

Overview of Changes from 2021-2022 to 2022-2023

This section provides an overview of the changes made for 2022-2023 for Common Origination and Disbursement (COD).

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Common Origination and Disbursement (COD) Changes

Changes from 2021-2022 to 2022-2023

The change descriptions are organized by the following three categories: Additions, Modifications, and Removals. The first column provides a description of each change. The remaining columns indicate which programs the change will affect.

Additions to Common Origination and Disbursement

Description	Pell Grant Program	Direct Loan Program	TEACH Grant Program	Iraq and Afghanistan Service Grant Program
DirectLoanAttendance Cost		X		
IncarceratedStudentIndicator	X			X
PaymentPeriodEndDate	X	X	X	X
Reject Edit 226		X		
Reject Edit 227	X	X	X	X
Reject Edit 228	X		X	X

Modifications to Common Origination and Disbursement

Description	Pell Grant Program	Direct Loan Program	TEACH Grant Program	Iraq and Afghanistan Service Grant Program
Payment Period Start Date	X			X
Incarcerated Indicator	X			X
Reject Edit 043	X	X	X	X
Reject Edit 071	X	X	X	X
Reject Edit 205		X		
Reject Edit 994	X	X	X	X
Reject Edit 996	X	X	X	X

Removals Common Origination and Disbursement

Description	Pell Grant Program	Direct Loan Program	TEACH Grant Program	Iraq and Afghanistan Service Grant Program
Financial Awareness Counseling		X		
Reject Edit 225		X		

Additions to COD for 2022-2023

COD Common Record Schema will be enhanced from **4.0e** to **5.0a** to add the new Direct Loan Cost of Attendance (COA) field, a Payment Period End Date field, and a Student Incarcerated Indicator field.

The new fields to be added to the COD Common Record Schema (**5.0a**) include:

- Direct Loan Cost of Attendance
- Payment Period End Date (PPED)
- Incarcerated Student Indicator

Direct Loan Cost of Attendance

A new award level Direct Loan

Cost of Attendance (<DirectLoanAttendanceCost>) field will be required to establish a new Direct Loan (DL Subsidized, DL Unsubsidized and DL PLUS) award for the 2022-2023 award year and forward. The Direct Loan Cost of Attendance will be optional for maintenance records.

Reject Edit 226

A new award level Edit 226 will be added to reject an origination or maintenance record with Direct Loan Cost of Attendance amount that is less than the Direct Loan award amount. This edit will be applicable to all Direct Loan (DL Subsidized, DL Unsubsidized and DL PLUS) awards for the 2022-2023 award year and forward.

Reject Edit 227

A new disbursement level Edit 227 will be added to reject a new disbursement or disbursement maintenance with Payment Period End Date submitted that is equal to or less than the Payment Period Start Date. This edit will be applicable to all programs Direct Loan (DL Subsidized, DL Unsubsidized and DL PLUS), Pell, IASG and TEACH Disbursements for the 2022-2023 award year and forward.

Reject Edit 228

A new disbursement level Edit 228 will be added to reject a new disbursement or disbursement maintenance for TEACH, Pell, and IASG when the Payment Period Start Date is not contained within valid date range for the associated Award Year.

A new disbursement or disbursement maintenance will be rejected with Edit 228 for TEACH, Pell, and IASG when the Payment Period End Date is not contained within the valid disbursement date range for the associated Award Year.

Payment Period End Date (PPED)

A new disbursement level Payment Period End Date (<PaymentPeriodEndDate>) tag will be required to establish new disbursements for the Pell/IASG, Direct Loan, and TEACH Grant Program for the 2022-2023 award year and forward. The Payment Period End Date will be optional for maintenance records.

Incarcerated Student Indicator

A new disbursementlevel Incarcerated Student Indicator (<IncarceratedStudentIndicator>) will be added as an optional field for Pell/IASG disbursements for the 2022-2023 award year and forward.

Modifications to COD for 2022-2023

Payment Period Start Date (PPSD)

Currently, for Pell/IASG and TEACH, the Payment Period Start Date is only required if there was a period of ineligibility at the school. The business rules for the existing disbursement level Payment Period Start date field for Pell/IASG and TEACH Grant Program will be modified to be required for all new disbursements for the 2022-2023 award year and forward. The Payment Period Start Date will continue to be optional for maintenance records.

Incarcerated Indicator

The existing award level Incarcerated Indicator (<IncarceratedIndicator>) tag for Pell/IASG will continued to be processed for 2021-2022 and prior award years, but rejected with edit 996 for 2022-2023 and forward.

Extended Processing

The COD System has been updated to allow schools to submit downward adjustments and non-financial changes to awards and disbursements without the need to request Extended Processing when the award year is past the data submission (closeout) deadline or without the need to reopen an award year if they have confirmed closeout (Balance Confirmation) in an open award year (prior to the data submission deadline). The COD System will continue to require Reopen/Extended Processing for users that wish to create new actual awards/disbursements, submit upward award/disbursement amount adjustments, or make financial award/disbursement changes.

