

### **December 23, 2009**

\*\*This edition of the COD Processing Update will remain on the COD Web site until Monday, December 28, 2009. We will notify schools via a COD Web Message when a new edition has been posted.\*\*

### Direct Loan Program

### **COD News**

COD System Maintenance Planned For Sunday, December 27, 2009 (12/23/2009)

The COD System will undergo routine maintenance on Sunday, December 27, 2009 from 7:00 A.M. until 11:00 A.M. (ET). In addition, the Student Aid Internet Gateway (SAIG) will be unavailable from 3:00 A.M. until 11:00 A.M. (ET) due to its regular Sunday morning maintenance. This activity will result in outages of certain COD System functionality for a period of time. Federal Student Aid appreciates your patience and understanding as it completes this important activity.

An explanation of how this activity will impact COD System availability and processing follows below. Please review this information to determine if processing at your school will be affected.

#### COD Web Site and System

- Users will not be able to submit or retrieve data via the <u>COD Web site</u> between 7:00 A.M. and 11:00 A.M. (ET).
- Batches submitted by schools via the SAIG between 7:00 A.M. and 3:00 A.M. (ET) will be held and not acknowledged back to schools until after the SAIG comes back up at 11:00 A.M. (ET).
- Schools attempting to transmit batches via the SAIG between 3:00 A.M. and 11:00 A.M. (ET) will receive an error message informing them that the SAIG is unavailable and that the data must be transmitted at a later time.

### Direct Loan Electronic Master Promissory Note Web Site

An individual will not be able to complete a new MPN electronically or retrieve an
existing MPN that was completed electronically via the <u>Direct Loan Electronic Master</u>
<u>Promissory Note (MPN) Web site</u> between 5:00 A.M. and 11:00 A.M. (ET).

An individual starting the process by 4:00 A.M. (ET) will be able to complete his or her MPN before the Web site becomes unavailable. An individual attempting to access the Web site after the cutoff time will see a Web site maintenance message and will not be able to start the process or retrieve an existing MPN.



#### TEACH Grant Web Site Outage Sunday, December 27, 2009

• An individual will not be able to complete TEACH Grant Initial and Subsequent Counseling, complete a new TEACH Grant Agreement to Serve (ATS), or retrieve an existing ATS via the TEACH Grant Web site between 5:00 A.M. and 11:00 A.M. (ET).

An individual starting the process by 4:00 A.M. (ET) will be able to complete his or her TEACH Grant Initial and Subsequent Counseling or ATS before the Web site becomes unavailable. An individual attempting to access the Web site after the cutoff time will see a Web site maintenance message and will not be able to start the TEACH Grant Initial and Subsequent Counseling session, complete a new ATS, or retrieve an existing ATS.

#### **Contact Information**

Federal Student Aid apologizes for any inconvenience these outages may cause. If you have any questions about the COD System, the Direct Loan Electronic MPN Web site, or the TEACH Grant Web site, contact the COD School Relations Center. If you have any questions about the SAIG, contact CPS/SAIG Technical Support at 800/330-5947 or by e-mail at CPSSAIG@ed.gov.

#### Editing Direct Loan ID/G-Code In Award IDs (12/18/09)

On November 17, 2009, Federal Student Aid began rejecting Direct Loan origination records for COD System Edit 035 (Inconsistent Award Information Data) when the Direct Loan ID (G-code) included in the Award ID does not match that of the Attended school.

The COD System now validates that the Direct Loan ID submitted in the Award ID matches the Direct Loan ID associated with the Attended School submitted in the Award block. COD Reject Edit 35 was modified to include the validation of the Direct Loan ID. This edit will continue to only validate new origination records.

Currently, the COD Technical Reference and the Edit/Comment Codes section on the COD Web site do not reflect this change; however, both will be updated in a future COD Technical Reference Update.

If you have questions about COD System Edit 035, contact the COD School Relations Center.

COD Holiday Schedule For December 24, 25, and 31, 2009 And January 1, 2010 (12/11/09) The COD School Relations Center will close at 3:00 P.M. (ET) on Thursday, December 24, 2009 and Thursday, December 31, 2009. In both cases, the COD School Relations Center will reopen at 8:00 A.M. (ET) on the next business day – Monday, December 28, 2009 and Monday, January 4, 2010, respectively.

The COD System will accept and process data from schools and send back responses/acknowledgments on Friday, December 25, 2009, and Friday, January 1, 2010, but schools will not be able to receive any Federal funds on those days. Requests for changes in funding levels and for funds will not be processed until Monday, December 28, 2009 (for requests received on the 25<sup>th</sup>) and Monday, January 4, 2010 (for requests received on the 1<sup>st</sup>).



