

2001-2002

The

FAFSA

July 1, 2001 — June 30, 2002

Free Application for Federal Student Aid



OMB # 1845-0001

Use this form to apply for federal and state\* student grants, work-study, and loans.

Apply over the Internet with



www.fafsa.ed.gov

1

If you are filing a **2000 income tax return**, we recommend that you complete it before filling out this form. However, you do not need to file your income tax return with the IRS before you submit this form.

If you or your family has **unusual circumstances** (such as loss of employment) that might affect your need for student financial aid, submit this form, and then consult with the financial aid office at the college you plan to attend.

You may also use this form to apply for **aid from other sources, such as your state or college**. The deadlines for states (see table to right) or colleges may be as early as January 2001 and may differ. You may be required to complete additional forms. Check with your high school guidance counselor or a financial aid administrator at your college about state and college sources of student aid.

2

Your answers on this form will be read electronically. Therefore:

- use black ink and fill in ovals completely:
- print clearly in CAPITAL letters and skip a box between words:
- report dollar amounts (such as \$12,356.41) like this:

|     |                       |    |                                  |                       |   |   |   |          |
|-----|-----------------------|----|----------------------------------|-----------------------|---|---|---|----------|
| Yes | <input type="radio"/> | No | <input checked="" type="radio"/> | <input type="radio"/> |   |   |   |          |
| I   | 5                     | E  | L                                | M                     | S | T |   |          |
| \$  |                       | 1  | 2                                | ,                     | 3 | 5 | 6 | no cents |

Green is for students and purple is for parents.

If you have questions about this application, or for more information on eligibility requirements and the U.S. Department of Education's student aid programs, look on the Internet at **www.ed.gov/studentaid**. You can also call 1-800-4FED-AID (1-800-433-3243) seven days a week from 8:00 a.m. through midnight (Eastern time). TTY users may call 1-800-730-8913.

3

After you complete this application, make a copy of it for your records. Then **send the original of pages 3 through 6** in the attached envelope or send it to: Federal Student Aid Programs, P.O. Box 4008, Mt. Vernon, IL 62864-8608.

You should submit your application as early as possible, but no earlier than January 1, 2001. We must receive your application **no later than July 1, 2002**. Your school must have your correct, complete information by your last day of enrollment in the 2001-2002 school year.

You should hear from us within four weeks. If you do not, please call 1-800-433-3243 or check on-line at [www.fafsa.ed.gov](http://www.fafsa.ed.gov)

4

**Now go to page 3 and begin filling out this form.**  
**Refer to the notes as needed.**

STATE AID DEADLINES

|   |  |
|---|--|
| AR  | April 1, 2001 (date received)  |
| AZ  | June 30, 2002 (date received)  |
| *^ CA   | March 2, 2001 (date postmarked)  |
| * DC  | June 24, 2001 (date received by state)   |
| DE  | April 15, 2001 (date received)   |
| FL  | May 15, 2001 (date processed)  |
| HI  | March 1, 2001  |
| ^ IA  | July 1, 2001 (date received)   |
| IL  | First-time applicants – September 30, 2001<br>Continuing applicants – July 15, 2001 (date received)  |
| ^ IN  | For priority consideration – March 1, 2001 (date postmarked)   |
| * KS  | For priority consideration – April 1, 2001 (date received)   |
| KY  | For priority consideration – March 15, 2001 (date received)  |
| ^ LA  | For priority consideration – April 15, 2001<br>Final deadline – July 1, 2001 (date received)   |
| ^ MA  | For priority consideration – May 1, 2001 (date received)   |
| MD  | March 1, 2001 (date postmarked)  |
| ME  | May 1, 2001 (date received)  |
| MI  | High school seniors – February 21, 2001<br>College students – March 21, 2001 (date received)   |
| MN  | June 30, 2002 (date received)  |
| MO  | April 1, 2001 (date received)  |
| MT  | For priority consideration – March 1, 2001 (date postmarked)   |
| NC  | March 15, 2001 (date received)   |
| ND  | April 15, 2001 (date processed)  |
| NH  | May 1, 2001 (date received)  |
| ^ NJ  | June 1, 2001 if you received a Tuition Aid Grant in 2000-2001<br>All other applicants<br>– October 1, 2001, for fall and spring terms<br>– March 1, 2002, for spring term only (date received) |
| *^ NY   | May 1, 2002 (date postmarked)  |
| OH  | October 1, 2001 (date received)  |
| OK  | For priority consideration – April 30, 2001<br>Final deadline – June 30, 2001 (date received)  |
| OR  | May 1, 2002 (date received)  |
| * PA  | All 2000-2001 State Grant recipients and all non-2000-2001 State Grant recipients in degree programs – May 1, 2001<br>All other applicants – August 1, 2001 (date received)                    |
| PR  | May 2, 2002 (date application signed)  |
| RI  | March 1, 2001 (date received)  |
| SC  | June 30, 2001 (date received)  |
| TN  | May 1, 2001 (date processed)   |
| *^ WV   | March 1, 2001 (date received)  |
| Check with your financial aid administrator for these states: AK, AL, *AS, *CT, CO, *FM, GA, *GU, ID, *MH, *MP, MS, *NE, *NM, *NV, *PW, *SD, *TX, UT, *VA, *VI, *VT, WA, WI, and *WY. |  |
| ^ Applicants encouraged to obtain proof of mailing.   |  |
| * Additional form may be required   |  |

