

# GENERAL SESSION #GS5

FAFSA® Update

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U.S. Department of Education

2023 FSA Training Conference for Financial Aid Professionals

# AGENDA

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1. FAFSA Form
2. FAFSA Processing System (FPS)
3. FAFSA Partner Portal (FPP)

# FAFSA FORM



# FAFSA FORM

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## Background Information

Why are we making these changes?

### ***FUTURE Act***

Enhances the FAFSA experience by allowing the U.S. Department of Education to automatically obtain federal tax information from the IRS for students, parents, or other contributors (such as a spouse or stepparent) who provide consent and approval

### ***FAFSA Simplification Act***

Expands access to federal student aid and introduces significant changes to the FAFSA process, including changes to the FAFSA form, how students and families will complete it, and the eligibility calculation

# FAFSA FORM

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## Key Changes

### Contributors

- "Contributor" is a new term being introduced on the 2024–25 form.
- A contributor is anyone who is required to provide a signature on the FAFSA form as well as provide consent and approval to have their federal tax information transferred from the IRS directly into the form via direct data exchange.
- This includes the student, and may include the student's spouse, a biological or adoptive parent, or the parent's spouse (stepparent).
- Contributor participation does not indicate financial responsibility.

# FAFSA FORM

## What You Need To Know

### Contributors



A student's or parent's answers on the FAFSA form will determine which contributors (if any) will be required to provide information.



Students or parents invite contributors to complete their portion of the FAFSA form by entering the contributor's name, date of birth, Social Security number, and email address.



Contributors must provide personal and financial information in their own sections of the FAFSA form, but that doesn't make them financially responsible for the student's education costs.

# FAFSA FORM

## Steps for Contributors



**IMPORTANT:** Being a contributor does NOT indicate financial responsibility. However, if a contributor refuses to provide their information, the student will not be eligible for federal student aid.

# FAFSA FORM

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## Key Changes

### StudentAid.gov Account Requirement

- Each student and contributor must create their own StudentAid.gov account to complete the FAFSA form online.
- To log in to their account, a student or contributor will use their FSA ID (account username and password).
- Starting in December 2023, even if a contributor doesn't have a Social Security number, they can still get an FSA ID to fill out their portion of the student's FAFSA form online.

**NOTE:** A student must be a U.S. citizen or eligible noncitizen to be eligible for federal student aid.



# FAFSA FORM

## Key Changes

### Financial Aid Direct Data Exchange

All students and contributors must provide consent and approval to

- disclose their personally identifiable information (PII) provided on the FAFSA form to the IRS for matching purposes;
- obtain their federal tax information directly from the IRS via the direct data exchange;
- allow the U.S. Department of Education (ED) to use their federal tax information to determine the student's eligibility and amount of federal student aid
- allow ED to share their federal tax information with postsecondary institutions and state higher education agencies for use in awarding and administering financial aid; and
- allow ED to reuse their federal tax information on another FAFSA applicant's form to which they are invited to contribute.

# FAFSA FORM

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## What You Need To Know

### Financial Aid Direct Data Exchange Consent And Approval

- If a student or required contributor doesn't provide consent and approval, the student will not be eligible for federal student aid—even if they manually enter tax information into the FAFSA form.
- Information about how federal tax information will be used and the consequences of not providing consent and approval will be included on the FAFSA form.
- Even if a student or contributor doesn't have a Social Security number, didn't file taxes, or filed taxes outside of the U.S., they still need to provide consent and approval.

# FAFSA FORM

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## Key Changes

### Additional FAFSA® Form Changes

- The parent wizard within the FAFSA form offers a series of filtering questions that determine which parent(s) must be included on a dependent student's FAFSA form.
- The save key has been eliminated from the FAFSA process.
- The Student Aid Report (SAR) has been renamed to the FAFSA Submission Summary.

# FAFSA FORM

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## Key Resources

- [Preview Presentation](#)
- Webinar- [FSA Training](#)
- [FAFSA 2024-25 Prototype](#)
- [Draft 2024-25 FAFSA form](#)

# FAFSA FORM

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## What about...?

- Parent(s) without an SSN
- Contributors who don't provide consent and approval
- Provisionally independent students
- Divorced or separated parent
- Student or parent is married, but didn't file a joint tax return with current spouse

# FAFSA FORM

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## What about...

