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include Food Stamps or subsidized housing.	\$
\$	Social Security benefits received that were not taxed (such as SSI)	\$
\$	Enter in question 44.	Enter in question 78.

## Worksheet B

For question 45

For question 79

\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of lines 23 + 29 or 1040A—line 16	\$
\$	Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b	\$
\$	Foreign income exclusion from IRS Form 2555—line 43 or 2555EZ—line 18	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136—line 10—nonfarmers only	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. <b>Don't include</b> student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Cash <b>received</b> , or any money paid on your behalf, not reported elsewhere on this form	XXXXXXXX
	Enter in question 45.	Enter in question 79.

## Worksheet C

For question 46

For question 80

\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 46 or 1040A—line 29	\$
\$	Child support <b>paid</b> because of divorce or separation. Don't include support for children in your (or your parents') household, as reported in question 84 (or question 64 for your parents).	\$
\$	Taxable earnings from Federal Work-Study or other need-based work programs	\$
\$	Student grant, scholarship, fellowship, and assistantship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income	\$
\$	Enter in question 46.	Enter in question 80.