Further information regarding Christmas Day and New Year's Day processing, funding impact, and customer service hours for COD and other Federal Student Aid/Department systems and call centers is available in a December 18, 2009 Electronic Announcement on the IFAP Web site.

### **Reports and Data Requests**

This section contains important notices regarding reports and/or data requests. While we encourage you to review this section, note that some schools may not be impacted by the information presented below.



Except as listed below, all Direct Loan reports and data requests are available as specified in Volume VI, Section 8 of the <u>2009-2010 COD Technical Reference</u> and Volume VI, Section 8 of the <u>2008-2009 COD Technical Reference</u> posted on the <u>IFAP Web site</u>. There are issues with the following Direct Loan reports and/or data requests:

- Expired MPN Report—
- MPN Due to Expire Report—
- MPN Discharge Report—

Federal Student Aid has determined that schools set up to receive any of the MPN reports in the Fixed-length format are receiving the report in the Comma-delimited format instead. Federal Student Aid is currently researching this issue to determine why this is occurring. Schools should refer to the COD Processing Update document for updates about this issue.

Federal Student Aid apologizes for any inconvenience this issue has caused and appreciates your patience and understanding as it works to resolve the issue. In the meantime, if you suspect that this situation may have affected your school or if you have additional questions, contact the COD School Relations Center. (9/04/09)

### **Weekly Reminders**



Sending Addresses for U.S. Territories on the Common Record or the COD Web site (12/23/09)

When submitting student or borrower addresses to the Common Origination and Disbursement (COD) System, it is important that the correct tags are used, particularly when the student or borrower address is located in a U.S. Territory. These addresses are considered domestic addresses and should not be submitted as a foreign address with a Country Code. If these addresses are not submitted correctly, important correspondence from the COD System and the Direct Loan Servicing Center is delayed or not received.



When a student or borrower address is located in a U.S. Territory, the address should be treated as a domestic address and submitted to the COD System as follows:

#### Submitting Addresses for U.S. Territories via the Common Record

When creating or updating a person record via the Common Record batch submission, a school should send the address block with the following tags:

Schema Version	Included Tags for Domestic Address, including U.S. Territories	Excluded Tags for Domestic Address, including U.S. Territories
3.0b  *Required for 2009-2010 Award Year and forward	<addressline> <city> <stateprovincecode> <postalcode></postalcode></stateprovincecode></city></addressline>	<stateprovince> <countrycode></countrycode></stateprovince>
2.0e	<addressforeignindicator>false </addressforeignindicator> (optional) <addressline> <addresscity> <addressstateprovincecode> <addresspostalcode></addresspostalcode></addressstateprovincecode></addresscity></addressline>	<addressforeignindicator>true </addressforeignindicator> <addresscountrycode></addresscountrycode>

### Submitting Addresses for U.S. Territories via the COD Web site

When creating or updating a person record on the COD Web site, a school should select the U.S. Territory from the dropdown box in the State/Province field. A school should select the Country field as "Blank".

A complete list of State Codes (including U.S. Territories) is provided in Volume VI, Section 4 of the <u>2009-2010 COD Technical Reference</u>. If you have questions about this information, contact the COD School Relations Center.

#### COD Computer-Based Training (12/23/09)

Federal Student Aid takes this opportunity to remind the community of the availability of the COD Computer-Based Training (CBT). The COD CBT includes enhancements that have been made to the COD System, the COD Web site, and associated Web sites and software products through June 27, 2009.

The COD CBT consists of component simulations and CBTs. Each COD CBT component is explained below. The electronic files associated with each component, as well as information about downloading and navigating the COD CBT, are available on the Information for Financial





Aid Professionals (IFAP) Web site. Under the "Tools for Schools" section on the home page, click on COD Computer-Based Training.

The components of the COD CBT are as follows:

**COD System Simulations** – The COD System Simulations offer lessons that explain the COD Web site screens and functionality available to a school administrator. There are 14 lessons with text to guide a user through each area of the COD Web site. By entering fictitious data, the user can explore basic navigation and functions of the COD Web site and practice locating and creating information in a safe environment that includes tips for assistance.

**Direct Loan Reports CBT** – The Direct Loan Reports CBT includes several sections that explain the COD reports a school can use to assist with the administration of and reconciliation process for William D. Ford Federal Direct Loan (Direct Loan) awards.

*Grant Reports CBTs* – The Grant Reports CBTs are four separate lessons that explain the COD reports a school can use to assist with the administration of and reconciliation process for Academic Competitiveness Grant (ACG), Federal Pell Grant (Pell Grant), National Science and Mathematics Access to Retain Talent Grant (National SMART Grant), and Teacher Education Assistance for College and Higher Education (TEACH) Grant awards.

