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| **Volume III, Section 1 –** | |
| Updated “Enhancements and Changes to EDExpress for 2022-2023” section to add new sub-section describing new FAFSA simplification requirements. Also added new module-specific bullets describing related software enhancements being implemented in EDExpress 2022-2023, Release 2.0. | III-1-6 – III-1-7, III-1-11 – III-1-16 |
| Revised “Business Rules” section to note valid date ranges for Payment Period Start and End Date fields for all modules and describe Direct Loan Cost of Attendance field as required for origination. | III-1-18, III-1-20 |
| Revised “Combination System Record Layouts” section as follows:   * Added references to new Disbursement Profile Code requirement for adding external Pell origination records (in order to provide newly required Payment Period Start and End Date values) * Revised Direct Loan guidance to indicate the required Payment Period End Date is added as part of disbursement profile and can be modified using External Import Change file (DIEC23OP). * Revised Direct Loan guidance to indicate newly required Cost of Attendance value is now collected as part of disbursement profiles and added to origination record as part of disbursement profile code selected during loan record creation. | III-1-35, III-1-38, III-1-40, III-1-44 |
| Revised “COD Setup” section of TEACH Grant Appendix to describe newly required Payment Period Start and End Date fields and valid values, and to note default values for both dates are now assigned to TEACH Grant disbursements as part of the Disbursement Profile Code selected during record creation. | III-1-64 |
| **Volume III, Section 3 –** | |
| Updated the Pell Grant External Origination Add/Change (PGEO23OP) record layout to revise valid field content and processing notes for Disbursement Profile Code (field #10) to indicate field is required to create new Pell origination records. | III-3-5 |
| Updated the Pell Grant External Disbursement Add/Change (PGED23OP) record layout to add Payment Period End Date (field #15) and revise valid field content and processing notes for Payment Period Start Date (field #8). Both fields are now required for all new Pell Grant disbursements for the 2022-2023 Award Year and forward. | III-3-18 – III-3-19 |
| Updated the Direct Loan External Import Origination Add (DIEA23OP) record layout as follows:   * Added Cost of Attendance (field #60), which is now required at the award level for all Direct Loan records for all loan types. The Cost of Attendance value is added to origination record as part of disbursement profile code selected during loan record creation. * Added Payment Period End Date (Field #s 65, 69, 73, 77, 81, 85, 89, 93, 97, 101, 105, 109, 113, 117, 121, 125, 129, 133, 137, and 141) associated with anticipated/actual disbursement numbers 1-20. The Payment Period End Date is required for all new Direct Loan disbursements for all loan types for the 2022-2023 Award Year and forward. * Updated field numbers and start/end positions of existing layout fields as needed * Due to the addition of fields, the total record length is now 1273 bytes for each loan record in your import file | III-3-36 –III-3-52 |
| Updated the Direct Loan Origination External Import Change (DIEC23OP) Field Number tables (sorted by field name and by change number) to incorporate new field numbers for the new Cost of Attendance and Payment Period End Date fields. The Cost of Attendance change field number is **S042**, while the twenty new Payment Period End Date fields (associated with anticipated disbursement numbers 1-20) have change field numbers of **S042**, **S052**, **S062**, **S072**, and **S197**-**S212**. The new Payment Period End Date change field number for an actual disbursement is **D11**. | III-3-62 – III-3-75,  III-3-76 – III-3-89 |
| Updated the Direct Loan External Export (DEER23IN) table to incorporate descriptions of the new Cost of Attendance, Anticipated Disbursement Payment Period End Date, and Actual Disbursement Payment Period End Date fields. Also modified description of Disbursement Profile Code to indicate Cost of Attendance and Payment Period End Date are part of the set of unique field values comprising each code and assigned by default to new records. | III-3-98, III-3-106, III-3-108 |
| Updated the TEACH Grant External Data Add/Change (TGED23OP) record layout as follows:   * Added Payment Period End Date (Field #s 45, 56, 67, 78, 89, 100, 111, 122, 133, 144, 155, 166, 177, 188, 199, 210, 221, 232, 243, and 254) associated with anticipated/actual disbursement numbers 1-20. The Payment Period End Date is required for all new TEACH Grant disbursements for the 2022-2023 Award Year and forward. * Revised valid field content and processing notes for existing Payment Period Start Date fields associated with anticipated/actual disbursements 1-20 to indicate Payment Period Start Date is now required for the 2022-2023 Award Year and forward. * Updated field numbers and start/end positions of existing layout fields as needed | III-3-119 – III-3-167 |
| **Volume III, Section 4 –** | |
| In Pell Grant EDExpress Edits table:   * Revised Condition text for edit 1690 to reference the new required Payment Period End Date field and the optional disbursement-level Incarcerated Student Indicator field as part of the comparison between disbursement sequence numbers. * Added edit 1700, which prevents the addition of a Payment Period Start Date value that occurs after the corresponding Payment Period End Date. | III-4-9 |
| In Direct Loan EDExpress Edits table:   * Revised Condition text for edit 3042 to include Payment Period End Date and simplified Message to note an actual disbursement exists with the same values. * Added edit 4060, which prevents the addition of a Cost of Attendance value that is greater than the Loan Amount Approved value associated with the loan record. * Added edit 4070, which prevents the addition of a Payment Period Start Date value that occurs after the corresponding Payment Period End Date. | III-4-16, III-4-19 |
| In TEACH Grant EDExpress Edits table:   * Revised Condition text for edit 5104 to include Payment Period End Date field as part of the comparison between disbursement sequence numbers. * Deleted edit 5117 due to removal of “Ineligible during Award Year” field from TEACH Grant School setup. * Added edit 5120, which prevents the addition of a Payment Period Start Date value that occurs after the corresponding Payment Period End Date. | III-4-21 – III-4-22 |