

National Student Loan Data System

Perkins Extract by Parameters Extract File Layout for Schools (REC005) Fixed-Width

October 16, 2019

NSLDS Perkins Extract by Parameters (REC005)

The *Perkins Extract by Parameters (REC005)* provides school users with an extract file containing information on campus-based loans as reported to and captured on the NSLDS database. This report can be requested as an Ad hoc from the Report List under the Report tab of the NSLDS Professional Access (NSLDSFAP) website or as a scheduled report from the Organization Profile link on the Org tab of the NSLDSFAP website.

This document contains the layout for the detail records for the Standard (fixed-width) extract output. Each report requested online will generate an output file with one or more detail records. The record layout table contains the position, the data element name, description, field format, and length as they will appear on the fixed-width extract file.

Ad-Hoc Report

When requesting this report, the user indicates whether all loan statuses (All), only open loan statuses (No Cancelled), or all but cancelled loan statuses (Open) are desired. The user also chooses the Extract by data provider ID (All, With Provider, Without Provider). The report output results are sent in message class SCHRECOP. The report is delivered in the corresponding message class to the SAIG mailbox (TG number) associated with the User ID that requested the report.

Scheduled Report

Unlike the ad-hoc reports, scheduled reports will be delivered automatically according to the frequency selected. The report is delivered in the SCHRECOP message class to the SAIG mailbox (TG number) designated on the scheduled reports update/display page.

Perkins Extract by Parameters File Layout for Schools

Perkins Extract by Parameters File Layout

Length = 300

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
1	8	Code for Original School	The eight-digit OPEID code identifying the original school at which the student was enrolled or accepted for enrollment when the loan was made or the grant overpayment occurred.	Num.	8
9	17	Student's SSN	Social Security Number of a Title IV aid recipient.	Char.	9
18	25	Student's Date of Birth	Date when a Title IV aid recipient was born.	Date	8
26	37	Student's First Name	First Name of a title IV aid recipient.	Char.	12
38	39	Type of Loan/Other Aid	Code indicating the type of aid received. Valid Values: DU – National Defense Loan EU – Perkins Expanded Lending NU – National Direct Student Loan (NDSL) PU – Federal Perkins Loan	Char.	2
40	47	Date of First Disbursement	Date on which the first disbursement was made on a Perkins loan or a grant overpayment.	Date	8
48	48	Record Type Indicator	Identifies type of record (i.e., Detail or Past Period Change).	Char.	1
49	49	Action Code	Identifies action type.	Char.	1
50	57	New Code for Original School	The eight-digit OPEID code identifying the original school at which the student was enrolled or accepted for enrollment when the loan was made or the grant overpayment occurred.	Num.	8
58	66	New SSN for Student	Social Security Number of a Title IV aid recipient.	Char.	9
67	74	New Date of Student's Birth	Date when a Title IV aid recipient was born.	Date	8
75	86	New First Name for Student	First name of a Title IV aid recipient.	Char.	12
87	88	New Type of Loan/Other Aid	Code indicating type of aid received. Valid Values: DU – National Defense Loan EU – Perkins Expanded Lending NU – National Direct Student Loan (NDSL) PU – Federal Perkins Loan	Char.	2

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
89	96	New Date of First Disbursement	Date on which the first disbursement was made on a loan or grant overpayment.	Date	8
97	104	Date Entered Repayment (Date of Maturity)	Date when loan entered repayment or is scheduled to enter repayment.	Date	8
105	110	Amount of Loan	The amount of Perkins loan awarded or disbursed to a student.	Num.	6
111	118	Date of Loan Status	Date when the current Code for Loan Status became effective.	Date	8
119	120	Code for Loan Status	<p>Code for current status of a loan.</p> <p>Valid Values:</p> <p>BC – Bankruptcy, Discharged</p> <p>BK – Bankruptcy, Active</p> <p>CA – Loan Reversal</p> <p>CS – Closed School Discharge</p> <p>DA – Deferred</p> <p>DB – Defaulted, Then Bankrupt, Active</p> <p>DC – Defaulted, Compromise</p> <p>DD – Defaulted, Then Died</p> <p>DF (was DU) – Defaulted, Unresolved</p> <p>DK – Defaulted, Then Bankrupt, Discharge,</p> <p>DN – Defaulted, Then paid in full by consolidation</p> <p>DO – Defaulted, Then Bankrupt, Active, Other</p> <p>DP – Defaulted, Paid in Full</p> <p>DR – Defaulted loan included in a rolled-up loan</p> <p>DS – Defaulted, Then Disabled</p> <p>DU – See DF</p> <p>DW – Defaulted, Write-Off</p> <p>DX – (See XD)</p> <p>DZ – Defaulted, Six Consecutive Payments, Then missed payment(s)</p> <p>FB – Forbearance</p> <p>FC – False Certification Discharge</p> <p>FR – Fraud</p> <p>FX – Fraud, Satisfied</p> <p>IA – Loan Originated (Disbursed)</p> <p>ID – (Now IA, IG, or IM)</p> <p>IG – In Grace Period</p>	Char.	2

