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Updates to COD Technical Reference		
Section	**Change(s) Made**	**Page(s)**
Volume I – Getting Started		
Volume I, Section 2 – Overview of Changes from 2005-2006 to 2006-2007	New "Added" table to highlight changes for the April 14, 2007 implementation.	I – 2 – 4 to I – 2 – 5
Volume II – Common Record Full Participant Technical Reference		

Volume II, Section 1 – Full Participant Implementation Guide	Corrected an omission from the July 2006 update. Added the following required data elements when processing a change to student demographic information for ACG and National SMART.
	   o Financial Award Number
	   o Financial Award ID
		II – 1 – 33

Volume II, Section 1 – Full Participant Implementation Guide	Added note to clarify the process for changing the SSN for a Grad PLUS borrower.	II – 1 - 62
Volume II, Section 1 – Full Participant Implementation Guide	Effective after the April 14, 2007 Implementation: Added information on the change to Annual Direct Loan Subsidized and Unsubsidized Loan Limits. The new limits are determined if the Award Create date is before July 1, 2007, or on or after July 1, 2007.	II – 1 – 85 to II – 1 – 86
Volume II, Section 1 – Full Participant Implementation Guide	Effective after the April 14, 2007 Implementation: Added information on the change to Origination fees for Direct Loan Subsidized and Unsubsidized. The new fees are determined if the earliest disbursement date is before July 1, 2007, or on or after July 1, 2007. NOTE: More details on specific processing rules will be provided in future updates to the COD Technical Reference.	II – 1 – 100 to II – 1 – 101
Volume II, Section 1 – Full Participant Implementation Guide	Effective after the April 14, 2007 Implementation: Added a new DL Discharge type for Identity Theft. The business rules for this discharge type will similar to discharge for Unauthorized signature.	II – 1 – 116 to II – 1 – 117
Volume II, Section 1 – Full Participant Implementation Guide	Effective after the April 14, 2007 Implementation: Added a business rule indicating COD will return the MPN Expiration Date tag on unsolicited MPN acknowledgements NOTE: This applies for ALL award years.	II – 1 – 139

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Section	**Change(s) Made**	**Page(s)**
Volume II, Section 1 – Full Participant Implementation Guide	Added additional information on the Financial Award ID and Financial Award Number for ACG.	II – 1 – 178 to II – 1 – 180
Volume II, Section 1 – Full Participant Implementation Guide	Effective after the April 14, 2007 Implementation: Added a new Deobligation process for ACG when a student does not have any accepted and funded Pell Grants. This process is called "No Pell".	II – 1 – 188
Volume II, Section 1 – Full Participant Implementation Guide	Added additional information on the Financial Award ID and Financial Award Number for National SMART.	II – 1 – 193 to II – 1 – 195
Volume II, Section 1 – Full Participant Implementation Guide	Effective after the April 14, 2007 Implementation: Added a new Deobligation process for National SMART when a student does not have any accepted and funded Pell Grants. This process is called "No Pell".	II – 1 – 203
Volume II, Section 3 – Common Record Layout	Effective after the April 14, 2007 Implementation: Origination Fee Percent (Field #45) – Added new permitted values	II – 3 – 19
Volume II, Section 3 – Common Record Layout	COD Award Complex Element (Field #54), added additional clarification that if <DLGraduatePLUS> data is submitted, COD will ignore the data, not return any edits, and not send any response.	II – 3 – 22
Volume II, Section 3 – Common Record Layout	Effective after the April 14, 2007 Implementation: Financial Award Amount (Field #57) – Added the new Direct Loan Limit values	II – 3 – 24
Volume II, Section 3 – Common Record Layout	Financial Award Number (Field #61), added additional clarification for what values schools should submit for ACG and National SMART awards.	II – 3 – 26
Volume II, Section 3 – Common Record Layout	Effective after the April 14, 2007 Implementation: Added a new tag <PreprofessionalCourseworkIndicator> (Field # 85) – this tag indicates if a student is eligible for additional unsubsidized Direct Loan	II – 3 – 35
Volume II, Section 3 – Common Record Layout	Effective after the April 14, 2007 Implementation: Added a new tag <MPN Expirations> (Field #141)	II – 3 – 54
Volume II, Section 4 – Full Participant Edits	Edit 14 – Updated the message to indicate that this edit does not only apply to Direct Loan PLUS. This is a correction from the July 2006 update.	II – 4 – 3

