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# Overview of Changes from 2017-2018 to 2018-2019

VOLUME I  
SECTION

# 2

*This section provides an overview of the changes made for 2018-2019 for Common Origination and Disbursement (COD).*

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## Common Origination and Disbursement (COD) Changes

### Changes from 2017-2018 to 2018-2019

The change descriptions are organized by the following three categories: Additions, Modifications, and Removals. The first column provides a description of each change. The remaining columns indicate which programs the change will affect.

#### Additions to Common Origination and Disbursement

Description	Pell Grant Program	Direct Loan Program	TEACH Grant Program	Iraq and Afghanistan Service Grant Program
Campus Based Programs				
Edit 223		X		
TEACH Exit Counseling			X	
TEACH Counseling Report			X	
Iraq and Afghanistan Service Grant Processing				X
Iraq and Afghanistan Service Grant MRR				X
Iraq and Afghanistan Service Grant ESOA				X

#### Modifications to Common Origination and Disbursement

Description	Pell Grant Program	Direct Loan Program	TEACH Grant Program	Iraq and Afghanistan Service Grant Program
Edit 002		X	X	
Edit 039				X
Edit 040				X
Edit 048		X	X	
Edit 055				X
Edit 065				X
Edit 066				X
Edit 067	X			X
Retire Edit 067 for TEACH and DL		X	X	
Edit 068				X
Edit 069				X
Edit 074				X
Edit 172				X
Edit 173				X
Edit 175				X
Edit 177				X
Edit 178				X

Edit 192				X
Edit 193				X
Edit 194				X
Edit 201				X
Edit 222		X	X	

### Removals Common Origination and Disbursement

Description	Pell Grant Program	Direct Loan Program	TEACH Grant Program	Iraq and Afghanistan Service Grant Program

## Additions to COD for 2018-2019

### Campus-Based Programs

Beginning in March 2018, COD will process Campus-Based programs. Campus-Based has a separate Technical Reference guide that will be updated and maintained with guidance from the FSA Campus-Based team.

#### Edit 222

Beginning in June 2018, COD will retire Edit 067 logic for Direct Loan and TEACH and replace this with a new award level Edit 222 for all award years. Please see Edit 222 for further details. The existing correcting and rejecting Edit 067 will remain in effect and unchanged for Pell and Iraq and Afghanistan Service Grant Programs. Please see Volume 2, Section 4 for more information. Please see Volume 2, Section 4 for more details.

#### Edit 223

Beginning in June 2018, COD will enforce a new Award-Level Rejecting edit for all award years, Edit 223, to prevent foreign schools from processing a new Direct Loan award after losing Direct Loan eligibility, unless the student has a previous Direct Loan award with an actual disbursement from the same school before the school's loss of eligibility. Please see Volume 2, Section 4 for more information.

### TEACH Grant Exit Counseling

Beginning in June 2018, TEACH Grant Exit Counseling will be retired from the NSLDS Web site and students will be required to complete TEACH Grant Exit Counseling on StudentLoans.gov. Please see Volume 2, Section 1 for more details.

### TEACH Counseling Report

Beginning in June 2018, COD will create a TEACH Counseling Report for schools to identify students who have completed TEACH Initial and Subsequent Counseling and/or TEACH Exit Counseling within the last 7

days of the report run date. Please see Volume 6, Section 8 for more details.

## Iraq and Afghanistan Service Grants Processing

Beginning in June 2018, COD will accept and process Iraq and Afghanistan Service Grants as actual disbursements, in order to automate the origination and disbursement of awards submitted for the Iraq and Afghanistan Service Grant program. Iraq and Afghanistan Service Grants will continue to be processed as part of the Pell Grant program, without any schema changes. Please see Volume 2, Section 1 for more details.

Additionally, this COD update impacts a variety of edits for Iraq and Afghanistan Service Grant processing including: Edit 039, Edit 040, Edit 055, Edit 065, Edit 066, Edit 067, Edit 068, Edit 069, Edit 074, Edit 172, Edit 173, Edit 174, Edit 175, Edit 177, Edit 178, Edit 192, Edit 193, Edit 194, Edit 201. For further details regarding edit processing for Iraq and Afghanistan Service Grants, see Volume 2, Section 4 for more details.

COD will calculate an Iraq and Afghanistan Service Grant LEU (Lifetime Eligibility Used) per student using the following formula, similar to the Pell LEU calculation. The calculations for a student's Iraq and Afghanistan Service Grant LEU will be calculated independently from a student's Pell LEU.

### *Iraq and Afghanistan Service Grant Lifetime Eligibility Used Calculation*

$$\text{Iraq and Afghanistan Service Grant LEU \%} = \text{Sum of ALL Iraq and Afghanistan Service Grant EU's for all award years}$$

In June 2018, COD will complete a one-time update to all previous Iraq and Afghanistan Service Grant disbursements to convert them to "actual" (DRI=True) disbursements. This will allow for the proper EU/TEU/LEU for Iraq and Afghanistan Service Grant to be displayed on COD Web. Additionally, the Person Pell Information page and the LEU History will be altered to accommodate the expanded Iraq and Afghanistan Service Grant processing.

## MRR for Iraq and Afghanistan Service Grant

Beginning in June 2018, COD will create a new Iraq and Afghanistan Service Grant Multiple Reporting Record (MRR) report for Award Year 2017-2018 and forward. The report will provide information about a student's origination and disbursement status at other Iraq and Afghanistan Service Grant eligible schools. Please see Volume 6, Section 8 for more details.

