

Data Dictionary for Experimental Sites Reporting Template

Demographics Sheet

1. Total Number of Title IV Recipients for 2001-2002

 Total Number of students who received Title IV Aid at your institution for the 2001-2002 award year.

2. Total FFEL/Direct Stafford Loan Volume for 2001-2002

 Total amount of FFEL/Direct Loans made to Title IV students at your institution for the 2001-2002 award year.

3. Total Federal Pell Grant Volume for 2001-2002

 Total amount of Federal Pell Grants received by Title IV students at your institution for the 2001-2002 award year.

4. Total Federal Campus-Based Volume for 2001-2002

 Total amount of FSEOG, FWS and Federal Perkins aid received by Title IV students at your institution for the 2001-2002 award year.

5. Name of Experimental Sites Coordinator

 Name of the Person who has primary responsibility to administer the Experimental Sites Initiative at your institution.

6. Phone Number of Ex Sites Coordinator

 Telephone number of the Person who has primary responsibility to administer the Experimental Sites Initiative at your institution.

7. Email Address of Ex Sites Coordinator

 Email address of the Person who has primary responsibility to administer the Experimental Sites Initiative at your institution.

Loan Proration

1. Provide description and brief rationale on how the institution is conducting this experiment. Please select one of the description worksheets at the bottom on the status bar.

 Please tell us how you conducted this experiment at your institution. Did you make any decisions about whether you would give prorated loans to some students who met the loan proration requirement? Did you make a decision to not prorate loans for any student who met the loan proration requirement? Or, did you decide to perform loan prorations on a case-by-case basis? Please describe your policies regarding this experiment.

2. Total Number of students who received FFEL/Direct loan funds who graduated in the 2001-2002 award year.

 Your Annual Report is due after the 2001-2002 award year ends. Please report the total number of students who received FFEL/Direct loans that graduated in 2001-2002.

3. Total number of students in (2) who met loan proration in their graduating term.

 Your Annual Report is due after the 2001-2002 award year ends. Please report the number of students who graduated in the Fall term, who were loan recipients and who would have been subject to loan proration requirements.

3a. Total number of students in (3) who actually received non-prorated loans

 Report the number of students who graduated in the Fall term, who received non-prorated loans.

3b. # of students in (3a) who graduated

3c. # of students in (3a) who withdrew before the end of term

 Report the number of students who were expected to graduate in the Fall term, who received non-prorated loans, but withdrew before the end of the term.

3d. Total amount returned to Title IV for students in (3c) who withdrew before the end of the term.

 Report the total amount of Title IV aid returned for students who were expected to graduate in the Fall term, who received non-prorated loans, but withdrew before the end of the term.

3e. # of students in (3a) who completed term (not necessarily graduated.)

 Report the number of students who were expected to graduate in the Fall term, received non-prorated loans for the term, completed the term, but did not graduate.

4. # of students in (2) who received prorated loans in their graduating term.

 Report the number of students who graduated in the Fall term, who received prorated loans.

4a. # of students in (4) who graduated

4b. # of students who withdrew before end of term

 Report the total number of students who were expected to graduate in the Fall term, who received prorated loans, but withdrew before the end of the term.

4c. Total amount returned to Title IV for students in (4b) who withdrew before the end of term.

 Report the total amount of Title IV aid returned for students who were expected to graduate in the Fall term, who received prorated loans, but withdrew before the end of the term.

4d. # of students in (4) who completed term (not necessarily graduated).

 Report the number of students who were expected to graduate in the Fall term, received prorated loans, completed the term, but did not graduate.

Overaward Tolerance

1. Provide description and brief rationale on how the institution is conducting this experiment. Please select one of the description worksheets at the bottom on the status bar.

 Please tell us how you conducted this experiment at your institution. Please describe your policies regarding your use of the overaward tolerance in this experiment.

2. Total number of students who received FFEL/Direct Stafford loans.

 Total number of students who received FFEL/Direct Stafford loans for the 2001-2002 award year.

3. Total dollar amount for students receiving FFEL/Direct Stafford loan funds.

 Total dollar amount of FFEL/Direct Stafford loan funds received by students at your institution for the 2001-2002 award year.

4. Total number of students with loan funds overawarded by \$300 or less.

 Total number of loan borrowers with overawards of \$300 or less.

5. Total amount of overawards for students overawarded by \$300 or less.

 Total dollar amount for loan borrowers with overawards of \$300 or less.

6. # of students with loan funds with overawards \$100 or less.

