

BREAKOUT SESSION #2

EDExpress 2024-25 Release 1.0 Software Demo

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U.S. Department of Education

2023 FSA Training Conference for Financial Aid Professionals

EDEXPRESS 2024–25

Release 1.0 Software Demo

AGENDA

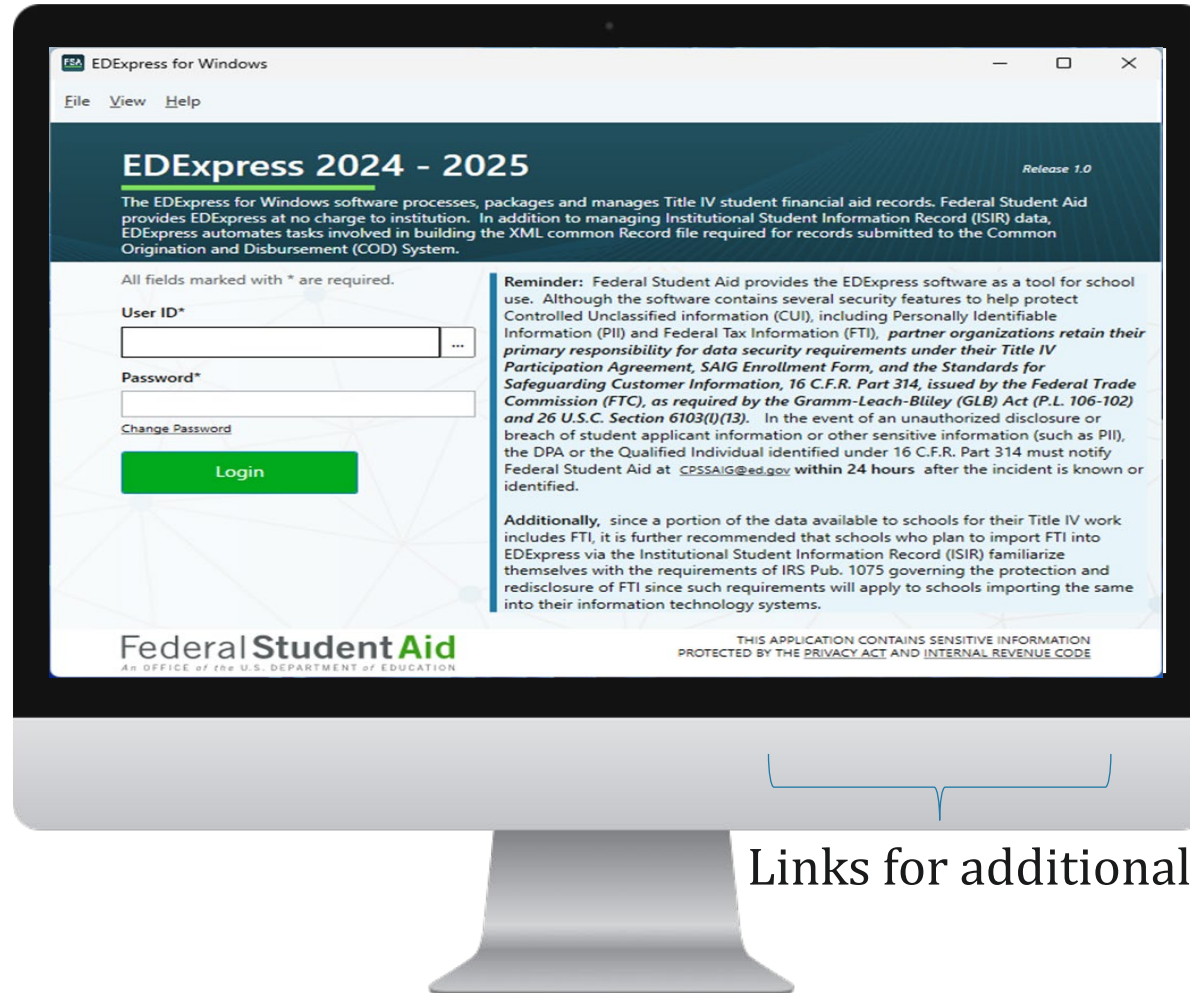
1. Overview of software updates
2. Software Demonstration
 1. New User Interface
 2. Navigation
 3. Working with Student Data
 4. New ISIR, FTI and NSLDS Reports
3. Questions/Feedback

OVERVIEW OF SOFTWARE UPDATES

- FAFSA Simplification/FUTURE Act
 - Updated ISIR record layout including Federal Tax Information (FTI) data.
 - New pseudo-SSN range for FAFSA applicants.
 - Student Aid Index (SAI)
 - New Pell Calculation
 - Updated College Financing Plan
- Beginning of the user interface refresh
 - Login, desktop, and manual entry all updated this release.
 - Batch processes (import, export, reports, etc.) to be updated later.