### Parent(s) without an SSN

- On the “Invite Parent(s) to This FAFSA Form®” view, the student will check the “My parent doesn’t have an SSN” box.
  - Student will enter parent’s address instead.
- Parent logs in with FSA ID, and the online FAFSA experience is exactly the same as for someone with an SSN with only one exception:
  - ITIN field displays on “Parent Identity Information” view.

# INVITE PARENT



Parent

First Name

Last Name

Date of Birth

Month

Day

Year

Social Security Number (SSN)

Hide

☐ My parent doesn't have an SSN.

Email Address

Confirm Email Address

Send Invite

Social Security Number (SSN)

Hide

☒ My parent doesn't have an SSN.

Address

City

State

Zip Code



Country




Email Address

Confirm Email Address

Send Invite

# PARENT IDENTITY INFORMATION



**FAFSA**<sup>®</sup> FORM 2024–25  Parent of Raya Tran  Save | FAFSA Menu 

## Parent Identity Information

Review the information below and verify that it's correct before moving forward.

---

Name  
Alcina Tran

Date of Birth  
05/05/1973

Social Security Number  
...-...-1234

Email Address  
alcinatran@school.edu

Mobile Phone Number  
(555) 555-5555

*To update this information for all federal student aid communications, go to [Account Settings](#).*



# FAFSA FORM

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## What about...

Contributors who don't provide consent and approval

- A contributor has two opportunities to provide consent and approval prior to submitting the FAFSA form.
- When consent and approval is not provided, manual entry of financial information is required and the student is ineligible for federal student aid.

# CONSENT AND APPROVAL

FAFSA<sup>®</sup>

FORM 2024–25

Student Raya Tran

Save FAFSA Menu

## Provide Consent or Be Ineligible for Federal Student Aid

### Summary

Your consent is needed to retrieve and disclose federal tax information (FTI). With your consent, we can obtain tax return information automatically from the IRS to help you complete the FAFSA<sup>®</sup> form. If you don't provide consent, you will not be eligible for federal student aid, including grants and loans. You must provide consent even if you didn't file a U.S. federal tax return or any tax return at all.

- Get your 2022 tax return information for the 2024–25 FAFSA form.
- Tax return information is required to complete the FAFSA form.
- FTI is used to determine your eligibility for federal student aid.

Under penalty of law, I certify that I am the individual associated with the FSA ID log-in credentials used to access the FAFSA form to provide the necessary approval and consent for the disclosure and use of my federal tax information (FTI) from the U.S. Department of the Treasury. By accepting below, I approve and consent to:

- The U.S. Department of Education to disclose my Social Security number, last name, and date of birth to the U.S. Department of the Treasury in order to obtain my FTI only for the purpose of determining the eligibility for, and the amount of, federal student aid for myself or of others for which I participated and shared my FTI by a program authorized under subpart 1 of Part A, Part C, or Part D of Title IV of the *Higher Education Act of 1965*, as amended.
- The use of my FTI by U.S. Department of Education officials and contractors (as defined in 26 U.S.C. § 6103(d)(13)), only for the purpose of determining the eligibility for, and amount of, federal student aid for myself or of others for which I participated and shared my FTI by a program authorized under Title IV of the *Higher Education Act of 1965*, as amended.
- The U.S. Department of Education to redisclose my FTI received from the U.S. Department of the Treasury, pursuant to 26 U.S.C. 6103(d)(13)(D)(iii), which includes:
  - institutions of higher education participating in the federal student aid programs authorized under the *Higher Education Act of 1965*, as amended;
  - state higher education agencies; and
  - scholarship organizations designated prior to Dec. 19, 2019, by the Secretary of Education.
- The use of my FTI for the application, award, and administration of student aid awarded by the federal government, institutions of higher education, state higher education agencies, and designated scholarship organizations.
- The redisclosure of my FTI to any future 2024–25 FAFSA forms for which I elect to participate (e.g., if I elect to participate in my child's FAFSA form or to complete my own FAFSA form after participating in another FAFSA form). My FTI will be redisclosed to these additional applications upon my affirmation to participate. I understand that I may decline an invitation to participate, which will prevent the transfer of my FTI to that FAFSA form.

