

VOLUME III COMBINATION SYSTEM SUPPLEMENT

COMMON ORIGATION AND DISBURSEMENT
2022-2023 TECHNICAL REFERENCE



COMBINATION SYSTEM IMPLEMENTATION GUIDE	1
Table of Contents	1
Overview	3
The Higher Education Reconciliation Act of 2005 (the HERA)	3
TEACH Grant	3
What it Means to be a Combination User	4
Organization of this Guide	5
Enhancements and Changes to EDEExpress for 2022-2023	6
FAFSA Simplification Updates to COD System and EDEExpress	6
Informed Borrowing Functionality in Direct Loan	7
The EDEExpress Desktop	8
EDEExpress 2022-2023 Enhancements	11
Business Rules	17
2022-2023 COD Message Class Options	17
2022-2023 Updates to Valid Date Ranges	18
Direct Loan Fields Required for Origination	19
Direct Loan MPNs and PLUS Credit Requirements Met	20
System Options	25
EDEExpress for Windows	25
Combination EDEExpress/Custom System	26
Interface with Other Software Systems on Campus	26
Benefits to Using EDEExpress	26
PC Requirements for EDEExpress	26
The Basic Process for Combination Systems	27
Common Record Documents	29
Documents	29
Combination System Message Classes	30
Combination System Record Layouts	31
Imports	31
Pell External Imports	35
TEACH Grant External Imports	37
Direct Loan External Imports	37
External Exports (Pell, TEACH, and Direct Loan)	46
File Formats	47
The Query Function	49
Combination System Edits	54
Example End-of-Entry Edits and Resolution Steps	54
Pell School Account Statement (SAS) Functionality	59
Pell SAS Import	59
Abbreviated External Award and Disbursement Imports	61
Pell SAS Comparison Reports	61
Pell Grant Cash Management	63
TEACH GRANT APPENDIX	64
Teacher Education Assistance for College and Higher Education Grant	64
EDEExpress Setup Requirements for the TEACH Grant	66
COD Setup	66
Security Groups Setup	67
User Database Setup	67
Origination and Disbursement Add/Change	68
Program-Related Data Reporting Requirements	68
Actual Disbursement Adjustments	68
Agreement to Serve or Repay	69

Where to Get More Information	70
COMBINATION SYSTEM MESSAGE CLASSES.....	1
Table of Contents.....	1
Overview of Message Classes.....	2
Program-Specific EDEExpress Message Classes.....	3
Pell Grant Message Classes	3
Direct Loan Message Classes	3
TEACH Grant Message Classes	3
COD System Message Classes Used by EDEExpress	4
COD System Data Types	4
COD System Pell Grant Reports.....	4
COD System Direct Loan Reports.....	5
COD System TEACH Grant Reports.....	5
COMBINATION SYSTEM RECORD LAYOUTS.....	1
Table of Contents.....	1
Pell Grant Combination Layouts	3
PGEO23OP: Pell Grant External Origination Add/Change Record	3
PGED23OP: Pell Grant External Disbursement Add/Change Record.....	16
PGAA23OP: Pell Grant Abbreviated Award Data-External Record.....	21
PGAD23OP: Pell Grant Abbreviated Disbursement Data-External Record.....	22
PGCE23OP: Pell Grant Cash Data-External Record	24
Direct Loan Combination Layouts.....	25
DIEA23OP: Direct Loan External Import Loan Origination Add File (Batch Type #0)	25
DIEC23OP: Direct Loan External Import Change Record (Batch Type #P).....	57
Direct Loan, Origination External Import Change Field Numbers Sorted by Field Name Alphabetically.....	62
Direct Loan, Origination External Import Change Field Numbers Sorted by DL Change Number	76
DEER23IN: Direct Loan External Export	90
TEACH Grant Combination Layouts.....	109
TGED23OP: TEACH Grant External Data Add/Change Record.....	109
COMBINATION SYSTEM EDITS	1
Table of Contents.....	1
Pell Grant EDEExpress Edits	3
Direct Loan EDEExpress Edits.....	10
TEACH Grant EDEExpress Edits.....	20