 Total number of loan borrowers with overawards of \$100 or less.

7. # of students with loan funds with overawards \$100.01 - \$200

 Total number of loan borrowers with overawards \$100.01 - \$200.

8. # of students with loan funds with overawards \$200.01 - \$300

 Total number of loan borrowers with overawards \$200.01 - \$300.

9. Average overaward amount for those loan borrowers with overawards of \$300 or less.

 Average overaward amount for loan borrowers with overawards of \$300 or less.

Loan Fees in Cost of Attendance

1. Provide description and brief rationale on how the institution is conducting this experiment. Please select one of the description worksheets at the bottom on the status bar.

 Please tell us how you conducted this experiment at your institution. Please describe your policies regarding your use of the loan fees in the COA calculation for loan borrowers.

2. Total # of students received FFEL/Direct Stafford loan funds.

 Total number of students who received FFEL/Direct Stafford loans for the 2001-2002 award year.

3. Total loan funds for all students receiving FFEL/Direct Stafford loan funds.

 Total amount of loan volume for students who received FFEL/Direct Stafford loans for the 2001-2002 award year.

4. Total # for whom loan fees are included in loans as part of COA.

 Total number of students for whom loan fees were included in their cost of attendance.

5. Total amount of loans for students in (4) who have loan fees included.

 Total loan volume of students for whom loan fees were included in their cost of attendance.

6. Total amount of loan fees included in cost of attendance for students in (4).

 Total amount of loan fees included in the cost of attendance for students who had such fees added to their COA.

7. Total # of students for whom loan fees were NOT included in cost of attendance.

 Total number of students who did not have loan fees included in their COA.

8. Total # of students that did NOT have loan fees included in their COA, who received the maximum annual loan limit for the award year.

 Total number of student who did not have loan fees included in their COA who received the maximum annual loan amount for the award year.

9. Total # of students who could have had the loan fees included in their cost of attendance.

 Total number of students who could have had loan fees included in their COA.

10. Methods of informing students, when requested, that loan fees may be included in cost of attendance. Please specify:

 Describe the method of informing students that loan fees may be included in cost of attendance.

Credit Title IV Aid to (Non) Institutional Charges

1. Provide description and brief rationale on how the institution is conducting this experiment. Please select one of the description worksheets at the bottom on the status bar.
 Please tell us how you conducted this experiment at your institution. Please describe your policies regarding crediting Title IV aid to Non-Allowable Institutional Charges or the 2001-2002 award year.
2. Provide method of informing students of crediting of Title IV funds to institutional charges. Please specify.
 Describe the method of informing students of crediting Title IV funds to non-allowable institutional charges.
3. Total number of Title IV aid recipients.
 Total number of students receiving Title IV aid.
4. Total dollar amount of Title IV funds for Title IV aid recipients.
 Total amount of Title IV funds received by students at your institution for the 2001-2002 award year.
5. Total amount of Title IV aid credited to non-allowable institutional charges.
 Total amount of Title IV aid credited to non-allowable institutional charges.
6. Percentage of students declining automatic credit to non-allowable institutional charges.
 Percentage of students who declined automatic crediting of Title IV aid to non-allowable institutional charges.
7. Number of students declining automatic credit of Title IV aid to non-allowable institutional charges.
 Total number of students who declined automatic crediting of Title IV aid to non-allowable institutional charges.
8. Number for whom Title IV aid was credited to non-allowable institutional charges.
 Total number of student who had Title IV aid credited to non-allowable institutional charges.
- 9. Number of students who used some of their 2001-2002 aid for credit to non-allowable institutional charges, who either graduated or were able to continue their enrollment into the following semester.**
 This new item is needed to show “no harm”. Report the number of students who used 2001-2002 aid for credit to non-allowable institutional charges who went on to graduate or continue enrollment into the following semester.
- 9. Number of students who take advantage of the Crediting to non-allowable charges provision for multiple semesters.**

📖 Institutions will undoubtedly need lead time to properly respond to this item. Our intent is to show that many students take advantage of the provision for multiple semester.

Credit Title IV Aid to Prior Term Charges

1. Provide description and brief rationale on how the institution is conducting this experiment. Please select one of the description worksheets at the bottom on the status bar.

📖 Please tell us how you conducted this experiment at your institution. Please describe your polices regarding the crediting of Title IV Aid to Prior Term Charges.

2. Provide method of informing students of crediting of Title IV funds to prior term charges. Please specify.

📖 Describe the method of informing students of crediting Title IV funds to prior term charges.

