**National Student Loan Data System**

**Perkins Extract by Parameters**

**Extract File Layout for Schools (REC005)**

**Fixed-Width**

# October 16, 2019NSLDS Perkins Extract by Parameters (REC005)

The *Perkins Extract by Parameters (REC005)* provides school users with an extract file containing information on campus-based loans as reported to and captured on the NSLDS database. This reportcan be requested as an Ad hoc from the Report List under the Report tab of the NSLDS Professional Access (NSLDSFAP) website or as a scheduled report from the Organization Profile link on the Org tab of the NSLDSFAP website.

This document contains the layout for the detail records for the Standard (fixed-width) extract output. Each report requested online will generate an output file with one or more detail records. The record layout table contains the position, the data element name, description, field format, and length as they will appear on the fixed-width extract file.

**Ad-Hoc Report**

When requesting this report, the user indicates whether all loan statuses (All), only open loan statuses (No Cancelled), or all but cancelled loan statuses (Open) are desired. The user also chooses the Extract by data provider ID (All, With Provider, Without Provider). The report output results are sent in message class SCHRECOP. The report is delivered in the corresponding message class to the SAIG mailbox (TG number) associated with the User ID that requested the report.

**Scheduled Report**

Unlike the ad-hoc reports, scheduled reports will be delivered automatically according to the frequency selected. The report is delivered in the SCHRECOP message class to the SAIG mailbox (TG number) designated on the scheduled reports update/display page.