USER INTERFACE - LOGIN

New Required Field Indicator



Data Protection Information

Links for additional information

USER INTERFACE - THEMES

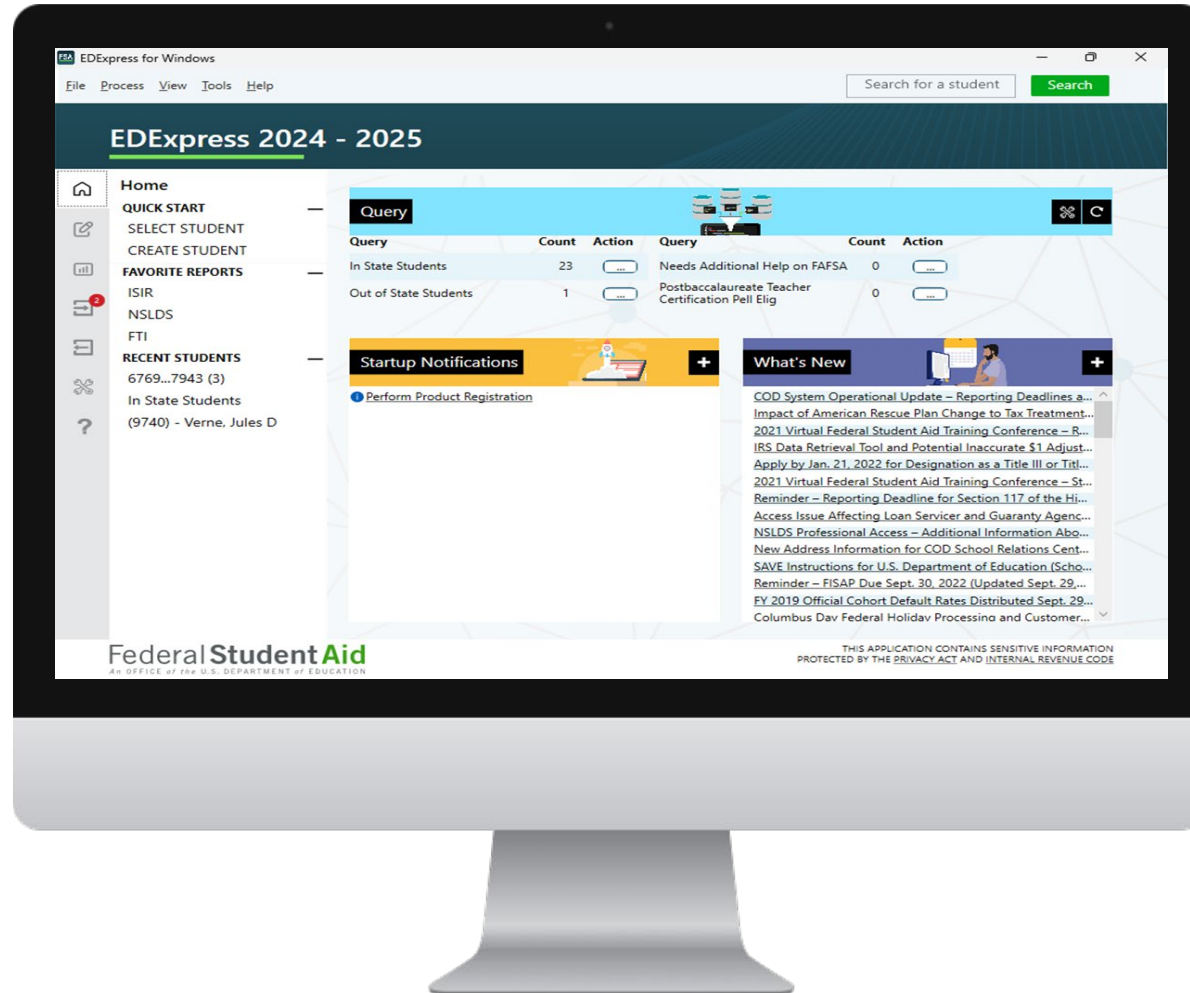
Theme Selection



Highlighted Action



USER INTERFACE - DESKTOP



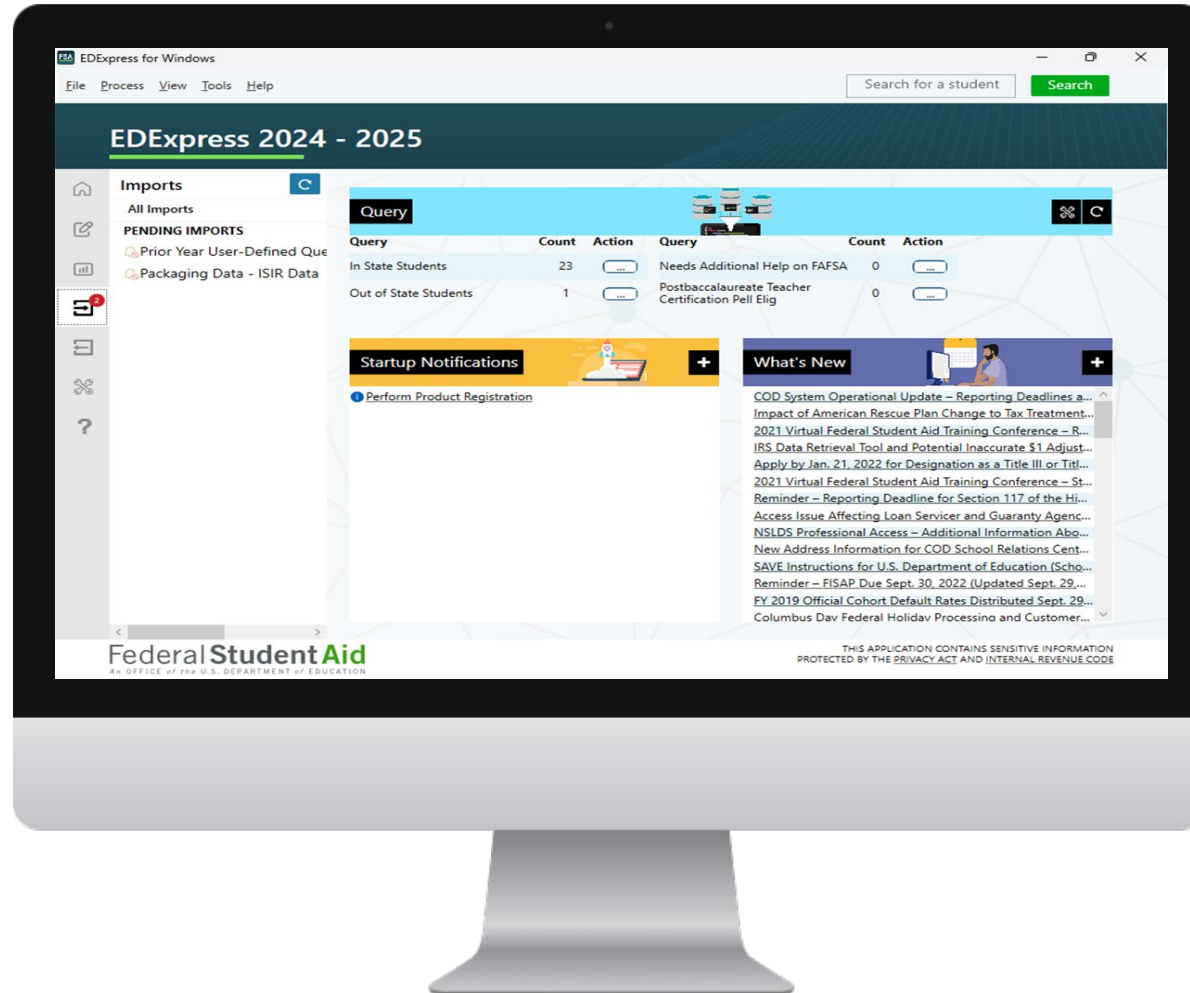
Navigation Bar

Recent Students

Desktop Queries

USER INTERFACE – PENDING IMPORTS

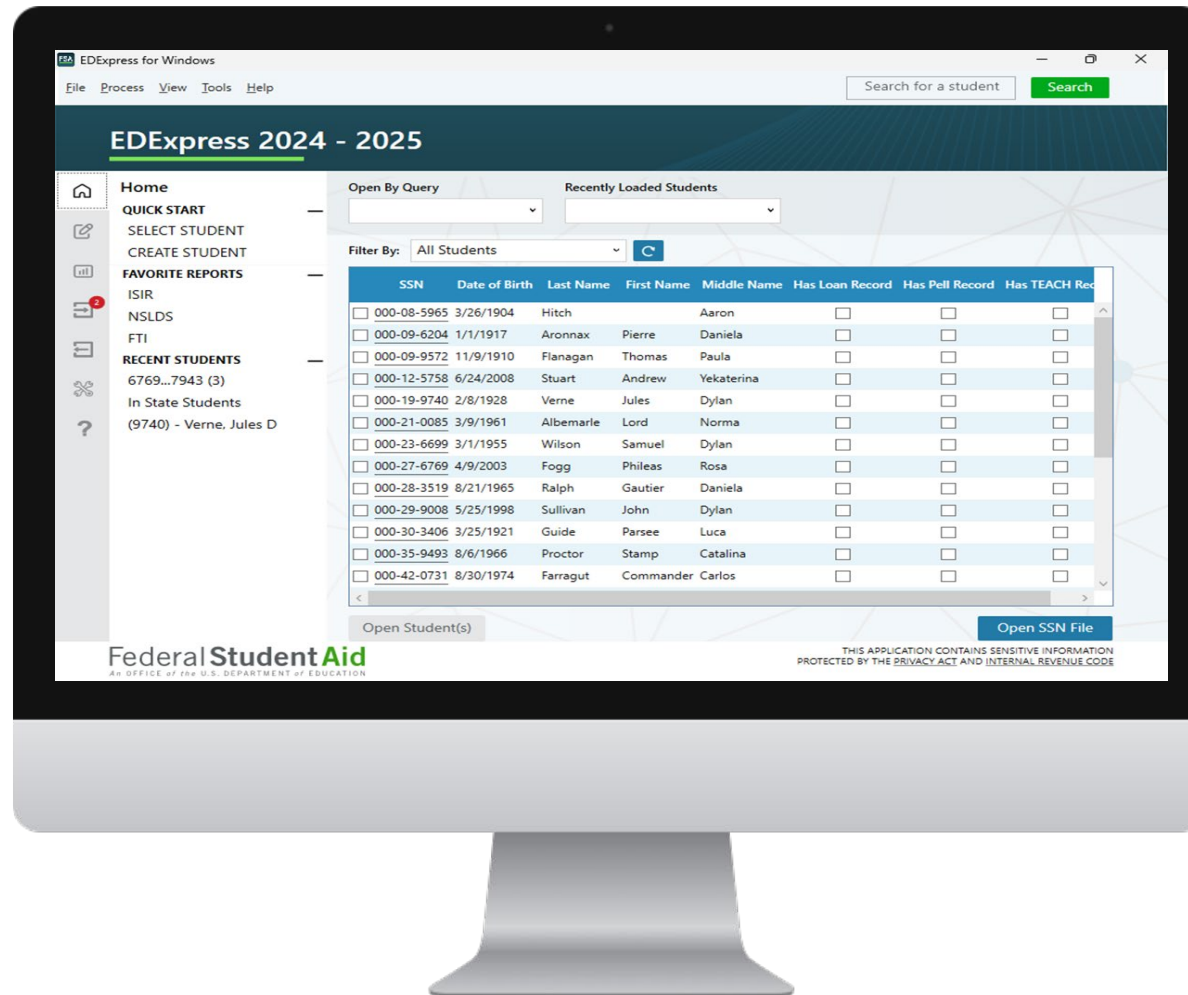
Pending Imports
Number of files ready
to be imported



USER INTERFACE – OPENING STUDENTS

Use a query to find students to open

List of the last 10 students opened.



