

**2005 – 2006 COD Technical Reference
May 2005**

Change Tracking Log

Updates to COD Technical Reference		
Section	Change(s) Made	Page(s)
Table of Contents	Updated TOC to indicate addition of Volume VI, Section 6	ii
Volume I - Getting Started		
Volume I, Section 3 - COD Overview	Added text to indicate Volume VI, Section 6 is a resource to obtain additional information about and examples of COD Receipts and Responses	I - 3 - 12, 15
Volume II - Common Record Full Participant Technical Reference		
Volume II, Section 1 - Full Participant Implementation Guide	Added the following tags as required elements when processing a change to Student demographic data for a Pell Grant award: <ul style="list-style-type: none"> ▪ Reported Financial Summary ▪ Financial Award Type ▪ Total Count 	II - 1 - 34
Volume II, Section 1 - Full Participant Implementation Guide	Added the following tags as required elements when processing a change to Student demographic data for a Direct Loan Subsidized or Unsubsidized award: <ul style="list-style-type: none"> ▪ Reported Financial Summary ▪ Financial Award Type ▪ Total Count ▪ Financial Award ID 	II - 1 - 34
Volume II, Section 1 - Full Participant Implementation Guide	Added the following tags as required elements when processing a change to Student demographic data for a Direct Loan PLUS award: <ul style="list-style-type: none"> ▪ Reported Financial Summary ▪ Financial Award Type ▪ Total Count ▪ Financial Award ID 	II - 1 - 35
Volume II, Section 1 - Full Participant Implementation Guide	Added the following tags as required elements when processing a Direct Loan Subsidized or Unsubsidized award: <ul style="list-style-type: none"> ▪ Total Reported Disbursement ▪ Disbursement Sequence Number 	II - 1 - 35
Volume II, Section 1 - Full Participant Implementation Guide	Added the following tag as a required element when processing a Direct Loan PLUS award: <ul style="list-style-type: none"> ▪ Total Reported Disbursement 	II - 1 - 36
Volume II, Section 1 - Full Participant Implementation Guide	Added the following tags as required elements when processing a change to a Direct Loan (Subsidized, Unsubsidized, or PLUS) award: <ul style="list-style-type: none"> ▪ Total Reported Disbursement ▪ Financial Award Amount 	II - 1 - 37

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	<ul style="list-style-type: none"> ▪ Disbursement Sequence Number 	
Volume II, Section 1 – Full Participant Implementation Guide	Added the following tags as required elements when processing a Direct Loan anticipated disbursement: <ul style="list-style-type: none"> ▪ Disbursement Sequence Number 	II – 1 – 38
Volume II, Section 1 – Full Participant Implementation Guide	Added the following tag as a required element when processing a change to a Pell Grant award: <ul style="list-style-type: none"> ▪ Financial Award Amount 	II – 1 – 40
Volume II, Section 1 – Full Participant Implementation Guide	Added the following tags as required elements when processing a Pell Grant anticipated disbursement: <ul style="list-style-type: none"> ▪ CPS Transaction Number ▪ Financial Award Amount ▪ Attendance Cost 	II – 1 – 41
Volume II, Section 1 – Full Participant Implementation Guide	Added the following tags as required elements when processing a Pell Grant actual disbursement: <ul style="list-style-type: none"> ▪ CPS Transaction Number ▪ Financial Award Amount ▪ Attendance Cost 	II – 1 – 41
Volume II, Section 1 – Full Participant Implementation Guide	Updated Business Rule #9 within the topic “Changing Student Identifier Information”, to indicate Edit 116 is returned if the CPS transaction number on the change record is equal to the highest CPS transaction number of the COD System for that award year and student and the identifier data does not match with CPS.	II – 1 – 55
Volume II, Section 1 – Full Participant Implementation Guide	Updated Business Rule #6 – about when a Common Record contains a change to student identifier – within the topic “Student Identifier and Data Elements Matched against the CPS”, to indicate Edit 116 is returned if the CPS transaction number on the change record is equal to the highest CPS transaction number of the COD System for that award year and student and the identifier data does not match with CPS.	II – 1 – 59
Volume II, Section 1 – Full Participant Implementation Guide	Added a Business Rule (#3) within the “Generating Payment to Servicing Responses” topic to clarify COD will only send Payment to Servicing responses to schools containing data for Subsidized and Unsubsidized loans.	II – 1 – 103
Volume II, Section 1 – Full Participant Implementation Guide	Clarified the type of disbursements that reject due to a discharge notification for death or unauthorized signature/payment. The following disbursements reject: <ul style="list-style-type: none"> ▪ New actual disbursements submitted after the discharge date where the disbursement date is after the discharge date ▪ New anticipated disbursements submitted after 	II – 1 – 107