# Perkins Extract by Parameters File Layout for Schools

*Perkins Extract by Parameters File Layout Length = 300*

| **Pos FR** | **Pos TO** | **Data Element** | **Description** | **Field Format** | **Lth** |
| --- | --- | --- | --- | --- | --- |
| 1 | 8 | Code for Original School | The eight-digit OPEID code identifying the original school at which the student was enrolled or accepted for enrollment when the loan was made or the grant overpayment occurred. | Num. | 8 |
| 9 | 17 | Student’s SSN | Social Security Number of a Title IV aid recipient. | Char. | 9 |
| 18 | 25 | Student’s Date of Birth | Date when a Title IV aid recipient was born. | Date | 8 |
| 26 | 37 | Student’s First Name | First Name of a title IV aid recipient. | Char. | 12 |
| 38 | 39 | Type of Loan/Other Aid | Code indicating the type of aid received.  Valid Values:  DU – National Defense Loan  EU – Perkins Expanded Lending  NU – National Direct Student Loan (NDSL)  PU – Federal Perkins Loan | Char. | 2 |
| 40 | 47 | Date of First Disbursement | Date on which the first disbursement was made on a Perkins loan or a grant overpayment. | Date | 8 |
| 48 | 48 | Record Type Indicator | Identifies type of record (i.e., Detail or Past Period Change). | Char. | 1 |
| 49 | 49 | Action Code | Identifies action type. | Char. | 1 |
| 50 | 57 | New Code for Original School | The eight-digit OPEID code identifying the original school at which the student was enrolled or accepted for enrollment when the loan was made or the grant overpayment occurred. | Num. | 8 |
| 58 | 66 | New SSN for Student | Social Security Number of a Title IV aid recipient. | Char. | 9 |
| 67 | 74 | New Date of Student’s Birth | Date when a Title IV aid recipient was born. | Date | 8 |
| 75 | 86 | New First Name for Student | First name of a Title IV aid recipient. | Char. | 12 |
| 87 | 88 | New Type of Loan/Other Aid | Code indicating type of aid received.  Valid Values:  DU – National Defense Loan  EU – Perkins Expanded Lending  NU – National Direct Student Loan (NDSL)  PU – Federal Perkins Loan | Char. | 2 |
| 89 | 96 | New Date of First Disbursement | Date on which the first disbursement was made on a loan or grant overpayment. | Date | 8 |
| 97 | 104 | Date Entered Repayment (Date of Maturity) | Date when loan entered repayment or is scheduled to enter repayment. | Date | 8 |
| 105 | 110 | Amount of Loan | The amount of Perkins loan awarded or disbursed to a student. | Num. | 6 |
| 111 | 118 | Date of Loan Status | Date when the current Code for Loan Status became effective. | Date | 8 |
| 119 | 120 | Code for Loan Status | Code for current status of a loan.  Valid Values:  BC – Bankruptcy, Discharged  BK – Bankruptcy, Active  CA – Loan Reversal  CS – Closed School Discharge  DA – Deferred  DB – Defaulted, Then Bankrupt, Active  DC – Defaulted, Compromise  DD – Defaulted, Then Died  DF (was DU) – Defaulted, Unresolved  DK – Defaulted, Then Bankrupt, Discharge,  DN – Defaulted, Then paid in full by consolidation  DO – Defaulted, Then Bankrupt, Active, Other  DP – Defaulted, Paid in Full  DR – Defaulted loan included in a rolled-up loan  DS – Defaulted, Then Disabled  DU – See DF  DW – Defaulted, Write-Off  DX – (See XD)  DZ – Defaulted, Six Consecutive Payments, Then missed payment(s)  FB – Forbearance  FC – False Certification Discharge  FR – Fraud  FX – Fraud, Satisfied  IA – Loan Originated (Disbursed)  ID – (Now IA, IG, or IM)  IG – In Grace Period  IM – In Military Grace  IP – In post-Deferment Grace Period  PC – Now DN & PN  PF – Paid in Full  PN – Non-Defaulted, Paid in Full Through Consolidation Loan  RP – In Repayment  UC – Non-defaulted loan purchased by the school  UD – Defaulted loan purchased by the school | Char. | 2 |
| 119 | 120 | Code for Loan Status | VA – Disabled Veteran Discharged  XD (was DX) – Defaulted, Six Consecutive Payments | Char. | 2 |
| 121 | 128 | Date of Cancellation | Date for which a loan or partial loan qualified for cancellation. | Date | 8 |
| 129 | 134 | Amount of Cancellation | The cumulative amount of loan that was canceled. | Num. | 6 |
| 135 | 142 | Date of Disbursement | Date when latest loan disbursement was made. | Date | 8 |
| 143 | 148 | Amount of Disbursement | The cumulative net amount of loan actually disbursed to a student. | Num. | 6 |
| 149 | 183 | Student’s Last Name | Current last name of a Title IV aid recipient. | Char. | 35 |
| 184 | 184 | Student’s SSN Indicator | Indicates whether Student’s Social Security Number is pseudo SSN, or real number.  Valid Values  P – Pseudo SSN  R – Real SSN | Char. | 1 |