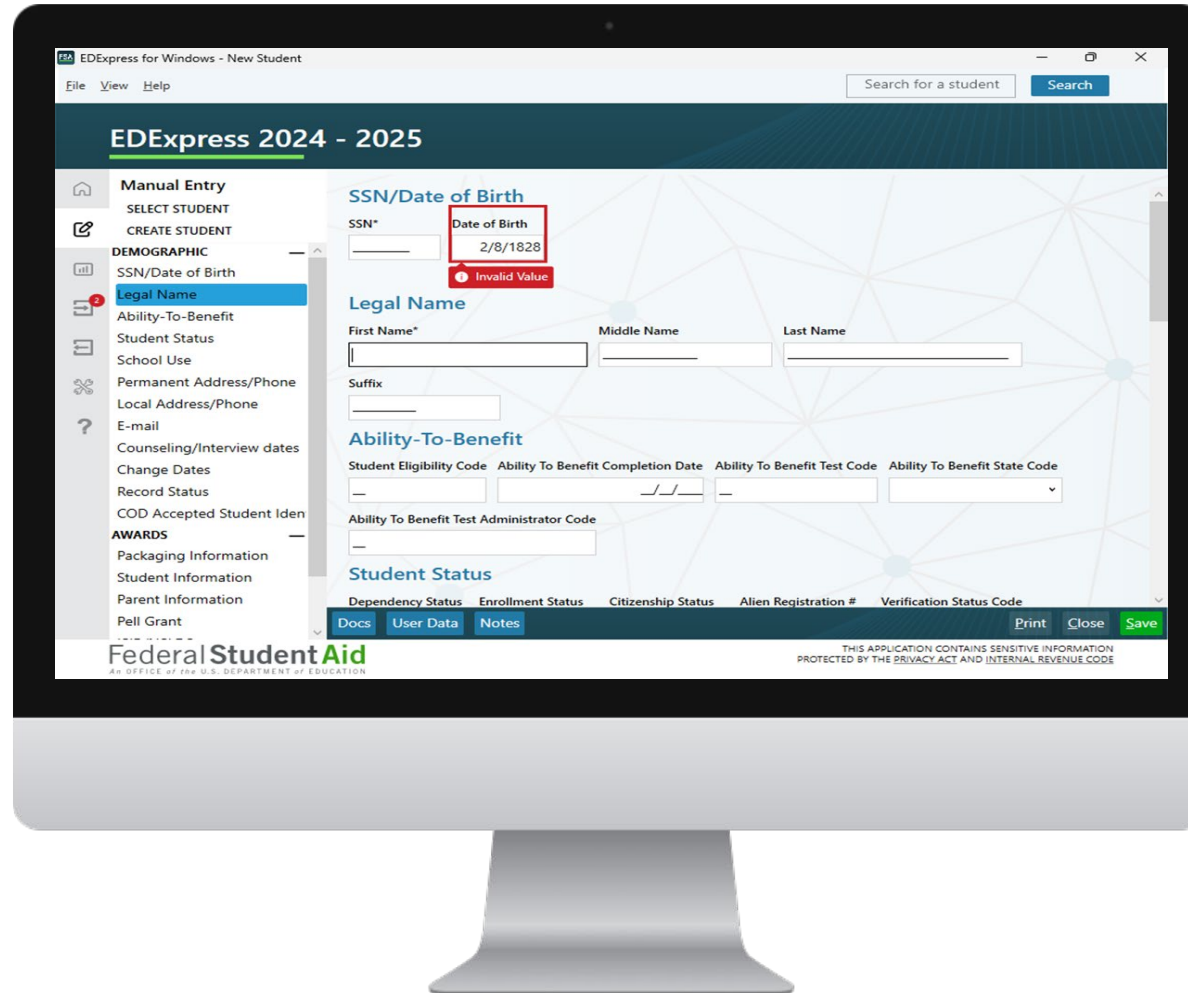
Quick search by student's SSN or Name

Manually select 1 or more students to open.

Use a text file of SSNs to find and open students.

USER INTERFACE – NEW STUDENT

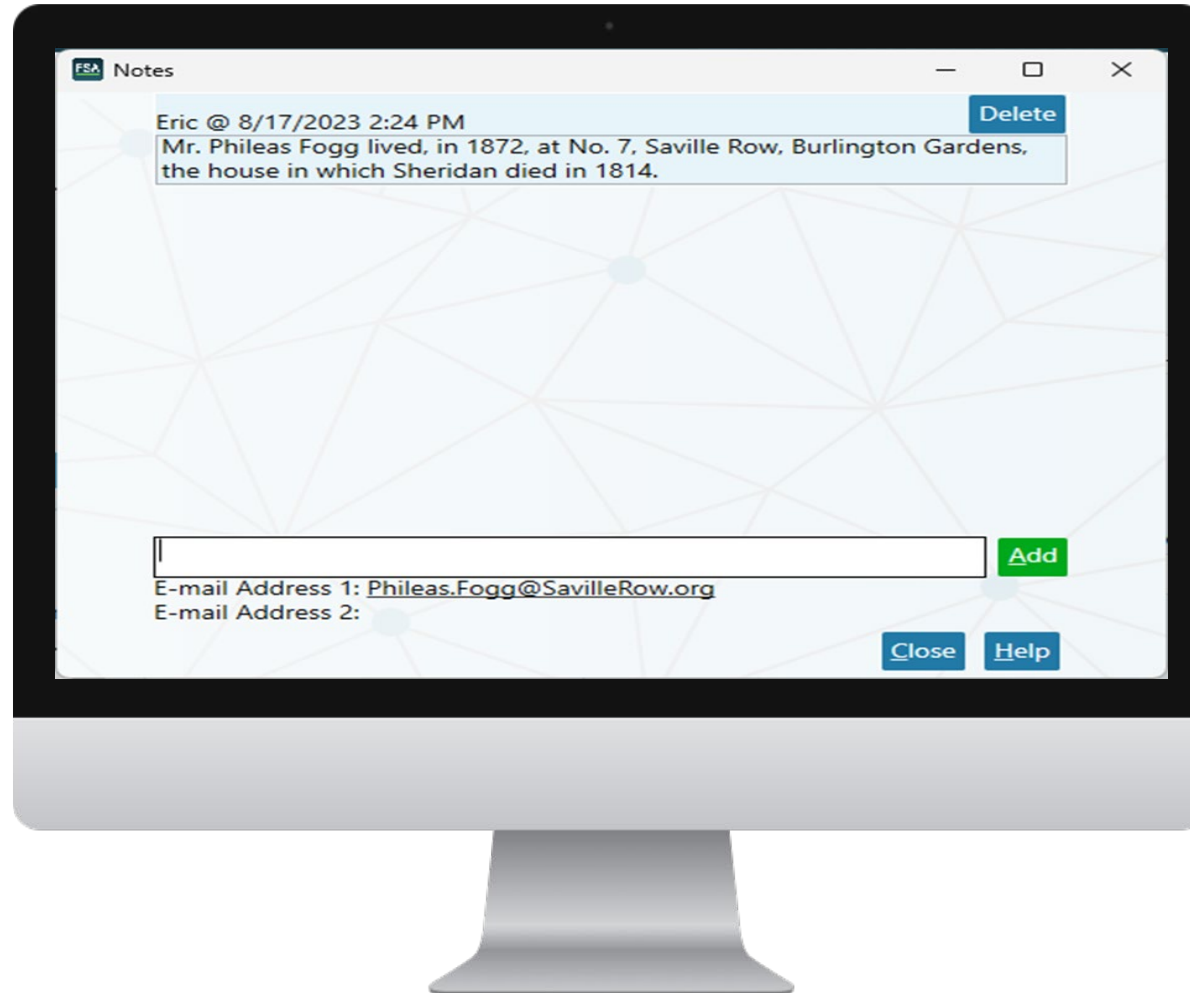
List of all available entry screens for the student



Errors found as you enter data will be highlighted when you leave the field.

USER INTERFACE - NOTES

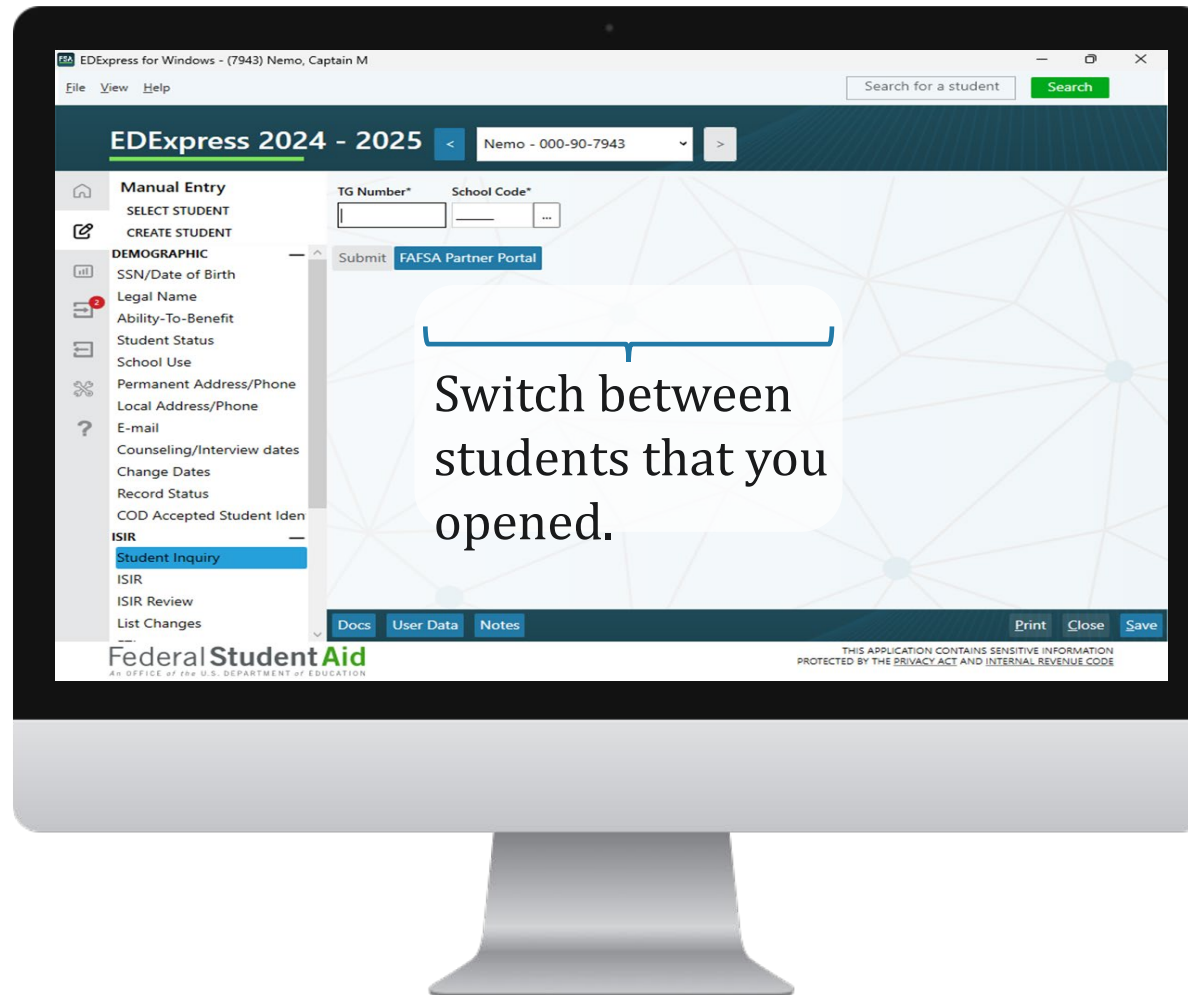
Link to generate an email to the student



Editing of existing saved notes is determined by System Setting.