The Request Extended Processing portion of the Request Reopen/Extended Processing page has been updated to include the following required fields:

- Number of Records
- Dollar Amount of Change(s)
- Required Additional Information

Edit 043

The trigger logic for Edit 043 has been modified to return existing Edit 043, for all award types, when:

- A new award was submitted prior to the beginning of the processing year
- OR
- A new award or an increase to the award amount is submitted after the school has closed out the program/award year (school or FSA confirmed) and the school has not been reopened
- OR
- A new award or an increase to the award amount is submitted after the data submission (closeout) deadline for the program/award year, and the school has not been granted Extended Processing.

The COD System will NOT return Edit 043 when:

- A decrease or non-financial change* to the award is submitted after the school has closed out the program/award year (school or FSA confirmed) and the school has not been reopened
- OR
- A decrease or non-financial change* to the award is submitted after the data submission (closeout) deadline for the program/award year, and the school has not been granted Extended Processing

*Non-financial changes are defined as any award-level maintenance except changes to Award Amount.

Examples of non-financial changes: CPS Transaction Number, Award Start and End Dates, Verification Status, etc.

Edit 071

The trigger logic for Edit 071 has been modified to return existing Edit 071, for all award types, when:

DL, TEACH,

- A new disbursement (DRI = “True”) is submitted prior to the beginning of the processing year
- OR
- A new disbursement or disbursement increase is submitted after the school has closed out the program/award year (school or FSA confirmed) and the school has not been reopened

OR

- A new disbursement or disbursement increase is submitted after the data submission (closeout) deadline for the program/award year, and the school has not been granted Extended Processing.

The COD System will NOT return Edit 071 when:

- A decrease or non-financial* change to the disbursement is submitted after the school has closed out the program/award year (school or FSA confirmed) and the school has not been reopened

OR

- A decrease or non-financial* change to the disbursement is submitted after the data submission (closeout) deadline for the program/award year, and the school has not been granted Extended Processing.

OR

- For a Pell Grant, when the student is in POP status

*Non-financial changes are defined as any disbursement-level maintenance except new disbursements (DRI="True") or changes to Disbursement Amounts. Examples of non-financial changes: Coronavirus Indicator, Disbursement Date, School Enrollment Code, Enrollment Status, etc.

NOTE: Reopen/extended processing for Iraq and Afghanistan Service Grant must be requested under the Pell program. If authorized, reopen/extended processing will apply to both programs for that award year. This is applicable for IASG 2017-18 and forward.

Edit 205

The existing Edit 205 will be modified to reject Payment Period End date that is not contained within the Award Begin and End Dates for Direct Loan program.

Edit 994

The existing Edit 994 will be modified for award year 2022-2023 and forward to reject for:

- Missing value for <DirectLoanAttendanceCost> on a Direct Loan origination.
- Missing value for <PaymentPeriodStartDate> on new disbursements for Pell/IASG and TEACH programs.
- Missing value for <PaymentPeriodEndDate> on new disbursements for Pell/IASG, Direct Loan and TEACH Grant Program.

Edit 996

The existing Edit 996 will be modified for award year 2022-2023 and forward to reject for:

- Invalid value for <DirectLoanAttendanceCost> on a Direct Loan Award origination.
- <IncarceratedIndicator> tag at award level submitted on a Pell Award (Origination/Maintenance).
- Invalid value for <PaymentPeriodStartDate> on new disbursements for Pell/IASG and TEACH programs.
- Invalid value for <PaymentPeriodEndDate> on new disbursements for Pell/IASG, Direct Loan and TEACH Grant Program.
- Missing value for <RoutingId> on awards submitted for schools in COD that have no UEI found, (if Pell) no Pell ID found, or (if DL) no DL ID found for Pell/IASG, Direct Loan and TEACH programs. The system will continue to validate against the DUNS Number until 4/4/2022, at which point the system switches to validate against the UEI.

Subsidized Usage Limit Applies (SULA) Message Class – CRSU230P

The existing message class for SULA system generated response, CRSUXXP, will be retired for Award Year 2022-2023 and forward. As such, the Full Participant Message Class for SULA will end after CRSU220P.

Reporting Changes 2022 - 2023

The existing reports will be enhanced to include the three new fields that are now available with Schema 5.0a.

- Direct Loan Rebuild File
 - The new field Direct Loan Cost of Attendance (DL COA) will be added to the Origination Record.
 - The new field Payment Period End Date will be added to the Disbursement Record
- Teach Rebuild File
 - The new field Payment Period End Date will be added to the Disbursement Record
- Pell Grant Year-to-Date Report

- The new fields Payment Period End Date and Incarcerated Student Indicator will be added to the Disbursement Record.
- Direct Loan Actual Disbursement List (DL ADL) Report
 - The new field Payment Period End Date will be added to the Disbursement Record.
- Discrepant Loan Data Report
 - The new field Payment Period End Date will be added to the Disbursement Record.

Removals from COD for 2022-2023

Financial Awareness Counseling

The COD System will retire Financial Awareness Counseling and the system generated response will not include any records for Financial Awareness Counseling.

Edit 225

Rejecting Edit 225 that would trigger to reject an actual disbursement submitted with no Informed Borrowing completed on file will not be applicable for 2022-2023.

Removal of schema versions

The COD System will retire COD Common Record Schema *3.0d* and *3.0e*. If the Common Record is submitted with retired schema versions *3.0d* or *3.0e*, the COD System will reject the batch with Rejecting Edit 210.