| 185 | 185 | Student’s Academic Level | Student’s academic or grade level at the school at the time the award year loan was disbursed. The student academic level, as reported with the first disbursement of the loan will be used to determine the student’s annual loan limit.  Valid Values:  1 – Freshman / First Year (Including proprietary institution programs that are less than 1 year in duration.)  2 – Sophomore / Second Year  3 – Junior / Third Year  4 – Senior / Fourth Year  5 – Fifth Year / Other Undergraduate (May include sixth year undergraduate and continuing education students.)  A – First Year Graduate / Professional  B – Second Year Graduate / Professional  C – Third Year Graduate / Professional  D – Beyond Third Year Graduate / Professional  G – Graduate / Professional, Year of Study Unknown  N – Not Available (Used only for loans made prior to July 1, 2008.) | Char. | 1 |
| 186 | 186 | Indicator of Grant Overpayment | Indicator that a student owes an overpayment on a grant. | Char. | 1 |
| 187 | 194 | Date Grant Overpayment Repaid | Date on which an overpayment owed on a grant is repaid. | Date | 8 |
| 195 | 202 | Date Enrollment Period Begins | Date when classes are (or were) to begin for the period covered by the loan. | Date | 8 |
| 203 | 210 | Date Enrollment Period Ends | Date when classes ended (or were to end) for the period covered by loan. | Date | 8 |
| 211 | 211 | Student’s Middle Initial | Middle initial of a Title IV aid recipient. | Char. | 1 |
| 212 | 213 | Type of Deferment | One of the legal reasons for postponing repayment of loan principal and/or interest.  Valid Values:  AC – ACTION Programs  AP – Armed Forces or PHS  CD – Cancer Treatment  EH – Economic Hardship  EP – Full-Time Family Service to High Risk  FM – Full-Time Teacher of Math  FN – Full-Time Nurse/Medical Tech  FP – Full-Time Provider  FS – Full-time Special ED Teacher  FT – Full-time Student  GT – Graduate Fellowship Program  HD – Head Start  HS – Hardship  HT – Half-time Student  IR – Internship/Residency  LE – Law Enforcement  LF – Loan Deferred Pending Future Cancellation (Note: This code may be used only when placing a loan in deferment (or postponement) for a period of time while a borrower is providing services that qualify for loan cancellation.)  MO – Active Duty Military/Military Operations  MR – National Guard / Military Operations  NO – National Oceanic and Atmospheric Administration Corps (NOAA)  PC – Peace Corps  PL – Parental Leave  RT – Rehabilitation Training  TD – Temporary Disability  TE – Tax-Exempt Organizations  TL – Teacher Low-Income Institution  TS – Teacher Shortage  UE – Unemployment less than 3 years  WM – Working Mother | Char. | 2 |
| 214 | 221 | Date Deferment Starts | Date when a legal deferment actually begins. | Date | 8 |
| 222 | 229 | Date Deferment Stops | Date when a legal deferment is projected to end, or actually ends. Includes post-deferment grace period if applicable. | Date | 8 |
| 230 | 235 | Code for Servicer | Six-digit code indicating current servicer for a loan. | Num. | 6 |
| 236 | 243 | Date Enrollment Status Effective | Date when a student entered current enrollment status. | Date | 8 |
| 244 | 244 | Code for Enrollment Status | Code indicating student’s current enrollment status.  Valid Values:  A – Approved Leave of Absence  D – Deceased  F – Full Time  G – Graduated  H – Half Time or More, but Less Than Full Time  L – Less Than Half Time  N – Not Available (Use only if the Date of First Disbursement is prior to July 23, 1992, and you do not have required data.)  W - Withdrawn | Char. | 1 |
| 245 | 252 | Date of Outstanding Principal Balance | Date when Amount of Outstanding Principal Balance field was last updated. | Date | 8 |
| 253 | 258 | Amount of Outstanding Principal Balance | The cumulative dollar value of the outstanding principal balance due on a loan. | Num. | 6 |
| 259 | 263 | Interest Rate | The current actual interest rate for a loan (no decimal). | Num. | 5 |
| 264 | 271 | Date of Servicer Responsibility | Date when a servicer assumes responsibility for servicing a loan for a school. | Date | 8 |
| 272 | 273 | Type of Cancellation | One of the legal reasons for canceling all or part of a loan.  Valid Values:  DT – Defense Teacher/Military Prior To 1972  FF – Firefighter  LB – Librarian  PB – Perkins Bankruptcy  PD – Perkins Death  PE – Perkins Early Intervention  PI – Perkins Disability  PL – Perkins Law Enforcement  PM – Perkins Military Service  PN – Perkins Nurse/Medical Technician  PS – Perkins Subject Matter Area  PT – Perkins Teacher Service  PV – Perkins Volunteer Service  SP – Speech Language Pathologist  TB – Faculty Member at Tribal College or University | Char. | 2 |
| 274 | 281 | Code for Current School | The eight-digit OPEID code identifying the current school at which the student is accepted for enrollment, currently enrolled, or last attended. | Num. | 8 |
| 282 | 300 | Data Provider Identifier | Unique loan identifier used by data provider. | Char. | 19 |

# Note:

\* The OPEID is the combination of the 6 digit school code and the 2 digit school location code. If a school has more than 99 locations, the first digit of the OPEID is then incremented to 1. If the school has more than 199 locations, the first digit is then incremented to 2, and so forth. For example, location 00 = 06789900, location 101 = 16789901, location 202 =26789902.