## ESOA for Iraq and Afghanistan Service Grant

Beginning in June 2018, COD will create a new Iraq and Afghanistan Service Grant Electronic Statement of Account (ESOA) Report to notify schools of Iraq and Afghanistan Service Grant funding available to be drawn from G5 for Award Years 2017-2018 and forward. This report will provide schools with a status of their Current Funding Level (CFL) for an award year, and their year-to-date Total Accepted and Posted Disbursements. Please see Volume 6, Section 8 for more details.

## Modifications to COD for 2018-2019

### Edit 002

The COD System will modify Edit 002 to no longer reject Direct Loan and TEACH awards when the Batch Submit Date and the Financial Award Begin Date are within a period the school is ineligible. Please see Volume 2, Section 4 for more information.

### Edit 39

The COD System will modify the Award Level Rejecting Edit 039 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward when the Award Amount exceeds the student's Sequester-Limited Scheduled Award. Please see Volume 2, Section 4 for more information and refer to Volume 2, Section 1 for more information on the Sequester-Limited Scheduled Award.

### Edit 040

The COD System will modify the Award Level Warning Edit 040 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward when the Award Amount is reduced to an amount that is lower than the Total Actual Approved Disbursement Amount. Please see Volume 2, Section 4 for more information.

### Edit 048

The COD System will modify Edit 048 for Direct Loan to allow new loans to be reported, while rejecting actual disbursements with disbursement dates on or after the date the school closed. Please see Volume 2, Section 4 for more information.

### Edit 055

The COD System will modify Disbursement Level Warning Edit 055 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward. Please see Volume 2, Section 1 for more information.

### Edit 065

The COD System will modify Disbursement Level Warning Edit 065 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward. Please see Volume 2, Section 1 for more information.

### Edit 066

The COD System will modify Disbursement Level Rejecting Edit 066 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward. Please see Volume 2, Section 1 for more information.

### Edit 067

The COD System will modify the Disbursement Level Rejecting Edit 067 to trigger for both Iraq and Afghanistan Service Grant actual and anticipated disbursements in the 2017-2018 Award Year and forward. Please see Volume 2, Section 4 for more information.

## Edit 068

The COD System will modify Disbursement Level Warning Edit 068 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward if the student has two or more Iraq and Afghanistan Service Grants in the same award year and the Iraq and Afghanistan Service Grant Total Eligibility Used for that student and award year exceeds the Iraq and Afghanistan Service Grant Total Eligibility Used Limit. Please see Volume 2, Section 4 for more information.

## Edit 069

The COD System will modify the Disbursement Level Warning Edit 069 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward. Please see Volume 2, Section 4 for more information.

## Edit 074

The COD System will modify the Disbursement Level Rejecting Edit 074 to trigger for Iraq and Afghanistan Service Grant Disbursements in the 2017-2018 Award Year and forward. Please see Volume 2, Section 4 for more information.

## Edit 172

The COD System will modify the Award Level Rejecting Edit 172 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward if the Iraq and Afghanistan Service Grant award amount submitted is greater than the Sequester-Limited Scheduled Award and the Additional Eligibility Indicator = "true." Please see Volume 2, Section 4 for more information and refer to Volume 2, Section 1 for more information on the Sequester-Limited Scheduled Award.

## Edit 173

The COD System will modify the Award Level Rejecting Edit 173 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward when the AEI is changed from 'true' to 'false' and the Iraq and Afghanistan Service Grant award amount is greater than the Sequester-Limited Scheduled Award. Please see Volume 2, Section 4 for more information and refer to Volume 2, Section 1 for more information on the Sequester-Limited Scheduled Award.

## Edit 174

The COD System will modify the Award Level Warning Edit 174 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward. Please see Volume 2, Section 4 for more information.

## Edit 175

The COD System will modify the Award Level Warning Edit 175 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward when AEI is changed from 'true' to 'false' and the Iraq and Afghanistan Service Grant total disbursement amount at two or more

schools is greater than the Sequester-Limited Scheduled Award. Please see Volume 2, Section 4 for more information and refer to Volume 2, Section 1 for more information on the Sequester-Limited Scheduled Award.

### **Edit 177**

The COD System will modify the Award Level Warning Edit 177 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward when a student's Iraq and Afghanistan Service Grant Lifetime Eligibility Used (LEU) is within 450.000% and 600.000%. Please see Volume 2, Section 4 for more information.

### **Edit 178**

The COD System will modify the Award Level Warning Edit 178 to trigger for Iraq and Afghanistan Service Grant in the 2017-2018 Award Year and forward. Please see Volume 2, Section 4 for more information.

### **Edit 192**

The COD System will modify the Award Level Warning Edit 192 to trigger for any Iraq and Afghanistan Service Grant submitted with “IAS Grant” indicator equal to 'true' regardless of the DRI value. Please see Volume 2, Section 4 for more information.

### **Edit 193**

The COD System will modify the Award Level Rejecting Edit 193 to trigger for Iraq and Afghanistan Service Grants in all award years when the “IAS Grant” indicator is changed from ‘true’ to ‘false’ for an Iraq and Afghanistan Service Grant award with Funded Disbursement(s). Please see Volume 2, Section 4 for more information.

### **Edit 194**

The COD System will inactivate Rejecting Edit 194 in the 2017-2018 Award Year and forward in order to allow Iraq and Afghanistan Service Grant disbursements in those award years to be created and maintained with DRI = 'true'. Please see Volume 2, Section 4 for more information.

### **Edit 201**

The COD System will modify Disbursement Level Rejecting Edit 201 to trigger for Iraq and Afghanistan Service Grants in the 2017-2018 Award Year and forward when the student's Iraq and Afghanistan Service Grant LEU exceeds the LEU limit of 600.000%. Please see Volume 2, Section 4 for more information.

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## **Removals from COD for 2018-2019**