STATE AID DEADLINES

### Notes for questions 13–14 (page 3)

If you are an eligible noncitizen, write in your eight or nine digit Alien Registration Number. Generally, you are an eligible noncitizen if you are: (1) a U.S. permanent resident and you have an Alien Registration Receipt Card (I-551); (2) a conditional permanent resident (I-551C); or (3) an other eligible noncitizen with an Arrival-Departure Record (I-94) from the U.S. Immigration and Naturalization Service showing any one of the following designations: “Refugee,” “Asylum Granted,” “Indefinite Parole,” “Humanitarian Parole,” or “Cuban-Haitian Entrant.” If you are in the U.S. on only an F1 or F2 student visa, or only a J1 or J2 exchange visitor visa, or a G series visa (pertaining to international organizations), you must fill in oval c. If you are neither a citizen nor eligible noncitizen, you are not eligible for federal student aid. However, you may be eligible for state or college aid.

### Notes for questions 17–21 (page 3)

For undergraduates, full time generally means taking at least 12 credit hours in a term or 24 clock hours per week. 3/4 time generally means taking at least 9 credit hours in a term or 18 clock hours per week. Half time generally means taking at least 6 credit hours in a term or 12 clock hours per week. Provide this information about the college you plan to attend.

### Notes for question 29 (page 3) — Enter the correct number in the box in question 29.

|  |   |
|--|---|
| Enter <b>1</b> for 1 <sup>st</sup> bachelor’s degree   | Enter <b>6</b> for certificate or diploma for completing an occupational, technical, or educational program of at least two years |
| Enter <b>2</b> for 2 <sup>nd</sup> bachelor’s degree   | Enter <b>7</b> for teaching credential program (nondegree program)  |
| Enter <b>3</b> for associate degree (occupational or technical program)  | Enter <b>8</b> for graduate or professional degree  |
| Enter <b>4</b> for associate degree (general education or transfer program)  | Enter <b>9</b> for other/undecided  |
| Enter <b>5</b> for certificate or diploma for completing an occupational, technical, or educational program of less than two years |   |

### Notes for question 30 (page 3) — Enter the correct number in the box in question 30.

|   |   |
|---|---|
| Enter <b>0</b> for 1st year undergraduate/never attended college  | Enter <b>4</b> for 4th year undergraduate/senior              |
| Enter <b>1</b> for 1st year undergraduate/attended college before | Enter <b>5</b> for 5th year/other undergraduate               |
| Enter <b>2</b> for 2nd year undergraduate/sophomore               | Enter <b>6</b> for 1st year graduate/professional             |
| Enter <b>3</b> for 3rd year undergraduate/junior                  | Enter <b>7</b> for continuing graduate/professional or beyond |

### Notes for questions 37 c. and d. (page 4) and 71 c. and d. (page 5)

If you filed or will file a foreign tax return, or a tax return with Puerto Rico, Guam, American Samoa, the Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau, use the information from that return to fill out this form. If you filed a foreign return, convert all figures to U.S. dollars, using the exchange rate that is in effect today.