Any user, with security access, can add a note.

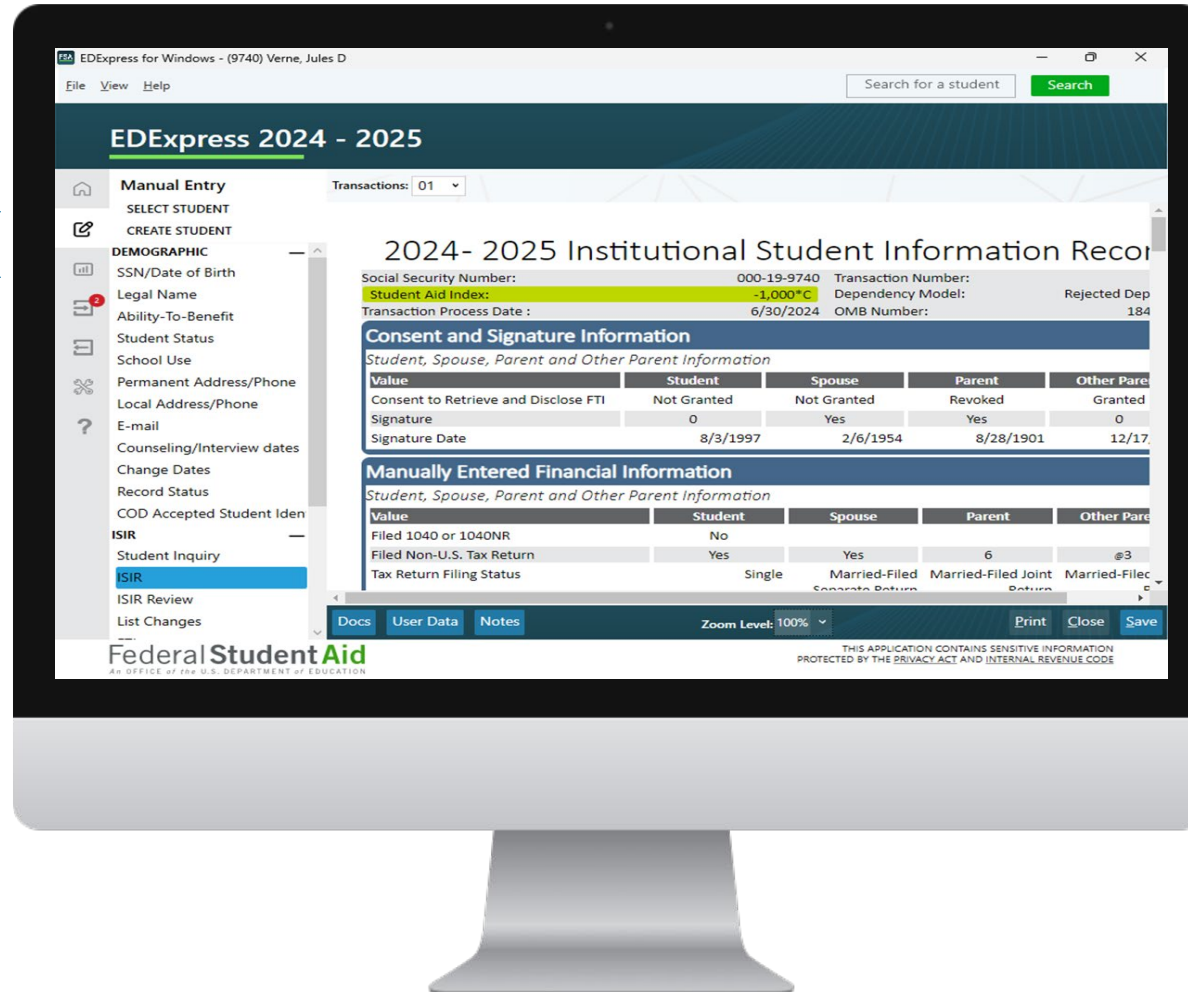
USER INTERFACE – STUDENT INQUIRY



Provide your information to access FAFSA Partner Portal for the current student.

USER INTERFACE – ISIR

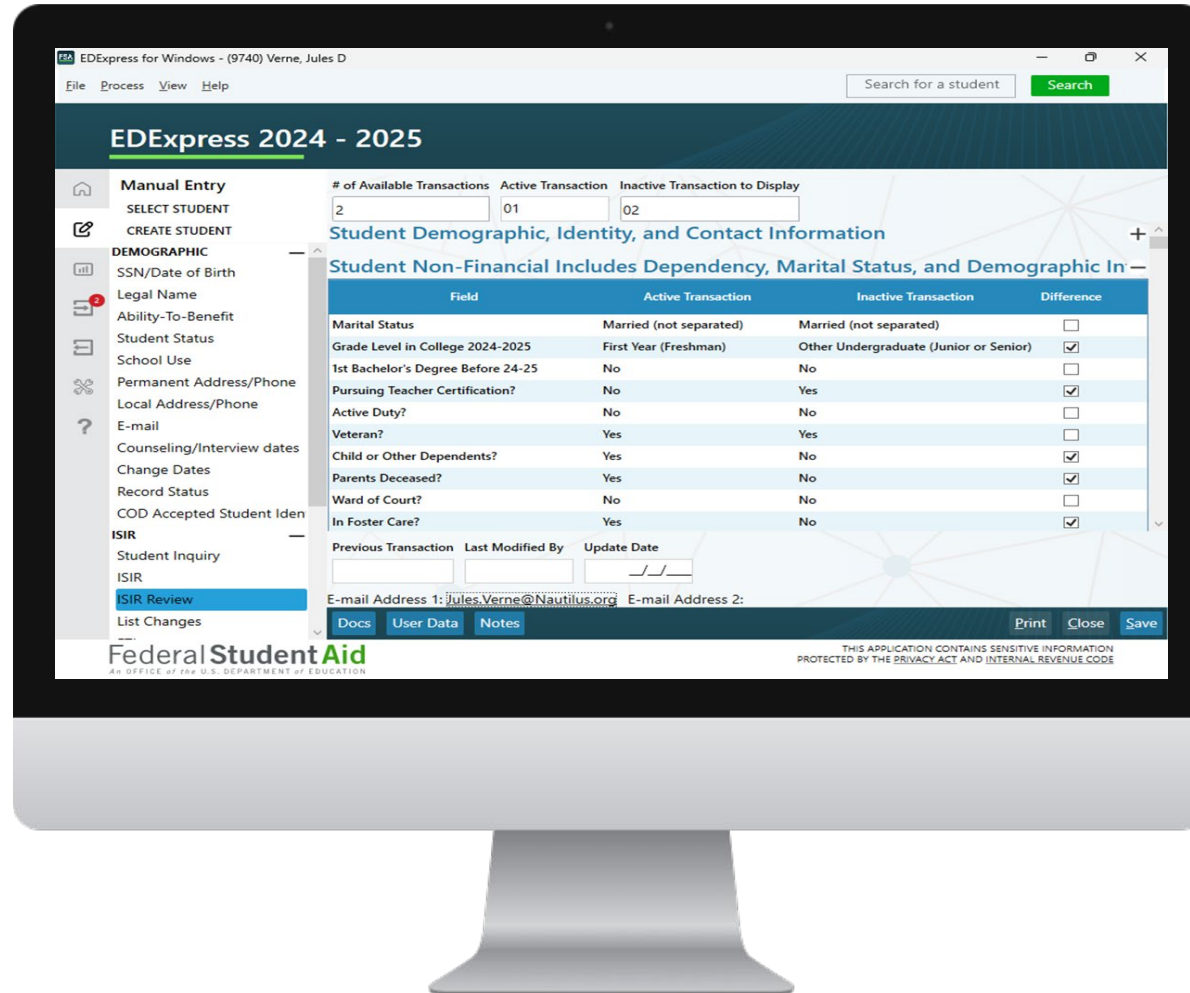
View any of the student's ISIR transactions