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Section	**Change(s) Made**	**Page(s)**
Volume II, Section 4 – Full Participant Edits	Edit 16 – Updated the message, condition and How to Fix to clarify how this edit is returned.	II – 4 – 4
Volume II, Section 4 – Full Participant Edits	Effective after the April 14, 2007 Implementation: Edit 39 – Added the new DL Sub/Unsub Loan limits for loans created on or after July 1, 2007.	II – 4 – 13 to II – 4 – 15
Volume II, Section 4 – Full Participant Edits	This is a correction to an edit and not a change due to HERA. Edit 43 – Corrected the condition to indicate that this edit will trigger if there is either an increase or decrease (as well as originating a new award) to an award after the processing deadline unless the school has been granted extended processing.	II – 4 – 15
Volume II, Section 4 – Full Participant Edits	Effective after the April 14, 2007 Implementation: Edit 54 – Updated to apply for ACG and/or National SMART.	II – 4 – 19
Volume II, Section 4 – Full Participant Edits	Effective after the April 14, 2007 Implementation: Edit 55 – Updated to apply for ACG and/or National SMART.	II – 4 – 19 to II – 4 – 20
Volume II, Section 4 – Full Participant Edits	Effective after the April 14, 2007 Implementation: Edit 69 – Updated to apply for ACG and/or National SMART.	II – 4 – 25
Volume II, Section 4 – Full Participant Edits	Effective after the April 14, 2007 Implementation: Edit 70 – Updated to apply for ACG and/or National SMART.	II – 4 – 25
Volume II, Section 4 – Full Participant Edits	Effective after the April 14, 2007 Implementation: Edit 94 – Updated to apply for discharge for Identity Theft.	II – 4 – 30
Volume II, Section 4 – Full Participant Edits	Effective after the April 14, 2007 Implementation: Edit 115 – Updated to apply for ACG and/or National SMART.	II – 4 – 32
Volume II, Section 4 – Full Participant Edits	This is a change from the July 2006 update. Edit 128 – Changed to a warning edit.	II – 4 – 36
Volume II, Section 4 – Full	Edit 129 – Added reference source for a complete list of	II – 4 - 36

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Section	**Change(s) Made**	**Page(s)**
Participant Edits	valid Rigorous High School Program Codes	
Volume II, Section 4 – Full Participant Edits	This is a change from the July 2006 update. Changed the Edit messages for Edits 130, 132-137 (the condition remains the same)	II – 4 – 36 to II – 4 – 37
Volume II, Section 4 – Full Participant Edits	Edit 131 - Added reference source for a complete list of valid CIP Codes	II – 4 – 36 to II – 4 - 37
Volume III – Pell Grant, ACG, National SMART Grant & Direct Loan Combination System Supplement		
Volume III, Section 1 – Combination System Implementation Guide	Updated previously abbreviated references to "National SMART" to "National SMART Grant" throughout Section 1.	III-1-3 and throughout
Volume III, Section 1 – Combination System Implementation Guide	Updated text regarding EDExpress 2006-2007, Release 3.0 to clarify Grad PLUS does not constitute an entirely new loan program.	III-1-3 and III-1-56
Volume III, Section 1 – Combination System Implementation Guide	Updated references to "July 2006" version of 2006-2007 COD Technical Reference to "latest version" throughout Section 1. Additional updates may be required in the future, so we are no longer referring to a specific update/posting of revisions.	III-1-35 and throughout
Volume III, Section 1 – Combination System Implementation Guide	Removed reference to "Direct Loan Origination tab" from discussion of EDExpress internal Grad PLUS "G" loan type. This value will appear throughout EDExpress DL functionality, but not on the Origination tab. Also revised usage of "identifier" in Grad PLUS note.	III-1-44
Volume III, Section 1 – Combination System Implementation Guide	Updated language describing EDExpress 2006-2007 August 2006 enhancement release. The release is not "installed." Instead, users must copy two program files into the EDExpress 2006-2007 program directory.	III-1-56
Volume III, Section 1 – Combination System Implementation Guide	Added high-level description and new HERA appendix section to explain additional EDExpress 2006-2007 Release 3.0 change to valid value range for Pell field "Weeks of Instructional Time in Program's Definition of Academic Year."	III-1-57 , III-1-68, and III-1-69
Volume III, Section 1 – Combination System Implementation Guide	Updated initial paragraphs of "Academic Competitiveness Grant (ACG)" and "National SMART Grant" subsections of HERA appendix to clarify that students must, among other criteria, be Federal Pell Grant *recipients* (not "Pell-eligible") in order to receive ACG or National SMART Grant awards.	III-1-57 and III-1-61