### Notes for questions 38 (page 4) and 72 (page 5)

In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$50,000, does not itemize deductions, does not receive income from his or her own business or farm, and does not receive alimony. A person is not eligible if he or she itemizes deductions, receives self-employment income or alimony, or is required to file Schedule D for capital gains.

### Notes for questions 41 (page 4) and 75 (page 5) — only for people who filed a 1040EZ or Telefile

On the 1040EZ, if a person answered “Yes” on line 5, use EZ worksheet line F to determine the number of exemptions (\$2,800 equals one exemption). If a person answered “No” on line 5, enter 01 if he or she is single, or 02 if he or she is married.

On the Telefile, use line J to determine the number of exemptions (\$2,800 equals one exemption).

### Notes for questions 47–48 (page 4) and 81–82 (page 5)

Net worth means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

**Investments include** real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, education IRAs, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investments.

**Investments do not include** the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), or the value of prepaid tuition plans.

**Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

### Notes for question 58 (page 4)

Answer “No” (you are not a veteran) if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently an ROTC student or a cadet or midshipman at a service academy, or (3) are a National Guard or Reserves enlistee activated only for training. Also answer “No” if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2002.

Answer “Yes” (you are a veteran) if you (1) have engaged in active duty in the U.S. Armed Forces (Army, Navy, Air Force, Marines, or Coast Guard) or as a member of the National Guard or Reserves who was called to active duty for purposes other than training, or were a cadet or midshipman at one of the service academies, **and** (2) were released under a condition other than dishonorable. Also answer “Yes” if you are not a veteran now but will be one by June 30, 2002.

**Step One:** For questions 1-34, leave blank any questions that do not apply to you (the student).**1-3.** Your full name (as it appears on your Social Security Card)

1. LAST NAME

FOR INFORMATION ONLY

2. FIRST NAME

DO NOT SUBMIT

3. MIDDLE INITIAL

**4-7.** Your permanent mailing address

4. NUMBER AND STREET (INCLUDE APT. NUMBER)

5. CITY (AND COUNTRY IF NOT U.S.)

6. STATE

7. ZIP CODE

**8.** Your Social Security Number**9.** Your date of birth**10.** Your permanent telephone number**11-12.** Your driver's license number and state (if any)

11. LICENSE NUMBER

12. STATE

**13.** Are you a U.S. citizen?Pick one. **See Page 2.**a. Yes, I am a U.S. citizen. ☐ 1b. No, but I am an eligible noncitizen. **Fill in question 14.** ☐ 2c. No, I am not a citizen or eligible noncitizen. ☐ 3**14.**

ALIEN REGISTRATION NUMBER

**15.** What is your marital status as of today?I am single, divorced, or widowed. ☐ 1I am married/remarried. ☐ 2I am separated. ☐ 3**16.** Month and year you were married, separated, divorced, or widowed

MONTH

YEAR

For each question (17 - 21), please mark whether you will be full time, 3/4 time, half time, less than half time, or not attending. **See page 2.****17.** Summer 2001Full time/Not sure ☐ 1 3/4 time ☐ 2 Half time ☐ 3 Less than half time ☐ 4 Not attending ☐ 5**18.** Fall 2001Full time/Not sure ☐ 1 3/4 time ☐ 2 Half time ☐ 3 Less than half time ☐ 4 Not attending ☐ 5**19.** Winter 2001-2002Full time/Not sure ☐ 1 3/4 time ☐ 2 Half time ☐ 3 Less than half time ☐ 4 Not attending ☐ 5**20.** Spring 2002Full time/Not sure ☐ 1 3/4 time ☐ 2 Half time ☐ 3 Less than half time ☐ 4 Not attending ☐ 5**21.** Summer 2002Full time/Not sure ☐ 1 3/4 time ☐ 2 Half time ☐ 3 Less than half time ☐ 4 Not attending ☐ 5**22.** Highest school your father completedMiddle school/Jr. High ☐ 1 High school ☐ 2 College or beyond ☐ 3 Other/unknown ☐ 4**23.** Highest school your mother completedMiddle school/Jr. High ☐ 1 High school ☐ 2 College or beyond ☐ 3 Other/unknown ☐ 4**24.** What is your state of legal residence?