Adjust the size of the text

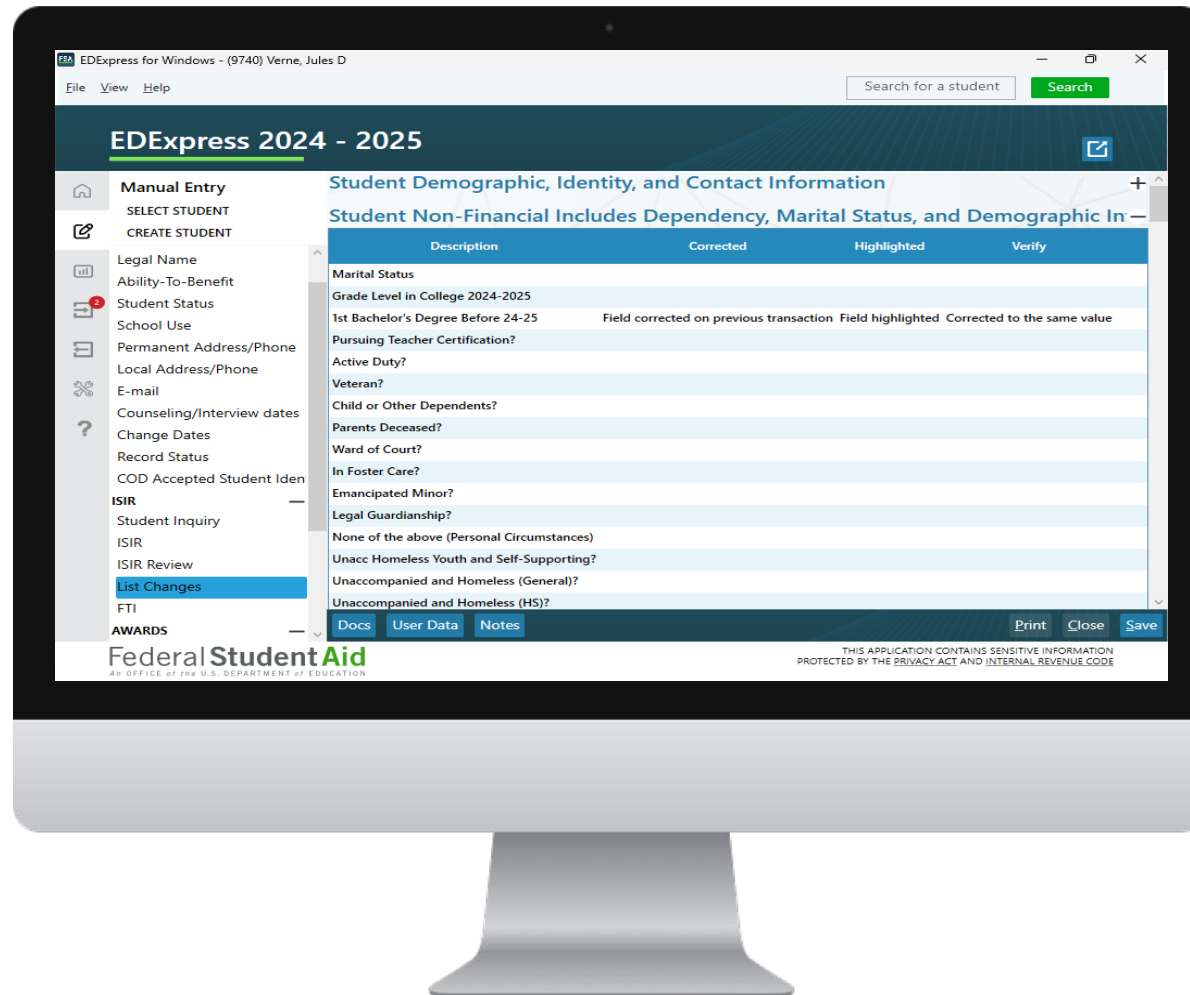
USER INTERFACE – ISIR REVIEW

Fields are grouped into individual sections



Hide the sections you don't currently need

USER INTERFACE – LIST CHANGES

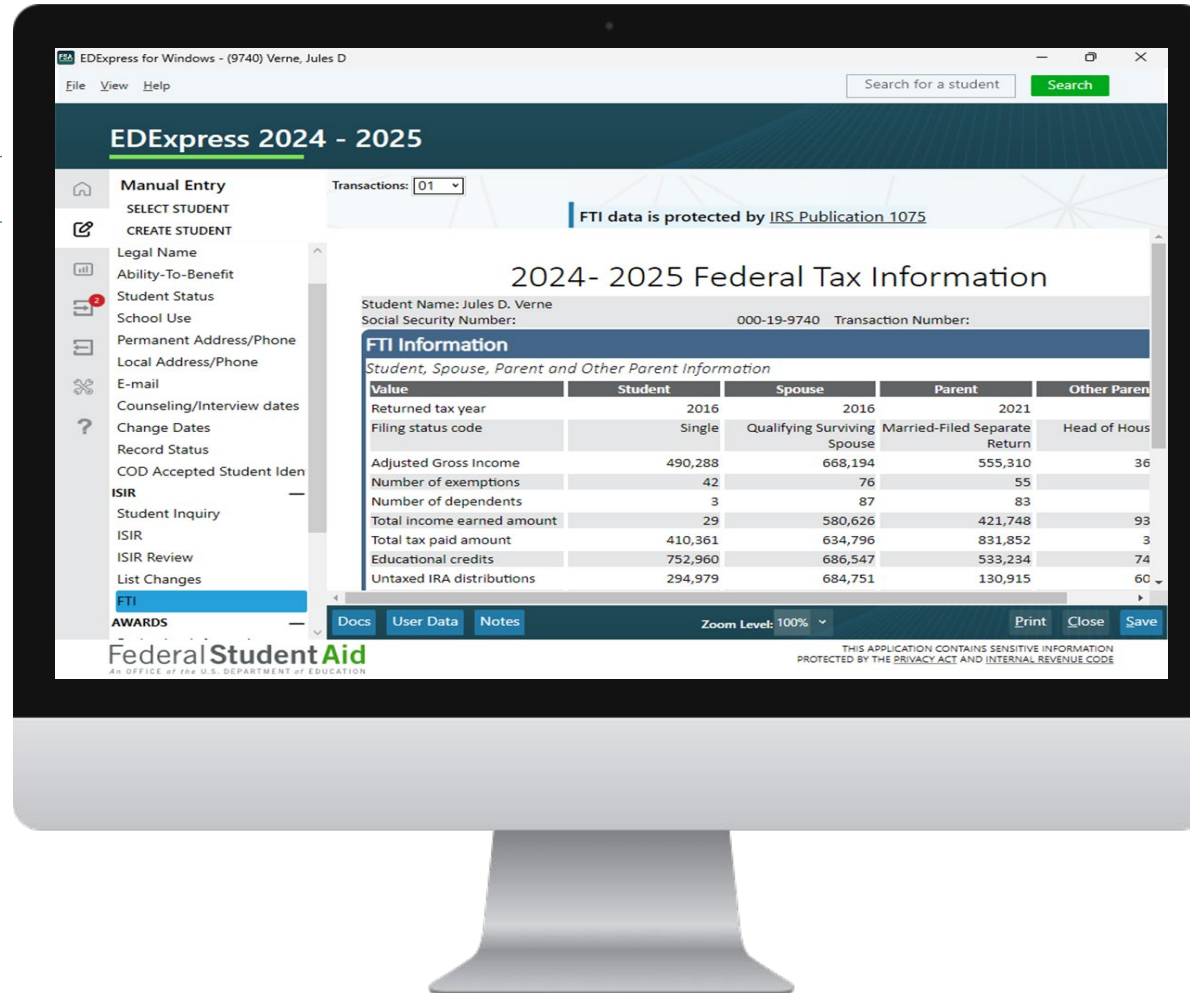


Hide the sections you don't currently need

Alternating row colors to make the data easier to read.

USER INTERFACE – FTI

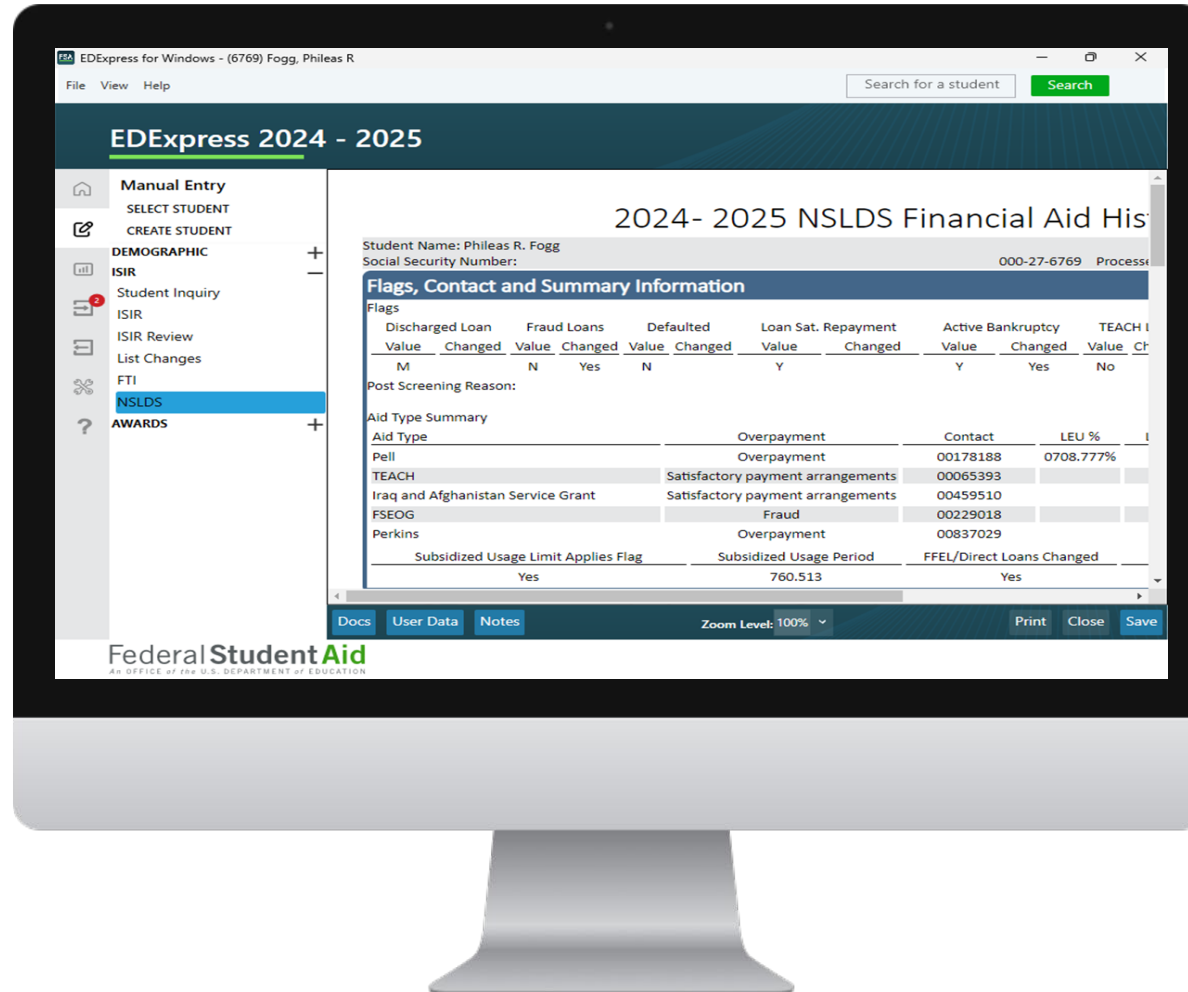
View the FTI information for any of the student's ISIR Transactions