**Direct Loan (DL) Tools Simulation** – The DL Tools Simulation demonstrates how to use the DL Tools software to assist with the reconciliation process for Direct Loan awards. Although the simulation can be used both by schools that use the EDExpress for Windows software and schools that do not use this software, the simulation is especially useful for schools that do not use the EDExpress software on a regular basis but are interested in a Direct Loan reconciliation resource.

*eMPN Online Simulations* – The eMPN Online Simulations offer a step-by-step walk through of the process for electronically completing a Direct Loan Master Promissory Note (MPN). There are three separate simulations: one for completing a Direct Subsidized/Unsubsidized Loan MPN, one for graduate students completing a Direct PLUS Loan MPN, and one for parents completing a Direct PLUS Loan MPN. Each simulation uses text to guide a user through student and parent aspects of the electronic MPN process.

**TEACH Grant Web Site Simulation** – The TEACH Grant Web site Simulation guides the user through the <u>TEACH Grant Web site</u> and includes a step-by-step walk through of the process for completing TEACH Grant counseling and completing a TEACH Grant Agreement to Serve (ATS).

If you have questions or comments about the COD CBT, contact the COD School Relations Center. If you e-mail your question or comment to <a href="CODSupport@acs-inc.com">CODSupport@acs-inc.com</a>, please include "COD CBT Question/Comment" in the subject line.

### **Grant Programs**

ACG, National SMART Grant, Pell Grant, and TEACH Grant

### **COD News**

COD System Maintenance Planned For Sunday, December 27, 2009 (12/23/2009)

The COD System will undergo routine maintenance on Sunday, December 27, 2009 from 7:00 A.M. until 11:00 A.M. (ET). In addition, the Student Aid Internet Gateway (SAIG) will be unavailable from 3:00 A.M. until 11:00 A.M. (ET) due to its regular Sunday morning maintenance. This activity will result in outages of certain COD System functionality for a period of time. Federal Student Aid appreciates your patience and understanding as it completes this important activity.

An explanation of how this activity will impact COD System availability and processing follows below. Please review this information to determine if processing at your school will be affected.

#### COD Web Site and System

- Users will not be able to submit or retrieve data via the <u>COD Web site</u> between 7:00 A.M. and 11:00 A.M. (ET).
- Batches submitted by schools via the SAIG between 7:00 A.M. and 3:00 A.M. (ET) will be held and not acknowledged back to schools until after the SAIG comes back up at 11:00 A.M. (ET).
- Schools attempting to transmit batches via the SAIG between 3:00 A.M. and 11:00 A.M. (ET) will receive an error message informing them that the SAIG is unavailable and that the data must be transmitted at a later time.

#### Direct Loan Electronic Master Promissory Note Web Site

• An individual will not be able to complete a new MPN electronically or retrieve an existing MPN that was completed electronically via the <u>Direct Loan Electronic Master Promissory Note (MPN) Web site</u> between 5:00 A.M. and 11:00 A.M. (ET).

An individual starting the process by 4:00 A.M. (ET) will be able to complete his or her MPN before the Web site becomes unavailable. An individual attempting to access the Web site after the cutoff time will see a Web site maintenance message and will not be able to start the process or retrieve an existing MPN.

### TEACH Grant Web Site Outage Sunday, December 27, 2009

• An individual will not be able to complete TEACH Grant Initial and Subsequent Counseling, complete a new TEACH Grant Agreement to Serve (ATS), or retrieve an existing ATS via the TEACH Grant Web site between 5:00 A.M. and 11:00 A.M. (ET).



An individual starting the process by 4:00 A.M. (ET) will be able to complete his or her TEACH Grant Initial and Subsequent Counseling or ATS before the Web site becomes unavailable. An individual attempting to access the Web site after the cutoff time will see a Web site maintenance message and will not be able to start the TEACH Grant Initial and Subsequent Counseling session, complete a new ATS, or retrieve an existing ATS.

#### **Contact Information**

Federal Student Aid apologizes for any inconvenience these outages may cause. If you have any questions about the COD System, the Direct Loan Electronic MPN Web site, or the TEACH Grant Web site, contact the COD School Relations Center. If you have any questions about the SAIG, contact CPS/SAIG Technical Support at 800/330-5947 or by e-mail at CPSSAIG@ed.gov.

