

**Guidelines for Transferring Campus-Based Program Funds
Attachment to March 2012 Electronic Announcement**

The following chart illustrates the guidelines for transferring Campus-Based funds between the Campus-Based Programs, included Federal Work Study (FWS), Federal Supplemental Equal Opportunity Grant (FSEOG), and the Federal Perkins Loan Program (Perkins). It also illustrates the guidelines for FWS and FSEOG carry forward and carry back between award years as well as the FWS and FSEOG summer carry back guidelines.

<i>Campus-Based Program Funds Transfer</i>	<i>Report Transfer on FISAP</i>	<i>Actions in G5</i>
FWS to FSEOG		
<ul style="list-style-type: none"> Up to 25% 	<ul style="list-style-type: none"> Part IV. Section B. Line 2 Part V. Section B. Line 4(a) 	<ul style="list-style-type: none"> Drawdown from FWS Refunds to FWS No adjustments
FWS to Perkins		
<ul style="list-style-type: none"> Up to 25% 	<ul style="list-style-type: none"> Part III. Section B. Line 2 Part V. Section B. Line 4(b) 	<ul style="list-style-type: none"> Drawdown from FWS Refunds to FWS No adjustments
FSEOG to FWS		
<ul style="list-style-type: none"> Up to 25% 	<ul style="list-style-type: none"> Part IV. Section B. Line 4 Part V. Section B. Line 3 	<ul style="list-style-type: none"> Drawdown from FSEOG Refunds to FSEOG No adjustments
Perkins FCC to FSEOG		
Requires New Perkins Federal Capital Contribution (FCC) – No FCC authorized for the 2011-2012 reporting year, therefore no transfer of Perkins FCC to FSEOG is authorized.	FISAP data field Part III. Section B. Line 3(a) currently disabled.	None
Perkins FCC to FWS		
Requires New Perkins FCC – No FCC authorized for the 2011-2012 reporting year, therefore no transfer of Perkins FCC to FWS is authorized.	FISAP data field Part III. Section B. Line 3(b) currently disabled.	None

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<i>Campus-Based Program Carry Forward & Carry Back Funds Transfer</i>	<i>Report on FISAP</i>	<i>Actions in G5</i>
FWS 10% Carry Forward		
<ul style="list-style-type: none"> • Up to 10% may be spent in the following year • Includes initial & supplemental funds • Must spend funds carried forward from previous year before spending current year allocation 	<ul style="list-style-type: none"> • Report past year FWS funds carried forward and spent in the current year - Part V. Section B. Line 7 • Report current year FWS funds carried forward to be spent in the next year - Part V. Section B. Line 8 	<ul style="list-style-type: none"> • Drawdown from FWS from current year • Refunds to FWS for current year • No adjustments or transfer of funds from one year to another
FWS 10% Carry Back		
<ul style="list-style-type: none"> • Up to 10% may be spent for expenses incurred in the previous year • Future funding allocation not affected 	<ul style="list-style-type: none"> • Report FWS funds carried back from next year to be spent in current year - Part V. Section B. Line 5 • Report FWS funds carried back from current year and spent in previous year - Part V. Section B. Line 9 	<ul style="list-style-type: none"> • Drawdown from FWS from current year • Refunds to FWS for current year • No adjustments or transfer of funds from one year to another
FWS Summer Carry Back		
<ul style="list-style-type: none"> • Any portion of initial & supplemental funds for current year to pay student wage earned on or after May 1 of previous award year but prior to beginning of current award year (July 1) • Summer carry back is in addition to the 10% carry back 	<ul style="list-style-type: none"> • Report FWS additional funds carried back from next year to be spent for current year summer employment - Part V. Section B. Line 6 • Report FWS additional funds carried back from current year and spent for previous year summer employment - Part V. Section B. Line 10 	<ul style="list-style-type: none"> • Drawdown from FWS from current year • Refunds to FWS for current year • No adjustments or transfer of funds from one year to another

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<p align="center">FSEOG 10% Carry Forward</p>		
<ul style="list-style-type: none"> • Up to 10% may be spent in the following year • Includes initial & supplemental funds • Must spend funds carried forward from previous year before spending current year allocation 	<ul style="list-style-type: none"> • Report past year FSEOG funds carried forward and spent in the current year - Part IV. Section B. Line 7 • Report current year FSEOG funds carried forward to be spent in the next year - Part IV. Section B. Line 8 	<ul style="list-style-type: none"> • Drawdown from FSEOG from current year • Refunds to FSEOG for current year • No adjustments or transfer of funds from one year to another
<p align="center">FSEOG 10% Carry Back</p>		
<ul style="list-style-type: none"> • Up to 10% may be spent for expenses incurred in the previous year • Future funding allocation not affected 	<ul style="list-style-type: none"> • Report FSEOG funds carried back from next year to be spent in current year - Part IV. Section B. Line 5 • Report FSEOG funds carried back from current year and spent in previous year - Part IV. Section B. Line 9 	<ul style="list-style-type: none"> • Drawdown from FSEOG from current year • Refunds to FSEOG for current year • No adjustments or transfer of funds from one year to another
<p align="center">FSEOG Summer Carry Back</p>		
<ul style="list-style-type: none"> • Any portion of initial & supplemental funds for current year to pay student wage earned on or after May 1 of previous award year but prior to beginning of current award year (July 1) • Summer carry back is in addition to the 10% carry back 	<ul style="list-style-type: none"> • Report FSEOG additional funds carried back from next year to be spent for current year summer enrollment - Part IV. Section B. Line 6 • Report FSEOG additional funds carried back from current year and spent for previous year summer enrollment - Part IV. Section B. Line 10 	<ul style="list-style-type: none"> • Drawdown from FWS from current year • Refunds to FWS for current year • No adjustments or transfer of funds from one year to another