# DECLINE CONSENT AND APPROVAL

## The Student Will Be Ineligible for Federal Student Aid

You did not agree to the terms on this page. The student will not be eligible for federal student aid, including grants and loans, if you don't agree to the terms.

Select "Provide Consent" to provide your consent.

Decline

Provide Consent

Select "Approve" to consent to using your tax information to determine your eligibility for federal student aid. If you select "Decline," you will not be eligible for federal student aid.

ous

Decline

Approve

# YOUR FINANCES

FAFSA<sup>®</sup> FORM  
2024–25

Student Raya Tran

Save

FAFSA Menu

## Your Finances

The FAFSA<sup>®</sup> form helps determine your ability to pay for school. In this section, we ask about your financial information.



What if you have special financial circumstances?



### The Student Will Be Ineligible for Federal Student Aid

If you proceed without providing consent and approval to using IRS information in this FAFSA<sup>®</sup> form, you will need to provide financial information manually and will not be eligible for federal student aid, including grants and loans.

Provide Consent

Previous

Continue

# FAFSA FORM

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## What about...

### Contributors who don't provide consent and approval (cont.)

- The “Signature” view alerts the submitter when consent and approval is missing for any contributor(s).
- Multiple avenues will exist for communicating missing consent and approval after submission.
- A contributor can provide the missing consent and approval prior to submission, or as a correction to the FAFSA form.

# FAFSA FORM

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## What about...

### Provisionally independent students

- Dependent student answers “Yes” to the unusual circumstances question, or “Yes” and “None of these apply” to the unaccompanied and homeless question.
- “Student Dependency Status” view indicates student is provisionally independent.
- Remainder of application flow is for an independent student.

# UNUSUAL CIRCUMSTANCES

FAFSA<sup>®</sup>

FORM 2024–25

Parent of Raya Tran

Save

FAFSA Menu

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4

5

Personal Circumstances

Demographics

Financials

Colleges

Signature

## Student Unusual Circumstances

*This information will help us evaluate the student's ability to pay for school.*

**Do unusual circumstances prevent the student from contacting their parents or would contacting their parents pose a risk to the student?**

A student may be experiencing unusual circumstances if they

- left home due to an abusive or threatening environment;
- are abandoned by or estranged from their parents and have not been adopted;
- have refugee or asylee status and are separated from their parents, or their parents are displaced in a foreign country;
- are a victim of human trafficking;
- are incarcerated, or their parents are incarcerated and contact with the parents would pose a risk to the student; or
- are otherwise unable to contact or locate their parents and have not been adopted.

If the student's circumstances resulted in not having a safe and stable place to live, they may be considered a homeless youth and should review the answer to the previous question about being unaccompanied and homeless.

☒ Yes

☐ No

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# UNACCOMPANIED AND HOMELESS

FAFSA<sup>®</sup>

FORM 2024-25

Parent

Save FAFSA Menu

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Personal Circumstances

Demographics

Financials

Colleges

Signature

## Student Other Circumstances

At any time on or after July 1, 2023, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless?

☒ Yes
 ☐ No

Did any of the following determine the student was homeless or at risk of becoming homeless?

Select all that apply.




☐ Director or designee of an emergency or transitional shelter, street outreach program, homeless youth drop-in center, or other program serving those experiencing homelessness
 ☐ The student's high school or school district homeless liaison or designee
 ☐ Director or designee of a project supported by a federal TRIO or GEAR UP program grant
 ☐ Financial aid administrator (FAA)
 ☒ None of these apply.

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Continue



# PROVISIONALLY INDEPENDENT

**FAFSA**<sup>®</sup> FORM 2024–25  Student Raya Tran  Save | FAFSA Menu 

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Personal CircumstancesDemographicsFinancialsCollegesSignature

## Your Dependency Status



### Provisionally Independent Student

Based on your answers, you're a provisionally independent student. This means you don't need to answer questions about your parents to submit your application.

**To complete your application, you'll need to contact your school's financial aid office and provide documentation to verify your circumstances.**

We won't be able to calculate your Student Aid Index (SAI) until you confirm your circumstances with your financial aid office. Until then, we will provide only an estimate of your federal student aid eligibility as an independent student.