Adjust the size of the text

USER INTERFACE – NSLDS

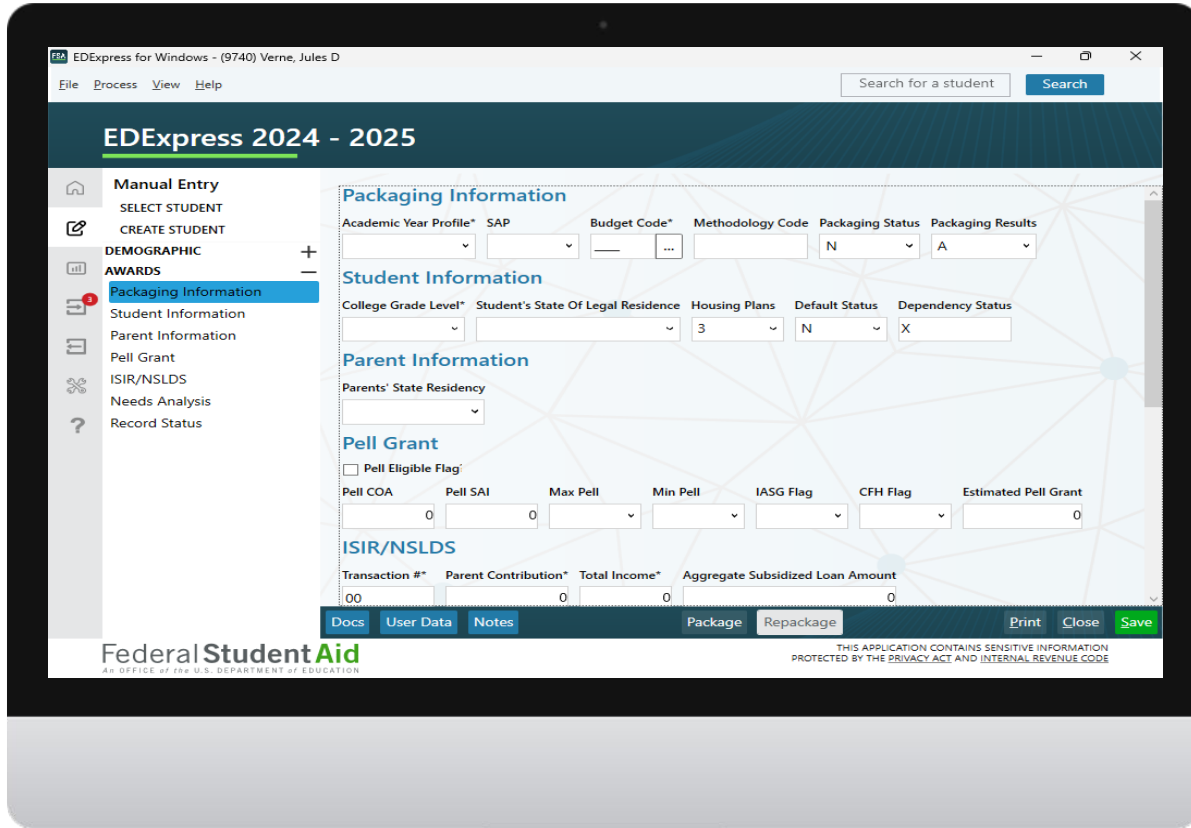
Customized the sections shown to just the screens you use.



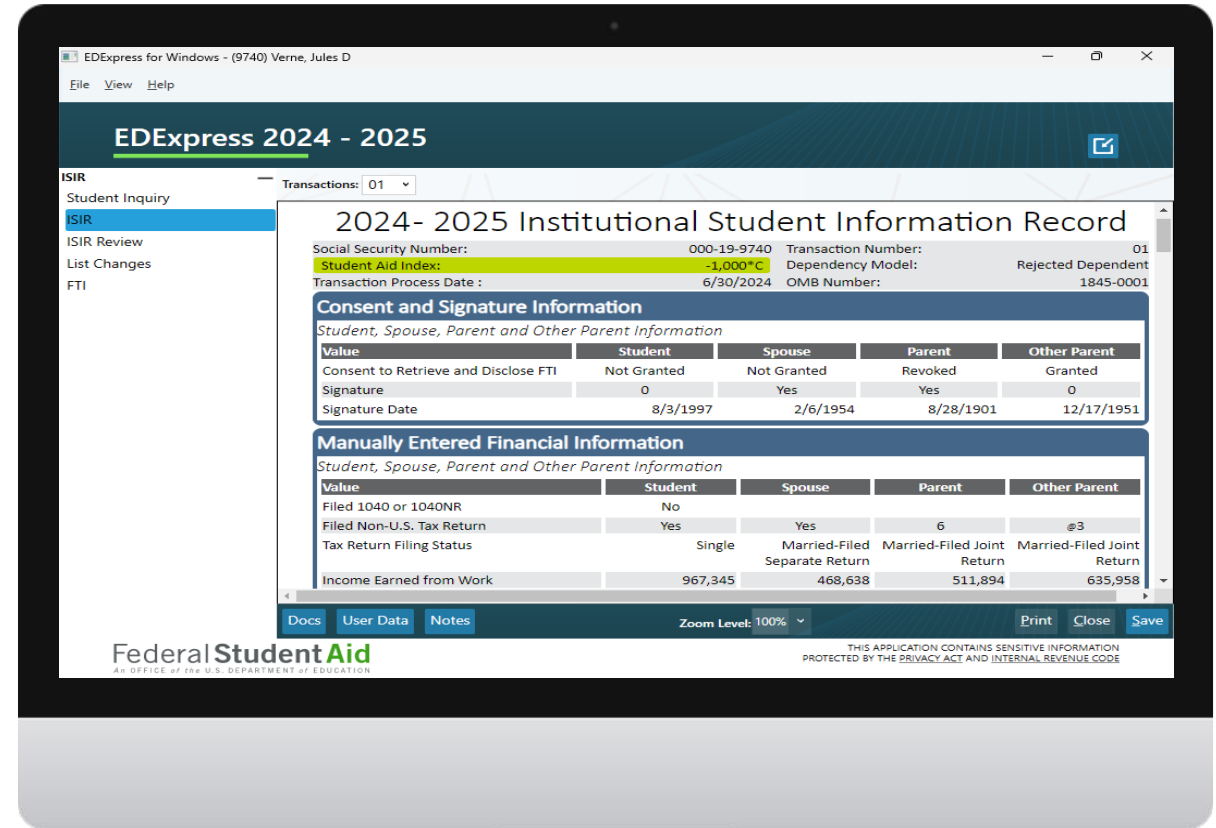
Adjust the size of the text.