3. Total # of students who had Title IV aid credited to prior term charges.

📖 Total number of students who had Title IV aid credited to prior term (previous award year) charges.

4. Total amount of Title IV aid credited to prior term charges for a prior year.

📖 Total amount of 2001-2001 Title IV Aid credited to 2000-2001 prior term charges.

5. Number of students declining automatic crediting of Title IV aid to prior term charges for a prior award year.

📖 Total number of students who declined automatic crediting of Title IV aid prior term charges.

6. Percentage of students declining automatic credit to prior term charges for a prior award year.

📖 Percentage of students who declined automatic crediting of Title IV aid to prior term charges.

7. Number of students who used some of their 2001-2002 aid to pay 2000-2001 prior term charges, who either graduated or were able to continue their enrollment into the following semester.

📖 This new item is needed to show “no harm”. Report the number of students who used 2001-2002 aid to pay 2000-2001 prior term charges who went on to graduate or continue enrollment into the following semester.

8. Number of students who take advantage of the Crediting to non-allowable charges provision for multiple semesters.

📖 Institutions will undoubtedly need lead time to properly respond to this item. Our intent is to show that many students take advantage of the provision for multiple semester.

Multiple Disbursements for Single Term Loans

1. Provide description and brief rationale on how the institution is conducting this experiment. Please select one of the description worksheets at the bottom on the status bar.

 Please tell us how you conducted this experiment at your institution. Please describe your policies regarding the Multiple Disbursement for Single Term Loans experiment.

2. Number of students with single term loans.

 Unduplicated number of students with one or more single semester loans.

3. Total amount of loan funds for students in (2).

 Total amount of loan funds received by students in (2) with one or more single semester loans.

4. Number of students withdrawing before midpoint of term.

 Number of students with one or more single semester loans who withdraw before the midpoint of the term for which the single term loan was made.

5. Total amount of Title IV loan funds return to Title IV for students withdrawing before the midpoint of the term.

 Total amount of Title IV loan funds return to Title IV for students with single term loans who withdrew before the midpoint of the term.

6. Number of students completing the term.

 Number of students with single term loans who completed the term.

Thirty Day Delay for First Time, First Year Borrowers

1. Provide description and brief rationale on how the institution is conducting this experiment. Please select one of the description worksheets at the bottom on the status bar.

 Please tell us how you conducted this experiment at your institution. Please describe your policies regarding this experiment.

2. Number of first time, first year borrowers.

 Total number of first time, first year borrowers for the 2001-2002 award year.

3. Total amount of Title IV loans for students in (2).

 Total amount of Title IV loans received by first time, first year borrowers for the 2001-2002 award year.

4. # of 1st time/1st year students withdrawing within 30 day of enrollment.

 Total number of first time, first year students who withdrew within the first 30 days of their enrollment for the 2001-2002 award year.

5. Total amount returned to Title IV for students in (4).

 Total dollar amount returned to Title IV for first time, first year students who withdrew within the first 30 days of their enrollment for the 2001-2002 award year.

Entrance Loan Counseling

1. Provide description and brief rationale on how the institution is conducting this experiment. Please select one of the description worksheets at the bottom on the status bar.

 Please tell us how you conducted this experiment at your institution. Please describe your policies regarding this experiment.

2. Number of first time borrowers.

 Total number of first time borrowers for the 2001-2002 award year.

3. Total loan funds for students in (2).

 Total amount of Title IV loans received by first time borrowers for the 2001-2002 award year.

4. Has the institution exempted certain groups? If certain groups were exempted, please specify.

 Has the institution exempted certain groups? If certain groups were exempted, please specify.

5. Most recent default rate for whole school.

 The most recent default rate for the whole school.

Exit Loan Counseling

1. Provide description and brief rationale on how the institution is conducting this experiment. Please select one of the description worksheets at the bottom on the status bar.

 Please tell us how you conducted this experiment at your institution. Please describe your policies regarding this experiment.

2. Number of final term borrowers.

 Total number of final term borrowers for the 2001-2002 award year.

3. Total amount of Title IV loans for students in (2).

 Total amount of Title IV loans received by final term borrowers for the 2001-2002 award year.

4. Number of students in (2) attending in-person counseling sessions.

 Total number of final term students who attended in-person counseling sessions.

5. Surveys on student knowledge of repayment obligations. Please elaborate.

 Describe any surveys conducted to determine student knowledge of repayment obligations.
Please elaborate.

6. Most recent default rate for whole school.

 The most recent default rate for the whole school.