PreviousContinue

# FAFSA FORM

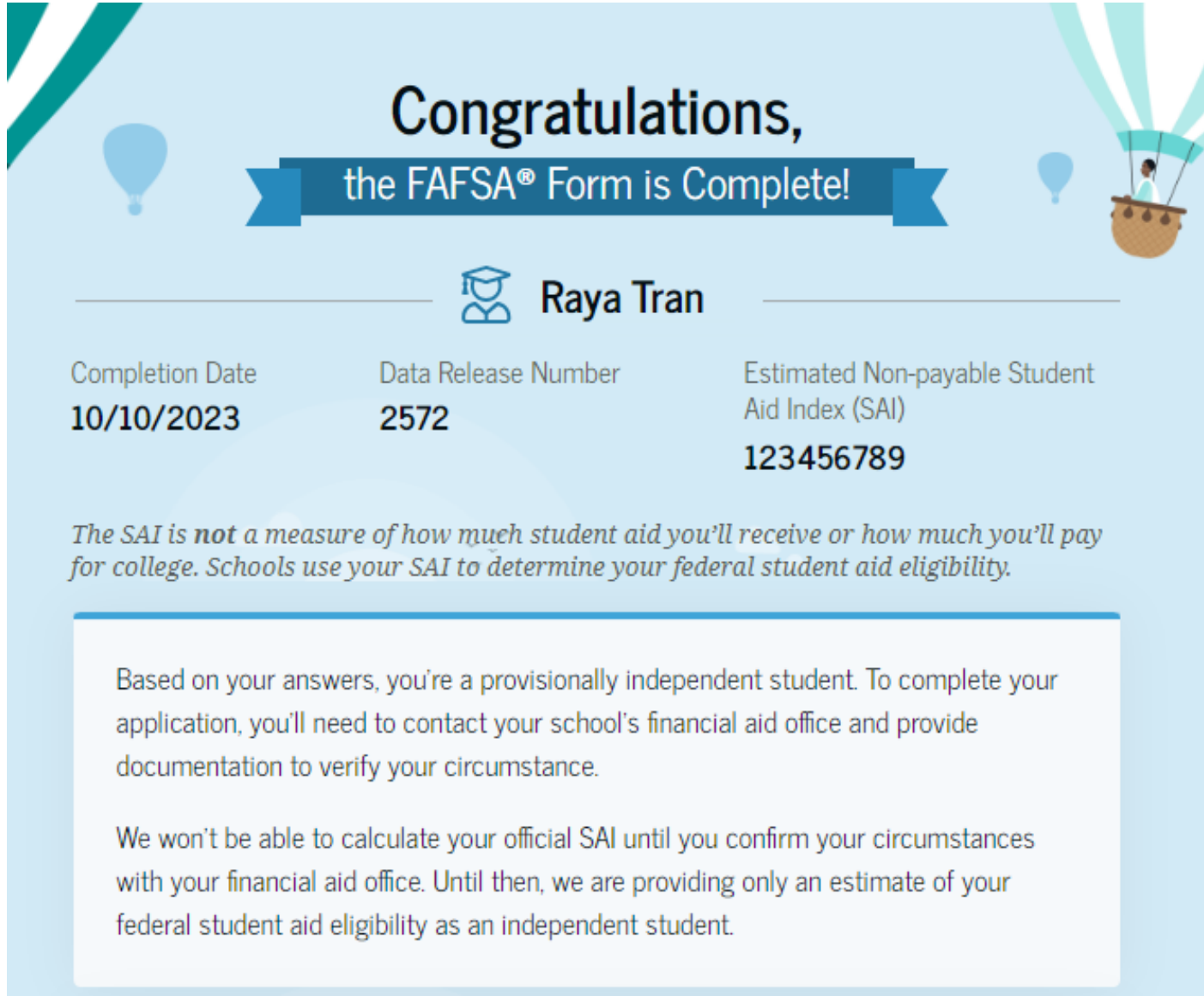
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## What about...

### Provisionally independent students (cont.)


- Student confirmation page and FAFSA Submission Summary include provisional SAI, estimated eligibility, and a reminder that the student must contact their school.
- Review *General Session #B013: FAFSA® Simplification: Application and Need Analysis* for more information regarding students with unusual circumstances and unaccompanied homeless youth determinations.