STATE

**25.** Did you become a legal resident of this state before January 1, 1996?Yes ☐ 1 No ☐ 2

MONTH

YEAR

**26.** If the answer to question 25 is "No," give month and year you became a legal resident.**27.** Are you male? (Most male students must register with Selective Service to get federal aid.)Yes ☐ 1 No ☐ 2**28.** If you are male (age 18-25) and not registered, do you want Selective Service to register you?Yes ☐ 1 No ☐ 2**29.** What degree or certificate will you be working on during 2001-2002? **See page 2** and enter the correct number in the box.**30.** What will be your grade level when you begin the 2001-2002 school year? **See page 2** and enter the correct number in the box.**31.** Will you have a high school diploma or GED before you enroll?Yes ☐ 1 No ☐ 2**32.** Will you have your first bachelor's degree before July 1, 2001?Yes ☐ 1 No ☐ 2**33.** In addition to grants, are you interested in student loans (which you must pay back)?Yes ☐ 1 No ☐ 2**34.** In addition to grants, are you interested in "work-study" (which you earn through work)?Yes ☐ 1 No ☐ 2**35. Do not leave this question blank.** Have you ever been convicted of possessing or selling illegal drugs? If you have, answer "Yes," complete and submit this application, and we will send you a worksheet in the mail for you to determine if your conviction affects your eligibility for aid.No ☐ 1  
Yes ☐ 3**DO NOT LEAVE QUESTION 35 BLANK**

**Step Two:** For questions 36-49, report your (the student's) income and assets. If you are married, report your spouse's income and assets, even if you were not married in 2000. Ignore references to "spouse" if you are currently single, separated, divorced, or widowed.

36. For 2000, have you (the student) completed your IRS income tax return or another tax return listed in **question 37**?

- a. I have already completed my return. ☐ 1    b. I will file, but I have not yet completed my return. ☐ 2    c. I'm not going to file. (Skip to question 42.) ☐ 3

37. What income tax return did you file or will you file for 2000?

- a. IRS 1040 ..... ☐ 1    d. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau. See Page 2. .... ☐ 4  
b. IRS 1040A, 1040EZ, 1040Telefile ..... ☐ 2  
c. A foreign tax return. See Page 2. .... ☐ 3

38. If you have filed or will file a 1040, were you eligible to file a 1040A or 1040EZ? See page 2. Yes ☐ 1 No ☐ 2 Don't Know ☐ 3

For questions 39-51, if the answer is zero or the question does not apply to you, enter 0.

39. What was your (and spouse's) adjusted gross income for 2000? Adjusted gross income is on IRS Form 1040–line 33; 1040A–line 19; 1040EZ–line 4; or Telefile–line I.

\$    ,

40. Enter the total amount of your (and spouse's) income tax for 2000. Income tax amount is on IRS Form 1040–line 51; 1040A–line 33; 1040EZ–line 10; or Telefile–line K.

\$    ,

41. Enter your (and spouse's) exemptions for 2000. Exemptions are on IRS Form 1040–line 6d or on Form 1040A–line 6d. For Form 1040EZ or Telefile, see page 2.

42-43. How much did you (and spouse) earn from working in 2000? Answer this question whether or not you filed a tax return. This information may be on your W-2 forms, or on IRS Form 1040–lines 7 + 12 + 18; 1040A–line 7; or 1040EZ–line 1. Telefilers should use their W-2's.