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
			IM – In Military Grace IP – In post-Deferment Grace Period PC – Now DN & PN PF – Paid in Full PN – Non-Defaulted, Paid in Full Through Consolidation Loan RP – In Repayment UC – Non-defaulted loan purchased by the school UD – Defaulted loan purchased by the school		
119	120	Code for Loan Status	VA – Disabled Veteran Discharged XD (was DX) – Defaulted, Six Consecutive Payments	Char.	2
121	128	Date of Cancellation	Date for which a loan or partial loan qualified for cancellation.	Date	8
129	134	Amount of Cancellation	The cumulative amount of loan that was canceled.	Num.	6
135	142	Date of Disbursement	Date when latest loan disbursement was made.	Date	8
143	148	Amount of Disbursement	The cumulative net amount of loan actually disbursed to a student.	Num.	6
149	183	Student's Last Name	Current last name of a Title IV aid recipient.	Char.	35
184	184	Student's SSN Indicator	Indicates whether Student's Social Security Number is pseudo SSN, or real number. Valid Values P – Pseudo SSN R – Real SSN	Char.	1
185	185	Student's Academic Level	Student's academic or grade level at the school at the time the award year loan was disbursed. The student academic level, as reported with the first disbursement of the loan will be used to determine the student's annual loan limit. Valid Values: 1 – Freshman / First Year (Including proprietary institution programs that are less than 1 year in duration.) 2 – Sophomore / Second Year 3 – Junior / Third Year 4 – Senior / Fourth Year	Char.	1

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
			5 – Fifth Year / Other Undergraduate (May include sixth year undergraduate and continuing education students.) A – First Year Graduate / Professional B – Second Year Graduate / Professional C – Third Year Graduate / Professional D – Beyond Third Year Graduate / Professional G – Graduate / Professional, Year of Study Unknown N – Not Available (Used only for loans made prior to July 1, 2008.)		
186	186	Indicator of Grant Overpayment	Indicator that a student owes an overpayment on a grant.	Char.	1
187	194	Date Grant Overpayment Repaid	Date on which an overpayment owed on a grant is repaid.	Date	8
195	202	Date Enrollment Period Begins	Date when classes are (or were) to begin for the period covered by the loan.	Date	8
203	210	Date Enrollment Period Ends	Date when classes ended (or were to end) for the period covered by loan.	Date	8
211	211	Student's Middle Initial	Middle initial of a Title IV aid recipient.	Char.	1
212	213	Type of Deferment	One of the legal reasons for postponing repayment of loan principal and/or interest. Valid Values: AC – ACTION Programs AP – Armed Forces or PHS CD – Cancer Treatment EH – Economic Hardship EP – Full-Time Family Service to High Risk FM – Full-Time Teacher of Math FN – Full-Time Nurse/Medical Tech FP – Full-Time Provider FS – Full-time Special ED Teacher FT – Full-time Student GT – Graduate Fellowship Program HD – Head Start HS – Hardship HT – Half-time Student IR – Internship/Residency	Char.	2

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
			LE – Law Enforcement LF – Loan Deferred Pending Future Cancellation (Note: This code may be used only when placing a loan in deferment (or postponement) for a period of time while a borrower is providing services that qualify for loan cancellation.) MO – Active Duty Military/Military Operations MR – National Guard / Military Operations NO – National Oceanic and Atmospheric Administration Corps (NOAA) PC – Peace Corps PL – Parental Leave RT – Rehabilitation Training TD – Temporary Disability TE – Tax-Exempt Organizations TL – Teacher Low-Income Institution TS – Teacher Shortage UE – Unemployment less than 3 years WM – Working Mother		
214	221	Date Deferment Starts	Date when a legal deferment actually begins.	Date	8
222	229	Date Deferment Stops	Date when a legal deferment is projected to end, or actually ends. Includes post-deferment grace period if applicable.	Date	8
230	235	Code for Servicer	Six-digit code indicating current servicer for a loan.	Num.	6
236	243	Date Enrollment Status Effective	Date when a student entered current enrollment status.	Date	8

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
244	244	Code for Enrollment Status	Code indicating student's current enrollment status. Valid Values: A – Approved Leave of Absence D – Deceased F – Full Time G – Graduated H – Half Time or More, but Less Than Full Time L – Less Than Half Time N – Not Available (Use only if the Date of First Disbursement is prior to July 23, 1992, and you do not have required data.) W - Withdrawn	Char.	1
245	252	Date of Outstanding Principal Balance	Date when Amount of Outstanding Principal Balance field was last updated.	Date	8
253	258	Amount of Outstanding Principal Balance	The cumulative dollar value of the outstanding principal balance due on a loan.	Num.	6
259	263	Interest Rate	The current actual interest rate for a loan (no decimal).	Num.	5
264	271	Date of Servicer Responsibility	Date when a servicer assumes responsibility for servicing a loan for a school.	Date	8

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
272	273	Type of Cancellation	One of the legal reasons for canceling all or part of a loan. Valid Values: DT – Defense Teacher/Military Prior To 1972 FF – Firefighter LB – Librarian PB – Perkins Bankruptcy PD – Perkins Death PE – Perkins Early Intervention PI – Perkins Disability PL – Perkins Law Enforcement PM – Perkins Military Service PN – Perkins Nurse/Medical Technician PS – Perkins Subject Matter Area PT – Perkins Teacher Service PV – Perkins Volunteer Service SP – Speech Language Pathologist TB – Faculty Member at Tribal College or University	Char.	2
274	281	Code for Current School	The eight-digit OPEID code identifying the current school at which the student is accepted for enrollment, currently enrolled, or last attended.	Num.	8
282	300	Data Provider Identifier	Unique loan identifier used by data provider.	Char.	19

Note:

* The OPEID is the combination of the 6 digit school code and the 2 digit school location code. If a school has more than 99 locations, the first digit of the OPEID is then incremented to 1. If the school has more than 199 locations, the first digit is then incremented to 2, and so forth. For example, location 00 = 06789900, location 101 = 16789901, location 202 = 26789902.