# CONFIRMATION PAGE



The confirmation page features a light blue background with decorative elements: a teal diagonal stripe in the top left, a small blue hot air balloon on the left, and a larger teal and brown hot air balloon on the right. The main heading 'Congratulations, the FAFSA® Form is Complete!' is centered in a dark blue banner. Below this, the student's name 'Raya Tran' is displayed next to a graduation cap icon. A table with three columns provides key information: Completion Date (10/10/2023), Data Release Number (2572), and Estimated Non-payable Student Aid Index (SAI) (123456789). A note explains that the SAI is an estimate used for eligibility determination. A white box at the bottom contains instructions for provisionally independent students, advising them to contact their school's financial aid office for verification.

**Congratulations,**  
**the FAFSA® Form is Complete!**

 **Raya Tran**

Completion Date	Data Release Number	Estimated Non-payable Student Aid Index (SAI)
<b>10/10/2023</b>	<b>2572</b>	<b>123456789</b>

*The SAI is **not** a measure of how much student aid you'll receive or how much you'll pay for college. Schools use your SAI to determine your federal student aid eligibility.*

Based on your answers, you're a provisionally independent student. To complete your application, you'll need to contact your school's financial aid office and provide documentation to verify your circumstance.

We won't be able to calculate your official SAI until you confirm your circumstances with your financial aid office. Until then, we are providing only an estimate of your federal student aid eligibility as an independent student.

# FAFSA FORM

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## What about...

Divorced or separated parent (not living with former spouse)

- User experience depends on tax filing status for PPY.
  - MFJ (filed with former spouse) – parent must manually enter their portion of the tax data
  - MFS, HOH or other single-filer status – FTI can be used for parent
  - Nonfiler – parent must manually enter limited information
- Student's other parent is NOT a contributor.

# FAFSA FORM

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## What about...

### Married student/parent not MFJ

- User experience depends on tax filing status for PPY.
  - MFJ (filed with prior spouse) – student/parent must manually enter their portion of the tax data and current spouse is a contributor
  - MFS, HOH or other single-filer status – FTI can be used for student/parent and current spouse is a contributor
  - Nonfiler – student/parent must manually enter limited information and current spouse is a contributor

# FAFSA PROCESSING SYSTEM



# FAFSA PROCESSING SYSTEM (FPS)

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- History
  - Central Processing System (CPS) is the current system processing FAFSA applications
  - CPS is over 50 years old
  - CPS will continue until the end of 2023-24 (September 2024)
- FPS will start with the 2024-2025 award year
  - New processing system will incorporate new technology along with the mandates in the FAFSA Simplification and FUTURE Acts
  - Modern system will allow for easier and quicker enhancements to the system
  - Processing logic moved from majority of records being paper to majority being online
  - For one year CPS and FPS will process concurrently until the 2025-26 award year

# FAFSA PROCESSING SYSTEM (FPS)

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- General
  - FPS will determine a student's eligibility and provide those results along with the Student Aid Index (SAI) and other processed data to students, schools and other FSA systems
  - Daily ISIR files will be created for both schools and state agencies
  - FAFSA fields updated to match the 2024-25 FAFSA
  - FAFSA data group by applicant/contributor on most outputs
  - IRS Federal Tax Information (FTI) will not be available online to student, contributors or FAAs. Will be provided on the ISIR
  - Student Aid Report (SAR) is being replaced by the FAFSA Submission Summary



# FAFSA PROCESSING SYSTEM (FPS)

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- Items remaining the same
  - FPS will process the paper FAFSA and the FAFSA Submission Summary
  - FPS will accept corrections from online, paper and EDE Corrections
  - FPS will determine student's eligibility and provide results to the school
  - FPS will continue to set rejects, comment codes, and highlighted fields
  - Matching will continue with Social Security Administration, Veteran's Administration, Department of Homeland Security and Department of Justice
  - Verification will have V1, V4 and V5 tracking groups
  - Pell Grant eligibility will be determined
  - Helpdesk will be available