USER INTERFACE – MULTIPLE DISPLAYS



Packaging Awards Entry

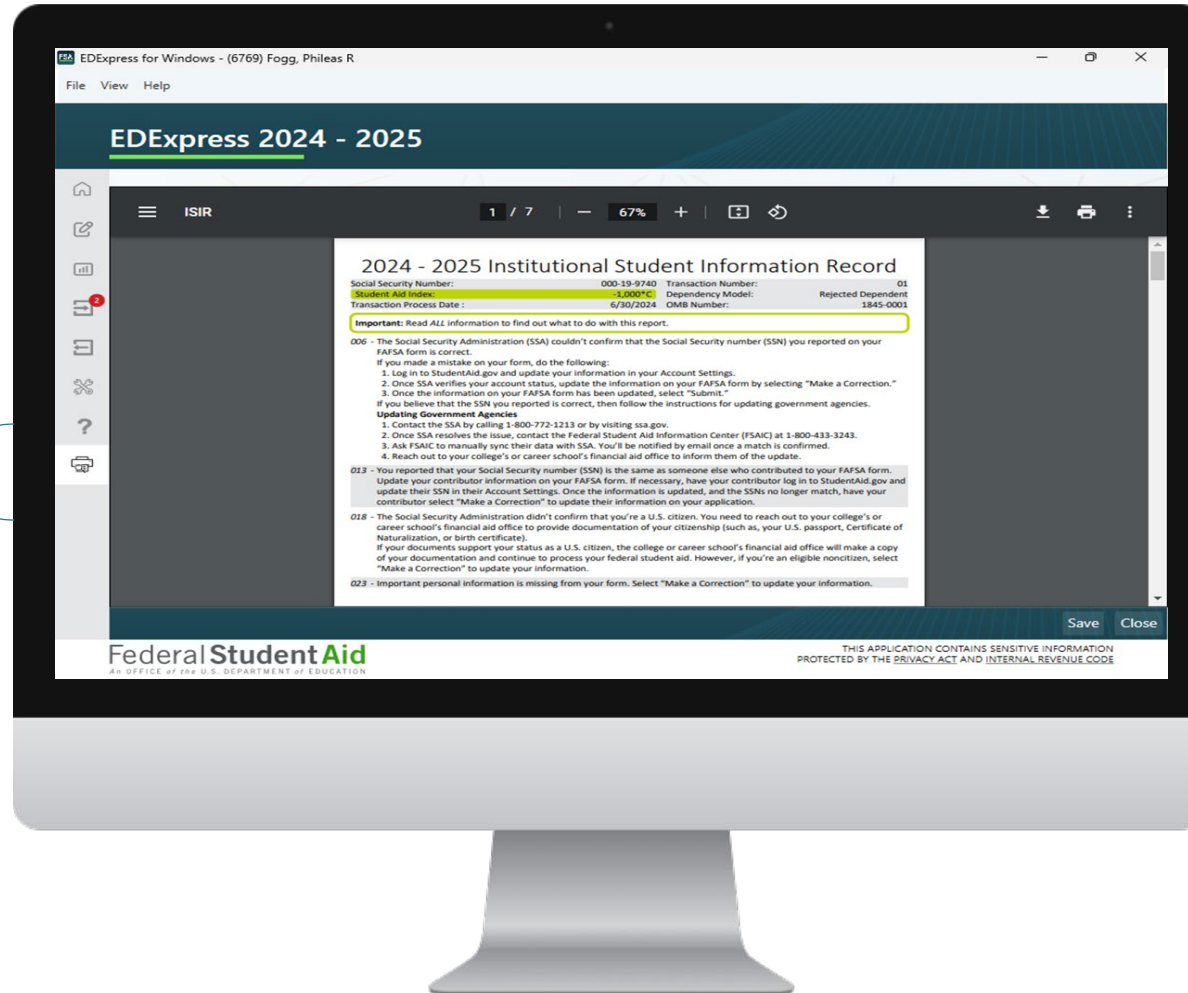


ISIR Entry

Use multiple displays to view multiple entry screens at once.

REPORT UPDATES – ISIR COMMENTS

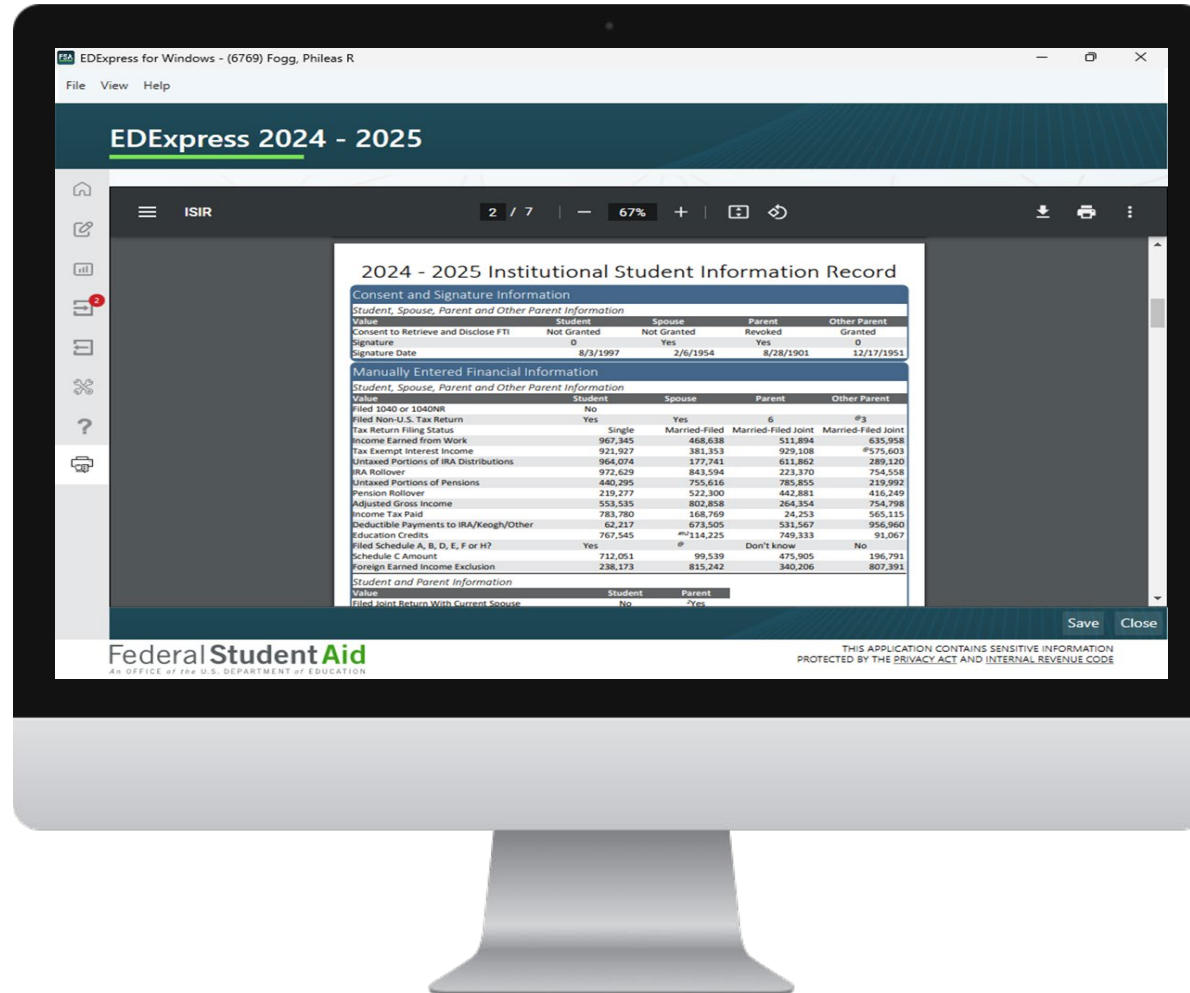
Print preview option only shows when viewing a report.



Variable sized fonts to differentiate header information

REPORT UPDATES – ISIR PAGE 1

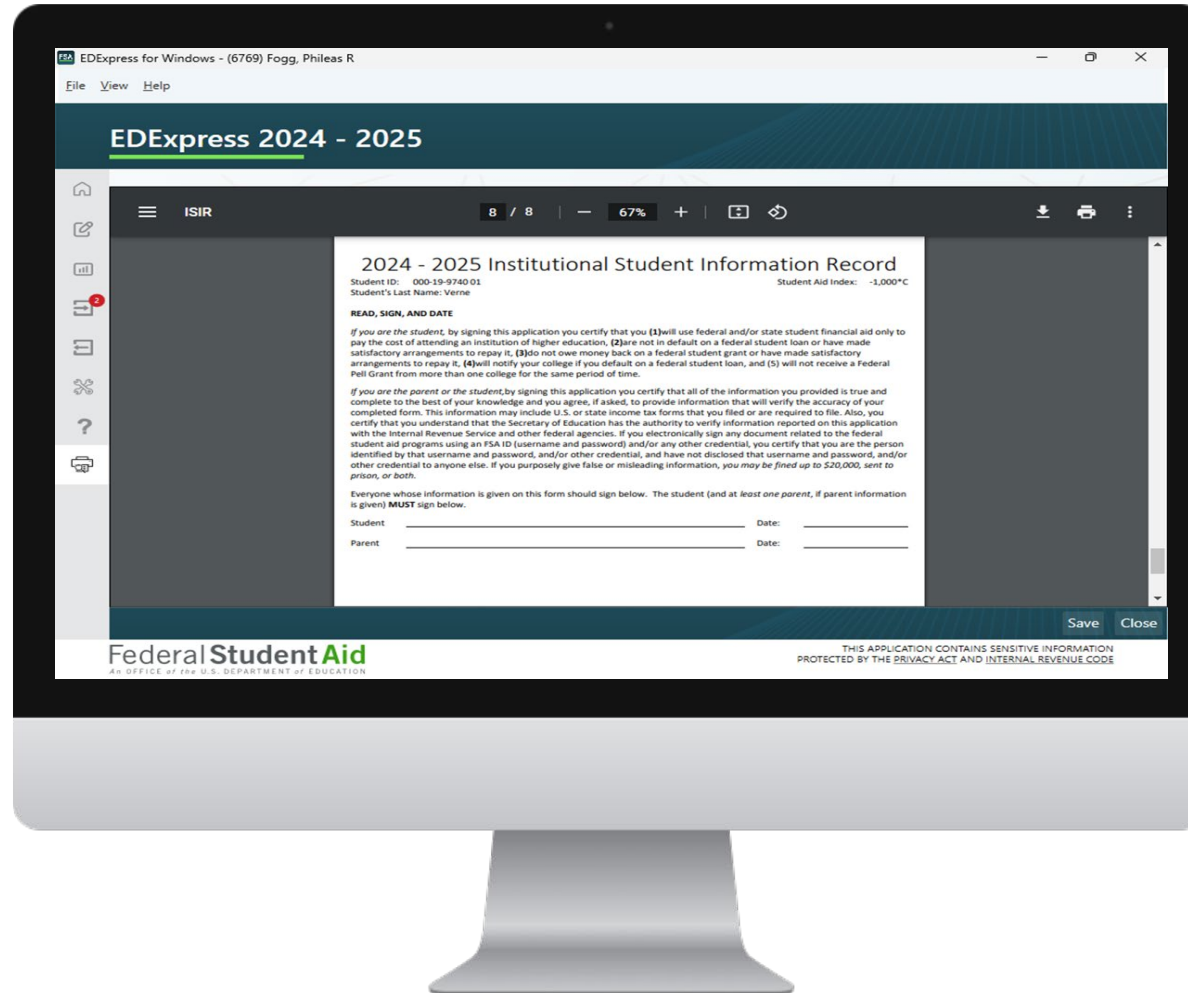
Fields are grouped together to make finding information easier



Alternative line shading making it easier to read data in tables.

