

August 2018 Updates

TECHNICAL REFERENCE CHANGE TRACKING LOG



Change(s) Made	Page(s)
Volume III, Section 1 - Combination System Implementation Guide	
Updated “Overview” section to add sub-section providing high-level overview of Pell Grant module enhancements in EExpress 2018-2019, Release 3.0 related to the Pell Grant School Account Statement (SAS), including new import and comparison report options and a new Pell Grant Cash Management feature.	III-1-4
Added or updated blue box notes in “Enhancements and Changes to EExpress for 2018-2019” section to describe EExpress 2018-2019, Release 3.0 enhancements and/or refer readers to the new “Pell School Account Statement (SAS) Functionality” section added to Section 1 for more information and combo school guidance.	III-1-8, III-1-11
Updated “Enhancements and Changes to EExpress for 2018-2019” section to describe EExpress 2018-2019, Release 3.0 updates to import functionality for TEACH Grant entrance and exit counseling results.	III-1-16
Updated “2018-2019 COD Message Class Options” sub-section to add blue box note describing EExpress 2018-2019, Release 3.0 enhancement to allow Pell School Account Statement (SAS) imports.	III-1-17
Updated “Combination System Record Layouts” section to add new sub-sections describing the new Abbreviated Award Data - External (PGAA19OP) and Abbreviated Disbursement (PGAD19OP) import types and new blue box notes indicating the new import types should only be used if you are a non-EExpress user adding a limited subset of your Pell award and disbursement data solely for comparison with imported Pell School Account Statement (SAS) data.	III-1-33, III-1-35 to III-1-36
Added new “Pell School Account Statement (SAS) Functionality” section providing detailed guidance regarding Pell Grant module enhancements in EExpress 2018-2019, Release 3.0 for the Pell Grant School Account Statement (SAS), including new import and comparison report options and the new Pell Grant Cash Management feature.	III-1-56 to III-1-61
Volume III, Section 2 - Combination System Message Classes	
Updated “Pell Grant Message Classes” table to add message classes for the new Pell Grant Abbreviated Award Data-External (PGAA19OP), Pell Grant Abbreviated Disbursement Data-External (PGAD19OP), and Pell Grant Cash Data-External (PGCE19OP) import types. We added these new import types to EExpress 2018-2019, Release 3.0 to provide non-EExpress schools with a more efficient means of adding Pell award, disbursement, and/or cash data from an external source to EExpress for comparison with the Pell Grant School Account Statement (SAS).	III-2-3
Updated “COD System Data Types” table to revise Data Type description of CRAC19OP message class to “TEACH Grant Counseling Acknowledgement.” This acknowledgement file from the COD System now contains both entrance and exit counseling results for TEACH Grant recipients at your school.	III-2-4
Updated “COD System Pell Grant Reports” table to add message classes for the three formats of the Pell Grant School Account Statement (SAS) that can be imported into EExpress 2018-2019, Release 3.0. The three Pell SAS message classes are PGSM19OP (monthly disbursement level detail), PGSY19OP (year-to-date disbursement level detail), and PGSA19OP (year-to-date award level disbursement summary).	III-2-5

Updated “COD System TEACH Grant Reports” table to remove the THFFEXOP and EXTHFFOP message classes, which were used previously to send TEACH Grant exit counseling results data to schools. All TEACH Grant counseling results are now sent in the TEACH Grant Counseling Acknowledgement (message class CRAC19OP).	III-2-5
Volume III, Section 3 - Combination System Record Layouts	
Added record layout for the Pell Grant Abbreviated Award Data-External import type (message class PGAA19OP). This new import type for EExpress 2018-2019, Release 3.0 and forward enables you to import Pell Grant award-level data in an abbreviated format from an external source, such as your school’s mainframe or third-party system. Non-EExpress users can take advantage of this new external import to quickly update the software with the necessary Pell Grant award-level data to run the Award Detail Comparison Report, which compares the abbreviated Pell data against the most recent Pell SAS data you have imported into EExpress.	III-3-19
Added record layout for the Pell Grant Abbreviated Disbursement Data-External import type (message class PGAD19OP). This new import type for EExpress 2018-2019, Release 3.0 and forward enables you to import Pell Grant disbursement-level data in an abbreviated format from an external source, such as your school’s mainframe or third-party system. Non-EExpress users can take advantage of this new external import to quickly update the software with the necessary Pell Grant disbursement data to run the Disbursement Detail Comparison Report, which compares the abbreviated Pell data against the most recent Pell SAS data you have imported into EExpress.	III-3-20 to III-3-21
Added record layout for the Pell Grant Cash Data-External import type (message class PGCE19OP). Use this new external import to update the new Cash Management feature in EExpress with the necessary Pell Grant cash transaction data to run the Internal Ending Cash Balance Report and the Cash Detail Comparison Report, which compares the imported external Pell cash data against the most recent Pell SAS data you have imported into EExpress.	III-3-22
Updated the Direct Loan External Import Loan Origination Add (DIEA19OP) record layout to add origination fee values for subsidized/unsubsidized and PLUS/Grad PLUS records with a first disbursement on or after October 1, 2018 and before October 1, 2019. These fee changes were announced originally in a June 20, 2018 electronic announcement posted to the IFAP Web site.	III-3-28
Updated the Direct Loan External Import Loan Origination Add (DIEA19OP) record layout to replace the MPN ID (field #121) with filler. The MPN ID field was removed from EExpress 2018-2019.	III-3-43
Updated the Direct Loan Origination External Import Change Field Numbers tables to remove the MPN ID field (change number S194). The MPN ID field was removed from EExpress 2018-2019.	III-3-62, III-3-76
Updated the Direct Loan Origination External Import Change Field Numbers tables to add a clarification note to the MPN Status field (change number S117). The clarification note indicates that EExpress users cannot update the MPN Status field on a loan record using a Direct Loan Origination External Import Change file if the field contains an MPN Status value sent by the COD System.	III-3-62, III-3-71
Updated the Direct Loan External Export (DEER19OP) table throughout to ensure order and Field Name/Description column match EExpress 2018-2019 File Formats setup for the Direct Loan module.	III-3-77 to III-3-95