# FAFSA PROCESSING SYSTEM (FPS)

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- Items Being Added/Modified
  - UUIDs (unique alpha/numeric IDs) being used to uniquely identify the Person, FAFSA and Transaction
  - Along with the FAFSA questions, FAFSA Processing fields have been updated to include:
    - Additional fields
    - Removal of fields
    - Modifications (increased field lengths, valid values, definitions and edits)
  - SAR C Flag renamed FPS C Flag
  - ISIR record layout and information has been redefined
  - All rejects, comment code numbers and field numbers have been updated
  - SAI/Provisional SAI replacing EFC. All SAIs intermediate values provided, but no alternate SAIs will be calculated

# FAFSA PROCESSING SYSTEM (FPS)

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- Items Being Removed
  - FPS will not accept Electronic Data Exchange (EDE) Applications or Signatures
  - No printed SAR Acknowledgment. Only have the FAFSA Submission Summary which replaces the SAR
  - No FAFSA fields will be assumed
  - DOD match no longer conducted and no result on ISIR
  - No Auto Zero EFC or Simplified Needs Test (SNT) calculated

# FAFSA PARTNER PORTAL (FPP)

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# FAFSA PARTNER PORTAL (FPP)

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- FAA Access to CPS Online
  - Current website that FAAs use to view and make corrections to FAFSAs along with providing Verification of Identity results and requesting ISIRs.
  - Website will remain active till the end of 2023-24 award year (September 2024)
- FPP will start with the 2024-2025 award year
  - New website – different URL
  - For one year both websites will be in production
- Each website will have a link to the other site until the end of 2023-24

# FAFSA PARTNER PORTAL (FPP)

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- FPP will offer the following functions
  - Processed FAFSA – view, corrected, compare up to 4 transactions
  - Provide verification of identity results
  - Request ISIRs
  - Basic school metrics
- FPP differences from FAA Access
  - No longer submit initial/renewal applications
  - Student centric design
  - Updated user interface/look and feel
  - New field to indicate student is eligible for the Iraq Afghanistan Service Grant

# FPP: DASHBOARD

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- Login IDs remain the same as FAA Access
- Use only the SSN to find a FAFSA
- Dashboard will provide functions available to the user
- Dashboard will provide school metrics

# FPP: DASHBOARD

An official website of the United States government [Here's how you know](#)

Federal Student Aid  
An OFFICE of the U.S. DEPARTMENT of EDUCATION

Dashboard ISIR Request Verification ID Help

FSC 003378 TG76846 Log Out

**i** Your user account is associated with multiple Federal School Codes (FSC). To perform activities under a different FSC, change your school. [Change School](#)

**Welcome** University of Pennsylvania

Nulla vitae elit libero, a pharetra augue. Praesent commodo cursus magna, vel scelerisque nisl consectetur et. Donec ullamcorper nulla non metus auctor fringilla. Nulla vitae elit libero, a pharetra augue. Integer posuere erat a ante venenatis dapibus posuere velit aliquet.

**9** Vestibulum id ligula porta →


**21** Fella euismod semper dui mollis luctus →

**Applicant Search**

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Curabitur blandit tempus porttitor. Integer posuere erat a ante venenatis dapibus posuere velit aliquet. Nullam quis risus eget urna mollis ornare vel eu leo. Etiam porta sem malesuada magna mollis euismod.

STUDENT SSN


Cycle 2024-2025 Cycle 2025-2026 [Submit](#)



**ISIR Request**

Donec ullamcorper nulla non metus auctor fringilla. Duis mollis, est non commodo luctus, nisi erat porttitor.

[View and Create Requests](#)



**Verification Identity Results**

Ligula, eget lacinia odio sem nec elit. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sociis natoque penatibus.

[Review, Edit and Submit Results](#)



# FPP: APPLICANT VIEW

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- Provides list of transactions that include the following
  - SAI/Provisional SAI
  - FPS C Flag (formerly SAR C Flag)
  - Professional Judgement
  - Dependency Override
- Data is organized in blocks in the following order
  - Processing information
  - Student
  - Student Spouse
  - Parent
  - Parent Spouse

# FPP: APPLICANT VIEW

Federal Student Aid

DashboardISIR RequestID VerificationHelp

Rutgers UniversityTG76846

Home > Applicant View

STUDENT NAME  
Campbell, Madison B.