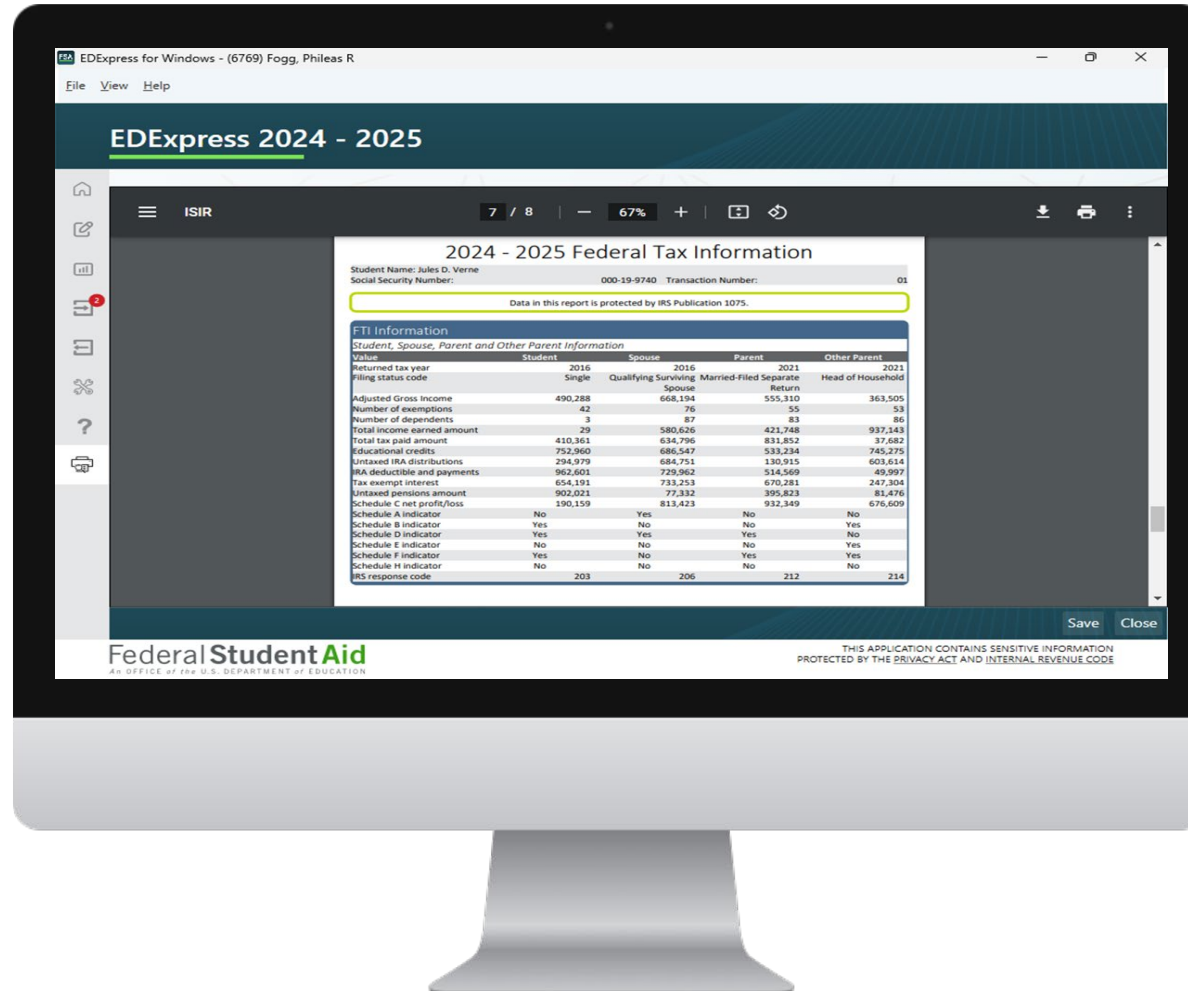
REPORT UPDATES – ISIR SIGNATURE

Navigation Bar is always visible



Bold fonts to emphasize certain parts of the document

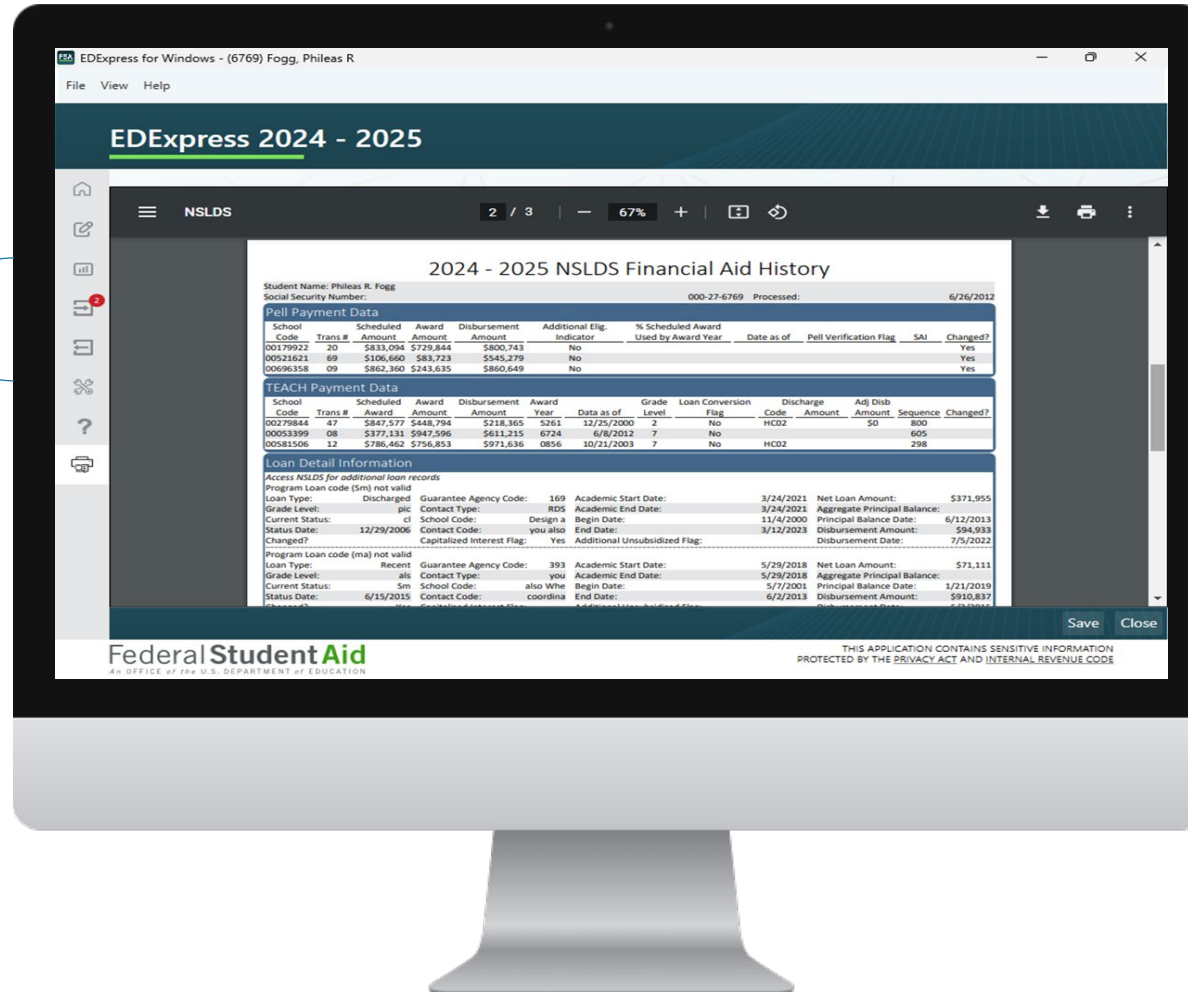
REPORT UPDATES – FTI



} Federal Tax Information (FTI) is sensitive data

REPORT UPDATES – NSLDS

Grouping of NSLDS Data



Loan data consolidated to a single table.

QUESTIONS?

[Email: support@cpssaig.ed.gov](mailto:support@cpssaig.ed.gov)

Phone: 1-800-330-5947