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Section	**Change(s) Made**	**Page(s)**
Volume III, Section 1 – Combination System Implementation Guide	Updated references to field names of ACG and National SMART fields (fields # 37, 38, 39, and 40) in the Pell Grant, ACG, and National SMART Grant External Origination Add/Change Record layout to match the field names in the EDExpress 2006-2007, Release 3.0, and elsewhere in Volume III.	III-1-59 and III-1-62
Volume III, Section 3 – Combination System Record Layouts	Updated the valid field content and Processing Notes/Edits of Weeks of inst. time in program's definition of academic year field (field # 26) in the Pell Grant, ACG, and National SMART Grant External Origination Add/Change Record layout.	III-3-13
Volume III, Section 3 – Combination System Record Layouts	Updated the field names of ACG and National SMART fields (fields # 37, 38, 39, and 40) in the Pell Grant, ACG, and National SMART Grant External Origination Add/Change Record layout to match the field names in EDExpress 2006-2007, Release 3.0.	III-3-16 and III-3-17
Volume III, Section 3 – Combination System Record Layouts	Updated Direct Loan External Export to include Transaction # - DL field.	III-3-89
Volume III, Section 4 – Combination System Edits	Updated Edit 1102 and added Edit 1103 in the Pell Grant, ACG, and National SMART Grant EDExpress Edits.	III-4-4
Volume VI – Appendices		
Volume VI, Section 8 – COD Reports	Added a note to the Pell Data Request indicating it will slightly change after April 14, 2007.	VI – 8 – 10
Volume VI, Section 8 – COD Reports	Added a note to the Pell Data Request Acknowledgement indicating it will slightly change after April 14, 2007.	VI – 8 – 15
Volume VI, Section 8 – COD Reports	Effective after the April 14, 2007 Implementation: Modified the condition to Edit 602 (Grant Data Request Edit Codes) to prevent schools from requesting an ACG or National SMART Verification Status or POP report.	VI – 8 – 28
Volume VI, Section 8 – COD Reports	Effective after the April 14, 2007 Implementation: Added a note to indicate that the SSN/Name/DOB report will include data for Pell, ACG and National SMART.	VI – 8 – 59
Volume VI, Section 8 – COD Reports	Effective after the April 14, 2007 Implementation: Added a new discharge type of "I" for the MPN Discharge Report	VI – 8 – 221
Volume VI, Section 8 – COD Reports	Effective after the April 14, 2007 Implementation:	

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Section	**Change(s) Made**	**Page(s)**
	Added ACG and National SMART reports (except ESOA which was already published).	
	o ACG and National SMART Report Options	VI – 8 – 231
	o ACG and National SMART Header/Trailer Layouts	VI – 8 – 233
	o ACG and National SMART Data Requests	VI – 8 – 238
	o ACG and National SMART Data Request Acknowledgements	VI – 8 – 242
	o ACG MRR	VI – 8 – 264
	o National SMART MRR	VI – 8 – 269
	o ACG Reconciliation Report	VI – 8 – 274
	o National SMART Reconciliation Report	VI – 8 – 277
	o ACG Year-to-Date	VI – 8 – 279
	o National SMART Year-to-Date	VI – 8 – 295
	o ACG Pending Disbursement List	VI – 8 – 310
	o National SMART Pending Disbursement List	VI – 8 – 313
Volume VI, Section 9: Rigorous Secondary School Programs of Study, and Eligible Majors	This is an update from a previous posting. Updated the introduction to this section.	VI – 9 – 1 to VI – 9 – 2
Volume VI, Section 9: Rigorous Secondary School Programs of Study, and Eligible Majors	This is an update from a previous posting. Updated the table structure for the Rigorous High School Program Codes.	VI – 9 – 3 to VI – 9 – 8
Volume VI, Section 9: Rigorous Secondary School Programs of Study, and Eligible Majors	This is an update from a previous posting. Corrected several CIP Code values.	VI – 9 – 9 to VI – 9 – 18

* Note: All updates are a result of HERA unless otherwise noted.