STUDENT SSN  
\*\*\* - \*\* - 8924

STUDENT DOB  
04/17/2004

NEW TRACKING FLAG  
V5

SCHOOL YEAR  
2024-2025

Change Student

Applicant View

Applicant View provides the ability to view processed applicant data, compare up to four transactions, and revise transaction data. Use the Change Student button to search for another applicant's data.

Transaction Selector

Perform one of the three actions using the list of transactions below.

1. Select up to four transactions using the checkboxes and click "Compare" for a side-by-side comparison.

2. Use the "Make Corrections" action (if) to perform corrections on an individual transaction.

3. Use the "Load Detail" action (i) to view the details of a single transaction.

At least one transaction on this record has a Professional Judgement (PJ) applied to it by a school that is not associated with your user account. As a result, these transactions cannot be selected as part of a comparison, to make corrections or loaded for review.

Show More

Compare (5/4)

TXN	SAI	Processed	TXN Source	FPS C FLAG	PJ	D/O	Actions
06	33345	12/02/2022	FAFSA.gov	N	Y	Y	
05	12234	11/24/2022	FAFSA.gov	N	N	N	
04	12123	11/19/2022	FAFSA.gov	Y	N	N	
03	12012	11/20/2022	FAFSA.gov	N	N	N	

Transaction Details

TXN: 04TXN SOURCE: FAFSA.govPROCESSED: 04/19/2023SAI: 12234

▲ Provisional

▲ PJ Selection: Student Circumstances

Jump to

Expand All

Make Corrections

Processing Information

Student

STUDENT INFORMATION

Student First Name	Madison
Student Middle Initial	B
Student Last Name	Campbell
Student Suffix	
Student Date of Birth	04/17/2004
Student Social Security Number	*** - ** - 8924
Student ITIN	*** - ** - 8924
Student Phone Number	732-452-5555
Student Email Address	mbcampbell@mcmnsnj.net
Student Street Address	123 Technology Drive
Student City	Edison
Student State Mailing Address	
Student Zip Code	08837
Student Country	United States of America
Student Marital Status	Never Married
Student Grade Level in College	1st Never Attended
Student First Bachelor's Degree before 2024-2025 School Year	No
Student Pursuing Teacher Certification	No

STUDENT CIRCUMSTANCES

Student Active Duty	No
Student Veteran	No
Student Child or Other Dependents	No

Student Spouse

Parent

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# FPP: COMPARE

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- Can select up to 4 transactions to compare
- Ability to sort so difference display together
- Sort back to field order
- Transaction listing at the top to easily select different transactions

# FPP: COMPARE

## Transaction Selector

Perform one of the three actions using the list of transactions below.

1. Select up to four transactions using the checkboxes and click "Compare" for a side-by-side comparison.
2. Use the "Make Corrections" action (✎) to perform corrections on an individual transaction.
3. Use the "Load Detail" action (Q) to view the details of a single transaction.





Transactions with a Professional Judgement (PJ) cannot be compared, corrected or loaded.

Show More

Compare (0/4)

TXN	SAI	Processed	TXN Source	FPS C	PJ	D/O	Actions
<input checked="" type="checkbox"/> 06	33345	12/02/2022	FAFSA.gov	N	Y	Y	 
<input type="checkbox"/> 05	12234 <span>▲ Provisional</span>	11/24/2022	FAFSA.gov	N	N	N	 
<input type="checkbox"/> 04	12123	11/19/2022	FAFSA.gov	Y	N	N	 
<input type="checkbox"/> 03	12012	11/05/2022	FAFSA.gov	Y	N	N	 