COD Holiday Schedule For December 24, 25, and 31, 2009 And January 1, 2010 (12/11/09) The COD School Relations Center will close at 3:00 P.M. (ET) on Thursday, December 24, 2009 and Thursday, December 31, 2009. In both cases, the COD School Relations Center will reopen at 8:00 A.M. (ET) on the next business day – Monday, December 28, 2009 and Monday, January 4, 2010, respectively.

The COD System will accept and process data from schools and send back responses/acknowledgments on Friday, December 25, 2009, and Friday, January 1, 2010, but schools will not be able to receive any Federal funds on those days. Requests for changes in funding levels and for funds will not be processed until Monday, December 28, 2009 (for requests received on the 25<sup>th</sup>) and Monday, January 4, 2010 (for requests received on the 1<sup>st</sup>).

Further information regarding Christmas Day and New Year's Day processing, funding impact, and customer service hours for COD and other Federal Student Aid/Department systems and call centers is available in a December 11, 2009 Electronic Announcement on the IFAP Web site.

### **Weekly Reminders**

Sending Addresses for U.S. Territories on the Common Record or the COD Web site (12/23/09)

When submitting student or borrower addresses to the Common Origination and Disbursement (COD) System, it is important that the correct tags are used, particularly when the student or borrower address is located in a U.S. Territory. These addresses are considered domestic addresses and should not be submitted as a foreign address with a Country Code. If these addresses are not submitted correctly, important correspondence from the COD System and the Direct Loan Servicing Center is delayed or not received.

When a student or borrower address is located in a U.S. Territory, the address should be treated as a domestic address and submitted to the COD System as follows:



### Submitting Addresses for U.S. Territories via the Common Record

When creating or updating a person record via the Common Record batch submission, a school should send the address block with the following tags:

Schema Version	Included Tags for Domestic Address, including U.S. Territories	Excluded Tags for Domestic Address, including U.S. Territories
3.0b  *Required for 2009-2010 Award Year and forward	<addressline> <city> <stateprovincecode> <postalcode></postalcode></stateprovincecode></city></addressline>	<stateprovince> <countrycode></countrycode></stateprovince>
2.0e	<addressforeignindicator>false </addressforeignindicator> (optional) <addressline> <addresscity> <addressstateprovincecode> <addresspostalcode></addresspostalcode></addressstateprovincecode></addresscity></addressline>	<addressforeignindicator>true </addressforeignindicator> <addresscountrycode></addresscountrycode>

#### Submitting Addresses for U.S. Territories via the COD Web site

When creating or updating a person record on the COD Web site, a school should select the U.S. Territory from the dropdown box in the State/Province field. A school should select the Country field as "Blank".

A complete list of State Codes (including U.S. Territories) is provided in Volume VI, Section 4 of the <u>2009-2010 COD Technical Reference</u>. If you have questions about this information, contact the COD School Relations Center.



Federal Student Aid takes this opportunity to remind the community of the availability of the COD Computer-Based Training (CBT). The COD CBT includes enhancements that have been made to the COD System, the COD Web site, and associated Web sites and software products through June 27, 2009.

The COD CBT consists of component simulations and CBTs. Each COD CBT component is explained below. The electronic files associated with each component, as well as information about downloading and navigating the COD CBT, are available on the Information for Financial Aid Professionals (IFAP) Web site. Under the "Tools for Schools" section on the home page, click on COD Computer-Based Training.



The components of the COD CBT are as follows:

**COD** System Simulations – The COD System Simulations offer lessons that explain the COD Web site screens and functionality available to a school administrator. There are 14 lessons with text to guide a user through each area of the COD Web site. By entering fictitious data, the user can explore basic navigation and functions of the COD Web site and practice locating and creating information in a safe environment that includes tips for assistance.

*Direct Loan Reports CBT* – The Direct Loan Reports CBT includes several sections that explain the COD reports a school can use to assist with the administration of and reconciliation process for William D. Ford Federal Direct Loan (Direct Loan) awards.

*Grant Reports CBTs* – The Grant Reports CBTs are four separate lessons that explain the COD reports a school can use to assist with the administration of and reconciliation process for Academic Competitiveness Grant (ACG), Federal Pell Grant (Pell Grant), National Science and Mathematics Access to Retain Talent Grant (National SMART Grant), and Teacher Education Assistance for College and Higher Education (TEACH) Grant awards.

**Direct Loan (DL) Tools Simulation** – The DL Tools Simulation demonstrates how to use the DL Tools software to assist with the reconciliation process for Direct Loan awards. Although the simulation can be used both by schools that use the EDExpress for Windows software and schools that do not use this software, the simulation is especially useful for schools that do not use the EDExpress software on a regular basis but are interested in a Direct Loan reconciliation resource.