You (42)

\$    ,

Your Spouse (43)

\$    ,

Student (and Spouse) Worksheets (44-46)

44-46. Go to Page 8 and complete the columns on the left of Worksheets A, B, and C. Enter the student (and spouse) totals in questions 44, 45, and 46, respectively. Even though you may have few of the Worksheet items, check each line carefully.

Worksheet A (44)

\$    ,

Worksheet B (45)

\$    ,

Worksheet C (46)

\$    ,

47. As of today, what is the net worth of your (and spouse's) current investments? See page 2.

\$    ,

48. As of today, what is the net worth of your (and spouse's) current businesses and/or investment farms? See page 2. Do not include a farm that you live on and operate.

\$    ,

49. As of today, what is your (and spouse's) total current balance of cash, savings, and checking accounts?

\$    ,

50-51. If you receive veterans education benefits, for how many months from July 1, 2001 through June 30, 2002 will you receive these benefits, and what amount will you receive per month? Do not include your spouse's veterans education benefits.

Months (50)

Amount (51)

\$

**Step Three:** Answer all seven questions in this step.

52. Were you born before January 1, 1978? .....

Yes ☐ 1 No ☐ 2

53. Will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, or Ph.D., etc.) during the school year 2001-2002? .....

Yes ☐ 1 No ☐ 2

54. As of today, are you married? (Answer "Yes" if you are separated but not divorced.) .....

Yes ☐ 1 No ☐ 2

55. Do you have children who receive more than half of their support from you? .....

Yes ☐ 1 No ☐ 2

56. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2002? .....

Yes ☐ 1 No ☐ 2

57. Are you an orphan or ward of the court or were you a ward of the court until age 18? .....

Yes ☐ 1 No ☐ 2

58. Are you a veteran of the U.S. Armed Forces? See page 2. ....

Yes ☐ 1 No ☐ 2

If you (the student) answer "No" to every question in Step Three, go to Step Four.

If you answer "Yes" to any question in Step Three, skip Step Four and go to Step Five.

(If you are a graduate health profession student, your school may require you to complete Step Four even if you answered "Yes" in Step Three.)



## Step Four: Complete this step if you (the student) answered "No" to all questions in Step Three.

**59. Go to page 7 to determine who is considered a parent for this step.** What is your parents' marital status as of today?

(Pick one.) Married/Remarried ☐ 1 Single ☐ 2 Divorced/Separated ☐ 3 Widowed ☐ 4

**60-63. What are your parents' Social Security Numbers and last names?**

If your parent does not have a Social Security Number, enter 000-00-0000

60. FATHER'S/STEPFATHER'S  
SOCIAL SECURITY NUMBER

XXX - XX - XXXXX

61. FATHER'S/  
STEPFATHER'S  
LAST NAME

FOR INFORMATION ONLY

62. MOTHER'S/STEPMOTHER'S  
SOCIAL SECURITY NUMBER

XXX - XX - XXXXX

63. MOTHER'S/  
STEPMOTHER'S  
LAST NAME

DO NOT SUBMIT

**64. Go to page 7 to determine how many people are in your parents' household.**

**65. Go to page 7 to determine how many in question 64 (exclude your parents) will be college students between July 1, 2001 and June 30, 2002.**

**66. What is your parents' state of legal residence?**

 STATE

**67. Did your parents become legal residents of the state in question 66 before January 1, 1996?**

Yes ☐ 1 No ☐ 2

**68. If the answer to question 67 is "No," give the month and year legal residency began for the parent who has lived in the state the longest.**

MONTH YEAR

/

**69. What is the age of your older parent?**

**70. For 2000, have your parents completed their IRS income tax return or another tax return listed in question 71?**

a. My parents have already completed their return. ☐ 1 b. My parents will file, but they have not yet completed their return. ☐ 2 c. My parents are not going to file. (Skip to question 76.) ☐ 3

**71. What income tax return did your parents file or will they file for 2000?**

a. IRS 1040 ..... ☐ 1 d. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau. See Page 2. .... ☐ 4  
b. IRS 1040A, 1040EZ, 1040Telefile ..... ☐ 2  
c. A foreign tax return. See Page 2. .... ☐ 3

**72. If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? See page 2.**

Yes ☐ 1 No ☐ 2 Don't Know ☐ 3

For questions 73 - 83, if the answer is zero or the question does not apply, enter 0.