## Transaction Details

Field	Txn 01	Txn 02	Txn 03	Txn 04	Differences ↓
Student's Last Name	Campbell	Campbell	Campbell	Campbell	✓
Student's First Name	Madison	Madison	Madison	Madison	✓
Student's Middle Initial	B	R	B	B	✓
Student's Permanent Mailing Address	123 Easton Ave.	123 Easton Ave.	123 Easton Ave.	1233 Easton Ave.	✓
Student's Permanent City	New Brunswick	New Brunswick	New York	New Brunswick	✓
Student's Permanent State	NJ	NJ	NY	NJ	✓
Student's Permanent ZIP Code	10001	08854	08854	08854	✓
Student's Social Security Number	*** ** 1234 	*** ** 1234 	*** ** 1234 	*** ** 1234 	
Student's Date of Birth	02/03/2004	02/03/2004	02/03/2004	02/03/2004	
Student's Telephone Number	(908) 555-5555	(908) 555-5555	(908) 555-5555	(908) 555-5555	
Student's Driver's License Number	NJ987654	NJ987654	NJ987654	NJ987654	
Student's Driver's License State	NJ	NJ	NJ	NJ	
Student's E-mail Address	mbcampbell@mcmsnj.net	mbcampbell@mcmsnj.net	mbcampbell@mcmsnj.net	mbcampbell@mcmsnj.net	
Student's Citizenship Status	Eligible noncitizen	Eligible noncitizen	Eligible noncitizen	Eligible noncitizen	
Student's Alien Registration Number	123456789	123456789	123456789	123456789	
Student's Marital Status	Single	Single	Single	Single	
Student's State of Legal Residence	01/2004	01/2004	01/2004	01/2004	
Was Student a Legal Resident Before January 1, 2000?	NJ	NJ	NJ	NJ	

# RESOURCES



# USER DOCUMENTATION

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- FAFSA Specifications Guide
  - Introduction
  - Volume 1 – Summary of Changes
  - Volume 2 – FPS Schedule and Getting Help
  - Volume 3 – Electronic Data Exchange and FAFSA Processing
  - Volume 4 – Record Layouts and Processing Codes, including the Excel ISIR Record Layout
  - Volume 5 – Edits and Rejects
  - Volume 6 – ISIR Guide
  - Volume 7 – Comment Codes
  - Volume 8 – Agency Matches
  - Volume 9 – Testing and Web Demo System

# USER DOCUMENTATION

If you are looking for information from the former:	Look in the following FAFSA Specifications Guide volumes:
Summary of Changes for the Application Processing System	Volume 1 – Summary of Changes Volume 2 – FPS Schedule and Getting Help
EDE Technical Reference, Section 1 – Overview	Volume 3 – Electronic Data Exchange and FAFSA Processing Volume 2 – FPS Schedule and Getting Help
EDE Technical Reference, Section 2 – EDE Processing	Volume 3 – Electronic Data Exchange and FAFSA Processing
EDE Technical Reference, Section 3 – Record Layouts	Volume 4 – Record Layouts and Processing Codes
EDE Technical Reference, Section 4 – Processing Codes	Volume 4 – Record Layouts and Processing Codes Volume 5 – Edits and Rejects
EDE Technical Reference, Section 5 – Printing	Schools and state agencies are not required to print an ISIR, and if you choose to, there is no required format for printing the information. We no longer provide guidance for printing ISIRs.

# USER DOCUMENTATION

If you are looking for information from the former:	Look in the following FAFSA Specifications Guide volumes:
Application Processing System Specifications for Software Developers	Volume 5 – Edits and Rejects Volume 2 – FPS Schedule and Getting Help
The ISIR Guide	Volume 6 – ISIR Guide Volume 4 – Record Layouts and Processing Codes Volume 5 – Edits and Rejects Volume 2 – FPS Schedule and Getting Help
SAR Comment Codes and Text	Volume 7 – Comment Codes Volume 8 – Agency Matches Volume 2 – FPS Schedule and Getting Help
CPS Test System User Guide	Volume 9 – Testing and Web Demo System Volume 2 – FPS Schedule and Getting Help
EFC Formula Guide	Because we no longer calculate an Expected Family Contribution (EFC), rather a Student Aid Index (SAI) using different criteria, the EFC Formula Guide will be replaced with the Student Aid Index and Pell Grant Eligibility Guide. That document is not part of the FAFSA Specifications Guide.



# FPS HELP DESK

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- FPS Help Desk
  - The CPS/SAIG Technical Support is being renamed to the FPS Help Desk
  - New email address: [support@fps.ed.gov](mailto:support@fps.ed.gov)
  - Same phone number: 1-800-330-5947

**CPS/SAIG  
Technical  
Support**



**FPS Help  
Desk**

# QUESTIONS?

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