*eMPN Online Simulations* – The eMPN Online Simulations offer a step-by-step walk through of the process for electronically completing a Direct Loan Master Promissory Note (MPN). There are three separate simulations: one for completing a Direct Subsidized/Unsubsidized Loan MPN, one for graduate students completing a Direct PLUS Loan MPN, and one for parents completing a Direct PLUS Loan MPN. Each simulation uses text to guide a user through student and parent aspects of the electronic MPN process.

**TEACH Grant Web Site Simulation** – The TEACH Grant Web site Simulation guides the user through the <u>TEACH Grant Web site</u> and includes a step-by-step walk through of the process for completing TEACH Grant counseling and completing a TEACH Grant Agreement to Serve (ATS).

If you have questions or comments about the COD CBT, contact the COD School Relations Center. If you e-mail your question or comment to <a href="CODSupport@acs-inc.com">CODSupport@acs-inc.com</a>, please include "COD CBT Question/Comment" in the subject line.



The College Cost Reduction and Access Act (the CCRAA), Pub. L. 110-84, authorized the Teacher Education Assistance for College and Higher Education (TEACH) Grant Program beginning with the 2008-2009 Award Year.

For TEACH Grant policy and operational guidance refer to the following postings on the Information for Financial Aid Professionals (IFAP) Web site:





- <u>Final Rule published on June 23, 2008 (73 FR 35472)</u> in the <u>Federal Register</u> provides the final regulations effective July 1, 2008 for the 2008-2009 Award Year.
- <u>Dear Colleague Letter GEN-08-01</u> provides policy information on all of the provisions of the CCRAA, including the TEACH Grant Program.
- <u>Dear Colleague Letter GEN-08-07</u> provides information on institutional eligibility for the TEACH Grant Program.
- <u>June 19, 2008 Electronic Announcement</u> provides information on Federal Student Aid's operational implementation of TEACH Grant Program functionality.
- <u>June 27, 2008 Electronic Announcement</u> provides information on the student aspects of the TEACH Grant Program that will be operational for July 1, 2008. This communication includes a "TEACH Grant Agreement to Serve (ATS) Web Site User Guide" designed to assist a student in completing his or her first electronic ATS.
- <u>September 3, 2008 Electronic Announcement</u> that provides information on Federal Student Aid's implementation of system functionality that supports TEACH Grant reporting functions.
- <u>2008-2009 COD Technical Reference</u> and <u>2009-2010 COD Technical Reference</u> provides technical information related to the processing of TEACH Grant awards.

*Note:* On an ongoing basis, Federal Student Aid posts updated listings of schools that are eligible to participate in the TEACH Grant Program. These listings are posted as Electronic Announcements.

**TEACH Grant – Institutional Participation Request Process Information (12/23/09)**On June 3, 2008, the Department of Education posted <u>Dear Colleague Letter GEN-08-07 on the Information for Financial Aid Professionals (IFAP) Web site</u>. This Dear Colleague Letter clarifies how an institution will establish eligibility to participate in the TEACH Grant Program.

For complete information about the Institutional Participation Request Process, refer to <u>Dear</u> Colleague Letter GEN-08-07.

- Questions about the issues discussed in the letter should be directed to Gail McLarnon by e-mail at <a href="mailto:gail.mclarnon@ed.gov">gail.mclarnon@ed.gov</a> or by phone at 202/219-7048.
- Questions about the participation request process should be directed to the School Participation Team for a school's state. Contact information is available on the <u>Electronic Application for Approval to Participate in Federal Student Financial Aid</u> <u>Programs (E-App) Web site.</u>

**Participation Request Process Steps** – As outlined in the 10-step participation request process included in <u>Dear Colleague Letter GEN-08-07</u>, a school must complete Question 1, enter specified language in Section K/Question 69, and complete Section L via the <u>E-App Web site</u>. After completing these steps, the school must mail its signed and dated signature page to the Department of Education (the Department) per the instructions provided on the "Submit Application" page. To aid in expediting receipt of the school's signature page by the Department, the school may want to use an overnight delivery method.



**Participation Request Process Follow Up** – If a school does not receive a response regarding its request to participate in the TEACH Grant Program within two weeks of submitting the request, the school should contact the School Participation Team for the school's state. Contact information is available on the E-App Web site.

School Addition to ATS Web Site – Once a school is determined to be eligible to participate in the TEACH Grant Program, the school's name will be added to the TEACH Grant Agreement to Serve (ATS) Web site. As a general rule, Federal Student Aid will update the TEACH Grant ATS Web site on the Tuesday or Thursday most closely following notification of the school's eligibility. If a school has questions about the TEACH Grant ATS Web site, it should contact the COD School Relations Center.