**73. What was your parents' adjusted gross income for 2000? Adjusted gross income is on IRS Form 1040—line 33; 1040A—line 19; 1040EZ—line 4; or Telefile—line I.**

\$    ,

**74. Enter the total amount of your parents' income tax for 2000. Income tax amount is on IRS Form 1040—line 51; 1040A—line 33; 1040EZ—line 10; or Telefile—line K.**

\$    ,

**75. Enter your parents' exemptions for 2000. Exemptions are on IRS Form 1040—line 6d or on Form 1040A—line 6d. For Form 1040EZ or Telefile, see page 2.**

**76-77. How much did your parents earn from working in 2000? Answer this question whether or not your parents filed a tax return. This information may be on their W-2 forms, or on IRS Form 1040—lines 7 + 12 + 18; 1040A—line 7; or 1040EZ—line 1. Telefilers should use their W-2's.**

Father/  
Stepfather (76)

\$    ,

Mother/  
Stepmother (77)

\$    ,

### Parent Worksheets (78-80)

**78-80. Go to Page 8 and complete the columns on the right of Worksheets A, B, and C. Enter the parent totals in questions 78, 79, and 80, respectively. Even though your parents may have few of the Worksheet items, check each line carefully.**

Worksheet A (78)

\$    ,

Worksheet B (79)

\$    ,

Worksheet C (80)

\$    ,

**81. As of today, what is the net worth of your parents' current investments? See page 2.**

\$    ,

**82. As of today, what is the net worth of your parents' current businesses and/or investment farms? See page 2. Do not include a farm that your parents live on and operate.**

\$    ,

**83. As of today, what is your parents' total current balance of cash, savings, and checking accounts?**

\$    ,

**Now go to Step Six.**

## Step Five: Complete this step only if you (the student) answered "Yes" to any question in Step Three.

84. Go to page 7 to determine how many people are in your (and your spouse's) household.

85. Go to page 7 to determine how many in question 84 will be college students between July 1, 2001 and June 30, 2002.

## Step Six: Please tell us which schools should receive your information.

For each school (up to six), please provide the federal school code and your housing plans. Look for the federal school codes on the Internet at [www.fafsa.ed.gov](http://www.fafsa.ed.gov), at your college financial aid office, at your public library, or by asking your high school guidance counselor. If you cannot get the federal school code, write in the complete name, address, city, and state of the college.

|     | 1ST FEDERAL SCHOOL CODE   | OR | NAME OF COLLEGE  | STATE                                     | HOUSING PLANS  |
|-----|---|----|------------------|---|--|
| 86. | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |    | ADDRESS AND CITY | <input type="text"/> <input type="text"/> | 87. on campus <input type="radio"/> 1<br>off campus <input type="radio"/> 2<br>with parent <input type="radio"/> 3 |
| 88. | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |    | ADDRESS AND CITY | <input type="text"/> <input type="text"/> | 89. on campus <input type="radio"/> 1<br>off campus <input type="radio"/> 2<br>with parent <input type="radio"/> 3 |
| 90. | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |    | ADDRESS AND CITY | <input type="text"/> <input type="text"/> | 91. on campus <input type="radio"/> 1<br>off campus <input type="radio"/> 2<br>with parent <input type="radio"/> 3 |
| 92. | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |    | ADDRESS AND CITY | <input type="text"/> <input type="text"/> | 93. on campus <input type="radio"/> 1<br>off campus <input type="radio"/> 2<br>with parent <input type="radio"/> 3 |
| 94. | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |    | ADDRESS AND CITY | <input type="text"/> <input type="text"/> | 95. on campus <input type="radio"/> 1<br>off campus <input type="radio"/> 2<br>with parent <input type="radio"/> 3 |
| 96. | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |    | ADDRESS AND CITY | <input type="text"/> <input type="text"/> | 97. on campus <input type="radio"/> 1<br>off campus <input type="radio"/> 2<br>with parent <input type="radio"/> 3 |

## Step Seven: Please read, sign, and date.

By signing this application, you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include your U.S. or state income tax forms. Also, you certify that you (1) will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education, (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it, (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, (4) will notify your school if you default on a federal student loan, and (5) understand that **the Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service.** If you purposely give false or misleading information, you may be fined \$10,000, sent to prison, or both.

