

VOLUME III COMBINATION SYSTEM SUPPLEMENT

COMMON ORIGINATION AND DISBURSEMENT
2009-2010 TECHNICAL REFERENCE



COMBINATION SYSTEM IMPLEMENTATION GUIDE.....	1
Table of Contents.....	1
Overview.....	3
The Higher Education Reconciliation Act of 2005 (the HERA).....	3
TEACH Grant and Other Regulatory Changes	3
What it Means to be a Combination User	4
Organization of this Guide.....	5
Enhancements and Changes to EDExpress for 2009-2010.....	6
Global	6
Application Processing	7
Packaging.....	7
Direct Loan	8
TEACH Grant.....	11
Pell	11
Business Rules.....	13
2009-2010 COD Message Class Options.....	13
2009-2010 Updates to Valid Date Ranges	14
Direct Loan Fields Required for Origination	15
Direct Loan Ancillary Services.....	16
Direct Loan MPN, PLUS Credit Decision, and Disclosure Statement	17
Importing the MPN Status from the COD System.....	20
System Options	23
EDExpress for Windows.....	23
Combination EDExpress/Custom System.....	23
Interface with Other Software Systems on Campus.....	24
Benefits to Using EDExpress.....	24
PC Requirements for EDExpress	24
The Basic Process for Combination Systems.....	25
Common Record Documents	27
Documents	27
Combination System Message Classes	28
Combination System Record Layouts.....	29
Imports.....	29
Pell External Imports	32
TEACH Grant External Imports	34
Direct Loan External Imports	34
External Exports (Pell, TEACH, and Direct Loan).....	40
File Formats	41
The Query Function	43
Combination System Edits.....	46
Example End-of-Entry Edits and Resolution Steps	46
HERA APPENDIX	53
The Higher Education Reconciliation Act (HERA) of 2005.....	53
Academic Competitiveness Grant (ACG).....	54
National SMART Grant.....	56
Graduate PLUS Loans	58
Where to Get More Information	63
TEACH GRANT APPENDIX	65
Teacher Education Assistance for College and Higher Education Grant	65
EDExpress Setup Requirements for the TEACH Grant.....	67

COD Setup.....	67
Security Groups Setup	68
User Database Setup	68
Origination and Disbursement Add/Change.....	69
Origination Data Elements.....	69
Agreement to Serve (ATS)	70
Where to Get More Information.....	71

COMBINATION SYSTEM MESSAGE CLASSES..... **1**

Table of Contents.....	1
Overview of Message Classes.....	2
Program-Specific EDExpress Message Classes.....	3
Pell Grant, ACG, and National SMART Grant Message Classes	3
Direct Loan Message Classes	3
TEACH Grant Message Classes	3
COD System Message Classes Used by EDExpress.....	4
COD System Data Types	4
COD System Pell Grant Reports.....	4
COD System Pell Grant Reports (continued)	5
COD System ACG Reports	5
COD System National SMART Grant Reports	5
COD System National SMART Grant Reports (continued)	6
COD System Direct Loan Reports.....	6
COD System TEACH Grant Reports.....	7

COMBINATION SYSTEM RECORD LAYOUTS..... **1**

Table of Contents.....	1
Pell Grant, ACG, and National SMART Grant Combination Layouts.....	3
PGEO10OP: Pell Grant, ACG, and National SMART Grant External Origination Add/Change Record	3
PGED10OP: Pell Grant, ACG, and National SMART Grant External Disbursement Add/Change Record	16
Direct Loan Combination Layouts.....	19
DIEA10OP: Direct Loan External Import Loan Origination Add File (Batch Type #0)	19
DIEC10OP: Direct Loan External Import Change Record (Batch Type #P).....	33
Direct Loan, Origination External Import Change Field Numbers Sorted by Field Name Alphabetically.....	37
Direct Loan, Origination External Import Change Field Numbers Sorted by DL Change Number	46
DEER10IN: Direct Loan External Export	55
DECFFENOP: Entrance Counseling Results.....	71
DLFFEXOP: Exit Counseling Results.....	72
TEACH Grant Combination Layouts.....	79
TGED10OP: TEACH Grant External Data Add/Change Record	79

COMBINATION SYSTEM EDITS **1**

Table of Contents.....	1
Pell Grant, ACG, and National SMART Grant EDExpress Edits	3
Direct Loan EDExpress Edits.....	11
TEACH Grant EDExpress Edits.....	23