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	<p>the discharge date where the disbursement date is after the discharge date</p> <ul style="list-style-type: none"> ▪ Upward actual disbursement adjustments submitted after the discharge date where the disbursement date is also after the discharge date ▪ Actual disbursement adjustments to an anticipated disbursement submitted after the discharge date where the disbursement date is after the discharge date 	
Volume II, Section 1 – Full Participant Implementation Guide	Added a note to indicate that schools cannot disburse Pell Grant funds before July 1, 2005 for the 2005-2006 award year.	II - 1 - 146
Volume II, Section 2 – Full Participant Message Classes	Deleted the following Message classes for the following delimited format Pell reports: <ul style="list-style-type: none"> ▪ PGNS06OP – SSN/Name/Date of Birth Change Report ▪ PGDP06OP – Pending Disbursement Report ▪ PGDF06OP – Funded Disbursement Report 	II - 2 - 5
Volume II, Section 2 – Full Participant Message Classes	For the Pell Reconciliation Report, corrected the Record Length from 112 characters to 100 characters.	II - 2 - 5
Volume II, Section 3 – Common Record Layout	<p>Changed the “Element Requirements” value from Required (R) to Optional (O) for the following fields and corresponding business processes:</p> <ul style="list-style-type: none"> ▪ <Address> Establishing DL PLUS ▪ <AddressLine> Establishing DL Subsidized, DL Unsubsidized and DL PLUS ▪ <AddressCity> Establishing DL Subsidized, DL Unsubsidized and DL PLUS ▪ <AddressStateProvinceCode> Establishing DL Subsidized, DL Unsubsidized and DL PLUS <p>NOTE: A complete address is required to establish an award; however these tags are not required to be submitted in the incoming record because COD will pull complete address information from the CPS or the COD database (if available). If COD cannot find complete address information, the record will reject.</p>	II - 3 - 13
Volume II, Section 4 – Full Participant Edits	Edit 116 – Added a condition when a change to student identifier information is submitted for the same award year. If the CPS transaction number on the change record is equal to the highest transaction number for that award year and student and the identifier data does not match with CPS.	II - 4 - 116

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Volume VI - Appendices		
Volume VI, Table of Contents	Updated the TOC to correspond with the changes to Volume VI, Section 6.	VI - ii
Volume VI, Section 6 - XML Examples	<p>New section. Provided XML examples of a COD Receipt and the following COD Responses:</p> <ul style="list-style-type: none"> ▪ Pell and Direct Loan with Warning Edit Response ▪ Pell Origination and Disbursement Response ▪ Pell Reject Disbursement Response ▪ SSN Date of Birth Reject Response ▪ Direct Loan with Anticipated Disbursements and Warning Edits Response ▪ Direct Loan Denied Credit Decision Response ▪ Direct Loan Web Origination Response ▪ Direct Loan Web Disbursement Response 	VI - 6
Volume VI, Section 8 - COD Reports	Expired MPN Report - Added a note to indicate that this report will not display the last name and middle initial, and will truncate all but the first two characters of the first name of borrowers who have not been established on the COD system.	VI - 8 - 221
Volume VI, Section 8 - COD Reports	MPNs Due to Expire Report - Added a note to indicate that this report will not display the last name and middle initial, and will truncate all but the first two characters of the first name of borrowers who have not been established on the COD system.	VI - 8 - 225