98. Date this form was completed.

MONTH  / DAY  / 2001 ☐ or 2002 ☐

99. Student signature (Sign in box)

1 **FOR INFORMATION ONLY.**

Parent signature (one parent whose information is provided in Step Four) (Sign in box)

2 **DO NOT SUBMIT.**

If this form was filled out by someone other than you, your spouse, or your parent(s), that person must complete this part.

Preparer's name, firm, and address

100. Preparer's Social Security Number (or 101)

-  -

101. Employer ID number (or 100)

-

102. Preparer's signature and date

1

SCHOOL USE ONLY:

Federal School Code

D/O ☐ 1

FAA SIGNATURE

1

MDE USE ONLY:

Special Handle

-

## Notes for questions 59–83 (page 5) **Step Four: Who is considered a parent in this step?**

Read these notes to determine who is considered a parent for purposes of this form. **Answer all questions in Step Four about them**, even if you do not live with them.

If your parents are both living and married to each other, answer the questions about them.

If your parent is widowed or single, answer the questions about that parent. If your widowed parent has remarried as of today, answer the questions about that parent **and** the person whom your parent married (your stepparent).

If your parents have divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the last 12 months, or during the most recent year that you actually received support from a parent.) If this parent has remarried as of today, answer the questions on the rest of this form about that parent **and** the person whom your parent married (your stepparent).

## Notes for question 64 (page 5)

Include in your parents' household (see notes, above, for who is considered a parent):

- your parents and yourself, even if you don't live with your parents, and
- your parents' other children if (a) your parents will provide more than half of their support from July 1, 2001 through June 30, 2002 or (b) the children could answer "No" to every question in Step Three, and
- other people if they now live with your parents, your parents provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2001 through June 30, 2002.

## Notes for questions 65 (page 5) and 85 (page 6)

Always count yourself as a college student. **Do not include your parents.** Include others only if they will attend at least half time in 2001-2002 a program that leads to a college degree or certificate.

## Notes for question 84 (page 6)

Include in your (and your spouse's) household:

- yourself (and your spouse, if you have one), and
- your children, if you will provide more than half of their support from July 1, 2001 through June 30, 2002, and
- other people if they now live with you, and you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2001 through June 30, 2002.

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## Information on the Privacy Act and use of your Social Security Number

We use the information that you provide on this form to determine if you are eligible to receive federal student financial aid and the amount that you are eligible to receive. Section 483 of the Higher Education Act of 1965, as amended, gives us the authority to ask you and your parents these questions, and to collect the Social Security Numbers of you and your parents.

State and institutional student financial aid programs may also use the information that you provide on this form to determine if you are eligible to receive state and institutional aid and the need that you have for such aid. Therefore, we will disclose the information that you provide on this form to each institution you list in questions 86–97, state agencies in your state of legal residence, and the state agencies of the states in which the colleges that you list in questions 86–97 are located.

If you are applying solely for federal aid, you must answer all of the following questions that apply to you: 1–9, 13–15, 24, 27–28, 31–32, 35, 36–40, 42–49, 52–66, 69–74, 76–85, and 98–99. If you do not answer these questions, you will not receive federal aid.

Without your consent, we may disclose information that you provide to entities under a published "routine use." Under such a routine use, we may disclose information to third parties that we have authorized to assist us in administering the above programs; to other federal agencies under computer matching programs, such as those with the Internal Revenue Service, Social Security Administration, Selective Service System, Immigration and Naturalization Service, and Veterans Administration; to your parents or spouse; and to members of Congress if you ask them to help you with student aid questions.

If the federal government, the U.S. Department of Education, or an employee of the U.S. Department of Education is involved in litigation, we may send information to the Department of Justice, or a court or adjudicative body, if the disclosure is related to financial aid and certain conditions are met. In addition, we may send your information to a foreign, federal, state, or local enforcement agency if the information that you submitted indicates a violation or potential violation of law, for which that agency has jurisdiction for investigation or prosecution. Finally, we may send information regarding a claim that is determined to be valid and overdue to a consumer reporting agency. This information includes identifiers from the record; the amount, status, and history of the claim; and the program under which the claim arose.

## State Certification

By submitting this application, you are giving your state financial aid agency permission to verify any statement on this form and to obtain income tax information for all persons required to report income on this form.

## The Paperwork Reduction Act of 1995

The Paperwork Reduction Act of 1995 says that no one is required to respond to a collection of information unless it displays a valid OMB control number, which for this form is 1845-0001. The time required to complete this form is estimated to be one hour, including time to review instructions, search data resources, gather the data needed, and complete and review the information collection. If you have comments about this estimate or suggestions for improving this form, please write to: U.S. Department of Education, Washington DC 20202-4651.

We may request additional information from you to ensure efficient application processing operations. We will collect this additional information only as needed and on a voluntary basis.

# Worksheets

**Do not mail these worksheets in with your application.**  
Keep these worksheets; your school may ask to see them.

## Worksheet A

Calendar Year 2000

For question 44  
Student/Spouse

For question 78  
Parent(s)

|    |  |                       |
|----|--|-----------------------|
| \$ | Earned income credit from IRS Form 1040—line 60a; 1040A—line 38a; 1040EZ—line 8a; or Telefile—line L   | \$                    |
| \$ | Additional child tax credit from IRS Form 1040—line 62 or 1040A—line 39                                | \$                    |
| \$ | Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps. | \$                    |
| \$ | Social Security benefits received that were not taxed (such as SSI)                                    | \$                    |
| \$ | Enter in question 44.  | Enter in question 78. |

## Worksheet B

Calendar Year 2000

For question 45  
Student/Spouse

For question 79  
Parent(s)

|    |   |                       |
|----|---|-----------------------|
| \$ | Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Box 13, codes D, E, F, G, H, and S  | \$                    |
| \$ | IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of lines 23 + 29 or 1040A—line 16  | \$                    |
| \$ | Child support <b>received</b> for all children. Don't include foster care or adoption payments.   | \$                    |
| \$ | Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b  | \$                    |
| \$ | Foreign income exclusion from IRS Form 2555—line 43 or 2555EZ—line 18   | \$                    |
| \$ | Untaxed portions of pensions from IRS Form 1040—lines (15a minus 15b) + (16a minus 16b) or 1040A—lines (11a minus 11b) + (12a minus 12b) excluding rollovers  | \$                    |
| \$ | Credit for federal tax on special fuels from IRS Form 4136—line 9 – nonfarmers only   | \$                    |
| \$ | Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)   | \$                    |
| \$ | Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances  | \$                    |
| \$ | Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc.<br><b>Don't include</b> student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans. | \$                    |
| \$ | Cash <b>received</b> , or any money paid on your behalf, not reported elsewhere on this form  | XXXXXXXX              |
| \$ | Enter in question 45.   | Enter in question 79. |

## Worksheet C

Calendar Year 2000

For question 46  
Student/Spouse

For question 80  
Parent(s)

|    |   |                       |
|----|---|-----------------------|
| \$ | Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 46 or 1040A—line 29  | \$                    |
| \$ | Child support <b>paid</b> because of divorce or separation. Do not include support for children in your (or your parents') household, as reported in question 84 (or question 64 for your parents). | \$                    |
| \$ | Taxable earnings from Federal Work-Study or other need-based work programs  | \$                    |
| \$ | Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income  | \$                    |
| \$ | Enter in question 46.   | Enter in question 80. |